

Horizontal Carousels ASRS Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type Type (Assembly, Distribution, Kitting, Order Picking, Storage, and Others), End-Use Industry (Automotive, Food & Beverage, Electronic & Semiconductors, E-commerce, Chemicals, Aerospace, Retail, Pharmaceutical, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The Horizontal Carousels ASRS Market size was US\$ 7.27 million in 2024 and is expected to reach US\$ 11.93 million by 2031. The horizontal carousels ASRS market size is estimated to register a CAGR of 7.8% during 2025-2031.

The rising global demand for goods and the resulting need for efficient storage solutions are key factors driving growth in the Horizontal Carousels Automated Storage and Retrieval System (ASRS) market. As manufacturers across industries such as automotive, pharmaceuticals, retail, and food & beverages expand production, they require storage systems that can handle higher volumes while optimizing space and improving workflow efficiency.

Horizontal Carousels ASRS offer an ideal solution by enabling compact, high-density storage and fast retrieval of items. These systems significantly reduce picking time, minimize labor dependency, and enhance accuracy in order fulfillment-making them

highly valuable for warehouses managing diverse and fast-moving inventories. Additionally, the increasing construction of large manufacturing and warehouse facilities, like the recent US\$ 140 million investment in a 550,000 sq. ft. site in Wisconsin, highlights the growing emphasis on automation and productivity.

As businesses strive to meet global demand with greater efficiency, the adoption of Horizontal Carousels ASRS continues to accelerate, driving strong market growth worldwide.

The Middle East and Africa (MEA) Horizontal Carousels ASRS market is witnessing strong growth, driven by rapid industrialization, expanding logistics networks, and the increasing adoption of warehouse automation technologies. A key growth driver in the region is Saudi Arabia's logistics and warehousing expansion, supported by the National Industrial Development and Logistics Program (NIDLP) under Vision 2030. This initiative focuses on enhancing infrastructure, modernizing warehousing facilities, and positioning the Kingdom as a global logistics hub. The Saudi warehouse market, valued at approximately US\$ 1.11 billion in 2024, is projected to grow at a CAGR of 8.3% from 2025 to 2033, while the broader logistics market is expected to reach around US\$ 198.9 billion by 2030.

The surge in e-commerce across Saudi Arabia is also boosting demand for Grade A warehouses equipped with advanced automation solutions such as Horizontal Carousel ASRS. These systems help improve storage density, enhance picking accuracy, and enable faster order fulfillment-key requirements for modern e-commerce and distribution operations.

In the United Arab Emirates (UAE), the growth of online retail continues to drive digital transformation in logistics. The increasing localization of e-commerce platforms, such as luxury brands launching Arabic-language websites, has significantly improved consumer engagement and expanded market reach. Additionally, cross-border e-commerce activity is rising, creating further demand for efficient and automated storage systems.

Overall, the MEA Horizontal Carousels ASRS market is poised for sustained expansion, supported by technological advancements, infrastructure investments, and growing regional trade.

Bastian Solutions, Inc.; Daifuku Co., Ltd.; KION GROUP AG; Kardex Group; Knapp AG; Mecalux, S.A.; SSI Schaefer Group; Swisslog Holding AG; System Logistics Spa; and Vanderlande Industries are among the key EMEA horizontal carousels ASRS market

players that are profiled in this market study.

The overall horizontal carousels ASRS market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the EMEA horizontal carousels ASRS market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the horizontal carousels ASRS market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global Horizontal Carousels ASRS market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global Horizontal Carousels ASRS market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global Horizontal Carousels ASRS market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

Companies

The List of Companies - Horizontal Carousels ASRS Market

Honeywell International Inc

Murata Machinery, Ltd

BEUMER GROUP

MHI

TGW Logistics Group

WITRON

JR Automation

WESTFALIA TECHNOLOGIES, INC.

DIXON AUTOMATIC TOOL, INC.

Eckhart

IHI Corporation

Armstrong

Ward Ventures, Inc.

Pallet Shuttle Automation, LLC

Macrodyne Technologies Inc.

CHL Systems Inc

TCR, Inc.

Cardinal Integrated Systems

Weldon Solutions

Wolter Inc.

Remco Storage Systems, Inc.

Fourstar Material Management Systems, Inc.

H?nel Storage Systems

SIERRA ODC Private Limited

Craftsman Storage Systems

Nilkamal Material Handling

Century Conveyor Systems Inc.

SICK AG

MHS Global

PeakLogix

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