

Infusion Pumps Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (IV infusion Pumps, Syringe Infusion Pumps, Volumetric infusion Pumps, Ambulatory Pumps, Patient-Controlled Analgesia (PCA) Pumps, Enteric Feeding Pumps, Disposable Elastomeric Pumps, and Other Products), Customer (Small Hospitals & Nursing Home, Standalone Hospitals, Tertiary Care Hospitals, and Hospital Chain), End User (Anaesthesiologists, Critical Care Specialists, and Other End Users), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

<https://marketpublishers.com/r/IF650930143EEN.html>

Date: February 2026

Pages: 269

Price: US\$ 4,450.00 (Single User License)

ID: IF650930143EEN

Abstracts

The infusion pumps market size is expected to grow from US\$ 11.46 billion in 2025 to US\$ 18.65 billion by 2034; it is projected to register a CAGR of 5.6% during 2026-2034. The rising incidence of chronic diseases, the growing geriatric population, and advancing technology in infusion pumps are noteworthy factors contributing to the expansion of the infusion pumps market size. Additionally, the AI integration and predictive capabilities in smart infusion pumps as well as a rise of multi-therapy and specialty infusion pumps are projected to bring new infusion pumps market trends in the near future.

The development of multi-therapy infusion pumps together with specialty pumps addresses the increasing complexity of patient requirements by enabling hospitals to administer several medications simultaneously with improved accuracy and secure delivery systems. Eitan Medical's Avoset connected multi-therapy ambulatory system functions as a therapy solution which enables medical staff to provide treatment outside of hospital settings while delivering parenteral nutrition and pain management solutions. The Novum syringe pump from Baxter provides general medical facilities with a specialty pump that enables them to deliver dedicated care through its adjustable anesthesia settings and straightforward operating system. ICU Medical provides hospitals with advanced pumps that enable medical professionals to deliver safe respiratory and infusion solutions which protect against errors during critical medication delivery. Modern ambulatory pump systems from Becton Dickinson operate in blood transfusion and needleless connector markets as their leading products. The pumps demonstrate risk reduction capabilities which the FDA confirmed through its reporting of 56,000 adverse events, which led to the creation of multi-therapy systems that improve operational control and precise scheduling. According to the study *Demystifying Infusion Pumps*, which was published in February 2025, cost-effective platforms use AI technology to provide specialized functions, which 31.25% of specialists consider to be the most important feature. The pumps enable home and outpatient treatment while decreasing hospital time and ensuring safety because nonlinear models estimate 2-2.8 mL/hr infusion rates which create an optimal balance between operational efficiency and fluid management, thereby emerging as a significant trend in the infusion pumps market.

End User-Based Insights

Based on end user, the infusion pumps market is segmented into anaesthesiologists, critical care specialists, and other end users. The anaesthesiologists segment held the largest infusion pumps market share in 2025. Growth in this segment stems because IV anesthesia techniques have gained wider public acceptance and smart pumps with anesthesia functionalities bring pause capabilities that operate without time constraints, which help to maintain flexibility in operating room procedures. Syringe pumps and electromechanical systems deliver precise performance to handle both bolus delivery and continuous infusion needs, while their advanced monitoring system detects and solves operational issues that arise from occluded lines or air bubble formation. The Ivenix pump design demonstrates the shift toward complete usability engineering through its testing process that established 400 testing hours to include all possible user errors, which anaesthesiologists value because it delivers dependable and simple-to-use

equipment. Feedback control systems and volumetric measurement systems have developed since the 1960s to provide air-in-line alarm systems and occlusion detection capabilities, which decrease dangers during critical anesthesia procedures. The need for accuracy and safety improvements together with the need for operational efficiency drives the continuing expansion of infusion pumps, which have become essential tools for contemporary anesthesiology practices, thereby fueling the infusion pumps market growth.

The World Health Organization and Australian Institute of Health and Welfare are among the primary and secondary sources referred to while preparing the infusion pumps market report.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Infusion Pumps market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Infusion Pumps market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Infusion Pumps market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. INFUSION PUMPS MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Manufacturers/Suppliers
 - 2.3.2 List of Potential Customers (Upto 50)
- 2.4 Porter`s Five Force Analysis
- 2.5 PEST Analysis
- 2.6 Impact of Artificial Intelligence (AI)
- 2.7 Product or Technology Roadmap
- 2.8 Sustainability and ESG Trends
- 2.9 Regulatory Framework

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

4. INFUSION PUMPS MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Rising Incidence of Chronic Diseases
 - 4.1.2 Growing Geriatric Population
 - 4.1.3 Advancing Technology in Infusion Pumps
- 4.2 Market Restraints
 - 4.2.1 Product Recalls and Safety Concerns
 - 4.2.2 Stringent Regulatory Requirements
 - 4.2.3 High Costs of Devices and Maintenance
- 4.3 Market Opportunities
 - 4.3.1 High Growth in Emerging Economies

- 4.3.2 Expansion of Home-Based and Ambulatory Infusion Therapy
- 4.3.3 Wearable and Portable Infusion Devices
- 4.4 Future Trends
 - 4.4.1 AI Integration and Predictive Capabilities in Smart Infusion Pumps
 - 4.4.2 Rise of Multi-Therapy and Specialty Infusion Pumps
 - 4.4.3 Enhanced Connectivity, IoT, and Interoperability with EHR/EMR Systems
- 4.5 Impact of Drivers and Restraints

5. INFUSION PUMPS MARKET – GLOBAL MARKET ANALYSIS

- 5.1 Infusion Pumps Market Revenue (US\$ Million), 2021–2034
- 5.2 Infusion Pumps Market Forecast and Analysis

6. INFUSION PUMPS MARKET REVENUE ANALYSIS –PRODUCT

- 6.1 Infusion Pumps Market Forecasts and Analysis by Product
 - 6.1.1 IV infusion Pumps
 - 6.1.1.1 Overview
 - 6.1.1.2 IV infusion Pumps: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)
 - 6.1.2 Syringe Infusion Pumps
 - 6.1.2.1 Overview
 - 6.1.2.2 Syringe Infusion Pumps: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)
 - 6.1.3 Volumetric infusion Pumps
 - 6.1.3.1 Overview
 - 6.1.3.2 Volumetric infusion Pumps: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)
 - 6.1.4 Ambulatory Pumps
 - 6.1.4.1 Overview
 - 6.1.4.2 Ambulatory Pumps: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)
 - 6.1.5 Patient-Controlled Analgesia (PCA) Pumps
 - 6.1.5.1 Overview
 - 6.1.5.2 Patient-Controlled Analgesia (PCA) Pumps: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)
 - 6.1.6 Enteric Feeding Pumps
 - 6.1.6.1 Overview
 - 6.1.6.2 Enteric Feeding Pumps: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

Million)

6.1.7 Disposable Elastomeric Pumps

6.1.7.1 Overview

6.1.7.2 Disposable Elastomeric Pumps: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

6.1.8 Others

6.1.8.1 Overview

6.1.8.2 Others: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

7. INFUSION PUMPS MARKET REVENUE ANALYSIS –CUSTOMER

7.1 Infusion Pumps Market Forecasts and Analysis by Customer

7.1.1 Small Hospitals and Nursing Home

7.1.1.1 Overview

7.1.1.2 Small Hospitals and Nursing Home: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

7.1.2 Standalone Hospitals

7.1.2.1 Overview

7.1.2.2 Standalone Hospitals: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

7.1.3 Tertiary Care Hospitals

7.1.3.1 Overview

7.1.3.2 Tertiary Care Hospitals: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

7.1.4 Hospital Chain

7.1.4.1 Overview

7.1.4.2 Hospital Chain: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

8. INFUSION PUMPS MARKET REVENUE ANALYSIS –END USER

8.1 Infusion Pumps Market Forecasts and Analysis by End User

8.1.1 Anaesthesiologists

8.1.1.1 Overview

8.1.1.2 Anaesthesiologists: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

8.1.2 Critical Care Specialists

8.1.2.1 Overview

8.1.2.2 Critical Care Specialists: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

8.1.3 Others

8.1.3.1 Overview

8.1.3.2 Others: Infusion Pumps Market –Revenue, 2021–2034 (US\$ Million)

9. INFUSION PUMPS MARKET – GEOGRAPHICAL ANALYSIS

9.1 North America

9.1.1 North America Infusion Pumps Market Overview

9.1.2 North America: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.1.3 North America: Infusion Pumps Market– By Segmentation

9.1.3.1 Product

9.1.3.2 Customer

9.1.3.3 End User

9.1.4 North America: Infusion Pumps Market Breakdown by Countries

9.1.4.1 United States Market

9.1.4.1.1 United States: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.1.4.1.2 United States: Infusion Pumps Market– By Segmentation

9.1.4.1.2.1 Product

9.1.4.1.2.2 Customer

9.1.4.1.2.3 End User

9.1.4.2 Canada Market

9.1.4.2.1 Canada: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.1.4.2.2 Canada: Infusion Pumps Market– By Segmentation

9.1.4.2.2.1 Product

9.1.4.2.2.2 Customer

9.1.4.2.2.3 End User

9.1.4.3 Mexico Market

9.1.4.3.1 Mexico: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.1.4.3.2 Mexico: Infusion Pumps Market– By Segmentation

9.1.4.3.2.1 Product

9.1.4.3.2.2 Customer

9.1.4.3.2.3 End User

9.2 Europe

9.2.1 Europe Infusion Pumps Market Overview

9.2.2 Europe: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$

Million)

9.2.3 Europe: Infusion Pumps Market– By Segmentation

9.2.3.1 Product

9.2.3.2 Customer

9.2.3.3 End User

9.2.4 Europe: Infusion Pumps Market Breakdown by Countries

9.2.4.1 Germany Market

9.2.4.1.1 Germany: Infusion Pumps Market Revenue and Forecasts, 2021–2034

(US\$ Million)

9.2.4.1.2 Germany: Infusion Pumps Market– By Segmentation

9.2.4.1.2.1 Product

9.2.4.1.2.2 Customer

9.2.4.1.2.3 End User

9.2.4.2 United Kingdom Market

9.2.4.2.1 United Kingdom: Infusion Pumps Market Revenue and Forecasts,

2021–2034 (US\$ Million)

9.2.4.2.2 United Kingdom: Infusion Pumps Market– By Segmentation

9.2.4.2.2.1 Product

9.2.4.2.2.2 Customer

9.2.4.2.2.3 End User

9.2.4.3 France Market

9.2.4.3.1 France: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$

Million)

9.2.4.3.2 France: Infusion Pumps Market– By Segmentation

9.2.4.3.2.1 Product

9.2.4.3.2.2 Customer

9.2.4.3.2.3 End User

9.2.4.4 Italy Market

9.2.4.4.1 Italy: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$

Million)

9.2.4.4.2 Italy: Infusion Pumps Market– By Segmentation

9.2.4.4.2.1 Product

9.2.4.4.2.2 Customer

9.2.4.4.2.3 End User

9.2.4.5 Spain Market

9.2.4.5.1 Spain: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$

Million)

9.2.4.5.2 Spain: Infusion Pumps Market– By Segmentation

9.2.4.5.2.1 Product

9.2.4.5.2.2 Customer

9.2.4.5.2.3 End User

9.2.4.6 Rest of Europe Market

9.2.4.6.1 Rest of Europe: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.4.6.2 Rest of Europe: Infusion Pumps Market– By Segmentation

9.2.4.6.2.1 Product

9.2.4.6.2.2 Customer

9.2.4.6.2.3 End User

9.3 Asia Pacific

9.3.1 Asia Pacific Infusion Pumps Market Overview

9.3.2 Asia Pacific: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.3 Asia Pacific: Infusion Pumps Market– By Segmentation

9.3.3.1 Product

9.3.3.2 Customer

9.3.3.3 End User

9.3.4 Asia Pacific: Infusion Pumps Market Breakdown by Countries

9.3.4.1 China Market

9.3.4.1.1 China: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.4.1.2 China: Infusion Pumps Market– By Segmentation

9.3.4.1.2.1 Product

9.3.4.1.2.2 Customer

9.3.4.1.2.3 End User

9.3.4.2 Japan Market

9.3.4.2.1 Japan: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.4.2.2 Japan: Infusion Pumps Market– By Segmentation

9.3.4.2.2.1 Product

9.3.4.2.2.2 Customer

9.3.4.2.2.3 End User

9.3.4.3 India Market

9.3.4.3.1 India: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.4.3.2 India: Infusion Pumps Market– By Segmentation

9.3.4.3.2.1 Product

9.3.4.3.2.2 Customer

9.3.4.3.2.3 End User

9.3.4.4 South Korea Market

9.3.4.4.1 South Korea: Infusion Pumps Market Revenue and Forecasts, 2021–2034
(US\$ Million)

9.3.4.4.2 South Korea: Infusion Pumps Market– By Segmentation

9.3.4.4.2.1 Product

9.3.4.4.2.2 Customer

9.3.4.4.2.3 End User

9.3.4.5 Australia Market

9.3.4.5.1 Australia: Infusion Pumps Market Revenue and Forecasts, 2021–2034
(US\$ Million)

9.3.4.5.2 Australia: Infusion Pumps Market– By Segmentation

9.3.4.5.2.1 Product

9.3.4.5.2.2 Customer

9.3.4.5.2.3 End User

9.3.4.6 Rest of APAC Market

9.3.4.6.1 Rest of APAC: Infusion Pumps Market Revenue and Forecasts,
2021–2034 (US\$ Million)

9.3.4.6.2 Rest of APAC: Infusion Pumps Market– By Segmentation

9.3.4.6.2.1 Product

9.3.4.6.2.2 Customer

9.3.4.6.2.3 End User

9.4 Middle East and Africa

9.4.1 Middle East and Africa Infusion Pumps Market Overview

9.4.2 Middle East and Africa: Infusion Pumps Market Revenue and Forecasts,
2021–2034 (US\$ Million)

9.4.3 Middle East and Africa: Infusion Pumps Market– By Segmentation

9.4.3.1 Product

9.4.3.2 Customer

9.4.3.3 End User

9.4.4 Middle East and Africa: Infusion Pumps Market Breakdown by Countries

9.4.4.1 Saudi Arabia Market

9.4.4.1.1 Saudi Arabia: Infusion Pumps Market Revenue and Forecasts, 2021–2034
(US\$ Million)

9.4.4.1.2 Saudi Arabia: Infusion Pumps Market– By Segmentation

9.4.4.1.2.1 Product

9.4.4.1.2.2 Customer

9.4.4.1.2.3 End User

9.4.4.2 South Africa Market

9.4.4.2.1 South Africa: Infusion Pumps Market Revenue and Forecasts, 2021–2034

(US\$ Million)

9.4.4.2.2 South Africa: Infusion Pumps Market– By Segmentation

9.4.4.2.2.1 Product

9.4.4.2.2.2 Customer

9.4.4.2.2.3 End User

9.4.4.3 United Arab Emirates Market

9.4.4.3.1 United Arab Emirates: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.4.3.2 United Arab Emirates: Infusion Pumps Market– By Segmentation

9.4.4.3.2.1 Product

9.4.4.3.2.2 Customer

9.4.4.3.2.3 End User

9.4.4.4 Rest of Middle East and Africa Market

9.4.4.4.1 Rest of Middle East and Africa: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.4.4.2 Rest of Middle East and Africa: Infusion Pumps Market– By Segmentation

9.4.4.4.2.1 Product

9.4.4.4.2.2 Customer

9.4.4.4.2.3 End User

9.5 South and Central America

9.5.1 South and Central America Infusion Pumps Market Overview

9.5.2 South and Central America: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.5.3 South and Central America: Infusion Pumps Market– By Segmentation

9.5.3.1 Product

9.5.3.2 Customer

9.5.3.3 End User

9.5.4 South and Central America: Infusion Pumps Market Breakdown by Countries

9.5.4.1 Brazil Market

9.5.4.1.1 Brazil: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.5.4.1.2 Brazil: Infusion Pumps Market– By Segmentation

9.5.4.1.2.1 Product

9.5.4.1.2.2 Customer

9.5.4.1.2.3 End User

9.5.4.2 Argentina Market

9.5.4.2.1 Argentina: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.5.4.2.2 Argentina: Infusion Pumps Market– By Segmentation

9.5.4.2.2.1 Product

9.5.4.2.2.2 Customer

9.5.4.2.2.3 End User

9.5.4.3 Rest of South and Central America Market

9.5.4.3.1 Rest of South and Central America: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.5.4.3.2 Rest of South and Central America: Infusion Pumps Market– By Segmentation

9.5.4.3.2.1 Product

9.5.4.3.2.2 Customer

9.5.4.3.2.3 End User

10. INFUSION PUMPS MARKET INDUSTRY LANDSCAPE

11. INFUSION PUMPS MARKET – KEY COMPANY PROFILES

11.1 Shenzhen Comen Medical Instruments Co., Ltd.

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 B. Braun Melsungen AG

11.2.1 Key Facts

11.2.2 Business Description

11.2.3 Products and Services

11.2.4 Financial Overview

11.2.5 SWOT Analysis

11.2.6 Key Developments

11.3 Baxter International Inc

11.3.1 Key Facts

11.3.2 Business Description

11.3.3 Products and Services

11.3.4 Financial Overview

11.3.5 SWOT Analysis

11.3.6 Key Developments

11.4 Becton Dickinson and Co

11.4.1 Key Facts

- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 Shenzhen Mindray Bio-Medical Electronics Co Ltd
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Fresenius Kabi AG
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Terumo Corp
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 11.8 ICU Medical Inc
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments
- 11.9 Beijing KellyMed Co., Ltd.
 - 11.9.1 Key Facts
 - 11.9.2 Business Description
 - 11.9.3 Products and Services
 - 11.9.4 Financial Overview
 - 11.9.5 SWOT Analysis

- 11.9.6 Key Developments
- 11.10 Allied Medical Limited
 - 11.10.1 Key Facts
 - 11.10.2 Business Description
 - 11.10.3 Products and Services
 - 11.10.4 Financial Overview
 - 11.10.5 SWOT Analysis
 - 11.10.6 Key Developments

12. APPENDIX

- 12.1 Glossary
- 12.2 Research Methodology and Approach
 - 12.2.1 Secondary Research
 - 12.2.2 Primary Research
 - 12.2.3 Market Estimation Approach
 - 12.2.3.1 Supply Side Analysis
 - 12.2.3.2 Demand Side Analysis
 - 12.2.4 Research Assumptions and Limitations
 - 12.2.5 Currency Conversion
- 12.3 About The Insight Partners
- 12.4 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

Table 1. Infusion Pumps Market Segmentation.

Table 2. List of Regulatory Bodies and Organizations

Table 3. Ease of Doing Business: Key Country Rankings

Table 4. Market Share Analysis, 2025 – By Key Players

Table 5. Infusion Pumps Market – Revenue, 2021–2025(US\$ Million)

Table 6. Infusion Pumps Market – Revenue Forecast, 2026–2034(US\$ Million)

Table 7. Infusion Pumps Market – Revenue, 2021–2025(US\$ Million) – by Product

Table 8. Infusion Pumps Market – Revenue Forecast, 2026–2034(US\$ Million) – by Product

Table 9. Infusion Pumps Market – Revenue, 2021–2025(US\$ Million) – by Customer

Table 10. Infusion Pumps Market – Revenue Forecast, 2026–2034(US\$ Million) – by Customer

Table 11. Infusion Pumps Market – Revenue, 2021–2025(US\$ Million) – by End User

Table 12. Infusion Pumps Market – Revenue Forecast, 2026–2034(US\$ Million) – by End User

Table 13. North America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 14. North America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 15. North America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 16. North America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 17. North America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 18. North America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 19. North America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 20. North America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 21. United States: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 22. United States: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 23. United States: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 24. United States: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 25. United States: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 26. United States: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 27. Canada: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 28. Canada: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 29. Canada: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 30. Canada: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 31. Canada: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 32. Canada: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 33. Mexico: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 34. Mexico: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 35. Mexico: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 36. Mexico: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 37. Mexico: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 38. Mexico: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 39. Europe: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 40. Europe: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 41. Europe: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 42. Europe: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$

Million) – by Customer

Table 43. Europe: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 44. Europe: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 45. Europe: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 46. Europe: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 47. Germany: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 48. Germany: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 49. Germany: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 50. Germany: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 51. Germany: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 52. Germany: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 53. United Kingdom: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 54. United Kingdom: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 55. United Kingdom: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 56. United Kingdom: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 57. United Kingdom: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 58. United Kingdom: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 59. France: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 60. France: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 61. France: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 62. France: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 63. France: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 64. France: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 65. Italy: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 66. Italy: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 67. Italy: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 68. Italy: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 69. Italy: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 70. Italy: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 71. Spain: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 72. Spain: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 73. Spain: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 74. Spain: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 75. Spain: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 76. Spain: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 77. Rest of Europe: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 78. Rest of Europe: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 79. Rest of Europe: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 80. Rest of Europe: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 81. Rest of Europe: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million)

– by End User

Table 82. Rest of Europe: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 83. Asia Pacific: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 84. Asia Pacific: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 85. Asia Pacific: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 86. Asia Pacific: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 87. Asia Pacific: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 88. Asia Pacific: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 89. Asia Pacific: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 90. Asia Pacific: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 91. China: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 92. China: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 93. China: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 94. China: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 95. China: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 96. China: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 97. Japan: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 98. Japan: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 99. Japan: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 100. Japan: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 101. Japan: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 102. Japan: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 103. India: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 104. India: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 105. India: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 106. India: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 107. India: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 108. India: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 109. South Korea: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 110. South Korea: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 111. South Korea: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 112. South Korea: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 113. South Korea: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 114. South Korea: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 115. Australia: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 116. Australia: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 117. Australia: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 118. Australia: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 119. Australia: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 120. Australia: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$

Million) – by End User

Table 121. Rest of APAC: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million)
– by Product

Table 122. Rest of APAC: Infusion Pumps Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Product

Table 123. Rest of APAC: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million)
– by Customer

Table 124. Rest of APAC: Infusion Pumps Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Customer

Table 125. Rest of APAC: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million)
– by End User

Table 126. Rest of APAC: Infusion Pumps Market – Revenue Forecast, 2026–2034
(US\$ Million) – by End User

Table 127. Middle East and Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$
Million) – by Product

Table 128. Middle East and Africa: Infusion Pumps Market – Revenue Forecast,
2026–2034 (US\$ Million) – by Product

Table 129. Middle East and Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$
Million) – by Customer

Table 130. Middle East and Africa: Infusion Pumps Market – Revenue Forecast,
2026–2034 (US\$ Million) – by Customer

Table 131. Middle East and Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$
Million) – by End User

Table 132. Middle East and Africa: Infusion Pumps Market – Revenue Forecast,
2026–2034 (US\$ Million) – by End User

Table 133. Middle East and Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$
Million) – by Country

Table 134. Middle East and Africa: Infusion Pumps Market – Revenue Forecast,
2026–2034 (US\$ Million) – by Country

Table 135. Saudi Arabia: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) –
by Product

Table 136. Saudi Arabia: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$
Million) – by Product

Table 137. Saudi Arabia: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) –
by Customer

Table 138. Saudi Arabia: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$
Million) – by Customer

Table 139. Saudi Arabia: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) –
by End User

Table 140. Saudi Arabia: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 141. South Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 142. South Africa: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 143. South Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 144. South Africa: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 145. South Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 146. South Africa: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 147. United Arab Emirates: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 148. United Arab Emirates: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 149. United Arab Emirates: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 150. United Arab Emirates: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 151. United Arab Emirates: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 152. United Arab Emirates: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 153. Rest of Middle East and Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 154. Rest of Middle East and Africa: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 155. Rest of Middle East and Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 156. Rest of Middle East and Africa: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 157. Rest of Middle East and Africa: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 158. Rest of Middle East and Africa: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 159. South and Central America: Infusion Pumps Market – Revenue, 2021–2025

(US\$ Million) – by Product

Table 160. South and Central America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 161. South and Central America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 162. South and Central America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 163. South and Central America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 164. South and Central America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 165. South and Central America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 166. South and Central America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 167. Brazil: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 168. Brazil: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 169. Brazil: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 170. Brazil: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 171. Brazil: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 172. Brazil: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 173. Argentina: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 174. Argentina: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 175. Argentina: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 176. Argentina: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 177. Argentina: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 178. Argentina: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 179. Rest of South and Central America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 180. Rest of South and Central America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 181. Rest of South and Central America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by Customer

Table 182. Rest of South and Central America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Customer

Table 183. Rest of South and Central America: Infusion Pumps Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 184. Rest of South and Central America: Infusion Pumps Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 185. Glossary – Infusion Pumps Market

List Of Figures

LIST OF FIGURES

- Figure 1. Infusion Pumps Market – Value Chain Analysis
- Figure 2. Porter’s Five Forces Analysis
- Figure 3. Pest Analysis
- Figure 4. Infusion Pumps Market – Key Industry Dynamics
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. Infusion Pumps Market Revenue (US\$ Million), 2021–2034
- Figure 7. Infusion Pumps Market Share (%) – by Product (2025 and 2034)
- Figure 8. IV infusion Pumps: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 9. Syringe Infusion Pumps: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 10. Volumetric infusion Pumps: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 11. Ambulatory Pumps: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 12. Patient-Controlled Analgesia (PCA) Pumps: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 13. Enteric Feeding Pumps: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 14. Disposable Elastomeric Pumps: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 15. Others: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 16. Infusion Pumps Market Share (%) – by Customer (2025 and 2034)
- Figure 17. Small Hospitals and Nursing Home: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 18. Standalone Hospitals: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 19. Tertiary Care Hospitals: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 20. Hospital Chain: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 21. Infusion Pumps Market Share (%) – by End User (2025 and 2034)
- Figure 22. Anaesthesiologists: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 23. Critical Care Specialists: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 24. Others: Infusion Pumps Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 25. Infusion Pumps Market Breakdown by Geography, 2025 and 2034

Figure 26. North America: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 27. North America: Infusion Pumps Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 28. United States: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 29. Canada: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Mexico: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 31. Europe: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. Europe: Infusion Pumps Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 33. Germany: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. United Kingdom: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 35. France: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 36. Italy: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 37. Spain: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 38. Rest of Europe: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 39. Asia Pacific: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 40. Asia Pacific: Infusion Pumps Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 41. China: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 42. Japan: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 43. India: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 44. South Korea: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. Australia: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 46. Rest of APAC: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. Middle East and Africa: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 48. Middle East and Africa: Infusion Pumps Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 49. Saudi Arabia: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 50. South Africa: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. United Arab Emirates: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 52. Rest of Middle East and Africa: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 53. South and Central America: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 54. South and Central America: Infusion Pumps Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 55. Brazil: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 56. Argentina: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 57. Rest of South and Central America: Infusion Pumps Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 58. Bottom–Up Approach and Top–Down Approach

I would like to order

Product name: Infusion Pumps Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (IV infusion Pumps, Syringe Infusion Pumps, Volumetric infusion Pumps, Ambulatory Pumps, Patient-Controlled Analgesia (PCA) Pumps, Enteric Feeding Pumps, Disposable Elastomeric Pumps, and Other Products), Customer (Small Hospitals & Nursing Home, Standalone Hospitals, Tertiary Care Hospitals, and Hospital Chain), End User (Anaesthesiologists, Critical Care Specialists, and Other End Users), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

Product link: <https://marketpublishers.com/r/IF650930143EEN.html>

Price: US\$ 4,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IF650930143EEN.html>