

# **Industrial Butterfly Valves Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Disc Closure Type (Centric or Concentric and Eccentric), Construction Type (Wafer, Flanged, Welded and Lug), Class (150, 300, 400, 600, 800, 900, 1500, and 2500), and Industry (Oil and Gas, LNG, Water Treatment, Power and Energy, Chemical and Petrochemical, and Others)**

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## **Abstracts**

The industrial butterfly valves market size was valued at US\$ 7.88 billion in 2025 and is projected to reach US\$ 12.89 billion by 2034; it is expected to grow at a CAGR of 5.6% during 2025–2034.

The integration of AI and predictive analytics in industrial butterfly valves is significantly boosting the growth of the industrial butterfly valves market by setting new standards in operational efficiency, reliability, and cost-effectiveness. Modern industrial operations demand precision, minimal downtime, and proactive maintenance strategies. By embedding AI-powered sensors and predictive analytics into butterfly valves, manufacturers can monitor valve performance in real-time, predict potential failures, and optimize flow control processes. This technological advancement ensures that industries such as oil & gas, chemical processing, and water treatment experience reduced unplanned maintenance, lower operational costs, and enhanced safety compliance. The intelligence provided by AI enables dynamic adjustments in valve operations based on pressure, temperature, and flow rate data, which extends the lifespan of the valves and enhances the overall system efficiency. As industries seek to

digitize their operations and adopt Industry 4.0 practices, the demand for smart valve solutions grows, indirectly boosting the adoption of industrial butterfly valves, which are increasingly integrated into automated piping systems due to their compact design, rapid actuation, and energy-efficient flow control capabilities.

Additionally, predictive analytics facilitates data-driven decision-making, allowing plant managers to implement preventative strategies rather than reactive repairs, which directly contributes to reduced downtime and higher production output. The synergy between AI-driven butterfly valves and the versatile functionality of butterfly valves encourages manufacturers to deploy hybrid systems that leverage the benefits of both valve types. Consequently, the industrial butterfly valves market is witnessing accelerated growth as industries prioritize smart, reliable, and cost-efficient flow control solutions empowered by AI and predictive analytics technologies. This trend underscores a broader shift toward intelligent industrial automation, where advanced analytics and smart components are reshaping operational standards and market dynamics across multiple sectors.

The wafer segment is expected to grow at a significant pace during the forecast period. Wafer construction type industrial butterfly valves are designed with a compact, lightweight body that fits between two pipe flanges, eliminating the need for bulky bolted connections. This design ensures easy installation and minimal space requirements, making them ideal for systems where space and weight are constraints. The valve operates with a disc that rotates within the pipe to regulate fluid flow, offering quick operation and reliable sealing. Several factors contribute to the increasing adoption of wafer butterfly valves in industries. Their cost-effectiveness, reduced maintenance requirements, and versatility in handling liquids, gases, and slurries make them attractive for various sectors, including water treatment, chemical processing, and HVAC systems. Additionally, their low-pressure drop and energy efficiency support sustainability goals, while availability in diverse materials and sizes enhances compatibility with industrial pipelines. These advantages collectively drive widespread use in modern industrial applications.

Emerson Electric Co, Flowserve Corp, SLB Limited, Crane Co, KITZ Corporation, Velan Inc, Spirax Group plc, The Weir Group PLC, Circor International Inc, and Neway Valve (Suzhou) Co.,Ltd are among the key industrial butterfly valves market players that are profiled in this market study.

The overall industrial butterfly valves market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using

internal and external sources to obtain qualitative and quantitative information related to the industrial butterfly valves market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the industrial butterfly valves market .

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Industrial Butterfly Valves market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Industrial Butterfly Valves market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Industrial Butterfly Valves market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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