

# **Infrastructure Security Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solution and Services), Organization Size (Large Enterprises and SMEs), Industry Vertical (BFSI, IT and Telecom, Government, Healthcare, Manufacturing, Retail and Ecommerce, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)**

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## **Abstracts**

The infrastructure security market size was valued at US\$20.08 billion in 2024 and is expected to reach US\$43.11 billion by 2031; it is estimated to record a CAGR of 11.8% from 2025 to 2031.

The infrastructure security market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2025, followed by Europe and North America, respectively.

The Solution segment in the Infrastructure Security market represents the core technologies and platforms designed to protect critical physical and digital infrastructure from evolving threats. This segment includes integrated security solutions such as access control systems, video surveillance, intrusion detection, perimeter security, identity and access management (IAM), cybersecurity platforms, and security

information and event management (SIEM) systems. These solutions are deployed across critical sectors including transportation, energy, utilities, telecommunications, government facilities, and smart cities.

Growing urbanization, increasing cyber-physical threats, and the modernization of aging infrastructure are driving strong demand for advanced security solutions. Organizations are shifting from standalone systems to integrated and intelligent security solutions that combine hardware, software, and analytics for real-time monitoring and threat response. Technologies such as artificial intelligence (AI), machine learning, cloud computing, and the Internet of Things (IoT) are enhancing the effectiveness of infrastructure security solutions by enabling predictive threat detection and automated incident response.

Infrastructure Security market future trend: The global shortage of skilled cybersecurity and operational technology (OT) security professionals makes it challenging and costly for enterprises—particularly small and medium-sized organizations—to build and maintain in-house infrastructure security teams. Managed security service providers (MSSPs) bridge this gap by offering access to specialized expertise, advanced threat intelligence, and 24/7 monitoring capabilities that would otherwise be difficult for organizations to achieve internally.

Budget constraints further drive the adoption of managed services, as they convert high upfront capital expenditures into predictable operational costs, making advanced infrastructure security more financially accessible. This growing reliance on managed services is prompting vendors to develop new solutions tailored to enterprise infrastructure security needs. For instance, in October 2025, Assurix launched a real-time trustmark for managed service providers (MSPs), providing continuous verification of security and service standards using live operational data. The trustmark integrates with professional services automation (PSA), remote monitoring and management (RMM) tools, and Microsoft 365, offering up-to-date evidence of cybersecurity maturity and service reliability. This development reflects the broader momentum in the infrastructure security market, as organizations increasingly prioritize continuous monitoring, real-time threat visibility, and zero-trust principles. The escalating complexity of cyber threats—including ransomware, zero-day exploits, and advanced persistent threats—requires continuous updates, rapid response, and proactive threat hunting. MSSPs and managed detection and response (MDR) providers deliver these capabilities at scale, helping organizations safeguard both IT and operational technology environments. Stricter regulatory compliance requirements across sectors—such as GDPR, HIPAA, NERC CIP, and PCI DSS—further incentivize outsourcing, allowing organizations to meet standards without expanding internal

compliance teams.

Oracle Corp, International Business Machines Corp, Open Text Corp, SAP SE, Cisco Systems Inc, Microsoft Corp, Broadcom Inc, Palo Alto Networks Inc, CrowdStrike Holdings Inc, and Fortinet Inc. are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global infrastructure security market and its ecosystem.

The overall infrastructure security market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the infrastructure security market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the infrastructure security market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Infrastructure Security market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Infrastructure Security market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Infrastructure Security market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing, and distribution

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