

Injection Molding Machine Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Machine Type (Hydraulic, All-Electric, and Hybrid), Clamping Force (0 - 200 kN, 201kN- 5000 kN, and Above 5000 kN), Material Type (Plastic, Metal, Rubber, and Others), End User (Automotive, Packaging, Medical, Electronics, Leisure, and Others) and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The Injection molding machine market size was valued at US\$15.48 billion in 2025 and is expected to reach US\$26.03 billion by 2034; it is estimated to record a CAGR of 5.9% from 2026 to 2034.

The Injection molding machine market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2025, followed by Europe and North America, respectively.

Europe is a developed and innovation-driven market for injection molding machines, characterized by a strong emphasis on sustainability, precision engineering, and advanced manufacturing technologies. Countries such as Germany, Italy, France, and the UK are major contributors to regional market growth due to their established

automotive, packaging, healthcare, and industrial manufacturing sectors. The region is recognized for its leadership in high-performance machinery production and early adoption of energy-efficient technologies.

Stringent environmental regulations and ambitious carbon reduction targets are influencing market dynamics across Europe. Manufacturers are investing in electric and hybrid injection molding machines to reduce energy consumption, lower emissions, and improve operational efficiency. The growing implementation of circular economy initiatives and recycled material usage is supporting demand for advanced molding technologies capable of processing sustainable materials.

The automotive sector remains one of the largest end users in the region, particularly with the expansion of electric vehicle production and lightweight component manufacturing. The medical and healthcare industries are driving demand for precision molding systems used in medical devices and pharmaceutical packaging. European manufacturers are also focusing on digitalization, automation, and Industry 4.0 integration to enhance productivity and maintain global competitiveness.

Despite challenges related to high operational costs and economic uncertainties, the region continues to benefit from strong technological expertise and research and development investments. Europe is expected to maintain steady market growth, supported by sustainability-focused manufacturing strategies, innovation in precision molding technologies, and increasing demand for high-quality industrial production solutions.

Market future trend: The growing demand for highly functional, aesthetically advanced, and compact products is driving the adoption of multi-component and complex molding technologies. Manufacturers across automotive, electronics, healthcare, and consumer goods industries are utilizing advanced molding techniques such as overmolding, insert molding, and multi-shot injection molding to produce components with enhanced performance and integrated functionalities. These technologies allow multiple materials or colors to be combined within a single production cycle, reducing assembly requirements and improving manufacturing efficiency.

In the automotive sector, multi-component molding is gaining importance for manufacturing lightweight interior components, soft-touch surfaces, and integrated electronic systems. Similarly, the electronics industry is using advanced molding techniques to develop compact devices with improved durability and design flexibility. Medical manufacturers are also adopting complex molding processes for precision

healthcare products requiring multiple material properties within a single component.

Technological advancements in mold design, precision control systems, and material compatibility are supporting the adoption of sophisticated molding solutions.

Manufacturers are focusing on reducing production cycles, minimizing secondary operations, and improving product customization capabilities. As product designs become more complex and industries continue emphasizing manufacturing efficiency and product innovation, demand for advanced multi-component injection molding technologies is expected to rise during the forecast period.

KraussMaffei Group GmbH; ENGEL AUSTRIA GmbH; ARBURG GmbH + Co KG; Haitian International Holdings Limited; Sumitomo (SHI) Demag Plastics Machinery GmbH; Fanuc Corp; NISSEI PLASTIC INDUSTRIAL CO., LTD; Milacron Holdings, LLC; TOYO INNOVEX Co., Ltd; and Japan Steel Works Ltd. are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global Injection molding machine market and its ecosystem.

The overall Injection molding machine market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Injection molding machine market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the Injection molding machine market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Injection Molding Machine market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Injection Molding Machine market, enabling stakeholders

across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Injection Molding Machine market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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