

# GNSS Chip For Timing and Synchronization Market to 2034

<https://marketpublishers.com/r/G670CD4611A4EN.html>

Date: August 2026

Pages: 251

Price: US\$ 4,450.00 (Single User License)

ID: G670CD4611A4EN

## Abstracts

The GNSS chip for timing and synchronization market was valued at US\$ 176.31 million in 2025 and is expected to reach US\$ 373.67 million by 2034; it is estimated to record a CAGR of 8.7% from 2026 to 2034.

The GNSS chip for timing and synchronization market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. North America held a significant market share in 2025. The North American market is primarily driven by rapid deployment of 5G communication infrastructure, increasing investments in smart grid modernization, widespread adoption of cloud computing and hyperscale data centers, and growing demand for highly accurate timing solutions across critical infrastructure. Telecommunications service providers continue to expand macro base stations and small-cell networks, creating substantial demand for GNSS timing chips capable of delivering precise synchronization. Furthermore, increasing adoption of Industry 4.0, autonomous transportation systems, and mission-critical communication networks is accelerating the deployment of resilient GNSS timing technologies throughout the region.

Moreover, the North American GNSS chip for timing and synchronization market is being propelled by continuous technological advancements in precision timing solutions. Semiconductor manufacturers and timing solution providers are increasingly developing multi-constellation, multi-frequency GNSS chipsets, low-power receiver architectures, anti-jamming and anti-spoofing technologies, and hybrid synchronization platforms integrating GNSS with Precision Time Protocol (PTP) and IEEE 1588 standards. These innovations improve synchronization accuracy, network resilience, and operational reliability while supporting the growing requirements of software-defined networks, edge

computing, industrial IoT, and next-generation wireless communication systems. Increasing investments in resilient Positioning, Navigation, and Timing (PNT) infrastructure are expected to further accelerate market adoption across multiple industries.

Amid growing investments in digital infrastructure, smart manufacturing, and advanced communication technologies, the U.S. GNSS chip for timing and synchronization market is witnessing significant technological innovation and deployment. Telecommunications operators, cloud service providers, electric utilities, and financial institutions are increasingly investing in high-precision timing infrastructure to support 5G rollouts, smart grid modernization, high-frequency trading, and data center synchronization. The expansion of private 5G networks, intelligent transportation systems, and defense communication programs is creating strong demand for highly reliable GNSS timing chipsets with enhanced security and resilience. Furthermore, continued investments in semiconductor research, resilient PNT technologies, and next-generation satellite navigation systems are strengthening domestic innovation and supporting long-term growth opportunities for the U.S. market.

Broadcom Inc., Furuno Electric Co. Ltd., Septentrio NV, STMicroelectronics NV, u-blox Holding AG, Quectel Wireless Solutions Co. Ltd., Safran SA, NovAtel Inc., LOCOSYS Technology Inc., and Protempis, LLC are among the key GNSS chip for timing and synchronization market players profiled in this market study.

The overall GNSS chip for timing and synchronization market size has been derived using both primary and secondary research methodologies. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. The process also helps provide an overview and forecast of the market with respect to all major segments. In addition, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This research process includes interviews with industry experts such as vice presidents, business development managers, product managers, market intelligence managers, technology directors, and national sales managers, along with external consultants, research analysts, and key opinion leaders specializing in GNSS technologies, precision timing, synchronization systems, and critical communication infrastructure.

## **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global GNSS Chip for Timing and Synchronization market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global GNSS Chip for Timing and Synchronization market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global GNSS Chip for Timing and Synchronization market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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