

Europe Trenchless Pipe Relining Market Forecast to 2028 -Regional Analysis by Method (Cured in Place Pipe (CIPP), Pull-in-Place, Pipe Bursting, and Internal Pipe Coating); Diameter (Below DN 50, DN 51-DN 150, DN 151-DN 250, and Above DN 251); and End User (Residential, Commercial, Industrial, and Municipal)

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Abstracts

The Europe trenchless pipe relining market is expected to grow from US\$ 506.80 million in 2023 to US\$ 676.74 million by 2028. It is estimated to grow at a CAGR of 6.0% from 2023 to 2028.

Stringent Regulations for Leakage and Maintenance of Pipeline Networks Drives Europe Trenchless Pipe Relining Market

Leakage from pipelines can cause significant environmental damage and economic losses. While pipelines were designed and constructed to maintain integrity, it is difficult to avoid leakage in a pipeline system during its lifetime. Enabling methods to reduce the event of leakages is necessary to minimize damage. Thus, many governments have imposed strict regulations regarding the maintenance of pipeline networks and reducing the occurrence of water leakages. For instance,

After the recommendation from the National Infrastructure Commission, Water companies in the UK committed to a 50% reduction in leakage from 2017–2018 levels by 2050. Such government initiatives to minimize leakage and maintain pipeline networks propel the adoption of trenchless pipe relining solutions, which fuels the growth of the Europe trenchless pipe relining market.

Europe Trenchless Pipe Relining Market Overview

The Europe trenchless pipe relining market is segmented into Germany, France, Spain, the UK, Italy, and the Rest of Europe. With the growing urbanization in the region, the need for pipelines is also increasing. Hence, various communities are adopting trenchless technology, which is a safe, fast, and economical method to minimize public disturbances while completing the job. In November 2018, the Frankfurt Airport authority announced that they used trenchless technology for wastewater repair at the airport. The heavy use of the airport sanitation infrastructure for ~40 years led to normal wear and tear, cracks, pipe offsets, corrosion, and multiple unflushable deposits. To overcome these issues, the airport authority and ANT GmbH used cured-in-place pipe (CIPP) lining technology. ANT GmbH combined cured-in-place and patch repair methods to successfully repair approximately two and a half miles of pipes without digging a single trench. Thus, the rising use of the technique in the region is likely to fuel market growth during the forecast period. Further, as the adoption of trenchless technology is increasing rapidly in Europe, various market players are expanding their presence in European countries, which is propelling the growth of the Europe trenchless pipe relining market. For instance, in October 2022, Trelleborg Group announced that they had signed an agreement to acquire the assets of Innovative Sewer Technologies (I.S.T.), a German-based manufacturer of machinery, robotics, and liners used for trenchless pipe repairs. With this acquisition, the company is expanding its pipe repair market in Europe.

Europe Trenchless Pipe Relining Market Revenue and Forecast to 2028 (US\$ Million)

Europe Trenchless Pipe Relining Market Segmentation

The Europe trenchless pipe relining market is segmented into method, diameter, end user, and country.

Based on method, the Europe trenchless pipe relining market is segmented into cured in place pipe (CIPP), pull-in-place, pipe bursting, and internal pipe coating. In 2023, the cured in place pipe (CIPP) segment registered a largest share in the Europe trenchless pipe relining market.

Based on diameter, the Europe trenchless pipe relining market is segmented into below DN 50, DN 51-DN 150, DN 151-DN 250, and Above DN 251. In 2023, the below DN 50 segment registered a largest share in the Europe trenchless pipe relining market.

Based on end user, the Europe trenchless pipe relining market is segmented into residential, commercial, industrial, and municipal. In 2023, the residential segment registered a largest share in the Europe trenchless pipe relining market.

Based on country, the Europe trenchless pipe relining market is segmented into Germany, France, Spain, the UK, Russia, and the Rest of Europe. In 2023, Germany segment registered a largest share in the Europe trenchless pipe relining market.

Brawo Systems GmbH; MaxLiner USA (Applied Felts Inc); NuFlow Technologies Inc; RelineEurope GmbH; Relining Group International Oy; RTi Rohrtechnik international GmbH; Sanikom doo; Sekisui SPR Americas LLC; Trelleborg Sealing Profiles Sweden AB; and Vortex Co LLC are the leading companies operating in the Europe trenchless pipe relining market.

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