

Industrial Safety Valves Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Size (Upto 5 Inches, 6–15 Inches, 16–24 Inches, and Above 25 Inches), Class (150, 300, 400, 600, 800, 900,1500, and 2500), and Industry (Oil and Gas, LNG, Water Treatment, Power and Energy, Chemical and Petrochemical, and Others)

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Abstracts

The industrial safety valves market size was valued at US\$ 6.45 billion in 2025 and is projected to reach US\$ 10.91 billion by 2034; it is expected to grow at a CAGR of 6.0% during 2026–2034.

As urban populations swell, cities face increasing demand for reliable water supply systems, wastewater management, and industrial processing facilities. This rapid urbanization necessitates the construction of new pipelines, treatment plants, and pumping stations, which rely heavily on safety valves to regulate pressure, prevent backflow, and ensure operational safety. The US\$6.8 million infrastructure investment in Conception Bay South is set to stimulate growth in the industrial control valves market worldwide. By expanding water and sewer networks to serve 55 homes and enable future high-density residential developments, the project requires precise regulation of water flow and pressure, making industrial control valves essential for operational efficiency and safety. As municipalities prioritize sustainable water management and modernization of aging infrastructure, the demand for advanced valves—such as pressure-reducing, solenoid, and flow control valves—rises sharply. The global trend toward smart cities and automated utility systems amplifies this need, since control

valves are critical components in automated monitoring, leak detection, and flow optimization. Large-scale infrastructure projects such as Conception Bay South's initiative act as catalysts, driving both regional procurement and long-term adoption of industrial control valve technologies across residential, municipal, and commercial sectors worldwide.

Industrial safety valves are critical components in these systems as they protect infrastructure from overpressure, equipment damage, and potential catastrophic failures, which have severe public health and economic consequences. In urban centers, the complexity of water distribution networks is increasing, requiring advanced safety valve technologies that can handle higher pressures, corrosive environments, and varying flow conditions. Expansion projects often integrate modern materials and automated valve systems, boosting the demand for innovative safety solutions.

The market in Asia Pacific is expected to grow at a significant pace during the forecast period. Asia Pacific's growing adoption of advanced technologies, such as automation, IoT-enabled valves, and digital monitoring systems, supports predictive maintenance and operational efficiency, creating opportunities for technologically advanced safety valves. Increasing investment by multinational corporations in local manufacturing facilities and industrial plants also contributes to the rising demand for safety solutions. The replacement of aging industrial equipment and retrofitting existing facilities with modern safety valves propels market growth. The competitive pricing of APAC-manufactured valves and the presence of many regional and global manufacturers encourage market penetration in developing economies. Environmental regulations related to emissions control and process safety reinforce the adoption of safety valves across various industries. The industrial safety valves market in Asia Pacific is propelled by rapid industrial growth, regulatory enforcement, technological adoption, renewable energy expansion, and infrastructure modernization.

Emerson Electric Co, Flowserve Corp, SLB Limited, Crane Co, KITZ Corporation, Velan Inc, Spirax Group plc, The Weir Group PLC, Circor International Inc, and Neway Valve (Suzhou) Co.,Ltd are among the key industrial safety valves market players that are profiled in this market study.

The overall industrial safety valves market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the industrial safety valves market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary

interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the industrial safety valves market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Industrial Safety Valves market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Industrial Safety Valves market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Industrial Safety Valves market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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