

Europe Swine Diagnostics Market Forecast to 2030 – Regional Analysis – by Product Type [Immunoassays Kits, PCR Kits, Hemagglutination Inhibition (HI), and Others], Sample Type (Blood, Oral Fluids, Nasal Swabs, Tissue Samples, and Others), Disease [African Swine Fever (ASF)/Classical Swine Fever (CSF), Respiratory Diseases, Porcine Circovirus, Porcine Epidemic Diarrhea, Swine Dysentery, and Others], and End User (Veterinary Hospitals, Veterinary Clinics, and Other End Users)

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Abstracts

The Europe swine diagnostics market is expected to grow from US\$ 56.05 million in 2022 to US\$ 109.26 million by 2030. It is estimated to grow at a CAGR of 8.7% from 2022 to 2030.

Increasing Prevalence of Swine Diseases Drive Europe Swine Diagnostics Market

According to Department of Agriculture, Environment and Rural Affairs of the Government of UK, African swine fever (ASF) is a highly infectious viral disease of pigs. The disease generally results in high mortality even in its acute form. According to the World Organization for Animal Health (OIE), over 100 million cases of pig diseases were reported worldwide in 2021. The most common pig diseases were African swine fever, swine influenza, porcine reproductive and respiratory syndrome (PRRS), pseudorabies, and enzootic pneumonia of pigs. The disease is also common in other parts of the world, including Europe. Thus, the rising prevalence of various swine

diseases boosts the swine diagnostic market worldwide.

Europe Swine Diagnostics Market Overview

In the first quarter of 2023, Germany and a few other European Union (EU) countries reported outbreaks of ASF in domestic pigs. In April 2023, the Animal Disease Information System (ADIS) data stated that ASF virus was detected in domestic pigs and wild boar in Germany at the beginning of March 2023, accounting for incidences of 1 and 486. The incidences were reported in the Brandenburg region's small farm of 11 animals. Thus, the Europe swine diagnostics market in Germany is expected to flourish significantly in the coming years owing to growing diagnostics for ASF. According to the German Ministry of Agriculture (BMEL) till November 2021, similar outbreaks were reported in the country in 2020 and 2021. ASF outbreaks in wild boar in Germany accounted for 403 cases in 2020 and 2,131 cases in 2021. Therefore, the number of incidences reflects the demand for swine diagnostics kits to detect the ASF virus in pigs. The demand would continue to rise in the near future owing to the growing incidences of ASF. Moreover, the country has the presence of big players such as AniCon (a part of SAN Group) and IVD GmbH, which significantly contribute to the Europe swine diagnostics market growth. The companies are actively developing new disease diagnosis techniques and collaborating with government entities to boost diagnostics.

Europe Swine Diagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Europe Swine Diagnostics Market Segmentation

The Europe swine diagnostics market is segmented into product type, sample type, disease, end user, and country.

Based on product type, the Europe swine diagnostics market is segmented into immunoassays kits, PCR kits, hemagglutination inhibition (HI), and others. In 2022, the immunoassays kits segment registered the largest share in the Europe swine diagnostics market.

Based on sample type, the Europe swine diagnostics market is segmented into blood, oral fluids, nasal swabs, tissue samples, and others. In 2022, the blood segment registered the largest share in the Europe swine diagnostics market.

Based on disease, the Europe swine diagnostics market is segmented into African swine fever (ASF)/classical swine fever (CSF), respiratory diseases, porcine circovirus,

porcine epidemic diarrhea, swine dysentery, and others. In 2022, the African swine fever (ASF)/classical swine fever (CSF) segment registered the largest share in the Europe swine diagnostics market.

Based on end user, the Europe swine diagnostics market is segmented into veterinary hospitals, veterinary clinics, and other end users. In 2022, the veterinary hospitals segment registered the largest share in the Europe swine diagnostics market.

Based on country, the Europe swine diagnostics market is segmented into Germany, Spain, France, Italy, the UK, and the Rest of Europe. In 2022, Germany registered the largest share in the Europe swine diagnostics market.

BioCheck BV, Bionote Inc, Idexx Laboratories Inc, INDICAL BIOSCIENCE GmbH, Innovative Diagnostics SAS, Neogen Corp, Ring Biotechnology Co Ltd, SAN Group GmbH, Thermo Fisher Scientific Inc, and Zoetis Inc are some of the leading companies operating in the Europe swine diagnostics market.

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