

Kidney Dialysis Equipment Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage:By Product (Hemodialysis Equipment and Peritoneal Dialysis Equipment), End User (In-Center Dialysis Settings and Home Care Settings), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, South and Central America)

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Abstracts

The kidney dialysis equipment market size is expected to grow from US\$17.23 billion in 2024 to US\$27.04 billion by 2031; it is projected to register a CAGR of 6.8% during 2025-2031. The rising prevalence of chronic kidney disease and end-stage renal disease, and an aging global population, are noteworthy factors contributing to the expansion of the kidney dialysis equipment market size. However, the high equipment and treatment costs hinder the kidney dialysis equipment market.

Advancements in portable and wearable dialysis devices give patients more mobility, comfort, and independence in managing ESRD. A key development is the Wearable Artificial Kidney (WAK) 3.0. This compact, battery-powered device weighs about 2 lbs. It tackles previous technical issues by including a dialysate regeneration system that cuts down on the need for large amounts of dialysate. This improves portability and convenience for patients. The Automated Wearable Artificial Kidney for peritoneal dialysis (AWAK-PD) uses sorbent-based technology to recycle dialysate, allowing for continuous treatment with minimal fluid needs. Clinical trials show it effectively lowers serum urea, creatinine, and phosphate levels. Patients report high satisfaction with the results. The Viva Kompact device has finished pre-pivotal trials at Singapore General

Hospital. Designed for home use, it has received FDA Breakthrough Device Designation, highlighting its potential to change home dialysis therapy. Smart monitoring systems in these devices allow real-time tracking of vital signs, which helps with remote patient management and personalized care. Moreover, biocompatible materials and membrane technologies have improved device performance and lowered the risk of negative reactions, making wearable dialysis devices more available for patients. These changes represent a significant shift toward more patient-focused, flexible, and efficient dialysis treatments. Thus, the advancements in portable and wearable dialysis devices are expected to emerge as a significant trend in the kidney dialysis equipment market.

End User-Based Insights

Based on end user, the kidney dialysis equipment market is segmented into in-center dialysis settings and home care settings. The in-center dialysis settings segment held a larger kidney dialysis equipment market share in 2024. In center dialysis settings, the demand for dialysis equipment is rising due to the growth of clinic infrastructure, the use of new machines, and the integration of better monitoring technologies. Providers like Daavereum are acquiring and expanding networks of dialysis centers. In January 2024, Daavereum acquired six dialysis clinics in Greece to increase its in-center services. Fresenius Medical Care runs over 4,100 outpatient dialysis centers worldwide and serves about 345,000 patients, highlighting the scale and importance of in-center treatments. Equipment innovations designed for facility use include AI-powered predictive analytics for optimizing treatment, advanced dialyzers with better biocompatibility, automated interfaces, and integrated water purification systems. These improvements boost efficiency and patient comfort in in-center environments. Governments are supporting in-center growth in various regions. Rajasthan's health department in India recently announced plans to upgrade all 61 district hospitals to 10-bed dialysis centers, which will require 610 machines; 170 have been installed so far, with more being procured to expand access to public in-center treatment. East Central Railway's hospital in Patna added another advanced dialysis machine to its nephrology ward, bringing the total to three machines in a 20-bed department. This change improves patient flow and reduces wait times in an in-center setting. Major companies such as Fresenius, Baxter, DaVita, Nipro, and B. Braun are introducing equipment and platforms specific to in-center use while also rolling out telemonitoring and data systems to simplify operations across their center networks. In 2024, nearly 75% of dialysis treatments in the US are performed in-center, supported by established infrastructure and a focus on patient safety. The demand for durable, high-efficiency dialysis equipment in these clinical settings remains consistently strong, thereby fueling

the kidney dialysis equipment market growth.

The World Health Organization and National Center for Biotechnology Information are among the primary and secondary sources referred to while preparing the kidney dialysis equipment market report.

Contents

1. INTRODUCTION

- 1.1 Report Guidance.
- 1.2 Market Segmentation.

2. EXECUTIVE SUMMARY

- 2.1 Analyst Market Outlook.
- 2.2 Market Attractiveness.

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research.
- 3.2 Primary Research.
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:
- 3.3 Assumptions and Limitations.

4. KIDNEY DIALYSIS EQUIPMENT MARKET LANDSCAPE

- 4.1 Overview.
- 4.2 PEST Analysis.

5. KIDNEY DIALYSIS EQUIPMENT MARKET - KEY MARKET DYNAMICS

- 5.1 Kidney Dialysis Equipment Market - Key Market Dynamics.
- 5.2 Market Drivers.
 - 5.2.1 Rising Prevalence of Chronic Kidney Disease and End-Stage Renal Disease.
 - 5.2.2 Aging Global Population.
- 5.3 Market Restraints.
 - 5.3.1 High Equipment and Treatment Costs.
- 5.4 Market Opportunities.
 - 5.4.1 Expansion of Home Dialysis Options.
- 5.5 Future Trends.

- 5.5.1 Advancements in Portable and Wearable Dialysis Devices.
- 5.6 Impact of Drivers and Restraints:

6. KIDNEY DIALYSIS EQUIPMENT MARKET - GLOBAL MARKET ANALYSIS

- 6.1 Kidney Dialysis Equipment Market Revenue (US\$ Million), 2021-2031.
- 6.2 Kidney Dialysis Equipment Market Forecast Analysis.

7. KIDNEY DIALYSIS EQUIPMENT MARKET ANALYSIS - BY PRODUCT

- 7.1 Hemodialysis Equipment
 - 7.1.1 Overview.
 - 7.1.2 Hemodialysis Equipment: Kidney Dialysis Equipment Market - Revenue and Forecast to 2031 (US\$ Million)
- 7.2 Peritoneal Dialysis (PD) Equipment
 - 7.2.1 Overview.
 - 7.2.2 Peritoneal Dialysis Equipment: Kidney Dialysis Equipment Market - Revenue and Forecast to 2031 (US\$ Million)

8. KIDNEY DIALYSIS EQUIPMENT MARKET ANALYSIS - BY END USER

- 8.1 In-Center Dialysis Settings.
 - 8.1.1 Overview.
 - 8.1.2 In-Center Dialysis Settings: Kidney Dialysis Equipment Market - Revenue and Forecast to 2031 (US\$ Million)
- 8.2 Home Care Settings.
 - 8.2.1 Overview.
 - 8.2.2 Home Care Settings: Kidney Dialysis Equipment Market - Revenue and Forecast to 2031 (US\$ Million)

9. KIDNEY DIALYSIS EQUIPMENT MARKET - GEOGRAPHICAL ANALYSIS

- 9.1 Overview.
- 9.2 North America.
 - 9.2.1 North America Kidney Dialysis Equipment Market Overview.
 - 9.2.2 North America: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$ Million)
 - 9.2.2.1 North America: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by Product

9.2.2.2 North America: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by End User

9.2.3 North America: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by Country.

9.2.3.1 United States: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.2.3.1.1 United States: Kidney Dialysis Equipment Market Breakdown, by Product

9.2.3.1.2 United States: Kidney Dialysis Equipment Market Breakdown, by End User

9.2.3.2 Canada: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.2.3.2.1 Canada: Kidney Dialysis Equipment Market Breakdown, by Product

9.2.3.2.2 Canada: Kidney Dialysis Equipment Market Breakdown, by End User

9.2.3.3 Mexico: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.2.3.3.1 Mexico: Kidney Dialysis Equipment Market Breakdown, by Product

9.2.3.3.2 Mexico: Kidney Dialysis Equipment Market Breakdown, by End User

9.3 Europe.

9.3.1 Europe Kidney Dialysis Equipment Market Overview.

9.3.2 Europe: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$ Million)

9.3.2.1 Europe: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by Product

9.3.2.2 Europe: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by End User

9.3.3 Europe: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by Country.

9.3.3.1 Germany: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.3.3.1.1 Germany: Kidney Dialysis Equipment Market Breakdown, by Product

9.3.3.1.2 Germany: Kidney Dialysis Equipment Market Breakdown, by End User

9.3.3.2 United Kingdom: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.3.3.2.1 United Kingdom: Kidney Dialysis Equipment Market Breakdown, by Product

9.3.3.2.2 United Kingdom: Kidney Dialysis Equipment Market Breakdown, by End User

9.3.3.3 France: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.3.3.3.1 France: Kidney Dialysis Equipment Market Breakdown, by Product

9.3.3.3.2 France: Kidney Dialysis Equipment Market Breakdown, by End User

9.3.3.4 Italy: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031

(US\$ Million)

9.3.3.4.1 Italy: Kidney Dialysis Equipment Market Breakdown, by Product

9.3.3.4.2 Italy: Kidney Dialysis Equipment Market Breakdown, by End User

9.3.3.5 Spain: Kidney Dialysis Equipment Market - Revenue and Forecast,
2021-2031 (US\$ Million)

9.3.3.5.1 Spain: Kidney Dialysis Equipment Market Breakdown, by Product

9.3.3.5.2 Spain: Kidney Dialysis Equipment Market Breakdown, by End User

9.3.3.6 Rest of Europe: Kidney Dialysis Equipment Market - Revenue and Forecast,
2021-2031 (US\$ Million)

9.3.3.6.1 Rest of Europe: Kidney Dialysis Equipment Market Breakdown, by Product

9.3.3.6.2 Rest of Europe: Kidney Dialysis Equipment Market Breakdown, by End
User

9.4 Asia Pacific.

9.4.1 Asia Pacific Kidney Dialysis Equipment Market Overview.

9.4.2 Asia Pacific: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$
Million)

9.4.2.1 Asia Pacific: Kidney Dialysis Equipment Market - Revenue and Forecast
Analysis - by Product

9.4.2.2 Asia Pacific: Kidney Dialysis Equipment Market - Revenue and Forecast
Analysis - by End User

9.4.3 Asia Pacific: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis
- by Country.

9.4.3.1 China: Kidney Dialysis Equipment Market - Revenue and Forecast,
2021-2031 (US\$ Million)

9.4.3.1.1 China: Kidney Dialysis Equipment Market Breakdown, by Product

9.4.3.1.2 China: Kidney Dialysis Equipment Market Breakdown, by End User

9.4.3.2 Japan: Kidney Dialysis Equipment Market - Revenue and Forecast,
2021-2031 (US\$ Million)

9.4.3.2.1 Japan: Kidney Dialysis Equipment Market Breakdown, by Product

9.4.3.2.2 Japan: Kidney Dialysis Equipment Market Breakdown, by End User

9.4.3.3 India: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031
(US\$ Million)

9.4.3.3.1 India: Kidney Dialysis Equipment Market Breakdown, by Product

9.4.3.3.2 India: Kidney Dialysis Equipment Market Breakdown, by End User

9.4.3.4 Australia: Kidney Dialysis Equipment Market - Revenue and Forecast,
2021-2031 (US\$ Million)

9.4.3.4.1 Australia: Kidney Dialysis Equipment Market Breakdown, by Product

9.4.3.4.2 Australia: Kidney Dialysis Equipment Market Breakdown, by End User

9.4.3.5 South Korea: Kidney Dialysis Equipment Market - Revenue and Forecast,

2021-2031 (US\$ Million)

9.4.3.5.1 South Korea: Kidney Dialysis Equipment Market Breakdown, by Product

9.4.3.5.2 South Korea: Kidney Dialysis Equipment Market Breakdown, by End User

9.4.3.6 Rest of APAC: Kidney Dialysis Equipment Market - Revenue and Forecast,

2021-2031 (US\$ Million)

9.4.3.6.1 Rest of APAC: Kidney Dialysis Equipment Market Breakdown, by Product

9.4.3.6.2 Rest of APAC: Kidney Dialysis Equipment Market Breakdown, by End User

9.5 Middle East and Africa.

9.5.1 Middle East and Africa Kidney Dialysis Equipment Market Overview.

9.5.2 Middle East and Africa: Kidney Dialysis Equipment Market - Revenue,

2021-2031 (US\$ Million)

9.5.2.1 Middle East and Africa: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by Product

9.5.2.2 Middle East and Africa: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by End User

9.5.3 Middle East and Africa: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by Country.

9.5.3.1 Saudi Arabia: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.5.3.1.1 Saudi Arabia: Kidney Dialysis Equipment Market Breakdown, by Product

9.5.3.1.2 Saudi Arabia: Kidney Dialysis Equipment Market Breakdown, by End User

9.5.3.2 South Africa: Kidney Dialysis Equipment Market - Revenue and Forecast,

2021-2031 (US\$ Million)

9.5.3.2.1 South Africa: Kidney Dialysis Equipment Market Breakdown, by Product

9.5.3.2.2 South Africa: Kidney Dialysis Equipment Market Breakdown, by End User

9.5.3.3 United Arab Emirates: Kidney Dialysis Equipment Market - Revenue and

Forecast, 2021-2031 (US\$ Million)

9.5.3.3.1 United Arab Emirates: Kidney Dialysis Equipment Market Breakdown, by Product

9.5.3.3.2 United Arab Emirates: Kidney Dialysis Equipment Market Breakdown, by End User

9.5.3.4 Rest of Middle East and Africa: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.5.3.4.1 Rest of Middle East and Africa: Kidney Dialysis Equipment Market Breakdown, by Product

9.5.3.4.2 Rest of Middle East and Africa: Kidney Dialysis Equipment Market Breakdown, by End User

9.6 South and Central America.

9.6.1 South and Central America Kidney Dialysis Equipment Market Overview.

9.6.2 South and Central America: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$ Million)

9.6.2.1 South and Central America: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by Product

9.6.2.2 South and Central America: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by End User

9.6.3 South and Central America: Kidney Dialysis Equipment Market - Revenue and Forecast Analysis - by Country.

9.6.3.1 Brazil: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.6.3.1.1 Brazil: Kidney Dialysis Equipment Market Breakdown, by Product

9.6.3.1.2 Brazil: Kidney Dialysis Equipment Market Breakdown, by End User

9.6.3.2 Argentina: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.6.3.2.1 Argentina: Kidney Dialysis Equipment Market Breakdown, by Product

9.6.3.2.2 Argentina: Kidney Dialysis Equipment Market Breakdown, by End User

9.6.3.3 Rest of South and Central America: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.6.3.3.1 Rest of South and Central America: Kidney Dialysis Equipment Market Breakdown, by Product

9.6.3.3.2 Rest of South and Central America: Kidney Dialysis Equipment Market Breakdown, by End User

10. COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis by Key Players.

10.2 Company Market Share Analysis, 2024.

11. INDUSTRY LANDSCAPE

11.1 Overview.

12. COMPANY PROFILES

12.1 Baxter International Inc.

12.1.1 Key Facts.

12.1.2 Business Description.

12.1.3 Products and Services.

12.1.4 Financial Overview.

- 12.1.5 SWOT Analysis.
- 12.1.6 Key Developments.
- 12.2 B. Braun Melsungen AG.
 - 12.2.1 Key Facts.
 - 12.2.2 Business Description.
 - 12.2.3 Products and Services.
 - 12.2.4 Financial Overview.
 - 12.2.5 SWOT Analysis.
 - 12.2.6 Key Developments.
- 12.3 Becton Dickinson and Co.
 - 12.3.1 Key Facts.
 - 12.3.2 Business Description.
 - 12.3.3 Products and Services.
 - 12.3.4 Financial Overview.
 - 12.3.5 SWOT Analysis.
- 12.4 Fresenius Medical Care AG & Co KGaA.
 - 12.4.1 Key Facts.
 - 12.4.2 Business Description.
 - 12.4.3 Products and Services.
 - 12.4.4 Financial Overview.
 - 12.4.5 SWOT Analysis.
 - 12.4.6 Key Developments.
- 12.5 Medtronic Plc.
 - 12.5.1 Key Facts.
 - 12.5.2 Business Description.
 - 12.5.3 Products and Services.
 - 12.5.4 Financial Overview.
 - 12.5.5 SWOT Analysis.
 - 12.5.6 Key Developments.
- 12.6 Nikkiso Co Ltd.
 - 12.6.1 Key Facts.
 - 12.6.2 Business Description.
 - 12.6.3 Products and Services.
 - 12.6.4 Financial Overview.
 - 12.6.5 SWOT Analysis.
 - 12.6.6 Key Developments.
- 12.7 Asahi Kasei Corp.
 - 12.7.1 Key Facts.
 - 12.7.2 Business Description.

- 12.7.3 Products and Services.
- 12.7.4 Financial Overview.
- 12.7.5 SWOT Analysis.
- 12.7.6 Key Developments.
- 12.8 Nipro Corp.
 - 12.8.1 Key Facts.
 - 12.8.2 Business Description.
 - 12.8.3 Products and Services.
 - 12.8.4 Financial Overview.
 - 12.8.5 SWOT Analysis.
 - 12.8.6 Key Developments.
- 12.9 Dialife SA.
 - 12.9.1 Key Facts.
 - 12.9.2 Business Description.
 - 12.9.3 Products and Services.
 - 12.9.4 Financial Overview.
 - 12.9.5 SWOT Analysis.
- 12.10 Outset Medical Inc.
 - 12.10.1 Key Facts.
 - 12.10.2 Business Description.
 - 12.10.3 Products and Services.
 - 12.10.4 Financial Overview.
 - 12.10.5 SWOT Analysis.
 - 12.10.6 Key Developments.

13. APPENDIX

- 13.1 About The Insight Partners.
- 13.2 Glossary of Terms.

List Of Tables

LIST OF TABLES

- Table 1. Kidney Dialysis Equipment Market Segmentation. 21
- Table 2. Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) 32
- Table 3. Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) 32
- Table 4. North America: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 42
- Table 5. North America: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 42
- Table 6. North America: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 42
- Table 7. North America: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 43
- Table 8. United States: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 45
- Table 9. United States: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 45
- Table 10. United States: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 45
- Table 11. United States: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 46
- Table 12. Canada: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 48
- Table 13. Canada: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 48
- Table 14. Canada: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 49
- Table 15. Canada: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 49
- Table 16. Mexico: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 51
- Table 17. Mexico: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 51
- Table 18. Mexico: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 52

Table 19. Mexico: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 52

Table 20. Europe: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 54

Table 21. Europe: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 54

Table 22. Europe: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 55

Table 23. Europe: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 55

Table 24. Germany: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 57

Table 25. Germany: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 57

Table 26. Germany: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 57

Table 27. Germany: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 58

Table 28. United Kingdom: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 60

Table 29. United Kingdom: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 60

Table 30. United Kingdom: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 60

Table 31. United Kingdom: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 61

Table 32. France: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 63

Table 33. France: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 63

Table 34. France: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 63

Table 35. France: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 64

Table 36. Italy: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 66

Table 37. Italy: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 66

Table 38. Italy: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) -

by End User 66

Table 39. Italy: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 67

Table 40. Spain: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 69

Table 41. Spain: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 69

Table 42. Spain: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 69

Table 43. Spain: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 70

Table 44. Rest of Europe: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 72

Table 45. Rest of Europe: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 72

Table 46. Rest of Europe: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 72

Table 47. Rest of Europe: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 73

Table 48. Asia Pacific: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 75

Table 49. Asia Pacific: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 75

Table 50. Asia Pacific: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 76

Table 51. Asia Pacific: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 76

Table 52. China: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 78

Table 53. China: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 78

Table 54. China: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 79

Table 55. China: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 79

Table 56. Japan: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 81

Table 57. Japan: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 81

Table 58. Japan: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 82

Table 59. Japan: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 82

Table 60. India: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 84

Table 61. India: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 84

Table 62. India: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 85

Table 63. India: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 85

Table 64. Australia: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 87

Table 65. Australia: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 87

Table 66. Australia: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 88

Table 67. Australia: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 88

Table 68. South Korea: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 90

Table 69. South Korea: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 90

Table 70. South Korea: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 90

Table 71. South Korea: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 91

Table 72. Rest of APAC: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 93

Table 73. Rest of APAC: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 93

Table 74. Rest of APAC: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 93

Table 75. Rest of APAC: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 94

Table 76. Middle East and Africa: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 96

Table 77. Middle East and Africa: Kidney Dialysis Equipment Market - Revenue

Forecast, 2025-2031 (US\$ Million) - by Product 97

Table 78. Middle East and Africa: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 97

Table 79. Middle East and Africa: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 97

Table 80. Saudi Arabia: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 99

Table 81. Saudi Arabia: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 99

Table 82. Saudi Arabia: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 100

Table 83. Saudi Arabia: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 100

Table 84. South Africa: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 102

Table 85. South Africa: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 102

Table 86. South Africa: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 102

Table 87. South Africa: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 103

Table 88. United Arab Emirates: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 105

Table 89. United Arab Emirates: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 105

Table 90. United Arab Emirates: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 106

Table 91. United Arab Emirates: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 106

Table 92. Rest of Middle East and Africa: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 108

Table 93. Rest of Middle East and Africa: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 108

Table 94. Rest of Middle East and Africa: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 109

Table 95. Rest of Middle East and Africa: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 109

Table 96. South and Central America: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 111

- Table 97. South and Central America: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 112
- Table 98. South and Central America: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 112
- Table 99. South and Central America: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 112
- Table 100. Brazil: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 114
- Table 101. Brazil: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 114
- Table 102. Brazil: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 115
- Table 103. Brazil: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 115
- Table 104. Argentina: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 117
- Table 105. Argentina: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 117
- Table 106. Argentina: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 117
- Table 107. Argentina: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 118
- Table 108. Rest of South and Central America: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by Product 120
- Table 109. Rest of South and Central America: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by Product 120
- Table 110. Rest of South and Central America: Kidney Dialysis Equipment Market - Revenue, 2021-2024 (US\$ Million) - by End User 121
- Table 111. Rest of South and Central America: Kidney Dialysis Equipment Market - Revenue Forecast, 2025-2031 (US\$ Million) - by End User 121
- Table 112. Heat Map Analysis by Key Players. 122
- Table 113. Glossary of Terms, Kidney Dialysis Equipment Market 173

List Of Figures

LIST OF FIGURES

- Figure 1. Kidney Dialysis Equipment Market Segmentation, by Geography. 21
- Figure 2. PEST Analysis. 27
- Figure 3. Impact Analysis of Drivers and Restraints. 31
- Figure 4. Kidney Dialysis Equipment Market Revenue (US\$ Million), 2021-2031. 32
- Figure 5. Kidney Dialysis Equipment Market Share (%) - by Product (2024 and 2031) 34
- Figure 6. Hemodialysis Equipment: Kidney Dialysis Equipment Market - Revenue and Forecast to 2031 (US\$ Million) 35
- Figure 7. Peritoneal Dialysis Equipment: Kidney Dialysis Equipment Market - Revenue and Forecast to 2031 (US\$ Million) 36
- Figure 8. Kidney Dialysis Equipment Market Share (%) - by End User (2024 and 2031) 37
- Figure 9. In-Center Dialysis Settings: Kidney Dialysis Equipment Market - Revenue and Forecast to 2031 (US\$ Million) 38
- Figure 10. Home Care Settings: Kidney Dialysis Equipment Market - Revenue and Forecast to 2031 (US\$ Million) 39
- Figure 11. Kidney Dialysis Equipment Market Breakdown by Region, 2024 and 2031 (%) 40
- Figure 12. North America: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$ Million) 41
- Figure 13. North America: Kidney Dialysis Equipment Market Breakdown, by Key Countries, 2024 and 2031 (%) 43
- Figure 14. United States: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 44
- Figure 15. Canada: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 47
- Figure 16. Mexico: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 50
- Figure 17. Europe: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$ Million) 53
- Figure 18. Europe: Kidney Dialysis Equipment Market Breakdown, by Key Countries, 2024 and 2031 (%) 55
- Figure 19. Germany: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 56
- Figure 20. United Kingdom: Kidney Dialysis Equipment Market - Revenue and Forecast,

2021-2031 (US\$ Million) 59

Figure 21. France: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 62

Figure 22. Italy: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 65

Figure 23. Spain: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 68

Figure 24. Rest of Europe: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 71

Figure 25. Asia Pacific: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$ Million) 75

Figure 26. Asia Pacific: Kidney Dialysis Equipment Market Breakdown, by Key Countries, 2024 and 2031 (%) 77

Figure 27. China: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 77

Figure 28. Japan: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 80

Figure 29. India: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 83

Figure 30. Australia: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 86

Figure 31. South Korea: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 89

Figure 32. Rest of APAC: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 92

Figure 33. Middle East and Africa: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$ Million) 96

Figure 34. Middle East and Africa: Kidney Dialysis Equipment Market Breakdown, by Key Countries, 2024 and 2031 (%) 98

Figure 35. Saudi Arabia: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 98

Figure 36. South Africa: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 101

Figure 37. United Arab Emirates: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 104

Figure 38. Rest of Middle East and Africa: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 107

Figure 39. South and Central America: Kidney Dialysis Equipment Market - Revenue, 2021-2031 (US\$ Million) 111

Figure 40. South and Central America: Kidney Dialysis Equipment Market Breakdown, by Key Countries, 2024 and 2031 (%) 113

Figure 41. Brazil: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 113

Figure 42. Argentina: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 116

Figure 43. Rest of South and Central America: Kidney Dialysis Equipment Market - Revenue and Forecast, 2021-2031 (US\$ Million) 119

Figure 44. Company Market Share Analysis, 2024. 122

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