

Industrial Control Valves Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (2-Way Control Valves and 3-Way Control Valves), Size (Upto 5 Inches, 6-15 Inches, 16-24 Inches, and Above 25 Inches), Class (150, 300, 400, 600, 800, 900, 1500, and 2500), and Industry (Oil and Gas, LNG, Water Treatment, Power and Energy, Chemical and Petrochemical, and Others)

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Abstracts

The industrial control valves market size was valued at US\$ 18.26 billion in 2025 and is projected to reach US\$ 28.15 billion by 2034; it is expected to grow at a CAGR of 4.9% during 2026–2034.

Industrial control valves play a critical role in regulating the flow of fluids and gases in process systems. When optimized for energy efficiency, they can reduce wastage and improve overall system performance. Advances in smart valve technologies—such as intelligent positioners, predictive maintenance sensors, and real-time diagnostics—enable more precise control, reduced leakage, and improved responsiveness, all of which lower energy loss and carbon emissions. As companies adopt more stringent sustainability frameworks and decarbonization initiatives, the demand for valves that help monitor and optimize energy usage has surged, creating opportunities for suppliers who can deliver high-performance, low-leakage, and environmentally compliant solutions. Regulatory pressures aimed at improving industrial energy efficiency and reducing greenhouse gas emissions are compelling manufacturers to upgrade legacy control valves with energy-efficient alternatives.

Government incentives and corporate commitments to sustainability are encouraging investments in optimized valve systems that integrate with digital control systems and Industry 4.0 platforms to enhance energy visibility and drive process automation. The convergence of energy management systems with smart valves enables predictive analytics and proactive maintenance, reducing unplanned downtime and extending asset life, which aligns with the sustainability goals of resource conservation. As industries such as oil & gas, chemical, power generation, and water treatment prioritize energy conservation and sustainable operations, control valve manufacturers that focus on energy-efficient designs, advanced materials, and digital solutions are well-positioned to capitalize on this trend. However, the heightened focus on energy efficiency and sustainability acts as a key catalyst, expanding demand and spurring innovation throughout the industrial control valves market.

The market in Asia Pacific is expected to grow at a significant pace during the forecast period. The expansion of oil & gas, chemical processing, water treatment, and power generation industries is creating demand for control valves capable of improving efficiency and ensuring operational safety. Increasing adoption of automation technologies and smart manufacturing solutions in APAC is a key driver, as industries aim to optimize production processes, reduce downtime, and enhance predictive maintenance through IoT-enabled and intelligent valve systems. Government initiatives promoting renewable energy, including solar, wind, and hydropower projects, require specialized control valves capable of handling extreme conditions. Rising environmental concerns and regulatory requirements in countries such as China and Japan are driving the adoption of valves that ensure compliance with emission control and safety standards. The growing pharmaceutical, food & beverage, and semiconductor sectors in Asia Pacific demand high-precision, corrosion-resistant, and hygienic valves. Infrastructure development, particularly in water treatment and desalination plants, stimulates the market as reliable control valves are essential for continuous and safe operations.

Emerson Electric Co, Flowserve Corp, SLB Limited, Crane Co, KITZ Corporation, Velan Inc, Spirax Group plc, The Weir Group PLC, Circor International Inc, and Neway Valve (Suzhou) Co.,Ltd are among the key industrial control valves market players that are profiled in this market study.

The overall industrial control valves market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the industrial control valves market size. The process also helps obtain an overview and

forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the industrial control valves market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Industrial Control Valves market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Industrial Control Valves market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Industrial Control Valves market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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