

Industrial Ball Valves Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Fully Welded, Top Entry, and Side Entry), Size (Upto 5 Inches, 6–15 Inches, 16–24 Inches, and Above 25 Inches), Class (150, 300, 400, 600, 800, 900, 1500, and 2500), and Industry (Oil and Gas, LNG, Water Treatment, Power and Energy, Chemical and Petrochemical, and Others)

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Abstracts

The industrial ball valves market size was valued at US\$ 14.94 billion in 2025 and is projected to reach US\$ 20.08 billion by 2034; it is expected to grow at a CAGR of 3.3% during 2025–2034.

The advent of smart, IoT-enabled valve systems is creating numerous opportunities by enhancing efficiency, safety, and data-driven decision-making. These advanced valve systems integrate sensors, wireless communication, and cloud-based monitoring, enabling real-time tracking of valve performance, pressure, flow rates, and potential maintenance needs. This connectivity allows industries such as oil and gas, chemical processing, water treatment, and power generation to optimize operations by reducing unplanned downtime, minimizing energy waste, and ensuring precise control over critical processes. By facilitating predictive maintenance, IoT-enabled valves can alert operators to wear or failure before a critical malfunction occurs, thereby extending the service life of valves and reducing costly emergency repairs.

Moreover, the incorporation of smart technology aligns with the broader Industry 4.0

movement, encouraging manufacturers to adopt automated control systems and data analytics for process optimization. This integration not only improves operational efficiency but also enhances compliance with stringent safety and environmental regulations by providing continuous monitoring and automated emergency shutdown capabilities. Additionally, the ability to remotely monitor and control valve operations supports geographically dispersed industrial sites, reducing the need for on-site personnel and lowering operational costs. The growing emphasis on digital transformation in industrial sectors, combined with the rising demand for sustainable and energy-efficient operations, further drives the adoption of smart valve systems.

As industries increasingly prioritize connected, intelligent infrastructure, manufacturers offering IoT-enabled ball valves are positioned to capture market share, differentiate their products, and provide value-added services such as predictive analytics, remote diagnostics, and system integration support. Thus, smart, IoT-enabled valve systems act as a catalyst for innovation, creating new business models, enhancing operational reliability, and ultimately accelerating market growth.

The up to 5 inches segment is expected to grow at a significant pace during the forecast period. Up to 5 inches industrial ball valves refer to compact flow-control devices designed to regulate or shut off fluids in pipelines with diameters of 5 inches or less. These valves use a rotating ball with a bore to control flow efficiently, offering quick operation, tight sealing, and minimal pressure drop. Their relatively smaller size makes them suitable for a wide range of applications, including chemical processing, water treatment, oil and gas distribution, and manufacturing systems where moderate flow capacity is required. The growing adoption of these valves across industries is driven by several factors, including their durability, low maintenance requirements, and cost-effectiveness compared to larger or more complex valve types. Additionally, advancements in materials such as stainless steel and high-performance polymers enhance corrosion resistance and lifespan. Easy automation compatibility and increasing demand for efficient fluid control systems further contribute to their widespread industrial usage.

Emerson Electric Co, Flowserve Corp, SLB Limited, Crane Co, KITZ Corporation, Velan Inc, Spirax Group plc, The Weir Group PLC, Circor International Inc, and Neway Valve (Suzhou) Co.,Ltd are among the key industrial ball valves market players that are profiled in this market study.

The overall industrial ball valves market size has been derived using both primary and

secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the industrial ball valves market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the industrial ball valves market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Industrial Ball Valves market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Industrial Ball Valves market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Industrial Ball Valves market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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Figure 66. Bottom–Up Approach and Top–Down Approach

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