

India Industrial Filters Market Size and Forecast (2021 - 2031), Country Share, Trend, and Growth Opportunity Analysis Report Coverage: By Media (Fiber Glass, Metal, Non-Woven Fabric, and Others), Operation (Automatic Self-Cleaning Filters and Traditional Filters), Application (Liquid Filtration, Air Filtration, and Gas Filtration), Industry (Steel Industry, Automotive and Transportation, Mining Industry, Hydro Powerplants, Oil and Gas, Chemicals and Petrochemicals, Manufacturing, Water and Wastewater Treatment, Food and Beverage, Paper and Pulp, and Others), and Country

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Abstracts

The India industrial filters market size was valued at US\$ 1.29 billion in 2024 and is expected to reach US\$ 2.03 billion by 2031; it is estimated to register a CAGR of 6.9% during 2025–2031.

Imposing strict regulations on the adoption, quality, and maintenance of industrial filters supports the government and users to reduce emissions at the source and promote sustainable industrial operation. Initiatives such as "Swachh Bharat Abhiyan" and the "National Clean Air Programme" (NCAP) mandate industries to employ filters in their operations to control and reduce industrial pollution. Thus, the rising focus on sustainability and stringent regulations imposed by the government toward the adoption of industrial filters drive the market growth.

Based on operation, the India industrial filters market is segmented into automatic self-cleaning filters and traditional filters. The traditional filters segment held the largest India industrial filters market share. Traditional filters such as sand filters, gravel filters, activated carbon filters, cartridge filters, and bag filters are easy to deploy, affordable, and require regular manual cleaning or replacement. They are used to separate solid particles from liquids or gases, and their simple form allows for easy setup and operation. The cost-effective features and low initial investment costs are surging their adoption in industries with limited resources. Traditional filters are highly beneficial for industries such as automotive, aerospace, mining, food and beverage, water and wastewater that deal with the removal of solid contamination.

Based on application, the India industrial filters market is segmented into liquid filtration, air filtration, and gas filtration. Industrial filters such as bag filters, cartridge filters, self-cleaning filters, sand media filters, membrane filters, and disc filters are used to remove impurities, contaminants, and solids from liquids in industrial processes. Water and wastewater treatment, food and beverage production, paper and pulp, oil, and chemical processing industries are highly incorporating industrial filters in their liquid filtration applications. These filters reduce bacteria, sediments, and chemical pollutants from liquid filtration systems such as pre-treatment systems, cooling towers, process lines, cleaning-in-place (CIP) systems, and final product filtration. High-performance industrial filters such as membrane and cartridge filters lower the risk of equipment failure due to clogging or corrosion and increase overall process efficiency.

In terms of end user, the India industrial filters market is segmented into the steel industry, automotive and transportation, mining industry, hydropower plants, oil and gas, chemical and petrochemical, manufacturing, water and wastewater treatment, food and beverage, paper and pulp, and others. Industrial filters are crucial in water and wastewater treatment to remove pollutants, particles, and hazardous microorganisms from water sources before they are discharged or reused. Sand filters, activated carbon filters, and membrane filters are used to improve the effectiveness of water purification systems. The growing water pollution and stringent government regulations surge the demand for environmentally friendly industrial filters. The government of India introduced the Liquid Waste Management Rules 2024 for managing wastewater in the country. The regulation mandated the use of advanced treatment technologies, such as membrane filters and biological treatment systems, to efficiently reuse wastewater. Thus, the technological advancements in membrane filters, such as ultrafiltration (UF) and reverse osmosis (RO), propel their adoption.

HYDAC International GmbH, Eaton Corp Plc, Parker Hannifin Corp, Alfa Laval AB, Filtcare Technology Pvt. Ltd., Filter Concept Private Limited, S & C INVOTEK, Veeraja Industries Pvt Ltd, Kleenoil Filtration India Private Limited, MP Filtri S.p.A, Anand Filters, and Russell Finex are among the key industrial filters market players that are profiled in this market study.

The overall India industrial filters market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the India industrial filters market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the India industrial filters market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the India industrial filters market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the India industrial filters market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

The List of Companies - India Industrial Filters Market

HYDAC International GmbH

Eaton Corp Plc

Parker Hannifin Corp

Alfa Laval AB

Filtcare Technology Pvt. Ltd.

Filter Concept Private Limited

S & C INVOTEK

Veeraja industries Pvt Ltd

Kleenoil Filtration India Private Limited

MP Filtri S.p.A

Anand Filters

Russell Finex

Fillab Technology

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