

# **Hand-held Land Mobile Radio Market Size and Forecast (2021-2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Technology (Analog, TETRA, DMR, P25, and Others), Frequency (25-174 VHF, 200-512 UHF, and 700 MHz and above), Application (Commercial, Industrial, Public Safety and Government, and Military), Public Safety and Government (Homeland Security, Emergency and Medical Services, Fire Department, and Others), and Geography**

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## **Abstracts**

Hand-held Land Mobile Radio Market size was valued at US\$ 7.98 billion in 2024 and is expected to reach US\$ 16.68 billion by 2031; it is estimated to record a CAGR of 11.6% from 2025 to 2031.

The Hand-held Land Mobile Radio Market is segmented into 5 major regions: North America, Europe, Asia Pacific, Middle East and Africa, South America. Asia Pacific dominated the hand-held land mobile radio market in 2024. North America is the second-largest contributor to the global hand-held land mobile radio market, followed by Europe.

The hand-held land mobile radio market in Asia Pacific is undergoing rapid and expansive growth, driven by a combination of industrial modernization, infrastructure investment, and increasing safety and environmental regulations. Asia Pacific represents one of the fastest-growing markets for hand-held LMRs, driven by rapid

urbanization, expanding infrastructure, and growing national security and disaster management investments. With vast disparities in network coverage and topography, many countries in the region rely heavily on hand-held radios as primary communication tools for field personnel.

In emerging economies such as India, Indonesia, and the Philippines, hand-held LMRs are widely adopted by municipal police, transport operators, construction sites, and event security agencies. These devices' affordability and ease of deployment make them especially suitable in environments where cellular coverage is inconsistent or unreliable. Developed markets such as Japan, South Korea, and Australia are moving towards broadband-integrated hand-held radios, allowing richer data exchange and enhanced field coordination. Integration with drones, wearable cameras, and AI-based monitoring systems is also emerging, boosting portable radios' intelligence-gathering potential in urban surveillance and remote rescue operations. Asia Pacific is experiencing a rise in private LTE networks being deployed for critical industries such as mining, energy, and ports, creating demand for dual-mode hand-held radios that can bridge traditional LMR and LTE systems.

**Hand-held Land Mobile Radio Market Trend:** The global shift from analog to digital radio technologies is another major trend driving the hand-held land mobile radio market. Digital radios, such as those using DMR (Digital Mobile Radio), P25 (Project 25), or TETRA (Terrestrial Trunked Radio) standards, offer a wide range of benefits over analog systems, including better audio quality, improved spectrum efficiency, secure encryption, and the ability to transmit both voice and data. These advantages make digital LMRs especially appealing to mission-critical users such as emergency responders, transportation authorities, utilities, and industrial operators who require reliable and feature-rich communication systems. The shift is also propelled by regulatory bodies phasing out analog spectrum allocations and encouraging digital adoption through funding and policy incentives.

Motorola Solutions Inc., Icom Inc., Sepura Ltd, BK Technologies Corp, Tait Communications Ltd, JVCKENWOOD Corp, L3Harris Technologies Inc., Simoco Wireless Solutions Ltd, DTC Codan, and Leonardo US Cyber and Security Solutions, LLC are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the hand-held land mobile radio market and its ecosystem.

The overall hand-held land mobile radio market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted

using internal and external sources to obtain qualitative and quantitative information related to the hand-held land mobile radio market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the hand-held land mobile radio market.

### **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global hand-held land mobile radio market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global hand-held land mobile radio market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global hand-held land mobile radio market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

### **Companies**

The List of Companies - Hand-held Land Mobile Radio Market

Motorola Solutions Inc

Icom Inc

Sepura Ltd

BK Technologies Corp

Tait Communications Ltd

JVCKENWOOD Corp

L3Harris Technologies Inc

Simoco Wireless Solutions Ltd

DTC Codan

Leonardo US Cyber and Security Solutions, LLC

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