

Industrial Automation Control Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Solutions (Distributed Control System (DCS), Supervisory Control and Data Acquisition (SCADA), Programmable Logic Control System (PLC), Human Machine Interface (HMI), Product Lifecycle Management (PLM) and Others); and End-User (Process Industry and Discrete Industry), and Geography

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Abstracts

The Industrial Automation Control Market size was valued at US\$ 193.22 billion in 2024 and is expected to reach US\$ 391.63 billion by 2031. The Industrial Automation Control Market is estimated to record a CAGR of 10.7% from 2025 to 2031.

The Europe industrial automation control market is the largest globally, encompassing key countries such as France, Germany, Italy, Russia, and the UK. This market benefits from a diverse range of major manufacturing sectors, with the automotive industry in the EU being particularly significant due to its substantial contribution to GDP and its role in providing employment to millions across the region.

The industrial automation control market in Europe is experiencing rapid growth, driven by both automotive and non-industrial sectors. The increasing adoption of machine vision systems in automotive, manufacturing, and consumer electronics sectors is contributing to this expansion. While Germany does not have a large-scale consumer

electronics manufacturing presence, its significant automotive industry has fueled the demand for industrial automation and control systems. Additionally, other sectors such as transportation and logistics, agriculture, and healthcare are also driving market growth. Economically robust countries such as Germany, Italy, the UK, and Spain are witnessing notable growth in the deployment of industrial automation solutions across various industries, including pharmaceuticals, e-commerce, healthcare, automotive, and food and beverage processing. These sectors represent some of the largest end users of industrial automation and control systems in the region.

As European countries play an increasingly critical role in the global manufacturing and services market, the demand for industrial automation and control solutions is gaining momentum. Furthermore, advancements in Industry 4.0, including the integration of machine learning and deep learning technologies with automation, are expected to further accelerate the adoption of industrial automation systems. The rise of industrial robots, particularly in countries with strong automotive sectors, such as Italy, Germany, and Sweden, underscores the growing significance of automation in the European manufacturing landscape. Thus, all the above factors are expected to boost the Industrial Automation Control Market in Europe growth in the coming years.

Based on end user, the industrial automation control market is bifurcated into process industry and discrete industry. The discrete industry segment held the largest Industrial Automation Control Market share in 2024. Discrete industries, including semiconductor & electronics, automotive, aerospace & defense, manufacturing, and others, produce distinct products defined by bills of materials and routing processes that outline lead times and costs. These industries require end-to-end manufacturing solutions to efficiently produce and deliver final products. Industrial automation plays a key role in reducing operational costs and maximizing productivity in these sectors. In discrete manufacturing, products are produced sequentially by skilled workers based on production orders that frequently change according to demand. Discrete manufacturers produce finished goods such as nuts, screws, handles, and other components, which are either used in further manufacturing processes or can be disassembled for reuse.

ABB Ltd; Honeywell International Inc.; Siemens AG; Emerson Electric Co.; Bosch Rexroth AG; General Electric Company; Hitachi, Ltd.; Koyo Electronics Industries Co., Ltd.; Mitsubishi Heavy Industries, Ltd.; Omron Corporation; Rockwell Automation; B&R Industrial automation control GmbH; and Beckhoff are among the prominent players profiled in the Industrial Automation Control Market report. Several other major players were also studied and analyzed in the Industrial Automation Control Market report to get a holistic view of the market and its ecosystem.

The overall Industrial Automation Control Market share has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Industrial Automation Control Market. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Industrial Automation Control Market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Industrial automation control market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the Industrial automation control market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

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