

In-Vitro Diagnostic Instruments Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Instruments (Clinical Chemistry Analyzers, Immunoassay Instruments, Hematology and Coagulation Analyzers, Molecular Diagnostics Platforms, Microbiology and Infectious Disease Instruments, Blood Gas and Electrolyte Analyzers, Flow Cytometers, Urinalysis Instruments, Blood Bank and Transfusion Medicine Instruments, Specimen Prep and Ancillary Instruments, Specialty and Research-Grade Instruments), Technology (Immunoassay or Immunochemistry, Immunochromatography, Cellular analysis, Proteomic or metabolomic, Sensor Technology, Miniaturized Systems, Multiplex technology, Optical detection, Electrochemical Analysis, Separation technology, Molecular Diagnosis, Analytical chemistry, Molecular amplification, Molecular genomics, High-throughput Molecular, and Genetic Analysis), Application (Infectious Diseases, Oncology, Cardiology, Nephrology, Diabetes, Genetic Diseases, Blood Grouping and Testing, Allergy Diagnostics, Gastrointestinal Diseases, Immune System Disorders, and Others), Usability (Disposable Devices and Reusable Equipment), Site Of Testing (Laboratory

Tests and Point of Care Tests), Specimen (Blood Serum and Plasma, Saliva Specimens, Urine Specimens, and Others), End User (Hospital-Based Dialysis Units and Home Care Settings), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The In-Vitro Diagnostic Instruments market size is expected to grow from US\$ 26.30 billion in 2025 to US\$ 49.15 billion by 2034; it is projected to register a CAGR of 7.2% during 2026–2034.

The rising incidence of chronic diseases, public health testing programs that monitor infectious diseases are noteworthy factors contributing to the expansion of the In-Vitro Diagnostic Instruments market. Additionally, the ongoing technological advancements, and new diagnostic product developments are projected to bring new market drifts in the near future.

A primary driver of global IVD Diagnostic Instruments demand is the accelerating prevalence of chronic non-communicable diseases (NCDs) such as diabetes, cardiovascular disease, cancer, and respiratory conditions, which require frequent laboratory testing for screening, diagnosis, and management. According to the World Health Organization (WHO), NCDs accounted for at least 43 million deaths in 2021, representing roughly 75% of all non-pandemic-related deaths, with cardiovascular disease and cancer leading contributors globally; this enduring burden continued till 2025, especially in low- and middle-income countries, intensifying the need for

diagnostic testing infrastructure and reagents.

In the US, the CDC's 2026 National Diabetes Statistics Report showed an estimated 40.1?million Americans (12%) living with diagnosed or undiagnosed diabetes in 2023, with over 115?million adults having prediabetes, demonstrating high chronic disease testing demand driving glucose testing and related biomarker diagnostics.

Internationally, approximately 830?million individuals worldwide had diabetes, as reported by WHO, underscoring a global burden that persisted in 2025 and highlighting the long-term need for diagnostic monitoring.

Such widespread chronic disease prevalence across regions such as North America, Europe, and Asia Pacific forces healthcare systems and public health programs to invest in scalable IVD solutions, particularly immunoassays, clinical chemistry, molecular platforms, and point-of-care tests.

Application Channel -Based Insights

By instrument, the In-Vitro Diagnostic Instruments market is segmented into clinical chemistry analyzers, immunoassay instruments, hematology and coagulation analyzers, molecular diagnostics platforms, microbiology and infectious disease instruments, blood gas and electrolyte analyzers, flow cytometers, urinalysis instruments, blood bank and transfusion medicine instruments, specimen prep and ancillary instruments, and specialty and research-grade instruments. In 2025, the immunoassay instruments segment held the largest In-Vitro Diagnostic Instruments market share. Immunoassay instruments, as a critical segment within the in-vitro diagnostic (IVD) instruments market, are growing steadily due to rising demand for sensitive biomarker detection, expanding disease surveillance, and continuous regulatory-supported innovation. According to the World Health Organization, diagnostic testing underpins around 70% of clinical decision-making (2023), and immunoassays are central to detecting infectious diseases, cancers, and hormonal disorders. The burden of chronic and infectious diseases continues to rise; for example, the Centers for Disease Control and Prevention reported in 2024 that 6 in 10 adults live with at least one chronic disease, increasing the need for biomarker-based testing performed on immunoassay platforms. Regulatory activity further demonstrates growth: in 2023, the U.S. Food and Drug Administration approved multiple immunoassay-based diagnostic devices, including HIV and syphilis antibody tests designed for automated analyzer systems . In 2024, additional immunoassay assays (e.g., cytomegalovirus and treponemal tests) were cleared for high-throughput platforms, supporting expanded laboratory adoption . By 2025, continued approvals of advanced immunoassay systems and assays—such as

chemiluminescent HIV antigen/antibody tests integrated with automated analyzers—highlight ongoing innovation and deployment . Furthermore, the FDA's 2024 rule strengthening oversight of laboratory-developed tests is improving quality and encouraging adoption of standardized, automated immunoassay instruments. Combined with increasing testing volumes, technological advancements like electrochemiluminescence platforms, and global health initiatives for early disease detection, these factors explain why immunoassay instruments are a growing segment within the IVD instruments market.

The World Health Organization, Centers for Disease Control and Prevention (CDC), U.S. Food and Drug Administration (FDA), Health Sciences Authority, the Italian National Institute of Statistics (ISTAT), South Korea Food and Drug Administration (KFDA), are among the primary and secondary sources referred to while preparing the In-Vitro Diagnostic Instruments market report.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global In-Vitro Diagnostic Instruments market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global In-Vitro Diagnostic Instruments market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global In-Vitro Diagnostic Instruments market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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