

Europe UV Disinfection Equipment Market Forecast to 2030 – Regional Analysis – By Component (UV lamps, Reactor Chambers, Quartz Sleeves, Control Units, and Others), Power Rating (Low, High, and Medium), By Application (Water Disinfection, Air Disinfection, and Surface Disinfection), and End-user (Residential, Commercial, Industrial, and Municipal).

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Abstracts

The Europe UV disinfection equipment market is expected to grow from US\$ 1,421.42 million in 2022 to US\$ 4,056.16 million by 2030. It is estimated to grow at a CAGR of 14.0% from 2022 to 2030.

Growing Demand for Ultrapure Water Fuels Europe UV Disinfection Equipment Market

Ultrapure water contains only H₂O molecules, and hydrogen and hydroxyl (H⁺ and OH⁻) ions in equilibrium; it is processed to meet rigorous requirements and eliminate the ions other than the abovementioned ones. UV disinfection systems are used to decrease total organic carbon (TOC) levels, eliminate chlorine/chloramine, and ozone, and lower microbial load of water. UV-based disinfection systems are preferred for obtaining ultrapure water due to their efficiency, dependability, and short operating time. Ultrapure water has important applications in pharmaceuticals, solar photovoltaics, semiconductor device fabrication, and power generation industries. It is used to generate steam to drive steam turbines in the power industry.

Ultrapure water is used as a cleaning agent in pharmaceutical facilities and as an ingredient in products that require water free of microbes, endotoxins, and viruses. Research and development spending has enormously increased across the world. The

growing number of research and testing facilities in the pharmaceutical and biotechnology industries is contributing to the demand for laboratory analysis techniques and equipment, such as reagents, chromatography instruments, and other consumables. The use of ultrapure water to verify results in research and development facilities fuels the UV disinfection equipment market.

Ultrapure water is used as a cleaning agent in semiconductor plants to prevent microchip failures. According to Semiconductor Industry Association (SIA), the global semiconductor industry sales increased by 0.3% in April 2023 compared to March 2023. Therefore, the demand for ultrapure water rises with the progress of the semiconductor industry. Thus, an upsurge in the demand for ultrapure water in different industries favors the growth of the UV disinfection equipment market.

Europe UV Disinfection Equipment Market Overview

The Europe UV disinfection equipment market is segmented into Germany, Italy, France, the UK, Russia, and the Rest of Europe. The increasing disposable income propels residential construction activities. European countries are experiencing high growth in their construction sector, and governments of various countries are taking initiatives to support their construction industry, especially infrastructural development in the residential sector. For instance, the Italian government has invested in strengthening its public and private infrastructural development.

The government announced schemes such as First Home Guarantee, which accelerated residential construction growth. According to International Trade Administration in November 2022, the total investments in construction were around US\$ 167.48 billion (EUR 147.9 billion) in 2021, a rise of 16.4% in 2021 compared to 2020, as per the report by National Association of Building Contractors (ANCE). In addition, the investment in new housing construction increased by 12%, and investments in nonresidential building construction rose by 11.6% in 2021 compared to 2020. In Spain, the government provided subsidiaries and grants to renovate and construct houses for rent. According to U.S. News & World Report L.P. in August 2022, the Spanish government approved US\$ 1.89 billion (EUR 1.9 billion) for the housing renovation in Spain. Also, according to GOV.UK in September 2021, under the National Infrastructure and Construction Pipeline 2017, around US\$ 766 billion (EUR 650 billion) will be invested in infrastructure development across the UK in the next 10 years. Thus, the increasing investments in infrastructural developments further generate the need for disinfection solutions to promote the safety and security of people. In addition, the need to treat the wastewater from the construction sites will fuel the demand for disinfection

solutions, which propels the UV disinfectant equipment market growth in Europe.

Further, UV disinfectant equipment market players such as Halma Plc, Dr. Honle AG, and others are constantly providing solutions to treat water and wastewater across Europe. According to Europe Environment Agency (EEA) in February 2023, the share of urban collection and treatment of wastewater in line with EU standards is growing across the region. The rising solutions by the market players to treat wastewater fuel the UV disinfectant equipment market in Europe.

Europe UV Disinfection Equipment Market Revenue and Forecast to 2030 (US\$ Million)

Europe UV Disinfection Equipment Market Segmentation

The Europe UV disinfection equipment market is segmented into component, power rating, application, end user, and country.

Based on component, the Europe UV disinfection equipment market is segmented into UV lamps, reactor chambers, quartz sleeves, control units, and others. The UV lamps segment registered the largest Europe UV disinfection equipment market share in 2022.

Based on power rating, the Europe UV disinfection equipment market is segmented into low, medium, and high. The medium segment registered the largest Europe UV disinfection equipment market share in 2022.

Based on application, the Europe UV disinfection equipment market is segmented water disinfection, air disinfection, and surface disinfection. The water disinfection segment registered the largest Europe UV disinfection equipment market share in 2022. The water disinfection segment is further subsegmented into wastewater treatment plants market and aquaculture market.

Based on end users, the Europe UV disinfection equipment market is segmented into residential, commercial, industrial, and municipal. The municipal segment registered the largest Europe UV disinfection equipment market share in 2022.

Based on country, the Europe UV disinfection equipment market has been categorized into Germany, the UK, France, Italy, Russia, and the Rest of Europe. Germany dominated the Europe UV disinfection equipment market in 2022.

Xylem Inc, Halma plc, Kuraray Co Ltd, and Dr. Honle AG are some of the leading

companies operating in the UV disinfection equipment market in the region.

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