

# **Greece and Portugal Surety Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Bond Type (Contract Surety Bond, Commercial Security Bond, Fidelity Surety Bond, and Court Surety Bond), End User (Individuals and Enterprises), and Country**

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## **Abstracts**

The Greece and Portugal Surety market size was valued at US\$ 105.86 million in 2024 and is expected to reach US\$ 142.93 million by 2031. The market is anticipated to register a CAGR of 4.3% during 2025-2031.

As stated by Investment Visa in February 2025, Portugal's real estate sector has proven to be one of the most robust in Europe, demonstrating strong resilience in the face of global economic uncertainties. Over the past decade, the country has increasingly attracted international investors, with real estate becoming a key investment channel. The combination of a growing expatriate community-now making up 10% of the population-and a flourishing tourism industry has driven significant demand for residential and commercial properties. This steady influx of foreign capital and continued development activity signal a strong pipeline of real estate projects requiring financial and contractual guarantees.

Meanwhile, Greece has witnessed a rise in property investments, particularly from Indian investors, motivated by impending amendments to the country's highly sought-after Golden Visa Programme. In just two months-July and August 2024-property acquisitions by Indian nationals jumped by 37%, as buyers moved quickly to lock in permanent residency under the existing investment threshold of € 250,000 (US\$

270,357.4) before it increases to € 800,000 (US\$ 865,143.6) in premium markets such as Athens, Mykonos, and Santorini. The Golden Visa Programme has long been a driving force for non-EU investors seeking European residency, and the latest changes have further accelerated demand, particularly for high-yield rental properties and long-term capital appreciation opportunities.

The EU funding for infrastructure projects plays a significant role in driving the surety market growth, as these projects often require performance and payment bonds to ensure their completion. Additionally, government regulations surrounding public sector tenders, especially in construction, mandate the use of surety bonds. Further, the continued investment in infrastructure projects across the country presents a long-term opportunity for surety companies. Thus, The rapid growth in real estate investment in Portugal and Greece is expected to present a significant opportunity for the surety market growth. As foreign investors increasingly engage in high-value property transactions-many involving government incentives such as residency programs-the need for financial guarantees, performance bonds, and contractual surety instruments becomes more prominent.

Atradius NV, Zurich Insurance Group AG, COFACE SA, Allianz SE, Chubb Ltd, Generali Group, Mapfre SA, AZUAGA SEGUROS, CESCE, and Groupama Group are among the key Greece and Portugal Surety Market players that are profiled in this market study.

The overall Greece and Portugal Surety Market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Greece and Portugal Surety Market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Greece and Portugal Surety Market.

## **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the Greece and Portugal surety market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations such as specific country and segmental insight highlights crucial progressive industry trends in the Greece and Portugal surety market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

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