

# Human Milk Fortifier Market Forecast to 2030 - Global Analysis by Form (Powder and Liquid), Distribution Channel (Online and Offline), and Geography

<https://marketpublishers.com/r/H2895C26AC63EN.html>

Date: July 2023

Pages: 122

Price: US\$ 4,550.00 (Single User License)

ID: H2895C26AC63EN

## Abstracts

The human milk fortifier market is expected to grow from US\$ 274.67 million in 2022 to US\$ 566.35 million by 2030; it is estimated to register a CAGR of 9.6% from 2022 to 2030.

Human milk fortifiers are nutritional supplements added to human milk to provide additional calories, electrolytes, and vitamins to infants. It is commonly prescribed to preterm babies in the neonatal intensive care unit (NICU) to ensure nutritional intake and improve overall development and growth. In addition, babies with low weight are also prescribed human milk fortifiers.

The human milk fortifier market is segmented into powder and liquid based on form. The powder segment is expected to register a higher CAGR during the forecast period. Human milk fortifiers in the powdered form supplement and enhance the nutritional content of breast milk. Fortified breast milk is prescribed to premature or medically fragile infants. People prefer powdered human milk fortifiers for convenience in storage, handling, and preparation. Moreover, they are easier to store and transport while ensuring a longer shelf life than liquid products.

In 2022, North America accounted for the largest share of the global human milk fortifier market. The market in the region is segmented into the US, Canada, and Mexico. There has been a growing awareness among healthcare professionals and parents about the benefits of human milk fortifiers for preterm infants in North America. Human milk fortifiers are used to enhance the nutritional content of breast milk, providing essential nutrients that are often lacking in the milk of preterm mothers. As product awareness increases, more healthcare facilities and parents opt for human milk fortifiers, driving the

market. North America has observed a rise in the preterm birth rate in recent years. Preterm infants are at higher risk of nutritional deficiencies and require specialized nutrition to support their growth and development. Human milk fortifiers are crucial in meeting the nutritional needs of these infants, which has led to increased demand for such products. Also, developing advanced human milk fortifiers with improved formulations and enhanced nutritional profiles has contributed to market growth. Manufacturers have invested in research and development to create fortifiers that offer optimal nutrition for preterm infants. These advancements have increased the effectiveness and acceptance of human milk fortifiers among healthcare providers and parents.

The key players operating in the global human milk fortifier market include Abbott Laboratories, NeoLacta Lifesciences Pvt Ltd, Nestle SA, Prolacta Bioscience Inc, Lead Care International Ltd, Raptakos, Brett & Co Ltd, NeoKare Nutrition Ltd, Danone SA, Neolac Inc, and Reckitt Benckiser Group Plc. Players operating in the global human milk fortifier market focus on providing high-quality products to fulfill customer demand. They also focus on strategies such as investments in research and development activities, new product launches, and expanding production capacities.

The overall global human milk fortifier market size has been derived using primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the human milk market.

## Contents

### **1. INTRODUCTION**

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

### **2. KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

- 3.1 Scope of the Study
- 3.2 Research Methodology
  - 3.2.1 Data Collection:
  - 3.2.2 Primary Interviews:
  - 3.2.3 Hypothesis Formulation:
  - 3.2.4 Macro-economic Factor Analysis:
  - 3.2.5 Developing Base Number:
  - 3.2.6 Data Triangulation:
  - 3.2.7 Country Level Data:
  - 3.2.8 Limitations and Assumptions

### **4. HUMAN MILK FORTIFIER MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
  - 4.2.1 Threat of New Entrants:
  - 4.2.2 Bargaining Power of Buyers:
  - 4.2.3 Bargaining Power of Suppliers:
  - 4.2.4 Intensity of Competitive Rivalry:
  - 4.2.5 Threat of Substitutes:
- 4.3 Expert Opinion

### **5. HUMAN MILK FORTIFIER MARKET – KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Increase in Number of Preterm Births

5.1.2 Strategic Initiatives by Key Market Players

5.2 Market Restraints

5.2.1 Stringent Government Policies

5.3 Market Opportunities

5.3.1 Rising Awareness in Developing Countries

5.4 Future Trends

5.4.1 New Ways of Feeding Fortifiers to Infants

5.5 Impact Analysis of Drivers and Restraints

## **6. HUMAN MILK FORTIFIER – GLOBAL MARKET ANALYSIS**

6.1 Human Milk Fortifier Market Overview

6.2 Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

6.3 Competitive Positioning – Key Market Players

## **7. GLOBAL HUMAN MILK FORTIFIER MARKET ANALYSIS – BY FORM**

7.1 Overview

7.2 Human Milk Fortifier Market, By Form (2022 and 2030)

7.3 Powder

7.3.1 Overview

7.3.2 Powder: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

7.4 Liquid

7.4.1 Overview

7.4.2 Liquid: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

## **8. GLOBAL HUMAN MILK FORTIFIER MARKET ANALYSIS – BY DISTRIBUTION CHANNEL**

8.1 Overview

8.2 Human Milk Fortifier Market, By Distribution Channel (2022 and 2030)

8.3 Online

8.3.1 Overview

8.3.2 Online: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Offline

8.4.1 Overview

8.4.2 Offline: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

Million)

## **9. GLOBAL HUMAN MILK FORTIFIER MARKET – GEOGRAPHIC ANALYSIS**

### 9.1 Overview

#### 9.2 North America: Human Milk Fortifier Market

##### 9.2.1 North America: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

##### 9.2.2 North America: Human Milk Fortifier Market, by Form

##### 9.2.3 North America: Human Milk Fortifier Market, by Distribution Channel

##### 9.2.4 North America: Human Milk Fortifier Market, by Key Country

##### 9.2.4.1 US: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

##### 9.2.4.1.1 US: Human Milk Fortifier Market, by Form

##### 9.2.4.1.2 US: Human Milk Fortifier Market, by Distribution Channel

##### 9.2.4.2 Canada: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

##### 9.2.4.2.1 Canada: Human Milk Fortifier Market, by Form

##### 9.2.4.2.2 Canada: Human Milk Fortifier Market, by Distribution Channel

##### 9.2.4.3 Mexico: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

##### 9.2.4.3.1 Mexico: Human Milk Fortifier Market, by Form

##### 9.2.4.3.2 Mexico: Human Milk Fortifier Market, by Distribution Channel

#### 9.3 Europe: Human Milk Fortifier Market

##### 9.3.1 Europe: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

##### 9.3.2 Europe: Human Milk Fortifier Market, by Form

##### 9.3.3 Europe: Human Milk Fortifier Market, by Distribution Channel

##### 9.3.4 Europe: Human Milk Fortifier Market, by Key Country

##### 9.3.4.1 Germany: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

##### 9.3.4.1.1 Germany: Human Milk Fortifier Market, by Form

##### 9.3.4.1.2 Germany: Human Milk Fortifier Market, by Distribution Channel

##### 9.3.4.2 France: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

##### 9.3.4.2.1 France: Human Milk Fortifier Market, by Form

##### 9.3.4.2.2 France: Human Milk Fortifier Market, by Distribution Channel

##### 9.3.4.3 Italy: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

##### 9.3.4.3.1 Italy: Human Milk Fortifier Market, by Form

##### 9.3.4.3.2 Italy: Human Milk Fortifier Market, by Distribution Channel

##### 9.3.4.4 United Kingdom: Human Milk Fortifier Market–Revenue and Forecast to 2030

(US\$ Million)

9.3.4.4.1 United Kingdom: Human Milk Fortifier Market, by Form

9.3.4.4.2 United Kingdom: Human Milk Fortifier Market, by Distribution Channel

9.3.4.5 Russia: Human Milk Fortifier Market—Revenue and Forecast to 2030 (US\$ Million)

9.3.4.5.1 Russia: Human Milk Fortifier Market, by Form

9.3.4.5.2 Russia: Human Milk Fortifier Market, by Distribution Channel

9.3.4.6 Rest of Europe: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.3.4.6.1 Rest of Europe: Human Milk Fortifier Market, by Form

9.3.4.6.2 Rest of Europe: Human Milk Fortifier Market, by Distribution Channel

9.4 Asia Pacific: Human Milk Fortifier Market

9.4.1 Asia Pacific: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.4.2 Asia Pacific: Human Milk Fortifier Market, by Form

9.4.3 Asia Pacific: Human Milk Fortifier Market, by Distribution Channel

9.4.4 Asia Pacific: Human Milk Fortifier Market, by Key Country

9.4.4.1 Australia: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.4.4.1.1 Australia: Human Milk Fortifier Market, by Form

9.4.4.1.2 Australia: Human Milk Fortifier Market, by Distribution Channel

9.4.4.2 China: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.4.4.2.1 China: Human Milk Fortifier Market, by Form

9.4.4.2.2 China: Human Milk Fortifier Market, by Distribution Channel

9.4.4.3 India: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.4.4.3.1 India: Human Milk Fortifier Market, by Form

9.4.4.3.2 India: Human Milk Fortifier Market, by Distribution Channel

9.4.4.4 Japan: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.4.4.4.1 Japan: Human Milk Fortifier Market, by Form

9.4.4.4.2 Japan: Human Milk Fortifier Market, by Distribution Channel

9.4.4.5 South Korea: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.4.4.5.1 South Korea: Human Milk Fortifier Market, by Form

9.4.4.5.2 South Korea: Human Milk Fortifier Market, by Distribution Channel

9.4.4.6 Rest of Asia Pacific: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

9.4.4.6.1 Rest of Asia Pacific: Human Milk Fortifier Market, by Form

- 9.4.4.6.2 Rest of Asia Pacific: Human Milk Fortifier Market, by Distribution Channel
- 9.5 Middle East and Africa: Human Milk Fortifier Market
  - 9.5.1 Middle East and Africa: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
  - 9.5.2 Middle East and Africa: Human Milk Fortifier Market, by Form
  - 9.5.3 Middle East and Africa: Human Milk Fortifier Market, by Distribution Channel
  - 9.5.4 Middle East and Africa: Human Milk Fortifier Market, by Key Country
    - 9.5.4.1 South Africa: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
      - 9.5.4.1.1 South Africa: Human Milk Fortifier Market, by Form
      - 9.5.4.1.2 South Africa: Human Milk Fortifier Market, by Distribution Channel
    - 9.5.4.2 Saudi Arabia: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
      - 9.5.4.2.1 Saudi Arabia: Human Milk Fortifier Market, by Form
      - 9.5.4.2.2 Saudi Arabia: Human Milk Fortifier Market, by Distribution Channel
    - 9.5.4.3 UAE: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
      - 9.5.4.3.1 UAE: Human Milk Fortifier Market, by Form
      - 9.5.4.3.2 UAE: Human Milk Fortifier Market, by Distribution Channel
    - 9.5.4.4 Rest of MEA: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
      - 9.5.4.4.1 Rest of MEA: Human Milk Fortifier Market, by Form
      - 9.5.4.4.2 Rest of MEA: Human Milk Fortifier Market, by Distribution Channel
- 9.6 South & Central America: Human Milk Fortifier Market
  - 9.6.1 South & Central America: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
  - 9.6.2 South & Central America: Human Milk Fortifier Market, by Form
  - 9.6.3 South & Central America: Human Milk Fortifier Market, by Distribution Channel
  - 9.6.4 South & Central America: Human Milk Fortifier Market, by Key Country
    - 9.6.4.1 Brazil: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
      - 9.6.4.1.1 Brazil: Human Milk Fortifier Market, by Form
      - 9.6.4.1.2 Brazil: Human Milk Fortifier Market, by Distribution Channel
    - 9.6.4.2 Argentina: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
      - 9.6.4.2.1 Argentina: Human Milk Fortifier Market, by Form
      - 9.6.4.2.2 Argentina: Human Milk Fortifier Market, by Distribution Channel
    - 9.6.4.3 Rest of South & Central America: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)
      - 9.6.4.3.1 Rest of South & Central America: Human Milk Fortifier Market, by Form

9.6.4.3.2 Rest of South & Central America: Human Milk Fortifier Market, by Distribution Channel

## **10. IMPACT OF COVID-19 PANDEMIC ON HUMAN MILK FORTIFIER MARKET**

10.1 Impact of COVID-19 on Human Milk Fortifier Market

10.2 North America: Impact Assessment of COVID-19 Pandemic

10.3 Europe Impact Assessment of COVID-19 Pandemic

10.4 Asia Pacific: Impact Assessment of COVID-19 Pandemic

10.5 Middle East & Africa: Impact Assessment of COVID-19 Pandemic

10.6 South & Central America: Impact Assessment of COVID-19 Pandemic

## **11. COMPANY PROFILES**

11.1 Abbott Laboratories

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 NeoLacta Lifesciences Pvt Ltd

11.2.1 Key Facts

11.2.2 Business Description

11.2.3 Products and Services

11.2.4 Financial Overview

11.2.5 SWOT Analysis

11.2.6 Key Developments

11.3 Nestle SA

11.3.1 Key Facts

11.3.2 Business Description

11.3.3 Products and Services

11.3.4 Financial Overview

11.3.5 SWOT Analysis

11.3.6 Key Developments

11.4 Prolacta Bioscience Inc

11.4.1 Key Facts

11.4.2 Business Description

11.4.3 Products and Services



- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 Lead Care International Ltd
  - 11.5.1 Key Facts
  - 11.5.2 Business Description
  - 11.5.3 Products and Services
  - 11.5.4 Financial Overview
  - 11.5.5 SWOT Analysis
  - 11.5.6 Key Developments
- 11.6 Raptakos, Brett & Co Ltd
  - 11.6.1 Key Facts
  - 11.6.2 Business Description
  - 11.6.3 Products and Services
  - 11.6.4 Financial Overview
  - 11.6.5 SWOT Analysis
  - 11.6.6 Key Developments
- 11.7 Neokare Nutrition Ltd
  - 11.7.1 Key Facts
  - 11.7.2 Business Description
  - 11.7.3 Products and Services
  - 11.7.4 Financial Overview
  - 11.7.5 SWOT Analysis
  - 11.7.6 Key Developments
- 11.8 Danone SA
  - 11.8.1 Key Facts
  - 11.8.2 Business Description
  - 11.8.3 Products and Services
  - 11.8.4 Financial Overview
  - 11.8.5 SWOT Analysis
  - 11.8.6 Key Developments
- 11.9 Neolac Inc
  - 11.9.1 Key Facts
  - 11.9.2 Business Description
  - 11.9.3 Products and Services
  - 11.9.4 Financial Overview
  - 11.9.5 SWOT Analysis
  - 11.9.6 Key Developments
- 11.10 Reckitt Benckiser Group Plc

- 11.10.1 Key Facts
- 11.10.2 Business Description
- 11.10.3 Products and Services
- 11.10.4 Financial Overview
- 11.10.5 SWOT Analysis
- 11.10.6 Key Developments

## **12. APPENDIX**

- 12.1 About The Insight Partners
- 12.2 Word Index

## List Of Tables

### LIST OF TABLES

Table 1. Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Table 2. Global Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 3. Global Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 4. North America Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 5. North America Human Milk Fortifier Market, by Distribution Channel– Revenue and Forecast to 2030 (US\$ Million)

Table 6. US Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 7. US Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 8. Canada: Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 9. Canada Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 10. Mexico Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 11. Mexico Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 12. Europe Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 13. Europe Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 14. Germany Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 15. Germany Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 16. France Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 17. France Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 18. Italy Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 19. Italy Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 20. United Kingdom Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 21. United Kingdom Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 22. Russia: Human Milk Fortifier Market, by Form– Revenue and Forecast to 2030 (US\$ Million)

Table 23. Russia: Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 24. Rest of Europe Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 25. Rest of Europe Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 26. Asia Pacific Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 27. Asia Pacific Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 28. Australia Human Milk Fortifier Market, by Form– Revenue and Forecast to 2030 (US\$ Million)

Table 29. Australia Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 30. China Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 31. China Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 32. India Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 33. India Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 34. Japan Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 35. Japan Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 36. South Korea Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 37. South Korea Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 38. Rest of Asia Pacific Human Milk Fortifier Market, by Form – Revenue and

Forecast to 2030 (US\$ Million)

Table 39. Rest of Asia Pacific Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 40. Middle East and Africa Human Milk Fortifier Market, by Form– Revenue and Forecast to 2030 (US\$ Million)

Table 41. Middle East and Africa Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 42. South Africa Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 43. South Africa Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 44. Saudi Arabia Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 45. Saudi Arabia Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 46. UAE Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 47. UAE Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 48. Rest of MEA Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 49. Rest of MEA Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 50. South & Central America Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 51. South & Central America Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 52. Brazil Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 53. Brazil Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 54. Argentina Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 55. Argentina Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 56. Rest of South & Central America Human Milk Fortifier Market, by Form – Revenue and Forecast to 2030 (US\$ Million)

Table 57. Rest of South & Central America Human Milk Fortifier Market, by Distribution Channel – Revenue and Forecast to 2030 (US\$ Million)

Table 58. List of Abbreviation

## List Of Figures

### LIST OF FIGURES

- Figure 1. Human Milk Fortifier Market Segmentation
- Figure 2. Human Milk Fortifier Market Segmentation – By Geography
- Figure 3. Global Human Milk Fortifier Market Overview
- Figure 4. Powder Segment Held the Largest Market Share in 2022
- Figure 5. North America Held the Largest Market Share in 2022
- Figure 6. Global Human Milk Fortifier Market, Key Market Players
- Figure 7. Porter's Five Forces Analysis
- Figure 8. Expert Opinion
- Figure 9. Human Milk Fortifier Market Impact Analysis of Drivers and Restraints
- Figure 10. Geographic Overview of Human Milk Fortifier Market
- Figure 11. Global: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 12. Key Players: Human Milk Fortifier Market
- Figure 13. Human Milk Fortifier Market Revenue Share, By Form (2022 and 2030)
- Figure 14. Powder: Human Milk Fortifier Market – Revenue and Forecast To 2030 (US\$ Million)
- Figure 15. Liquid: Human Milk Fortifier Market – Revenue and Forecast To 2030 (US\$ Million)
- Figure 16. Human Milk Fortifier Market Revenue Share, By Distribution Channel (2022 and 2030)
- Figure 17. Online: Human Milk Fortifier Market – Revenue and Forecast To 2030 (US\$ Million)
- Figure 18. Offline: Human Milk Fortifier Market – Revenue and Forecast To 2030 (US\$ Million)
- Figure 19. Global Human Milk Fortifier Market Revenue Share, by Region (2022 and 2030)
- Figure 20. North America: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 21. North America: Human Milk Fortifier Market Revenue Share, by Form (2022 and 2030)
- Figure 22. North America: Human Milk Fortifier Market Revenue Share, by Distribution Channel (2022 and 2030)
- Figure 23. North America: Human Milk Fortifier Market Revenue Share, by Key Country (2022 and 2030)
- Figure 24. US: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$

Million)

Figure 25. Canada: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Mexico: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

Figure 27. Europe: Human Milk Fortifier Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Europe: Human Milk Fortifier Market Revenue Share, by Form (2022 and 2030)

Figure 29. Europe: Human Milk Fortifier Market Revenue Share, by Distribution Channel (2022 and 2030)

Figure 30. Europe: Human Milk Fortifier Market Revenue Share, by Key Country (2022 and 2030)

Figure 31. Germany: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

Figure 32. France: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

Figure 33. Italy: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

Figure 34. United Kingdom: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

Figure 35. Russia: Human Milk Fortifier Market–Revenue and Forecast to 2030 (US\$ Million)

Figure 36. Rest of Europe: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 37. Asia Pacific: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 38. Asia Pacific: Human Milk Fortifier Market Revenue Share, by Form (2022 and 2030)

Figure 39. Asia Pacific: Human Milk Fortifier Market Revenue Share, by Distribution Channel (2022 and 2030)

Figure 40. Asia Pacific: Human Milk Fortifier Market Revenue Share, by Key Country (2022 and 2030)

Figure 41. Australia: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 42. China: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 43. India: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)



Figure 44. Japan: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 45. South Korea: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 46. Rest of Asia Pacific: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 47. Middle East and Africa: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 48. Middle East and Africa: Human Milk Fortifier Market Revenue Share, by Form (2022 and 2030)

Figure 49. Middle East and Africa: Human Milk Fortifier Market Revenue Share, by Distribution Channel (2022 and 2030)

Figure 50. Middle East and Africa: Human Milk Fortifier Market Revenue Share, by Key Country (2022 and 2030)

Figure 51. South Africa: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 52. Saudi Arabia: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 53. UAE: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 54. Rest of MEA: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 55. South & Central America: Human Milk Fortifier Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 56. South & Central America: Human Milk Fortifier Market Revenue Share, by Form (2022 and 2030)

Figure 57. South & Central America: Human Milk Fortifier Market Revenue Share, by Distribution Channel (2022 and 2030)

Figure 58. South & Central America: Human Milk Fortifier Market Revenue Share, by Key Country (2022 and 2030)

Figure 59. Brazil: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 60. Argentina: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 61. Rest of South & Central America: Human Milk Fortifier Market –Revenue and Forecast to 2030 (US\$ Million)

Figure 62. Impact of COVID-19 Pandemic on North America Human Milk Fortifier Market

Figure 63. Impact of COVID-19 Pandemic on Europe Human Milk Fortifier Market

Figure 64. Impact of COVID-19 Pandemic on Asia Pacific Human Milk Fortifier Market

Figure 65. Impact of COVID-19 Pandemic on the Middle East & Africa Human Milk Fortifier Market

Figure 66. Impact of COVID-19 Pandemic on South & Central America Human Milk Fortifier Market

## I would like to order

Product name: Human Milk Fortifier Market Forecast to 2030 - Global Analysis by Form (Powder and Liquid), Distribution Channel (Online and Offline), and Geography

Product link: <https://marketpublishers.com/r/H2895C26AC63EN.html>

Price: US\$ 4,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H2895C26AC63EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

