

Industrial Concrete Flooring Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Overlays, Polished Concrete, Epoxy Chip Flooring, and Others), Application (Manufacturing Facility, Warehouses, and Others), and End-Use Industry (Food and Beverages, Chemicals, Healthcare, Transportation, and Others)

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Abstracts

The industrial concrete flooring market size was valued at US\$ 40.78 billion in 2022 and is projected to reach US\$ 61.44 billion by 2030; it is estimated to register a CAGR of 5.3% from 2022 to 2030.

Based on end-use industry, the market is segmented into food and beverages, chemicals, healthcare, transportation, and others. The food and beverages segment held the largest share in 2022. The chemicals segment is another attractive segment. The chemicals industry is subjected to a large amount of volatile and corrosive materials that are dangerous to handle and transport. In order to ensure the safety and health of employees, it is necessary to install a floor covering that meets the requirements of the chemicals sector. The slip resistant flooring plays an important role in the chemicals industry to overcome hazards that are caused by the chemical products, as these products are very delicate, hazardous, and corrosive. The industrial concrete floorings provide excellent resistance to chemicals and aggressive substances, such as solvents. The flooring used in the chemicals industry must not accumulate dust or dirt; it must be free of fungi, germs, and bacteria. The industrial concrete floorings are durable and easy to clean, which makes them ideal for the chemicals industry.

Asia Pacific is estimated to register the fastest CAGR in the global industrial concrete flooring market from 2022 to 2030. Further, Europe is another attractive market for industrial concrete flooring. The food and beverage industry is one of the largest manufacturing industries in Europe. According to data published by "FoodDrinkEurope," the European food & drink industry employs 4.6 million people and generates a turnover of US\$ 1.15 trillion in 2022. Also, Europe is the largest exporter of food and drink products in the world, with exports reaching US\$ 164.21 billion. The growing production of food and beverages in Europe has generated the demand for industrial concrete flooring in the region. The automobile industry is among the well-established industries in Europe. The automotive industry contributes notably to the GDPs of several European countries, including Germany, the UK, and Italy. As per the European Commission, Europe is the largest manufacturer of motor vehicles worldwide. The automobile industry directly and indirectly employs 13.8 million people, resulting in 6.1% of overall employment in the European Union (EU). According to the Organisation Internationale des Constructeurs d'Automobiles (OICA), the EU produced 16.2 million vehicles in 2022. The region has several prominent automotive players, including Volkswagen AG, Stellantis NV, Mercedes-Benz Group AG, Bayerische Motoren Werke AG, and Renault SA. The large number of European automotive production facilities has amplified the need for industrial concrete flooring. Europe is recognized for its pharmaceutical manufacturing, with Germany, France, Switzerland, and Italy being the major producers in the region. The selection of high-performance pharmaceutical factory flooring is becoming essential to maintain the sterile environment in the manufacturing plants of pharmaceutical medications and other approved drugs.

A few players operating in the global industrial concrete flooring market include The Fricks Co, Becosan UK Ltd, Twintec Group Ltd, Primekss SIA, Stanford Industrial Concrete Flooring Ltd, RCR Industrial Flooring SLU, Sika AG, Sintokogio Ltd, UltraTech Cement Ltd, and Concrettech One. Players operating in the market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global industrial concrete flooring market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and

national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the industrial concrete flooring market.

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