

Industrial Noise Control System Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Solution (Acoustical Wall Panels, Sound Curtains, Ceiling Baffles, Noise Barriers, Sound Enclosures, and Others), Material (Glass, Metal, Fabric, Polymer and Composites, and Others), Industry (Energy and Power, Automotive, Manufacturing, Retail, Healthcare, Food and Beverage, Oil and Gas, Marine, and Others), and Geography

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Abstracts

The Industrial Noise Control System market was valued at US\$ 5.88 billion in 2024 and is projected to reach US\$ 9.21 billion by 2031; it is expected to register a CAGR of 6.6% during 2025 to 2031.

Rising Strict Rules Regarding Noise Pollution Across the Industrial Sector Drive Market Growth

Rising strict rules and regulations such as OSHA, ISO Standards, EU Noise Directive across the globe is driving the industrial noise control system market growth during the forecast period. Growing concerns over noise-induced hearing loss (NIHL) and long-term health related issues owing to exposure to high noise levels are major driving factors for the industrial noise control systems market growth. The rising awareness of the health risks associated with excessive industrial noise is driving the adoption of such industrial noise control systems and solutions. Increasing strict rules and regulations



related to the worker's safety and health is the primary driving factor for the global industrial noise control systems' market growth during the forecast period.

The Environmental Protection Agency (EPA) has issued stringent rules that impact industrial production across the US. Occupational Safety and Health Administration (OSHA) has also implemented new requirements for the protection of all workers in manufacturing and industrial sectors to implement a Hearing Conservation Program. Under this program, the workers are exposed to a time-weighted average noise level of 85 dBA or higher over an 8-hour work shift.

All factory premises are required to abide the maximum permissible noise limits set by the National Environment Agency under the Environmental Protection and Management Act. These limits are more stringent and affect the premises during the evening and night.

Further, the New EU Commission launched a Zero Pollution Action Plan to reduce harmful noise pollution across the industrial sector in Europe. Noise pollution represents the second highest environmental health problem in Europe after air pollution, as it affects more than 100 million citizens, and ~20% of the EU population is subjected to excessive noise levels. As per the EU directive, the manufacturer must include in the machinery instructions any information concerning noise pollution if the noise limit exceeds 70 dBA. In several countries, government bodies are creating campaigns and awareness programs for reducing noise pollution. The Environmental Noise Directive provides the primary legislative framework for achieving noise reduction in Europe. The directive offers a common approach to avoid and prevent exposure to environmental noise by reporting noise maps and action plans. The European Union has launched a noise pollution control campaign to reduce noise levels across industries. European union has made strict mandatory regulations on the maximum permitted decibel levels at the workplace. Increasing government rules and regulations to control noise pollution drives market growth.

The industrial noise control system market in Asia Pacific is growing owing to increased investment toward industrial development across South Korea, China, India, Japan, etc. For instance, in December 2022, the South Korean government approved a budget of US\$ 499 billion to address rising economic risks and industrial development in the country. China is a frontrunner in industrial manufacturing for various industries, including chemicals, oil and gas, automotive, and food and beverages. Industrial noise control systems are crucial in the automotive sector for improving both worker safety and product quality, especially as noise-related health issues and environmental



regulations become more prominent. Further, in October 2024, in China, government investment reached US\$ 28 billion for various industrial development projects to support economic development. The market growth in this region is also attributed to a wide range of income levels and the rapidly growing middle-class population. According to Vietnam's Ministry of Planning and Investment (MPI), foreign direct investment into Vietnam's manufacturing sector was valued at over US\$ 23.5 billion in 2023, contributing ~64.2% of the total FDI capital.

The industrial noise control system market in North America is experiencing moderate growth owing to increased investment in manufacturing facilities across the region. According to the Commercial Real Estate Development Association, approximately 300 large US manufacturing facilities invested over US\$ 405 billion in 2022. Industrial development transactions totaled US\$ 54.6 billion in November 2023. In addition, more than 1.1 billion square feet of industrial space was delivered between 2022 and 2023, while ~330.7 million square feet were delivered in 2024 through the end of November 2023.

In Europe, the industrial noise control system market is growing owing to a rise in investment in industrial development across Germany, France, the UK, Italy, and Spain, among other countries. In 2023, Germany invested US\$ 52.12 billion in semiconductor production to secure its position as an international microelectronics force. The semiconductor industry in Europe is a critical part of the global technology ecosystem, with high standards for manufacturing, quality, and environmental impact. Given the precision required in semiconductor production, controlling industrial noise in these environments is essential both for worker safety and the efficiency of operations. The semiconductor industry relies heavily on cleanrooms, which have specific noise limits to avoid contamination and to maintain a controlled production environment. The noise generated by air handling systems, HVAC units, and other equipment can disrupt this delicate balance.

The key companies operating in the industrial noise control system market include eNoiseControl, Kinetics Noise Control, Inc., USG Corp, Knauf Insulation, Sound Seal, Ventac & Co. Ltd., SIAC Pte Ltd, Noise Barriers, ArtUSA Industries, Inc., ATHALYE GROUP, Acoustical Surfaces, Inc, Acoustafoam Limited, Kejuruteraan Semangat Maju Sdn Bhd, KOHLHAUER GmbH, NetWell, and Noise Control.



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14.1 About The Insight Partners



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