

Europe Valve Actuator Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Electrical, Pneumatic, Hydraulic, and Manual), Torque (Less than 50 Nm, 50 Nm to 1000 Nm, and Higher than 1000 Nm), Speed (Up to 10mm/s, 10 mm/s to 40 mm/s, 40 mm/s to 80 mm/s, and 80 mm/s and above), and End User (Oil and Gas, Water and Wastewater, Mining, Power, Chemical, LNG, Pulp and Paper, Steel, Glass, and Others)

<https://marketpublishers.com/r/EF4D3683D465EN.html>

Date: March 2026

Pages: 218

Price: US\$ 3,450.00 (Single User License)

ID: EF4D3683D465EN

Abstracts

The Europe Valve Actuator Market is projected to grow significantly, reaching an estimated US\$ 5,014.9 million by 2031, up from US\$ 3,537.0 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.2% from 2025 to 2031. The market is primarily driven by increasing demands in wastewater treatment and the expansion of treatment facilities across Europe.

Market Overview

The valve actuator market in Europe is divided into several key regions, including Germany, France, Italy, the UK, Russia, and the Rest of Europe. A notable factor contributing to the demand for valve actuators is the emphasis on effective wastewater management. According to the Water Information System for Europe (WISE), Germany alone generates approximately 111.3 million potential equivalents (p.e.) of wastewater daily, which is equivalent to around 223 million bathtubs or 22.25 million cubic meters of wastewater. To protect ecosystems, urban wastewater must be treated before being released into the environment. In Germany, municipal wastewater is processed in 3,796

treatment plants prior to discharge.

The European Union has made strides towards achieving its zero-pollution goal with the revised EU Urban Wastewater Treatment Directive, effective January 1, 2025. This directive aims to enhance public health and environmental protection by minimizing harmful urban wastewater discharges, further increasing the need for valve actuators in wastewater treatment facilities.

Market Segmentation

The Europe Valve Actuator Market can be segmented based on various criteria:

By Product Type: The market includes Electrical, Pneumatic, Hydraulic, and Manual actuators. In 2024, Electrical actuators held the largest market share.

By Torque: The market is categorized into Less than 50 Nm, 50 Nm to 1000 Nm, and Higher than 1000 Nm, with the latter segment dominating in 2024.

By Speed: Segmentation includes Up to 10 mm/s, 10 mm/s to 40 mm/s, 40 mm/s to 80 mm/s, and 80 mm/s and above, where the 10 mm/s to 40 mm/s range held the largest share in 2024.

By End User: Key sectors include Oil and Gas, Water and Wastewater, Mining, Power, Chemical, LNG, Pulp and Paper, Steel, Glass, and others, with Oil and Gas leading in market share in 2024.

By Power Source: The market is divided into Coal, Renewable, Natural Gas, Nuclear, and Other sources, with Renewable energy sources taking the lead in 2024.

Strategic Insights

Recent advancements in material science have led to the development of strong yet lightweight materials, enabling the production of resilient and mechanically robust actuators. The focus of valve actuator innovation is on enhancing precision, reliability, and seamless integration with automation systems. This includes the digital transformation towards smarter operations, improved diagnostics, and predictive maintenance, all contributing to greater operational efficiency and sustainability. The rise of smart, data-driven urban environments necessitates technologies that adapt to rapidly changing conditions. Consequently, many companies are innovating valve actuator technologies to meet the demands of various industries, including food and beverage, oil and gas, power generation, automotive, and aerospace and defense.

For instance, in July 2023, KSB SE & Co. KGaA introduced a new generation of pneumatic 90° actuators, designed to actuate various part-turn valves such as butterfly, ball, and plug valves.

Country Insights

The market is further analyzed by country, with Germany holding the largest share in 2024. The International Trade Administration reported that Germany is transitioning its energy generation from coal, oil, and nuclear to renewable sources, aiming for a 60% share of power generation from renewables by 2050. This shift is expected to drive the construction of renewable energy plants, thereby increasing the demand for valve actuators in flow control operations within power plants.

Additionally, in March 2023, Germany's Economy Minister announced plans to build 25 gigawatts of new gas power plants by 2030 to supplement renewable energy sources. Furthermore, Shell Deutschland GmbH's investment in transforming its Wesseling facility into a production unit for high-performance lubricants underscores the ongoing developments in the energy sector, which will further fuel the demand for valve actuators.

Key Players

The Europe Valve Actuator Market features several prominent players, including Emerson Electric Co, SLB, Alfa Laval AB, Tolomatic, Inc., Flowserve Corp, KITZ Corp, Valmet Oyj, Rotork Plc, IMI Plc, Crane Company, AUMA Riester GmbH & Co. KG, and Schneider Electric SE. These companies are actively pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

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