

Gas Pipeline Infrastructure Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Operation (Transmission and Distribution), Equipment (Pipeline, Compressor Station, Metering Skids, and Others), and Application (Onshore and Offshore)

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Abstracts

The Gas Pipeline Infrastructure Market size was valued at US\$ 31,782.8 million in 2022 and is projected to reach US\$ 40,703.5 million by 2030; it is expected to grow at a CAGR of 3.1% during 2022–2030.

Growing Developments in Gas Pipeline Infrastructure Industry:

Newly planned gas pipeline construction projects, the discovery of new offshore gas field locations, the rise in investments in gas pipeline network construction, and refurbishment or reconstruction of existing gas pipeline network are a few factors contributing to the growth of gas pipeline infrastructure market globally. A few of the developments in the gas pipeline infrastructure market are mentioned below:

In October 2022, the Italian government announced plans to double its gas production from the current gas production capacity. This plan also includes the construction of new offshore gas rigs across the country, which is expected to drive the market for Gas Pipeline Infrastructure Market across Italy.

In May 2023, China announced that it had completed the construction of a new 12,000-ton offshore drilling rig. China is also pushing its offshore drilling activities to cut down the dependency on imports of oil & gas. For instance, in

June 2023, China announced its intentions to drill deeper into offshore platforms to reduce its dependency on other countries for the import of oil & gas.

In July 2023, Kinder Morgan and Howard Energy Partners expanded their Eagle Ford natural gas transportation systems. Tejas is constructing a 67-mile pipeline and Dos Caminos is constructing a 62-mile pipeline. The projects are expected to be completed in Q4 2023 and deliver up to 2 billion cubic feet per day of natural gas to U.S. Gulf Coast markets. The \$251 million expansion project is a critical supply link for power generators, industrial customers, and LNG exporters along the Texas intrastate pipeline network.

In July 2022, Pipeline Infrastructure Ltd collaborated with DNV to integrate blended hydrogen into its gas trunkline assets in India, which include transmission pipelines, interconnects and spur lines, compressors, valves, and metering stations and equipment.

In October 2021, Saipem has been awarded new onshore drilling contracts in the Middle East and in South America. In particular, a contract has been awarded in the United Arab Emirates with a duration of approximately 15 months.

The global Gas Pipeline Infrastructure Market analysis has been segmented on the basis of operation, equipment, application, and geography. On the basis of operation, the gas pipeline infrastructure market is bifurcated into transmission and distribution. On the basis of equipment, the gas pipeline infrastructure market is categorized into pipelines, valves, compressor stations, and metering skids. Based on application, the gas pipeline infrastructure market is divided into onshore and offshore. On the basis of geography, the gas pipeline infrastructure market is categorized into North America, Asia Pacific, Europe, Middle East & Africa, and South America.

Asia Pacific is one of the major fastest growing natural gas pipeline network market across the world. Natural gas power generation is driven by LNG, which has the least emission and thus has the lowest environmental impact among all fossil fuels. As a cleaner energy source, it is presumed to serve energy demand in several countries of Asia Pacific. China, Japan, and India are a few of the major countries operating in the gas pipeline infrastructure market in Asia Pacific. Government rules, regulations, and reforms to support the production and distribution of natural gas are major driving factors for the development of gas pipeline infrastructure in Asia Pacific. Government

financing and support toward expanding gas pipelines for improved gas supply and access is also influencing the market for gas pipeline infrastructure across Asia Pacific. The growing application of natural gas in different commercial and industrial sectors in Asia Pacific is likely to fuel the gas pipeline infrastructure market growth in the near future.

Enbridge Inc, Kinder Morgan Inc, TC Energy Corporation, Pembina Pipeline Corporation, Sinopec Group, Pipeline Infrastructure Limited, Enagas S.A., Berkshire Hathaway, Saipem, and Bechtel Corporation are among the key Gas Pipeline Infrastructure Market players profiled during this study. In addition, several other important Gas Pipeline Infrastructure Market players have been studied and analyzed during the study to get a holistic view of the Gas Pipeline Infrastructure Market and its ecosystem.

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