

Injection Molding Automation Solutions Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Hardware, Software and Services); Hardware Type (Robots, Handling System, Automation Cells, Conveyors, and Others); Software Type (Manufacturing Execution Systems (MES), SCADA, Customer Portal, IoT-based Monitoring and Analytics Platform, AI-based Process Optimization, and Others); Software By Deployment Model (Cloud (SaaS) and On-Premises); Services Type (Maintenance and After-Sales Support, Consulting and Process Optimization Services, System Integration and Implementation, Training Services, and Platform-Based or Data-Driven Services); Industry (Automotive, Packaging, Medical and Healthcare, Electronics, Consumer Goods, and Others), and Geography (North America, Asia Pacific, South and Central America)

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Abstracts

The injection molding automation solutions market size was valued at US\$ 10.04 billion in 2025 and is expected to reach US\$ 20.70 billion by 2034; it is estimated to record a

CAGR of 8.4% from 2026 to 2034.

The injection molding automation solutions market is segmented into five major regions- North America, Europe, Asia Pacific (APAC), Middle East & Africa (MEA), and South & Central America. In North America, the adoption of robotics and automation in injection molding machines is driven by high labor costs, strong Industry 4.0 adoption, and the need for precision manufacturing in regulated industries such as automotive, aerospace, and medical devices. Manufacturers in the US and Canada rely on robotic systems to reduce dependency on manual labor and improve consistency in high-volume production. There is strong integration of AI-enabled monitoring, predictive maintenance, and smart factory systems, with over half of manufacturers deploying digital monitoring tools to optimize efficiency and reduce downtime. The reshoring of manufacturing activities has increased investment in automated injection molding lines to ensure competitiveness and supply chain resilience.

In Europe, robotics and automation in injection molding are driven by strict environmental regulations, sustainability goals, and a high emphasis on energy-efficient production systems. Germany, France, and Italy lead adoption due to their strong automotive and precision engineering industries. European manufacturers are shifting toward electric and hybrid injection molding systems combined with robotic handling units to reduce energy consumption and carbon footprint. There is a focus on workplace safety and ergonomic improvements, where collaborative robots (cobots) are used to reduce human exposure to repetitive or hazardous tasks. Compliance with circular economy principles is pushing factories toward more automated and resource-efficient production systems.

APAC is the largest and fastest-growing region for robotics in injection molding machines, driven by massive manufacturing capacity, strong government support for automation, and dominance in electronics and automotive production. Nations such as China, Japan, South Korea, and India are investing in smart factories and robotics integration. There is a shift from low-cost labor dependence to high-efficiency automated production, especially in consumer electronics, automotive components, and packaging industries. Governments across the region promote Industry 4.0 initiatives, subsidies, and industrial modernization programs, accelerating the adoption of robotic systems in new and legacy molding machines. The presence of global electronics supply chains also demands high-speed, high-precision automation.

In South and Central America, adoption is driven by gradual industrial modernization, increasing foreign direct investment (FDI), and growing demand from automotive and

packaging sectors. Brazil and Argentina are key hubs where multinational manufacturers are introducing automated injection molding systems to improve productivity and meet global quality standards. A major driver is the need to reduce production inefficiencies and compensate for limited skilled labor availability in advanced manufacturing roles. Regional industries are adopting robotics to integrate into global supply chains, especially in automotive parts and consumer goods exports. However, adoption is emerging compared to other regions, with growth supported by technology transfers from North America and Europe.

KraussMaffei Group GmbH, ENGEL AUSTRIA GmbH, ARBURG GmbH + Co KG, Haitian Plastics Machinery Group Co., Ltd., Sumitomo (SHI) Demag Plastics Machinery GmbH, ABB Ltd., Yaskawa Electric Corporation, Milacron, Autodesk Inc., and Husky Injection Molding Systems are among the key injection molding automation solutions market players that are profiled in this market study.

The overall injection molding automation solutions market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the injection molding automation solutions market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in injection molding automation solutions market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Injection Molding Automation Solutions market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Injection Molding Automation Solutions market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Injection Molding Automation Solutions market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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