

Granular Biochar Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Wood Source Biochar, Corn and Wheat Source Biochar, and Others), and Application (Soil Conditioner, Fertilizer, and Others)

<https://marketpublishers.com/r/GBA9F69C09A3EN.html>

Date: February 2024

Pages: 177

Price: US\$ 5,190.00 (Single User License)

ID: GBA9F69C09A3EN

Abstracts

The granular biochar market size was valued at US\$ 68.78 million in 2022 and is projected to reach US\$ 172.10 million by 2030; it is estimated to register a CAGR of 12.1% from 2022 to 2030.

Based on application, the market is segmented into soil conditioner, fertilizer, and others. The soil conditioner segment held the largest share in 2022. The fertilizer segment is expected to register the highest CAGR during the forecast period. Granular biochar, with its porous structure and high carbon content, has gained prominence as a versatile soil amendment, offering a range of benefits for plant growth and nutrient retention. As a fertilizer alternative, granular biochar improves soil fertility by enhancing nutrient availability and uptake for plants. Its porous structure acts as a reservoir for essential nutrients, preventing leaching and making them more accessible to plant roots over an extended period. This characteristic reduces the need for frequent fertilization, promoting resource efficiency in agriculture. Furthermore, the carbon-rich nature of granular biochar fosters a favorable environment for beneficial soil microorganisms. These microorganisms contribute to nutrient cycling and decomposition of organic matter, creating a synergistic relationship supporting overall soil health. As a result, the use of biochar-based fertilizers can contribute to sustainable farming practices by promoting long-term soil productivity. Beyond nutrient management, granular biochar has the potential to mitigate the environmental impacts of traditional fertilizers. By reducing nutrient runoff and leaching, biochar-based fertilizers can help address water

pollution issues associated with excessive fertilizer application. This aligns with global efforts to adopt environmentally friendly practices in agriculture and minimize the ecological footprint of conventional farming methods.

Asia Pacific is estimated to register the fastest CAGR in the global granular biochar market from 2022 to 2030. Further, North America is another attractive market for granular biochar. The granular biochar market in North America is growing due to an increase in population and government subsidies, strong economies, robust food safety nets, and agricultural finance systems. With the increasing population in the region, the demand for fertilizers to boost crop productivity is increasing. Granular biochar is widely used in fertilizers to improve nutrient content and water holding capacity. Further, as per the reports of the US Department of Agriculture (USDA), North America is the highest-ranking region for food affordability. In 2022, the contribution of agriculture to the US gross domestic product (GDP) was more significant than 1.1% because agricultural sectors rely on agricultural inputs to contribute added value to the economy. With the increase in agricultural production in the region, the demand for granular biochar is increasing. Granular biochar is also beneficial in improving environmental sustainability. North America promotes the practice of balancing the growth of the agricultural sector with other sectors of the economy. The growth of the agriculture industry in the region is achieved by using organic fertilizer and granular biochar produced by pyrolysis or thermal decomposition of organic matter in an oxygen-starved chamber. When compared to other synthetic fertilizers, awareness about the benefits of biochar is very high. Further, the increasing knowledge among the farming community about the benefits of products such as granular biochar helps maintain soil fertility, acidity and nutrient value content will drive the demand for granular biochar in North America. A few players operating in the global granular biochar market include Cyclic Carbon Pty Ltd, Advanced Renewable Technology International Inc, CharGrow USA LLC, Airex Energy Inc, Carbonis GmbH & Co KG, Pyreg GmbH, Oregon Biochar Solutions, Arsta Eco Pvt Ltd, American BioChar Co, and BioChar6. Players operating in the market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers. The overall global granular biochar market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the granular biochar market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation
- 1.3 Limitations and Assumptions

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. GLOBAL GRANULAR BIOCHAR MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.1 Threat of New Entrants
 - 4.2.2 Intensity of Competitive Rivalry
 - 4.2.3 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 Applications
 - 4.3.5 List of Vendors in the Value Chain

5. GLOBAL GRANULAR BIOCHAR MARKET – KEY MARKET DYNAMICS

- 5.1 Global Granular Biochar Market – Key Market Dynamics
- 5.2 Market Drivers

- 5.2.1 Increasing Use of Granular Biochar in Agriculture
- 5.2.2 Rising Awareness about the Benefits of Granular Biochar
- 5.3 Market Restraints
 - 5.3.1 Presence of Contaminants in Granular Biochar
- 5.4 Market Opportunities
 - 5.4.1 Increasing Focus on Organic Farming
- 5.5 Future Trends
 - 5.5.1 Use of Granular Biochar in Water and Wastewater Treatment
- 5.6 Impact Analysis

6. GRANULAR BIOCHAR MARKET – GLOBAL MARKET ANALYSIS

- 6.1 Global Granular Biochar Market Volume (Tons), 2022–2030
- 6.2 Global Granular Biochar Market Volume Forecast and Analysis (Tons)
- 6.3 Global Granular Biochar Market Revenue (US\$ Thousand), 2022–2030
- 6.4 Global Granular Biochar Market Forecast and Analysis

7. GLOBAL GRANULAR BIOCHAR MARKET VOLUME AND REVENUE ANALYSIS – BY PRODUCT TYPE

- 7.1 Wood Source Biochar
 - 7.1.1 Overview
 - 7.1.2 Wood Source Biochar: Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 7.1.3 Wood Source Biochar: Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 7.2 Corn and Wheat Source Biochar
 - 7.2.1 Overview
 - 7.2.2 Corn and Wheat Source Biochar: Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 7.2.3 Corn and Wheat Source Biochar: Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 7.3 Others
 - 7.3.1 Overview
 - 7.3.2 Others: Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 7.3.3 Others: Granular Biochar Market – Volume and Forecast to 2030 (Tons)

8. GLOBAL GRANULAR BIOCHAR MARKET REVENUE ANALYSIS – BY

APPLICATION

8.1 Soil Conditioner

8.1.1 Overview

8.1.2 Soil Conditioner: Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

8.2 Fertilizer

8.2.1 Overview

8.2.2 Fertilizer: Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

8.3 Others

8.3.1 Overview

8.3.2 Others: Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9. GLOBAL GRANULAR BIOCHAR MARKET – GEOGRAPHICAL ANALYSIS

9.1 Overview

9.2 North America

9.2.1 North America Granular Biochar Market Overview

9.2.2 North America Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.2.3 North America Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.2.4 North America Granular Biochar Market Breakdown by Product Type

9.2.4.1 North America Granular Biochar Market Volume and Forecast and Analysis – by Product Type

9.2.4.2 North America Granular Biochar Market Revenue and Forecast and Analysis –by Product Type

9.2.5 North America Granular Biochar Market Breakdown by Application

9.2.5.1 North America Granular Biochar Market Revenue and Forecast and Analysis –by Application

9.2.6 North America Granular Biochar Market Revenue and Forecast and Analysis – by Country

9.2.6.1 US Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.2.6.2 US Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.2.6.2.1 US Granular Biochar Market Breakdown by Product Type

9.2.6.2.2 US Granular Biochar Market Breakdown by Application

9.2.6.3 Canada Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.2.6.4 Canada Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.2.6.4.1 Canada Granular Biochar Market Breakdown by Product Type

9.2.6.4.2 Canada Granular Biochar Market Breakdown by Application

9.2.6.5 Mexico Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.2.6.6 Mexico Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.2.6.6.1 Mexico Granular Biochar Market Breakdown by Product Type

9.2.6.6.2 Mexico Granular Biochar Market Breakdown by Application

9.3 Europe

9.3.1 Europe Granular Biochar Market Overview

9.3.2 Europe Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.3.3 Europe Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.3.4 Europe Granular Biochar Market Breakdown by Product Type

9.3.4.1 Europe Granular Biochar Market Volume and Forecast and Analysis – by Product Type

9.3.4.2 Europe Granular Biochar Market Revenue and Forecast and Analysis –by Product Type

9.3.5 Europe Granular Biochar Market Breakdown by Application

9.3.5.1 Europe Granular Biochar Market Revenue and Forecast and Analysis –by Application

9.3.6 Europe Granular Biochar Market Revenue and Forecast and Analysis – by Country

9.3.6.1 Germany Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.3.6.2 Germany Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.3.6.2.1 Germany Granular Biochar Market Breakdown by Product Type

9.3.6.2.2 Germany Granular Biochar Market Breakdown by Application

9.3.6.3 France Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.3.6.4 France Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.3.6.4.1 France Granular Biochar Market Breakdown by Product Type

9.3.6.4.2 France Granular Biochar Market Breakdown by Application

9.3.6.5 Italy Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.3.6.6 Italy Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.3.6.6.1 Italy Granular Biochar Market Breakdown by Product Type

9.3.6.6.2 Italy Granular Biochar Market Breakdown by Application

9.3.6.7 UK Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.3.6.8 UK Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.3.6.8.1 UK Granular Biochar Market Breakdown by Product Type

9.3.6.8.2 UK Granular Biochar Market Breakdown by Application

9.3.6.9 Russia Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.3.6.10 Russia Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.3.6.10.1 Russia Granular Biochar Market Breakdown by Product Type

9.3.6.10.2 Russia Granular Biochar Market Breakdown by Application

9.3.6.11 Rest of Europe Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.3.6.12 Rest of Europe Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.3.6.12.1 Rest of Europe Granular Biochar Market Breakdown by Product Type

9.3.6.12.2 Rest of Europe Granular Biochar Market Breakdown by Application

9.4 Asia Pacific

9.4.1 Asia Pacific Granular Biochar Market Overview

9.4.2 Asia Pacific Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.4.3 Asia Pacific Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.4.4 Asia Pacific Granular Biochar Market Breakdown by Product Type

9.4.4.1 Asia Pacific Granular Biochar Market Volume and Forecast and Analysis – by Product Type

9.4.4.2 Asia Pacific Granular Biochar Market Revenue and Forecast and Analysis –by Product Type

9.4.5 Asia Pacific Granular Biochar Market Breakdown by Application

9.4.5.1 Asia Pacific Granular Biochar Market Revenue and Forecast and Analysis –by Application

9.4.6 Asia Pacific Granular Biochar Market Revenue and Forecast and Analysis – by Country

9.4.6.1 Australia Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.4.6.2 Australia Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.4.6.2.1 Australia Granular Biochar Market Breakdown by Product Type

9.4.6.2.2 Australia Granular Biochar Market Breakdown by Application

9.4.6.3 China Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.4.6.4 China Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

- 9.4.6.4.1 China Granular Biochar Market Breakdown by Product Type
- 9.4.6.4.2 China Granular Biochar Market Breakdown by Application
- 9.4.6.5 India Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 9.4.6.6 India Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.4.6.6.1 India Granular Biochar Market Breakdown by Product Type
 - 9.4.6.6.2 India Granular Biochar Market Breakdown by Application
- 9.4.6.7 Japan Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 9.4.6.8 Japan Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.4.6.8.1 Japan Granular Biochar Market Breakdown by Product Type
 - 9.4.6.8.2 Japan Granular Biochar Market Breakdown by Application
- 9.4.6.9 South Korea Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 9.4.6.10 South Korea Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.4.6.10.1 South Korea Granular Biochar Market Breakdown by Product Type
 - 9.4.6.10.2 South Korea Granular Biochar Market Breakdown by Application
- 9.4.6.11 Rest of APAC Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 9.4.6.12 Rest of APAC Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.4.6.12.1 Rest of APAC Granular Biochar Market Breakdown by Product Type
 - 9.4.6.12.2 Rest of APAC Granular Biochar Market Breakdown by Application
- 9.5 Middle East and Africa
 - 9.5.1 Middle East and Africa Granular Biochar Market Overview
 - 9.5.2 Middle East and Africa Granular Biochar Market – Volume and Forecast to 2030 (Tons)
 - 9.5.3 Middle East and Africa Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.5.4 Middle East and Africa Granular Biochar Market Breakdown by Product Type
 - 9.5.4.1 Middle East and Africa Granular Biochar Market Volume and Forecast and Analysis – by Product Type
 - 9.5.4.2 Middle East and Africa Granular Biochar Market Revenue and Forecast and Analysis –by Product Type
 - 9.5.5 Middle East and Africa Granular Biochar Market Breakdown by Application
 - 9.5.5.1 Middle East and Africa Granular Biochar Market Revenue and Forecast and Analysis –by Application
 - 9.5.6 Middle East and Africa Granular Biochar Market Revenue and Forecast and Analysis – by Country

- 9.5.6.1 South Africa Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 9.5.6.2 South Africa Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.5.6.2.1 South Africa Granular Biochar Market Breakdown by Product Type
 - 9.5.6.2.2 South Africa Granular Biochar Market Breakdown by Application
- 9.5.6.3 Saudi Arabia Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 9.5.6.4 Saudi Arabia Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.5.6.4.1 Saudi Arabia Granular Biochar Market Breakdown by Product Type
 - 9.5.6.4.2 Saudi Arabia Granular Biochar Market Breakdown by Application
- 9.5.6.5 UAE Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 9.5.6.6 UAE Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.5.6.6.1 UAE Granular Biochar Market Breakdown by Product Type
 - 9.5.6.6.2 UAE Granular Biochar Market Breakdown by Application
- 9.5.6.7 Rest of Middle East and Africa Granular Biochar Market – Volume and Forecast to 2030 (Tons)
- 9.5.6.8 Rest of Middle East and Africa Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.5.6.8.1 Rest of Middle East and Africa Granular Biochar Market Breakdown by Product Type
 - 9.5.6.8.2 Rest of Middle East and Africa Granular Biochar Market Breakdown by Application
- 9.6 South and Central America
 - 9.6.1 South and Central America Granular Biochar Market Overview
 - 9.6.2 South and Central America Granular Biochar Market – Volume and Forecast to 2030 (Tons)
 - 9.6.3 South and Central America Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)
 - 9.6.4 South and Central America Granular Biochar Market Breakdown by Product Type
 - 9.6.4.1 South and Central America Granular Biochar Market Volume and Forecast and Analysis – by Product Type
 - 9.6.4.2 South and Central America Granular Biochar Market Revenue and Forecast and Analysis –by Product Type
 - 9.6.5 South and Central America Granular Biochar Market Breakdown by Application
 - 9.6.5.1 South and Central America Granular Biochar Market Revenue and Forecast and Analysis –by Application
 - 9.6.6 South and Central America Granular Biochar Market Revenue and Forecast and

Analysis – by Country

9.6.6.1 Brazil Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.6.6.2 Brazil Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.6.6.2.1 Brazil Granular Biochar Market Breakdown by Product Type

9.6.6.2.2 Brazil Granular Biochar Market Breakdown by Application

9.6.6.3 Argentina Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.6.6.4 Argentina Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.6.6.4.1 Argentina Granular Biochar Market Breakdown by Product Type

9.6.6.4.2 Argentina Granular Biochar Market Breakdown by Application

9.6.6.5 Rest of South and Central America Granular Biochar Market – Volume and Forecast to 2030 (Tons)

9.6.6.6 Rest of South and Central America Granular Biochar Market – Revenue and Forecast to 2030 (US\$ Thousand)

9.6.6.6.1 Rest of South and Central America Granular Biochar Market Breakdown by Product Type

9.6.6.6.2 Rest of South and Central America Granular Biochar Market Breakdown by Application

10. GLOBAL GRANULAR BIOCHAR MARKET – IMPACT OF COVID-19 PANDEMIC

10.1 Pre & Post Covid-19 Impact

11. COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis by Key Players

11.2 Company Positioning & Concentration

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Market Initiative

13. COMPANY PROFILES

13.1 Cyclic Carbon Pty Ltd

13.1.1 Key Facts

13.1.2 Business Description

- 13.1.3 Products and Services
- 13.1.4 Financial Overview
- 13.1.5 SWOT Analysis
- 13.1.6 Key Developments
- 13.2 Advanced Renewable Technology International Inc
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
- 13.3 CharGrow USA LLC
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Airex Energy Inc
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Carbonis GmbH & Co KG
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Pyreg GmbH
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments

13.7 Oregon Biochar Solutions

13.7.1 Key Facts

13.7.2 Business Description

13.7.3 Products and Services

13.7.4 Financial Overview

13.7.5 SWOT Analysis

13.7.6 Key Developments

13.8 Arsta Eco Pvt Ltd

13.8.1 Key Facts

13.8.2 Business Description

13.8.3 Products and Services

13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

13.9 American BioChar Co

13.9.1 Key Facts

13.9.2 Business Description

13.9.3 Products and Services

13.9.4 Financial Overview

13.9.5 SWOT Analysis

13.9.6 Key Developments

13.10 BioChar6

13.10.1 Key Facts

13.10.2 Business Description

13.10.3 Products and Services

13.10.4 Financial Overview

13.10.5 SWOT Analysis

13.10.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

I would like to order

Product name: Granular Biochar Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Wood Source Biochar, Corn and Wheat Source Biochar, and Others), and Application (Soil Conditioner, Fertilizer, and Others)

Product link: <https://marketpublishers.com/r/GBA9F69C09A3EN.html>

Price: US\$ 5,190.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBA9F69C09A3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970