

Gum Arabic Market to 2034

<https://marketpublishers.com/r/GA3A23975C1BEN.html>

Date: August 2026

Pages: 397

Price: US\$ 4,450.00 (Single User License)

ID: GA3A23975C1BEN

Abstracts

The Gum Arabic market size was valued at US\$ 654.40 million in 2025 and is expected to reach US\$ 1,272.74 million by 2034; it is estimated to register a CAGR of 7.7% from 2026 to 2034.

The growing demand for clean-label food ingredients, natural emulsifiers, and plant-based formulations, along with the increasing use of gum arabic across the food & beverage, pharmaceutical, and personal care industries, is a major factor fueling the Gum Arabic Market. Gum arabic is a highly valued component in a wide variety of confectionery, beverage, bakery, dietary supplement, and pharmaceutical applications for its emulsifying, stabilizing, thickening, and encapsulating attributes. The consumer inclination towards natural and organic ingredients, the rising demand for functional and fortified foods, and the increased use of sustainably sourced hydrocolloids are also driving the Gum Arabic Market growth.

The gum Arabic market analysis has been performed by considering the following segments: type, grade, and application. By type, the market is divided into Acacia senegal and Acacia seyal. The Acacia Senegal segment accounted for the largest gum Arabic market share in 2025. Acacia Senegal accounts for a large share of the market due to its emulsifying properties, high solubility, and excellent stability compared to other gum Arabic sources. Gum Arabic, derived from Acacia Senegal, is widely used in beverages, confectionery, bakery products, dairy products, pharmaceuticals, and personal care formulations due to its high purity and consistent functional performance. It is widely used in food and beverage applications, including clean-label products, flavor encapsulation, and beverage stabilization. Furthermore, rising demand for natural food additives, extensive applications in pharmaceutical excipients and nutraceuticals, and investments in sustainable sourcing and processing of Acacia Senegal are driving growth in the Acacia Senegal segment of the Gum Arabic Market.

The Gum Arabic market is segmented into five main regions—North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. Asia Pacific dominated the gum Arabic market share in terms of revenue in 2025. The growing food & beverages industry, increasing preference for clean-label & natural ingredients, and the fast-growing pharmaceutical & nutraceutical industry are driving market growth region-wide. The major countries experiencing strong demand for gum Arabic are China, India, Japan, South Korea, and Australia, where the gum is used in drinks, candies, bakery, dairy, supplements, and pharmaceutical applications. The rising trend toward natural food additives, the growing demand for functional foods and beverages, and the growth of processed food production are other positive factors supporting the market. Furthermore, the food processing industry is rapidly growing in APAC, and leading food, beverage, and pharmaceutical companies are establishing their presence in the region, while a large share of food and ingredient investments, along with a vast network of distributors, continue to boost the region's position in the global Gum Arabic Market.

Some of the key players operating in the global Gum Arabic market include Chimi SRL, Kerry Group, Alland & Robert, Afritec Ingredients, A.F. Suter & Company Ltd, Adinatha, Foodchem International Corp, Golden Gum, Korti LLC, Morouj Commodities UK Ltd, LABH INGREDIENTS, Ashapura Proteins Ltd, Shihan Overseas Pvt Ltd, Nexira, B.L.G. International Hing Pvt Ltd, and Kapadia Gum Industries Pvt Ltd. Players operating in the Gum Arabic market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching high-quality new products for their customers.

The overall global Gum Arabic market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to gather qualitative and quantitative information on the Gum Arabic market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants in this process include industry experts — such as VPs, business development managers, market intelligence managers, and national sales managers — as well as external consultants — such as valuation experts, research analysts, and key opinion leaders — who specialize in the Gum Arabic market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Gum Arabic market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Gum Arabic market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Gum Arabic market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

1.1 Analyst Market Outlook

1.2 Market Attractiveness

2. GUM ARABIC MARKET LANDSCAPE

2.1 Overview

2.2 Value Chain Analysis

2.2.1 Raw Materials

2.2.2 Manufacturing Process / Technology

2.2.3 Distribution Landscape

2.2.4 Applications

2.2.5 Level of Integration

2.3 Price Trend Analysis

2.3.1 Global Price Trend, 2021-2034 (USD/Ton)

2.3.2 Regional Price Benchmark, 2021-2034 (USD/Ton)

2.3.3 Global Price Trend, 2021-2034 (USD/Ton) – By Type

2.3.4 Global Price Trend, 2021-2034 (USD/Ton) – By Grade

2.3.5 North America Price Trend, 2021-2034 (USD/Ton) – By Type

2.3.6 North America Price Trend, 2021-2034 (USD/Ton) – By Grade

2.3.7 Europe Price Trend, 2021-2034 (USD/Ton) – By Type

2.3.8 Europe Price Trend, 2021-2034 (USD/Ton) – By Grade

2.3.9 Asia Pacific Price Trend, 2021-2034 (USD/Ton) – By Type

2.3.10 Asia Pacific Price Trend, 2021-2034 (USD/Ton) – By Grade

2.3.11 Middle East and Africa Price Trend, 2021-2034 (USD/Ton) – By Type

2.3.12 Middle East and Africa Price Trend, 2021-2034 (USD/Ton) – By Grade

2.3.13 South and Central America Price Trend, 2021-2034 (USD/Ton) – By Type

2.3.14 South and Central America Price Trend, 2021-2034 (USD/Ton) – By Grade

2.3.15 Factors Influencing Price Trend

2.3.16 Profitability Margin % Range

2.3.17 Impact of Recent War on Price Trend

2.4 Supply-Demand Gap Analysis – Gum Arabic Market

2.4.1 Regional Supply, 2022 – 2025 (Tons)

2.4.2 Regional Demand, 2022 – 2025 (Tons)

2.4.3 Supply-Demand GAP, 2022-2025 (%)

2.4.4 Capacity Utilization vs Demand, 2022-2025 (%)

2.5 Supply Chain Analysis

2.5.1 List of Manufacturers/Suppliers

2.5.2 List of Potential Customers (Upto 50)

2.6 Porter's Five Force Analysis

2.6.1 Threat of New Entrants

2.6.2 Threat of Substitutes

2.6.3 Bargaining Power of Buyers

2.6.4 Bargaining Power of Suppliers

2.6.5 Intensity of Competitive Rivalry

2.7 PEST Analysis

2.7.1 Political Factors: Agricultural Policies, Trade Regulations, and Food Safety Standards

2.7.2 Economic Factors: Raw Material Availability, Supply Chain Stability, and Growth of End-Use Industries

2.7.3 Social Factors: Consumer Preference for Natural Ingredients and Clean Label Products

2.7.4 Technological Factors: Processing Technologies, Quality Improvement, and Product Innovation

2.8 Import–Export Analysis for Key Countries (130120 Natural gum Arabic)

2.8.1 Import Analysis for Key Countries (2022-2025), (Value, US\$ Thousand)

2.8.2 Export Analysis for Key Countries (2022-2025), (Value, US\$ Thousand)

2.8.3 Import Analysis for Key Countries (2022-2025), (Volume, Tons)

2.8.4 Export Analysis for Key Countries (2022-2025), (Volume, Tons)

2.9 Impact of Artificial Intelligence (AI)

2.10 Product or Technology Roadmap

2.11 Sustainability and ESG Trends

2.12 Patent Analysis

2.13 Regulatory Framework

3. COMPETITIVE LANDSCAPE

3.1 Company Benchmarking by Key Players

3.2 Market Share Analysis, 2025 – By Key Players

3.3 Market Concentration

4. GUM ARABIC MARKET – KEY INDUSTRY DYNAMICS

4.1 Market Drivers

4.1.1 Expanding Use as a Natural Emulsifier, Stabilizer, and Encapsulating Agent

4.1.2 Growing Adoption in Cosmetics and Personal Care Formulations

4.1.3 Rising Consumption of Confectionery, Bakery, and Beverage Products

Worldwide

4.2 Market Restraints

4.2.1 Availability of Alternative Hydrocolloids such as Xanthan Gum, Guar Gum, and Pectin

4.2.2 Price Fluctuations Caused by Geopolitical Instability and Export Disruptions

4.2.3 Limited Cultivation Regions Restricting Global Raw Material Availability

4.3 Market Opportunities

4.3.1 Rising Demand for Functional Foods Enriched with Natural Dietary Fiber

4.3.2 Development of Value-added, Purified, and Spray-dried Gum Arabic Products

4.3.3 Expansion of Pharmaceutical Excipient Applications in Emerging Economies

4.4 Future Trends

4.4.1 Increasing Focus on Sustainable and Traceable Sourcing of Gum Arabic

4.4.2 Expansion of Organic and Certified Gum Arabic Product Offerings

4.4.3 Growing Use in Clean-label Reformulation Initiatives by Food Manufacturers

4.5 Impact of Drivers and Restraints

5. GUM ARABIC MARKET – GLOBAL MARKET ANALYSIS

5.1 Gum Arabic Market Volume (Tons), 2021–2034

5.2 Gum Arabic Market Volume Forecast and Analysis (Tons)

5.3 Gum Arabic Market Revenue and Forecast (US\$ Million), 2021–2034

5.4 Gum Arabic Market Revenue Forecast and Analysis

6. GUM ARABIC MARKET VOLUME AND REVENUE ANALYSIS – TYPE

6.1 Gum Arabic Market Forecasts and Analysis by Type

6.1.1 Acacia Senegal

6.1.1.1 Overview

6.1.1.2 Acacia Senegal: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

6.1.1.3 Acacia Senegal: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

6.1.2 Acacia Seyal

6.1.2.1 Overview

6.1.2.2 Acacia Seyal: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

6.1.2.3 Acacia Seyal: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

7. GUM ARABIC MARKET VOLUME AND REVENUE ANALYSIS – GRADE

7.1 Gum Arabic Market Forecasts and Analysis by Grade

7.1.1 Food-Grade

7.1.1.1 Overview

7.1.1.2 Food-Grade: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

7.1.1.3 Food-Grade: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

7.1.2 Pharma-Grade

7.1.2.1 Overview

7.1.2.2 Pharma-Grade: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

7.1.2.3 Pharma-Grade: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

7.1.3 Industrial-Grade

7.1.3.1 Overview

7.1.3.2 Industrial-Grade: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

7.1.3.3 Industrial-Grade: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

8. GUM ARABIC MARKET VOLUME AND REVENUE ANALYSIS – APPLICATION

8.1 Gum Arabic Market Forecasts and Analysis by Application

8.1.1 Beverages

8.1.1.1 Overview

8.1.1.2 Beverages: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

8.1.1.3 Beverages: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

8.1.2 Dairy Products

8.1.2.1 Overview

8.1.2.2 Dairy Products: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

8.1.2.3 Dairy Products: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

8.1.3 Confectionery

8.1.3.1 Overview

8.1.3.2 Confectionery: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

8.1.3.3 Confectionery: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

8.1.4 Bakery

8.1.4.1 Overview

8.1.4.2 Bakery: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

8.1.4.3 Bakery: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

8.1.5 Pharmaceuticals

8.1.5.1 Overview

8.1.5.2 Pharmaceuticals: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

8.1.5.3 Pharmaceuticals: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

8.1.6 Others

8.1.6.1 Overview

8.1.6.2 Others: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

8.1.6.3 Others: Gum Arabic Market – Revenue, 2021–2034 (US\$ Million)

9. GUM ARABIC MARKET – GEOGRAPHICAL ANALYSIS

9.1 North America

9.1.1 North America Gum Arabic Market Overview

9.1.2 North America: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)

9.1.3 North America: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.1.4 North America: Gum Arabic Market – By Segmentation

9.1.4.1 Type

9.1.4.2 Grade

9.1.4.3 Application

9.1.5 North America: Gum Arabic Market Breakdown by Countries

9.1.5.1 United States Market

9.1.5.1.1 United States: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.1.5.1.2 United States: Gum Arabic Market – By Segmentation

9.1.5.1.2.1 Type

9.1.5.1.2.2 Grade

9.1.5.1.2.3 Application

9.1.5.2 Rest of North America Market

9.1.5.2.1 Rest of North America: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.1.5.2.2 Rest of North America: Gum Arabic Market – By Segmentation

9.1.5.2.2.1 Type

9.1.5.2.2.2 Grade

9.1.5.2.2.3 Application

9.2 Europe

9.2.1 Europe Gum Arabic Market Overview

9.2.2 Europe: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)

9.2.3 Europe: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.4 Europe: Gum Arabic Market – By Segmentation

9.2.4.1 Type

9.2.4.2 Grade

9.2.4.3 Application

9.2.5 Europe: Gum Arabic Market Breakdown by Countries

9.2.5.1 Germany Market

9.2.5.1.1 Germany: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.5.1.2 Germany: Gum Arabic Market – By Segmentation

9.2.5.1.2.1 Type

9.2.5.1.2.2 Grade

9.2.5.1.2.3 Application

9.2.5.2 France Market

9.2.5.2.1 France: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.5.2.2 France: Gum Arabic Market – By Segmentation

9.2.5.2.2.1 Type

9.2.5.2.2.2 Grade

9.2.5.2.2.3 Application

9.2.5.3 Belgium Market

9.2.5.3.1 Belgium: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.5.3.2 Belgium: Gum Arabic Market – By Segmentation

9.2.5.3.2.1 Type

9.2.5.3.2.2 Grade

9.2.5.3.2.3 Application

9.2.5.4 Italy Market

9.2.5.4.1 Italy: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.5.4.2 Italy: Gum Arabic Market – By Segmentation

9.2.5.4.2.1 Type

9.2.5.4.2.2 Grade

9.2.5.4.2.3 Application

9.2.5.5 Spain Market

9.2.5.5.1 Spain: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.5.5.2 Spain: Gum Arabic Market – By Segmentation

9.2.5.5.2.1 Type

9.2.5.5.2.2 Grade

9.2.5.5.2.3 Application

9.2.5.6 Denmark Market

9.2.5.6.1 Denmark: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.5.6.2 Denmark: Gum Arabic Market – By Segmentation

9.2.5.6.2.1 Type

9.2.5.6.2.2 Grade

9.2.5.6.2.3 Application

9.2.5.7 Rest of Europe Market

9.2.5.7.1 Rest of Europe: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.2.5.7.2 Rest of Europe: Gum Arabic Market – By Segmentation

9.2.5.7.2.1 Type

9.2.5.7.2.2 Grade

9.2.5.7.2.3 Application

9.3 Asia Pacific

9.3.1 Asia Pacific Gum Arabic Market Overview

9.3.2 Asia Pacific: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)

9.3.3 Asia Pacific: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.4 Asia Pacific: Gum Arabic Market – By Segmentation

9.3.4.1 Type

9.3.4.2 Grade

9.3.4.3 Application

9.3.5 Asia Pacific: Gum Arabic Market Breakdown by Countries

9.3.5.1 China Market

9.3.5.1.1 China: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.1.2 China: Gum Arabic Market – By Segmentation

9.3.5.1.2.1 Type

9.3.5.1.2.2 Grade

9.3.5.1.2.3 Application

9.3.5.2 India Market

9.3.5.2.1 India: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.2.2 India: Gum Arabic Market – By Segmentation

9.3.5.2.2.1 Type

9.3.5.2.2.2 Grade

9.3.5.2.2.3 Application

9.3.5.3 Japan Market

9.3.5.3.1 Japan: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.3.2 Japan: Gum Arabic Market – By Segmentation

9.3.5.3.2.1 Type

9.3.5.3.2.2 Grade

9.3.5.3.2.3 Application

9.3.5.4 South Korea Market

9.3.5.4.1 South Korea: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.4.2 South Korea: Gum Arabic Market – By Segmentation

9.3.5.4.2.1 Type

9.3.5.4.2.2 Grade

9.3.5.4.2.3 Application

9.3.5.5 Indonesia Market

9.3.5.5.1 Indonesia: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.5.2 Indonesia: Gum Arabic Market – By Segmentation

9.3.5.5.2.1 Type

9.3.5.5.2.2 Grade

9.3.5.5.2.3 Application

9.3.5.6 Malaysia Market

9.3.5.6.1 Malaysia: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.6.2 Malaysia: Gum Arabic Market – By Segmentation

9.3.5.6.2.1 Type

9.3.5.6.2.2 Grade

9.3.5.6.2.3 Application

9.3.5.7 Thailand Market

9.3.5.7.1 Thailand: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.7.2 Thailand: Gum Arabic Market – By Segmentation

9.3.5.7.2.1 Type

9.3.5.7.2.2 Grade

9.3.5.7.2.3 Application

9.3.5.8 Philippines Market

9.3.5.8.1 Philippines: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.8.2 Philippines: Gum Arabic Market – By Segmentation

9.3.5.8.2.1 Type

9.3.5.8.2.2 Grade

9.3.5.8.2.3 Application

9.3.5.9 Rest of Asia Pacific Market

9.3.5.9.1 Rest of Asia Pacific: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.3.5.9.2 Rest of Asia Pacific: Gum Arabic Market – By Segmentation

9.3.5.9.2.1 Type

9.3.5.9.2.2 Grade

9.3.5.9.2.3 Application

9.4 Middle East and Africa

9.4.1 Middle East and Africa Gum Arabic Market Overview

9.4.2 Middle East and Africa: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)

9.4.3 Middle East and Africa: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.4 Middle East and Africa: Gum Arabic Market – By Segmentation

9.4.4.1 Type

9.4.4.2 Grade

9.4.4.3 Application

9.4.5 Middle East and Africa: Gum Arabic Market Breakdown by Countries

9.4.5.1 South Africa Market

9.4.5.1.1 South Africa: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.1.2 South Africa: Gum Arabic Market – By Segmentation

9.4.5.1.2.1 Type

9.4.5.1.2.2 Grade

9.4.5.1.2.3 Application

9.4.5.2 Saudi Arabia Market

9.4.5.2.1 Saudi Arabia: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.2.2 Saudi Arabia: Gum Arabic Market – By Segmentation

9.4.5.2.2.1 Type

9.4.5.2.2.2 Grade

9.4.5.2.2.3 Application

9.4.5.3 United Arab Emirates Market

9.4.5.3.1 United Arab Emirates: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.3.2 United Arab Emirates: Gum Arabic Market – By Segmentation

9.4.5.3.2.1 Type

9.4.5.3.2.2 Grade

9.4.5.3.2.3 Application

9.4.5.4 Turkey Market

9.4.5.4.1 Turkey: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.4.2 Turkey: Gum Arabic Market – By Segmentation

9.4.5.4.2.1 Type

9.4.5.4.2.2 Grade

9.4.5.4.2.3 Application

9.4.5.5 Egypt Market

9.4.5.5.1 Egypt: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.5.2 Egypt: Gum Arabic Market – By Segmentation

9.4.5.5.2.1 Type

9.4.5.5.2.2 Grade

9.4.5.5.2.3 Application

9.4.5.6 Morocco Market

9.4.5.6.1 Morocco: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.6.2 Morocco: Gum Arabic Market – By Segmentation

9.4.5.6.2.1 Type

9.4.5.6.2.2 Grade

9.4.5.6.2.3 Application

9.4.5.7 Algeria Market

9.4.5.7.1 Algeria: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.7.2 Algeria: Gum Arabic Market – By Segmentation

9.4.5.7.2.1 Type

9.4.5.7.2.2 Grade

9.4.5.7.2.3 Application

9.4.5.8 Sudan Market

9.4.5.8.1 Sudan: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.8.2 Sudan: Gum Arabic Market – By Segmentation

9.4.5.8.2.1 Type

9.4.5.8.2.2 Grade

9.4.5.8.2.3 Application

9.4.5.9 Nigeria Market

9.4.5.9.1 Nigeria: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.9.2 Nigeria: Gum Arabic Market – By Segmentation

9.4.5.9.2.1 Type

9.4.5.9.2.2 Grade

9.4.5.9.2.3 Application

9.4.5.10 Kenya Market

9.4.5.10.1 Kenya: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.10.2 Kenya: Gum Arabic Market – By Segmentation

9.4.5.10.2.1 Type

9.4.5.10.2.2 Grade

9.4.5.10.2.3 Application

9.4.5.11 Rest of Middle East and Africa Market

9.4.5.11.1 Rest of Middle East and Africa: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.4.5.11.2 Rest of Middle East and Africa: Gum Arabic Market – By Segmentation

9.4.5.11.2.1 Type

9.4.5.11.2.2 Grade

9.4.5.11.2.3 Application

9.5 South and Central America

9.5.1 South and Central America Gum Arabic Market Overview

9.5.2 South and Central America: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)

9.5.3 South and Central America: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

9.5.4 South and Central America: Gum Arabic Market – By Segmentation

9.5.4.1 Type

9.5.4.2 Grade

9.5.4.3 Application

10. GUM ARABIC MARKET INDUSTRY LANDSCAPE

11. GUM ARABIC MARKET – KEY COMPANY PROFILES

11.1 Adinatha

11.1.1 Key Facts

11.1.2 Business Description

- 11.1.3 Products and Services
- 11.1.4 Financial Overview
- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 A.F. Suter & Company Ltd
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Developments
- 11.3 Afritec Ingredients
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 Central Drug House
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Chimi SRL
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Foodchem International Corp
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments

11.7 Golden Gum

11.7.1 Key Facts

11.7.2 Business Description

11.7.3 Products and Services

11.7.4 Financial Overview

11.7.5 SWOT Analysis

11.7.6 Key Developments

11.8 Korti LLC

11.8.1 Key Facts

11.8.2 Business Description

11.8.3 Products and Services

11.8.4 Financial Overview

11.8.5 SWOT Analysis

11.8.6 Key Developments

11.9 Morouj Commodities UK Ltd

11.9.1 Key Facts

11.9.2 Business Description

11.9.3 Products and Services

11.9.4 Financial Overview

11.9.5 SWOT Analysis

11.9.6 Key Developments

11.10 LABH INGREDIENTS

11.10.1 Key Facts

11.10.2 Business Description

11.10.3 Products and Services

11.10.4 Financial Overview

11.10.5 SWOT Analysis

11.10.6 Key Developments

11.11 Ashapura Proteins Ltd

11.11.1 Key Facts

11.11.2 Business Description

11.11.3 Products and Services

11.11.4 Financial Overview

11.11.5 SWOT Analysis

11.11.6 Key Developments

11.12 Shihan Overseas Pvt Ltd

11.12.1 Key Facts

11.12.2 Business Description

11.12.3 Products and Services

- 11.12.4 Financial Overview
- 11.12.5 SWOT Analysis
- 11.12.6 Key Developments
- 11.13 Nexira
 - 11.13.1 Key Facts
 - 11.13.2 Business Description
 - 11.13.3 Products and Services
 - 11.13.4 Financial Overview
 - 11.13.5 SWOT Analysis
 - 11.13.6 Key Developments
- 11.14 B.L.G. International Hing Pvt Ltd
 - 11.14.1 Key Facts
 - 11.14.2 Business Description
 - 11.14.3 Products and Services
 - 11.14.4 Financial Overview
 - 11.14.5 SWOT Analysis
 - 11.14.6 Key Developments
- 11.15 Kapadia Gum Industries Pvt Ltd
 - 11.15.1 Key Facts
 - 11.15.2 Business Description
 - 11.15.3 Products and Services
 - 11.15.4 Financial Overview
 - 11.15.5 SWOT Analysis
 - 11.15.6 Key Developments
- 11.16 Kerry Group Plc
 - 11.16.1 Key Facts
 - 11.16.2 Business Description
 - 11.16.3 Products and Services
 - 11.16.4 Financial Overview
 - 11.16.5 SWOT Analysis
 - 11.16.6 Key Developments
- 11.17 Alland & Robert
 - 11.17.1 Key Facts
 - 11.17.2 Business Description
 - 11.17.3 Products and Services
 - 11.17.4 Financial Overview
 - 11.17.5 SWOT Analysis
 - 11.17.6 Key Developments

12. APPENDIX

12.1 Glossary

12.2 Research Methodology and Approach

12.2.1 Secondary Research

12.2.2 Primary Research

12.2.3 Market Estimation Approach

12.2.3.1 Supply Side Analysis

12.2.3.2 Demand Side Analysis

12.2.4 Research Assumptions and Limitations

12.2.5 Currency Conversion

12.3 About The Insight Partners

12.4 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

Table 1. List of Patents and Description

Table 2. List of Regulatory Bodies and Organizations

Table 3. Ease of Doing Business: Key Country Rankings

Table 4. Market Share Analysis, 2025 – By Key Players

Table 5. Gum Arabic Market – Volume, 2021–2025 (Tons)

Table 6. Gum Arabic Market – Volume Forecast, 2026–2034 (Tons)

Table 7. Gum Arabic Market – Revenue, 2021–2025 (US\$ Million)

Table 8. Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million)

Table 9. Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 10. Gum Arabic Market – Volume, 2026 – 2034 (Tons) – by Type

Table 11. Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 12. Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 13. Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 14. Gum Arabic Market – Volume, 2026 – 2034 (Tons) – by Grade

Table 15. Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 16. Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 17. Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 18. Gum Arabic Market – Volume, 2026 – 2034 (Tons) – by Application

Table 19. Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 20. Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 21. North America: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 22. North America: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 23. North America: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 24. North America: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 25. North America: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 26. North America: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 27. North America: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 28. North America: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$

Million) – by Grade

Table 29. North America: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 30. North America: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 31. North America: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 32. North America: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 33. North America: Gum Arabic Market – Volume, 2021–2025(Tons) –by Country

Table 34. North America: Gum Arabic Market – Volume Forecast, 2026–2034 (Tons) –by Country

Table 35. North America: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 36. North America: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 37. United States: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 38. United States: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 39. United States: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 40. United States: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 41. United States: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 42. United States: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 43. United States: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 44. United States: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 45. United States: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 46. United States: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 47. United States: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 48. United States: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 49. Rest of North America: Gum Arabic Market – Volume, 2021 – 2025 (Tons) –

by Type

Table 50. Rest of North America: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 51. Rest of North America: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 52. Rest of North America: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 53. Rest of North America: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 54. Rest of North America: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 55. Rest of North America: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 56. Rest of North America: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 57. Rest of North America: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 58. Rest of North America: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 59. Rest of North America: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 60. Rest of North America: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 61. Europe: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 62. Europe: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 63. Europe: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 64. Europe: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 65. Europe: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 66. Europe: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 67. Europe: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 68. Europe: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 69. Europe: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 70. Europe: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 71. Europe: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by

Application

Table 72. Europe: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 73. Europe: Gum Arabic Market – Volume, 2021–2025(Tons) –by Country

Table 74. Europe: Gum Arabic Market – Volume Forecast, 2026–2034 (Tons) –by Country

Table 75. Europe: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 76. Europe: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 77. Germany: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 78. Germany: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 79. Germany: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 80. Germany: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 81. Germany: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 82. Germany: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 83. Germany: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 84. Germany: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 85. Germany: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 86. Germany: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 87. Germany: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 88. Germany: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 89. France: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 90. France: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 91. France: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 92. France: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 93. France: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 94. France: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 95. France: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 96. France: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 97. France: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 98. France: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 99. France: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 100. France: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 101. Belgium: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 102. Belgium: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 103. Belgium: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 104. Belgium: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 105. Belgium: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 106. Belgium: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 107. Belgium: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 108. Belgium: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 109. Belgium: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 110. Belgium: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 111. Belgium: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 112. Belgium: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 113. Italy: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 114. Italy: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 115. Italy: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 116. Italy: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 117. Italy: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 118. Italy: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 119. Italy: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 120. Italy: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 121. Italy: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 122. Italy: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 123. Italy: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 124. Italy: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 125. Spain: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 126. Spain: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 127. Spain: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 128. Spain: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 129. Spain: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 130. Spain: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 131. Spain: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 132. Spain: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 133. Spain: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 134. Spain: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 135. Spain: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 136. Spain: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 137. Denmark: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 138. Denmark: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 139. Denmark: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 140. Denmark: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 141. Denmark: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 142. Denmark: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 143. Denmark: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 144. Denmark: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 145. Denmark: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 146. Denmark: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 147. Denmark: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 148. Denmark: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 149. Rest of Europe: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 150. Rest of Europe: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 151. Rest of Europe: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 152. Rest of Europe: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 153. Rest of Europe: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 154. Rest of Europe: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 155. Rest of Europe: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 156. Rest of Europe: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 157. Rest of Europe: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 158. Rest of Europe: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 159. Rest of Europe: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 160. Rest of Europe: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 161. Asia Pacific: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 162. Asia Pacific: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 163. Asia Pacific: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 164. Asia Pacific: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 165. Asia Pacific: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 166. Asia Pacific: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 167. Asia Pacific: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 168. Asia Pacific: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 169. Asia Pacific: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 170. Asia Pacific: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 171. Asia Pacific: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 172. Asia Pacific: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 173. Asia Pacific: Gum Arabic Market – Volume, 2021–2025(Tons) –by Country

Table 174. Asia Pacific: Gum Arabic Market – Volume Forecast, 2026–2034 (Tons) –by Country

Table 175. Asia Pacific: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 176. Asia Pacific: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 177. China: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 178. China: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 179. China: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 180. China: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 181. China: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 182. China: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 183. China: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 184. China: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 185. China: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 186. China: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 187. China: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 188. China: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 189. India: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 190. India: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 191. India: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 192. India: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 193. India: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 194. India: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 195. India: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 196. India: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 197. India: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 198. India: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 199. India: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 200. India: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 201. Japan: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 202. Japan: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 203. Japan: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 204. Japan: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 205. Japan: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 206. Japan: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 207. Japan: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 208. Japan: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 209. Japan: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 210. Japan: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 211. Japan: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 212. Japan: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 213. South Korea: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 214. South Korea: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 215. South Korea: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 216. South Korea: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 217. South Korea: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 218. South Korea: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 219. South Korea: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 220. South Korea: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 221. South Korea: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 222. South Korea: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 223. South Korea: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 224. South Korea: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 225. Indonesia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 226. Indonesia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 227. Indonesia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 228. Indonesia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 229. Indonesia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 230. Indonesia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 231. Indonesia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 232. Indonesia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$

Million) – by Grade

Table 233. Indonesia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 234. Indonesia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 235. Indonesia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 236. Indonesia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 237. Malaysia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 238. Malaysia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 239. Malaysia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 240. Malaysia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 241. Malaysia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 242. Malaysia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 243. Malaysia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 244. Malaysia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 245. Malaysia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 246. Malaysia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 247. Malaysia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 248. Malaysia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 249. Thailand: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 250. Thailand: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 251. Thailand: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 252. Thailand: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 253. Thailand: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 254. Thailand: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 255. Thailand: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 256. Thailand: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 257. Thailand: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 258. Thailand: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 259. Thailand: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 260. Thailand: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 261. Philippines: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 262. Philippines: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 263. Philippines: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 264. Philippines: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 265. Philippines: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 266. Philippines: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 267. Philippines: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 268. Philippines: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 269. Philippines: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 270. Philippines: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 271. Philippines: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 272. Philippines: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 273. Rest of Asia Pacific: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 274. Rest of Asia Pacific: Gum Arabic Market – Volume Forecast, 2026 – 2034

(Tons) – by Type

Table 275. Rest of Asia Pacific: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 276. Rest of Asia Pacific: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 277. Rest of Asia Pacific: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 278. Rest of Asia Pacific: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 279. Rest of Asia Pacific: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 280. Rest of Asia Pacific: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 281. Rest of Asia Pacific: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 282. Rest of Asia Pacific: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 283. Rest of Asia Pacific: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 284. Rest of Asia Pacific: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 285. Middle East and Africa: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 286. Middle East and Africa: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 287. Middle East and Africa: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 288. Middle East and Africa: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 289. Middle East and Africa: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 290. Middle East and Africa: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 291. Middle East and Africa: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 292. Middle East and Africa: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 293. Middle East and Africa: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 294. Middle East and Africa: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 295. Middle East and Africa: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 296. Middle East and Africa: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 297. Middle East and Africa: Gum Arabic Market – Volume, 2021–2025(Tons) –by Country

Table 298. Middle East and Africa: Gum Arabic Market – Volume Forecast, 2026–2034 (Tons) –by Country

Table 299. Middle East and Africa: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 300. Middle East and Africa: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 301. South Africa: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 302. South Africa: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 303. South Africa: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 304. South Africa: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 305. South Africa: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 306. South Africa: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 307. South Africa: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 308. South Africa: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 309. South Africa: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 310. South Africa: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 311. South Africa: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 312. South Africa: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 313. Saudi Arabia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 314. Saudi Arabia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 315. Saudi Arabia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 316. Saudi Arabia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 317. Saudi Arabia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 318. Saudi Arabia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 319. Saudi Arabia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 320. Saudi Arabia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 321. Saudi Arabia: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 322. Saudi Arabia: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 323. Saudi Arabia: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 324. Saudi Arabia: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 325. United Arab Emirates: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 326. United Arab Emirates: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 327. United Arab Emirates: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 328. United Arab Emirates: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 329. United Arab Emirates: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 330. United Arab Emirates: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 331. United Arab Emirates: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 332. United Arab Emirates: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 333. United Arab Emirates: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 334. United Arab Emirates: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 335. United Arab Emirates: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 336. United Arab Emirates: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 337. Turkey: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 338. Turkey: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 339. Turkey: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 340. Turkey: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 341. Turkey: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 342. Turkey: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 343. Turkey: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 344. Turkey: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 345. Turkey: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 346. Turkey: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 347. Turkey: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 348. Turkey: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 349. Egypt: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 350. Egypt: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 351. Egypt: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 352. Egypt: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 353. Egypt: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Grade

Table 354. Egypt: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Grade

Table 355. Egypt: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Grade

Table 356. Egypt: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Grade

Table 357. Egypt: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Application

Table 358. Egypt: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Application

Table 359. Egypt: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 360. Egypt: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 361. Morocco: Gum Arabic Market – Volume, 2021 – 2025 (Tons) – by Type

Table 362. Morocco: Gum Arabic Market – Volume Forecast, 2026 – 2034 (Tons) – by Type

Table 363. Morocco: Gum Arabic Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 364. Morocco: Gum Arabic Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

List Of Figures

LIST OF FIGURES

- Figure 1. Gum Arabic Market Segmentation.
- Figure 2. Gum Arabic Market – Value Chain Analysis
- Figure 3. Porter's Five Forces Analysis
- Figure 4. Pest Analysis
- Figure 5. Gum Arabic Market – Key Industry Dynamics
- Figure 6. Impact Analysis of Drivers and Restraints
- Figure 7. Gum Arabic Market Volume (Tons), 2021–2034
- Figure 8. Gum Arabic Market Revenue and Forecast (US\$ Million), 2021–2034
- Figure 9. Gum Arabic Market Share (%) – by Type (2025 and 2034)
- Figure 10. Acacia Senegal: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)
- Figure 11. Acacia Senegal: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 12. Acacia Seyal: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)
- Figure 13. Acacia Seyal: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 14. Gum Arabic Market Share (%) – by Grade (2025 and 2034)
- Figure 15. Food-Grade: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)
- Figure 16. Food-Grade: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 17. Pharma-Grade: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)
- Figure 18. Pharma-Grade: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 19. Industrial-Grade: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)
- Figure 20. Industrial-Grade: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 21. Gum Arabic Market Share (%) – by Application (2025 and 2034)
- Figure 22. Beverages: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)
- Figure 23. Beverages: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 24. Dairy Products: Gum Arabic Market – Volume and Forecast, 2021 – 2034

(Tons)

Figure 25. Dairy Products: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 26. Confectionery: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

Figure 27. Confectionery: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 28. Bakery: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

Figure 29. Bakery: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Pharmaceuticals: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

Figure 31. Pharmaceuticals: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. Others: Gum Arabic Market – Volume and Forecast, 2021 – 2034 (Tons)

Figure 33. Others: Gum Arabic Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. Gum Arabic Market Breakdown by Geography, 2025 and 2034

Figure 35. North America: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)

Figure 36. North America: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 37. North America: Gum Arabic Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 38. United States: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 39. Rest of North America: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 40. Europe: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)

Figure 41. Europe: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 42. Europe: Gum Arabic Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 43. Germany: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 44. France: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. Belgium: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

- Figure 46. Italy: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 47. Spain: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 48. Denmark: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 49. Rest of Europe: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 50. Asia Pacific: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)
- Figure 51. Asia Pacific: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 52. Asia Pacific: Gum Arabic Market Breakdown by Key Countries, 2025 and 2034 (%)
- Figure 53. China: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 54. India: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 55. Japan: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 56. South Korea: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 57. Indonesia: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 58. Malaysia: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 59. Thailand: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 60. Philippines: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 61. Rest of Asia Pacific: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 62. Middle East and Africa: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)
- Figure 63. Middle East and Africa: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 64. Middle East and Africa: Gum Arabic Market Breakdown by Key Countries, 2025 and 2034 (%)
- Figure 65. South Africa: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 66. Saudi Arabia: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 67. United Arab Emirates: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 68. Turkey: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 69. Egypt: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 70. Morocco: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 71. Algeria: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 72. Sudan: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 73. Nigeria: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 74. Kenya: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 75. Rest of Middle East and Africa: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 76. South and Central America: Gum Arabic Market – Volume and Forecast, 2021–2034 (Tons)

Figure 77. South and Central America: Gum Arabic Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 78. Bottom–Up Approach and Top–Down Approach

I would like to order

Product name: Gum Arabic Market to 2034

Product link: <https://marketpublishers.com/r/GA3A23975C1BEN.html>

Price: US\$ 4,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA3A23975C1BEN.html>