

Highly Directional Antenna Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Parabolic Dish, Grid Antenna, Yagi-Uda Antenna, and Others), Technology (5G, 4G/LTE, Wi-Fi, Bluetooth, GPS/GNSS, and Others), Industry (Telecommunications, Consumer Electronics, Mining, Aerospace and Defense, Industrial, Automotive and Transportation, and Others)

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Abstracts

The highly-directional antenna market size was valued at US\$ 283.87 million in 2024 and is expected to reach US\$ 479.92 million by 2031; it is estimated to record a CAGR of 7.9% from 2025 to 2031.

The highly-directional antenna market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2024, followed by Europe and North America, respectively.

The market in South America is experiencing gradual growth, primarily driven by advancements in telecommunications infrastructure and the expansion of wireless broadband networks. Countries such as Brazil and Argentina are at the forefront, investing in network upgrades to enhance connectivity in urban and rural areas. Brazil's initiatives, such as spectrum auctions for fixed wireless access, are pivotal in promoting the adoption of high-gain directional antennas. Economic volatility remains a significant challenge in the region, affecting procurement budgets and delaying large-scale

deployments. However, the increasing demand for reliable communication systems in sectors such as public safety, broadcasting, and industrial automation is fostering a steady market growth. Local manufacturers are striving to meet this demand by offering cost-effective solutions tailored to the region's specific needs. Brazil's "Wi-Fi Brasil" program, managed by the Ministry of Communications, has been instrumental in providing broadband internet access to underserved regions, including rural and remote areas. By establishing over 17,000 internet points in public institutions and communities, the program has facilitated the deployment of high-gain directional antennas to ensure reliable connectivity in these locales.

Highly-directional antenna market future trend: The highly-directional antenna market is witnessing a significant trend toward miniaturization and lightweight designs. As communication systems evolve, there is an increasing demand for antennas that are not only efficient but also compact and easy to deploy. Miniaturization allows for smaller form factors without compromising on performance, making these antennas ideal for applications in aerospace, defense, telecommunications, and IoT devices where space and weight are critical constraints. Lightweight designs contribute substantially to this trend by enabling easier installation and reducing the overall burden on platforms, especially in mobile and airborne systems. For example, in unmanned aerial vehicles (UAVs), every gram saved on antenna weight can improve flight endurance and maneuverability. This has led to research and development focused on advanced materials such as carbon fiber composites and innovative manufacturing techniques like additive manufacturing, which allow for lighter yet robust antenna structures. Instances from industry developments highlight this trend vividly. Organizations such as the Defense Advanced Research Projects Agency (DARPA) have emphasized the importance of compact, lightweight antennas for next-generation communication systems in their research initiatives. Similarly, academic research published in journals such as IEEE Transactions on Antennas and Propagation showcases advancements in metamaterial-based antennas that achieve high directionality while maintaining a minimal footprint.

Panorama Antennas Ltd., Sinclair Technologies Inc., Airgain, Inc., Cisco Systems Inc., Ezurio, Huawei Technologies Co Ltd, PCTEL Inc., 2J Antennas S.R.O., Parsec Technologies, Quectel Wireless Solutions Co Ltd, Johanson Technology Incorporated are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global highly-directional antenna market and its ecosystem.

The overall highly-directional antenna market size has been derived using both primary

and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the highly-directional antenna market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the highly-directional antenna market.

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