

India Cystoscopy and Ureteroscopy Market Size and Forecast (2021 - 2031), Country Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Cystoscope, Ureteroscope, and Urology Camera), Procedure [Stone Management, Bladder Cancer, Benign Prostrate Hyperplasia (BPH), and Others], Technology (Fiber Optic, Video, and Others), Usage Type (Reusable and Single Use), and End User (Hospitals, Ambulatory Surgical Centers, and Specialty Centers)

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Abstracts

The India cystoscopy and ureteroscopy market expected to grow from US\$ 180.00 million in 2023 to US\$ 313.63 million by 2031; it is estimated to register a CAGR of 7.2% from 2023 to 2031. Factors such as increasing prevalence of urological diseases, and development of technologically advanced and minimally invasive products are the key factors driving the India cystoscopy and ureteroscopy market growth.

Cystoscopy and ureteroscopy are medical procedures used to examine and treat conditions of the urinary tract focusing on different areas of the urinary system. Cystoscope and ureteroscope are thin flexible and rigid tube with light and camera attached to it which helps in visualization of the interior of bladder and urethra for treatment and diagnosis of urinary disorders.

India has emerged as one of the most popular medical tourism destinations in the world, particularly for the diagnoses and treatments of urological conditions. The country's

healthcare system is renowned for its high-quality services at a fraction of the costs incurred in Western countries. International patients, particularly from regions such as the Middle East, Africa, and Southeast Asia, are increasingly choosing India for their medical treatments due to the affordability, quality of care, and availability of advanced medical technology. As per the India Tourism Statistics 2023, in 2022, there were 6.43 million Foreign Tourist Arrivals (FTAs) in India; 7.4% of these FTAs traveled for medical purposes. The Government of India recognizes the potential of medical tourism, and it has introduced various initiatives to promote its growth. These initiatives include the issuance of medical visas for foreign patients, partnerships with international hospitals, and the establishment of dedicated medical tourism facilitation centers. In 2024, the government launched an initiative called Heal in India as an effort to further boost its medical tourism. The Ministry of Health and Family Welfare, the Government of India, and the Ministry of Ayush have been collaborating with the Centre for Development of Advanced Computing and the Services Export Promotion Council to propel this initiative through the “One Step Heal” portal. Additionally, many top-tier Indian hospitals and healthcare institutions are accredited by international organizations such as the Joint Commission International (JCI), further enhancing the country’s reputation as a healthcare hub.

Cystoscopy and ureteroscopy are among the most sought-after procedures by medical tourists seeking treatment for urological conditions such as kidney stones, bladder cancer, and prostate problems. The availability of state-of-the-art equipment and skilled urologists also makes the country an attractive destination for these procedures. Thus, as medical tourism continues to grow, the demand for cystoscopy and ureteroscopy is expected to rise, providing significant opportunities for healthcare providers and medical equipment manufacturers to expand their reach. Additionally, the flourishing medical tourism encourages hospitals and clinics to upgrade their infrastructure and equipment to cater to international patients. Thus, India’s focus on strengthening its position as a global leader in medical tourism generates significant growth opportunities for the India cystoscopy and ureteroscopy market in the near future.

The India cystoscopy and ureteroscopy market is categorized into product type, procedure, technology, usage type, and end user. Based on product type, the India cystoscopy and ureteroscopy market is segmented into cystoscope, ureteroscope, and urology camera. The cystoscope segment accounted for the largest India cystoscopy and ureteroscopy market share in 2023. Moreover, the same segment is anticipated to register the highest CAGR in the market during the forecast period. Cystoscopes are essential tools for examining the bladder and urinary tract, and these instruments have undergone significant technological advancements in recent years. Modern cystoscopes

feature high-definition imaging, 3D visualization, and fluorescence technologies, which enhance their diagnostic precision. Moreover, innovations such as flexible, miniaturized designs and improved light sources contribute to better access to hard-to-reach areas along with greater patient comfort. Additionally, the integration of artificial intelligence aids in the early detection of abnormalities, further improving diagnostic accuracy.

Based on procedure, the India cystoscopy and ureteroscopy market is segmented into benign prostrate hyperplasia (BPH), bladder cancer, stone management, and others. The stone management segment accounted for the largest India cystoscopy and ureteroscopy market share in 2023.

Based on technology, the India cystoscopy and ureteroscopy market is segmented into fiber optic, video, and others. The video segment accounted for the largest share of the total India cystoscopy and ureteroscopy market size in 2023.

Based on usage type, the India cystoscopy and ureteroscopy market is bifurcated into reusable and single use. The reusable segment accounted for a larger share of the market in 2023. However, the single use segment is anticipated to register a higher CAGR in the market during the forecast period.

Based on end user, the India cystoscopy and ureteroscopy market is segmented into hospitals, ambulatory surgical centers, and specialty clinics. The hospitals segment accounted for the largest share of the market in 2023, and same segment is anticipated to register the highest CAGR in the market during the forecast period.

The Food and Drug Administration, Central Drugs Standard Control Organisation (CDSCO), Federal Transit Administration (FTA), Transit Cooperative Research Program, and Centers for Disease Control and Prevention (CDC) are among the primary and secondary sources referred to while preparing the India cystoscopy and ureteroscopy market report.

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