

Industrial Check Valves Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Swing Check Valves, Wafer Check Valves, Tilting Disc Check Valves, and Others), Size (Upto 5 Inches, 6-15 Inches, 16-24 Inches, and Above 25 Inches), and Industry (Oil and Gas, LNG, Water Treatment, Power and Energy, Chemical and Petrochemical, and Others)

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Abstracts

The industrial check valves market size was valued at US\$ 10.78 billion in 2025 and is projected to reach US\$ 14.01 billion by 2034; it is expected to grow at a CAGR of 3.0% during 2026–2034.

Rising environmental regulations, corporate sustainability goals, and increasing energy costs are driving the adoption of check valves designed to minimize backflow, reduce pressure losses, and ensure efficient flow management. Industrial check valves, with their reliable unidirectional flow and low-pressure drop characteristics, are particularly well-suited for applications where energy conservation and system protection are essential. By preventing reverse flow and maintaining consistent operation, check valves help lower the energy required for pumping and processing, while improving system performance and reliability.

Precise control of flow direction, pressures, and rates allows industrial processes to operate more efficiently, reducing strain on associated equipment and enhancing operational consistency. Energy-efficient check valves also reduce wear on internal

components, extend operational life, and generate long-term cost savings for manufacturers and industrial operators.

By preventing fluid loss and reducing energy consumption, industrial check valves contribute to greener operations, supporting corporate sustainability targets and regulatory compliance. Their durability and ability to handle abrasive or corrosive media without compromising performance make them preferred in applications demanding both energy efficiency and environmental responsibility.

As industries continue to prioritize sustainability and operational efficiency, energy-efficient industrial check valves are poised to become a standard component in modern industrial systems, representing a key trend shaping the future of the check valve market.

The market in Asia Pacific is expected to grow at a significant pace during the forecast period. Government initiatives such as Make in India and large infrastructure programs in China stimulate market growth by promoting domestic production and industrial expansion. In January 2026, Tianyu Valve CO., LTD. strengthened partnerships with major global energy players, including CNPC, PETRONAS, and BP, delivering zero-leakage check valve performance on critical projects. This reflects broader trends in APAC, where reliable, durable, and compliant check valves are essential for complex industrial operations. The expansion of oil and gas exploration, power generation—including renewables and coal—and chemical industries fuels the need for robust check valve solutions. Rising population and water scarcity are driving massive investments in water supply systems, wastewater treatment, and desalination facilities, boosting demand. Asia Pacific's pharmaceutical, food processing, and electronics sectors maintain steady check valve consumption. Technological advancements, including smart and automated check valves, are gaining traction, particularly in developed economies such as Japan and South Korea. Favorable government policies, cost-effective manufacturing, and increasing foreign investments position APAC as the leading growth engine for the global industrial check valve market.

Emerson Electric Co, Flowserve Corp, SLB Limited, Crane Co, KITZ Corporation, Velan Inc, Spirax Group plc, The Weir Group PLC, Circor International Inc, and Neway Valve (Suzhou) Co.,Ltd are among the key industrial check valves market players that are profiled in this market study.

The overall industrial check valves market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using

internal and external sources to obtain qualitative and quantitative information related to the industrial check valves market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the industrial check valves market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Industrial Check Valves market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Industrial Check Valves market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Industrial Check Valves market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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