

Fish Protein Hydrolysate Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis By Form (Dry and Liquid), Application (Animal Nutrition [Poultry, Ruminants, Swine, Aquaculture, Pets, and Others], Pharmaceuticals & Nutraceuticals, Food & Beverages, Personal Care, and Agriculture), and Geography

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Abstracts

The fish protein hydrolysate market size is expected to grow from US\$ 498.07 million in 2022 to US\$ 748.66 million by 2030; it is estimated to register a CAGR of 5.2% from 2022 to 2030.

Fish protein hydrolysate (FPH) is a breakdown product of fish proteins containing smaller peptides and amino acids. FPH is obtained by treatment of fish meat with trypsin, chymotrypsin, pepsin, or other enzymes under controlled conditions of pH and temperatures. Fish protein hydrolysates contain many bioactive peptides and amino acids that have been shown to have human health and animal feed supplementation benefits. fish protein hydrolysates are widely used in food & beverages, pharmaceuticals & nutraceuticals, animal feed, personal care, and agriculture. Thus, due to wide range of applications, the fish protein hydrolysate market is expected to drive globally.

Based on application, the global fish protein hydrolysate market for animal feed application is segmented into animal nutrition, food & beverages, pharmaceuticals & nutraceuticals, personal care, and agriculture. Further, the animal nutrition segment is subdivided into poultry, ruminants, swine, aquaculture, pets, and others. The animal feed segment held the largest share of the global fish protein hydrolysate market in 2022. The emergence of transferrable diseases in livestock such as beef, cattle, poultry,

and cows has led to an upsurge in the incorporation of supplementary additives in feed for enhancing immune response, feed use, and improve valuable microflora thereby developing pathogen resistance should drive the demand for animal feed additives such as fish protein hydrolysate in animal feed. Moreover, surging poultry feed industry further expected to boost the demand for fish protein hydrolysate. The poultry feed industry also witnessed higher production of broilers and layers feed. According to “The 2023 Alltech Agri-Food Outlook” article, released on January 2023, the demand for layer-sector feed production increased by 0.31%, while the overall broiler feed sector grew by 1.27%. Fish protein hydrolysate (FPH) is considered a rich protein source; hence, it is extensively used in poultry feed production.

Asia Pacific is expected to register the highest CAGR in the global fish protein hydrolysate market over the forecast period. Owing to the traditional use of fish protein in health, skincare, and hair care, production of the fish protein hydrolysate in the area is mostly consumed at a local level. Due to the various health, personal benefits, the region is consuming the fish protein hydrolysate at a faster pace. Hydrolyzed protein from fish is used mainly in skin conditioners, moisturizers, and hair conditioners. Growth in cosmetic products production in developed and developing countries such as Japan, South Korea, and India is projected to boost fish protein hydrolysate demand in this area. These factors are expected to propel the fish protein hydrolysate market growth in the region.

The key players operating in the global fish protein hydrolysate market include Bio-marine Ingredients, Ireland Limited, Copalis Sea Solutions, CR Brown Enterprises, Diana Group, Hofseth BioCare ASA, Janatha Fish Meal & Oil Products, Marutham Bio Ages Innovations (P) Ltd, SAMPI, Scanbio Marine Group AS, and Soprop?che. These companies are highly involved in research and development activities to launch fish protein hydrolysate at competitive prices. Moreover, these companies are adopting new technologies to scale up their production to meet the rising demand across the globe. Thus, strategic development initiatives by these major players in the market are anticipated to drive the fish protein hydrolysate market.

The overall global fish protein hydrolysate market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and

national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the fish protein hydrolysate market for animal feed application.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Market Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. FISH PROTEIN HYDROLYSATE MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.4 List of Vendors

5. FISH PROTEIN HYDROLYSATE MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Growing Fish Waste Revolutionized FPH Demand
 - 5.1.2 Nutritional Benefits of Fish Protein Hydrolysate in Animal Nutrition
 - 5.1.3 Strategic Development Initiatives by Manufacturers
- 5.2 Market Restraints
 - 5.2.1 Challenges Related to Supply Chain
- 5.3 Market Opportunities

- 5.3.1 Growth of Aquaculture Industry
- 5.3.2 Demand For FPH For Exercise Recovery Aid
- 5.4 Future Trends
 - 5.4.1 Rising Pet Humanization
- 5.5 Impact of Drivers and Restraints:

6. FISH PROTEIN HYDROLYSATE MARKET - GLOBAL MARKET ANALYSIS

- 6.1 Fish Protein Hydrolysate Market Revenue (US\$ Thousand), 2020 – 2030
- 6.2 Fish Protein Hydrolysate Market Forecast and Analysis

7. FISH PROTEIN HYDROLYSATE MARKET ANALYSIS - FORM

- 7.1 Dry
 - 7.1.1 Overview
 - 7.1.2 Dry Market Revenue and Forecast to 2030 (US\$ Thousand)
- 7.2 Liquid
 - 7.2.1 Overview
 - 7.2.2 Liquid Market Revenue and Forecast to 2030 (US\$ Thousand)

8. GLOBAL FISH PROTEIN HYDROLYSATE MARKET ANALYSIS – APPLICATION

- 8.1 Animal Nutrition
 - 8.1.1 Overview.
 - 8.1.2 Animal Nutrition Market Revenue, and Forecast to 2030 (US\$ Thousand)
 - 8.1.3 Poultry.
 - 8.1.3.1 Overview
 - 8.1.3.2 Poultry Market Revenue, and Forecast to 2030 (US\$ Thousand)
 - 8.1.4 Ruminant
 - 8.1.4.1 Overview
 - 8.1.4.2 Ruminant Market Revenue, and Forecast to 2030 (US\$ Thousand)
 - 8.1.5 Swine.
 - 8.1.5.1 Overview
 - 8.1.5.2..... Swine Market Revenue, and Forecast to 2030 (US\$ Thousand)
 - 8.1.7 Aquaculture.
 - 8.1.7.1 Overview
 - 8.1.7.2 Aquaculture Market Revenue, and Forecast to 2030 (US\$ Thousand)
 - 8.1.8 Pets.
 - 8.1.8.1 Overview

- 8.1.8.2 Pets Market Revenue, and Forecast to 2030 (US\$ Thousand)
- 8.1.9 Others.
 - 8.1.9.1 Overview
 - 8.1.9.2 Others Market Revenue, and Forecast to 2030 (US\$ Thousand)
- 8.2 Pharmaceuticals and Nutraceuticals.
 - 8.2.1 Overview.
 - 8.2.2 Pharmaceuticals and Nutraceuticals Market Revenue, and Forecast to 2030 (US\$ Thousand)
- 8.3 Food and Beverages.
 - 8.3.1 Overview.
 - 8.3.2 Food and Beverages Market Revenue, and Forecast to 2030 (US\$ Thousand)
- 8.4 Personal Care.
 - 8.4.1 Overview.
 - 8.4.2 Personal Care Market Revenue, and Forecast to 2030 (US\$ Thousand)
- 8.5 Agriculture.
 - 8.5.1 Overview.
 - 8.5.2 Agriculture Market Revenue, and Forecast to 2030 (US\$ Thousand)

9. FISH PROTEIN HYDROLYSATE MARKET - GEOGRAPHICAL ANALYSIS

- 9.1 North America
 - 9.1.1 North America Fish Protein Hydrolysate Market Overview
 - 9.1.2 North America Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.1.3 North America Fish Protein Hydrolysate Market Breakdown by Form
 - 9.1.3.1 North America Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Form
 - 9.1.4 North America Fish Protein Hydrolysate Market Breakdown by Application
 - 9.1.4.1 North America Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Application
 - 9.1.5 North America Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Countries
 - 9.1.5.1 North America Fish Protein Hydrolysate Market Breakdown by Country
 - 9.1.5.2 US Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.1.5.2.1 US Fish Protein Hydrolysate Market Breakdown by Form
 - 9.1.5.2.2 US Fish Protein Hydrolysate Market Breakdown by Application
 - 9.1.5.3 Canada Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

- 9.1.5.3.1 Canada Fish Protein Hydrolysate Market Breakdown by Form
- 9.1.5.3.2 Canada Fish Protein Hydrolysate Market Breakdown by Application
- 9.1.5.4 Mexico Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.1.5.4.1 Mexico Fish Protein Hydrolysate Market Breakdown by Form
 - 9.1.5.4.2 Mexico Fish Protein Hydrolysate Market Breakdown by Application
- 9.2 Europe
 - 9.2.1 Europe Fish Protein Hydrolysate Market Overview
 - 9.2.2 Europe Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.2.3 Europe Fish Protein Hydrolysate Market Breakdown by Form
 - 9.2.3.1 Europe Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Form
 - 9.2.4 Europe Fish Protein Hydrolysate Market Breakdown by Application
 - 9.2.4.1 Europe Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Application
 - 9.2.5 Europe Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Countries
 - 9.2.5.1 Europe Fish Protein Hydrolysate Market Breakdown by Country
 - 9.2.5.2 Germany Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.2.5.2.1 Germany Fish Protein Hydrolysate Market Breakdown by Form
 - 9.2.5.2.2 Germany Fish Protein Hydrolysate Market Breakdown by Application
 - 9.2.5.3 UK Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.2.5.3.1 UK Fish Protein Hydrolysate Market Breakdown by Form
 - 9.2.5.3.2 UK Fish Protein Hydrolysate Market Breakdown by Application
 - 9.2.5.4 France Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.2.5.4.1 France Fish Protein Hydrolysate Market Breakdown by Form
 - 9.2.5.4.2 France Fish Protein Hydrolysate Market Breakdown by Application
 - 9.2.5.5 Italy Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.2.5.5.1 Italy Fish Protein Hydrolysate Market Breakdown by Form
 - 9.2.5.5.2 Italy Fish Protein Hydrolysate Market Breakdown by Application
 - 9.2.5.6 Russia Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)
 - 9.2.5.6.1 Russia Fish Protein Hydrolysate Market Breakdown by Form
 - 9.2.5.6.2 Russia Fish Protein Hydrolysate Market Breakdown by Application

9.2.5.7 Rest of Europe Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.2.5.7.1 Rest of Europe Fish Protein Hydrolysate Market Breakdown by Form

9.2.5.7.2 Rest of Europe Fish Protein Hydrolysate Market Breakdown by Application

9.3 Asia Pacific

9.3.1 Asia Pacific Fish Protein Hydrolysate Market Overview

9.3.2 Asia Pacific Fish Protein Hydrolysate Market Revenue and Forecasts To 2030 (US\$ Thousand)

9.3.3 Asia Pacific Fish Protein Hydrolysate Market Breakdown by Form

9.3.3.1 Asia Pacific Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Form

9.3.4 Asia Pacific Fish Protein Hydrolysate Market Breakdown by Application

9.3.4.1 Asia Pacific Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Application

9.3.5 Asia Pacific Fish Protein Hydrolysate Market Breakdown by Country

9.3.5.1 Asia Pacific Fish Protein Hydrolysate Market Breakdown by Country

9.3.5.2 China Fish Protein Hydrolysate Market Revenue and Forecasts To 2030 (US\$ Thousand)

9.3.5.2.1 China Fish Protein Hydrolysate Market Breakdown by Form

9.3.5.2.2 China Fish Protein Hydrolysate Market Breakdown by Application

9.3.5.3 Japan Fish Protein Hydrolysate Market Revenue and Forecasts To 2030 (US\$ Thousand)

9.3.5.3.1 Japan Fish Protein Hydrolysate Market Breakdown by Form

9.3.5.3.2 Japan Fish Protein Hydrolysate Market Breakdown by Application

9.3.5.4 India Fish Protein Hydrolysate Market Revenue and Forecasts To 2030 (US\$ Thousand)

9.3.5.4.1 India Fish Protein Hydrolysate Market Breakdown by Form

9.3.5.4.2 India Fish Protein Hydrolysate Market Breakdown by Application

9.3.5.5 Australia Fish Protein Hydrolysate Market Revenue and Forecasts To 2030 (US\$ Thousand)

9.3.5.5.1 Australia Fish Protein Hydrolysate Market Breakdown by Form

9.3.5.5.2 Australia Fish Protein Hydrolysate Market Breakdown by Application

9.3.5.6 South Korea Fish Protein Hydrolysate Market Revenue and Forecasts To 2030 (US\$ Thousand)

9.3.5.6.1 South Korea Fish Protein Hydrolysate Market Breakdown by Form

9.3.5.6.2 South Korea Fish Protein Hydrolysate Market Breakdown by Application

9.3.5.7 Rest of Asia Pacific Fish Protein Hydrolysate Market Revenue and Forecasts To 2030 (US\$ Thousand)

9.3.5.7.1 Rest of Asia Pacific Fish Protein Hydrolysate Market Breakdown by Form

9.3.5.7.2 Rest of Asia Pacific Fish Protein Hydrolysate Market Breakdown by Application

9.4 South & Central America

9.4.1 South & Central America Fish Protein Hydrolysate Market Overview

9.4.2 South & Central America Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.4.3 South & Central America Fish Protein Hydrolysate Market Breakdown by Form

9.4.3.1 South & Central America Fish Protein Hydrolysate Market and Forecasts and Analysis - By Form

9.4.4 South & Central America Fish Protein Hydrolysate Market Breakdown by Application

9.4.4.1 South & Central America Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Application

9.4.5 South & Central America Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Countries

9.4.5.1 South & Central Fish Protein Hydrolysate Market Breakdown by Country

9.4.5.2 Brazil Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.4.5.2.1 Brazil Fish Protein Hydrolysate Market Breakdown by Form

9.4.5.2.2 Brazil Fish Protein Hydrolysate Market Breakdown by Application

9.4.5.3 Argentina Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.4.5.3.1 Argentina Fish Protein Hydrolysate Market Breakdown by Form

9.4.5.3.2 Argentina Fish Protein Hydrolysate Market Breakdown by Application

9.4.5.4 Rest of South & Central America Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.4.5.4.1 Rest of South & Central America Fish Protein Hydrolysate Market Breakdown by Form

9.4.5.4.2 Rest of South & Central America Fish Protein Hydrolysate Market Breakdown by Application

9.5 Middle East & Africa

9.5.1 Middle East & Africa Fish Protein Hydrolysate Market Overview

9.5.2 Middle East & Africa Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.5.3 Middle East & Africa Fish Protein Hydrolysate Market Breakdown by Form

9.5.3.1 Middle East & Africa Fish Protein Hydrolysate Market and Forecasts and Analysis - By Form

9.5.4 Middle East & Africa Fish Protein Hydrolysate Market Breakdown by Application

9.5.4.1 Middle East & Africa Fish Protein Hydrolysate Market and Forecasts and

Analysis - By Application

9.5.5 Middle East & Africa Fish Protein Hydrolysate Market Revenue and Forecasts and Analysis - By Countries

9.5.5.1 Middle East & Africa Fish Protein Hydrolysate Market Breakdown by Country

9.5.5.2 Saudi Arabia Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.5.5.2.1 Saudi Arabia Fish Protein Hydrolysate Market Breakdown by Form

9.5.5.2.2 Saudi Arabia Fish Protein Hydrolysate Market Breakdown by Application

9.5.5.3 UAE Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.5.5.3.1 UAE Fish Protein Hydrolysate Market Breakdown by Form

9.5.5.3.2 UAE Fish Protein Hydrolysate Market Breakdown by Application

9.5.5.4 South Africa Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.5.5.4.1 South Africa Fish Protein Hydrolysate Market Breakdown by Form

9.5.5.4.2 South Africa Fish Protein Hydrolysate Market Breakdown by Application

9.5.5.5 Rest of Middle East & Africa Fish Protein Hydrolysate Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.5.5.5.1 Rest of Middle East & Africa Fish Protein Hydrolysate Market Breakdown by Form

9.5.5.5.2 Rest of Middle East & Africa Fish Protein Hydrolysate Market Breakdown by Application

10. FISH PROTEIN HYDROLYSATE MARKET – IMPACT OF COVID-19 PANDEMIC

10.1 Pre & Post COVID-19 Impact

11. COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis By Key Players

11.2 Company Positioning & Concentration

12. COMPANY PROFILES

12.1 Pine Freezers Road Pty Ltd

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 Copalis Industry SAS
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Bio-marine Ingredients Ireland Ltd
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Symrise AG
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Euro Feed Services Holland BV
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Janatha Fish Meal & Oil Products
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Kemin Industries Inc
 - 12.7.1 Key Facts

- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 Nizona Marine Products Pvt Ltd
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 New Alliance Dye Chem Pvt Ltd
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 White Swan Pharmaceutical
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments

13. APPENDIX

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