

Europe Spinal Fusion Devices Market Forecast to 2030 – Regional Analysis – By Product Type (Thoracolumbar Devices, Cervical Fixation Devices, and Interbody Fusion Devices), Surgery Type (Open Spine Surgery and Minimally Invasive Spine Surgery), Disease Indications (Degenerative Disc, Trauma and Fractures, Complex Deformity, and Others), and End User (Hospitals, Specialty Clinics, and Others)

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Abstracts

The Europe spinal fusion devices market was valued at US\$ 1,864.52 million in 2022 and is expected to reach US\$ 2,871.51 million by 2030; it is estimated to grow at a CAGR of 5.5% from 2022 to 2030.

Surging Number of Spinal Fusion Procedures Fuels the Europe Spinal Fusion Devices Market

In recent years, there has been a rise in spinal fusion procedures worldwide due to growing innovations in surgical approaches. Technological developments have offered a wide variety of interbody devices. The newly introduced spinal fusion devices are now used as alternatives in bone grafting materials, increasing the number of spine fusion procedures. The advancements in spinal fusion techniques have allowed the use of pedicle screws for posterior instrumentation, which has leveraged market growth. Similarly, the introduction of spinal fusion methods, with interbody fusion with stand-alone cages and with anterior, lateral, or posterior approaches, designed for different surgical indications and surgeon preferences, and patient conditions have significantly increased the number of spinal fusion procedures.

Over time, the indications for spinal fusion have broadened, leading to increasing spinal fusion procedures. According to a study published in Clinical Orthopaedics and Related Research (CORR) by the Association of Bone and Joint Surgeons published in Wolters Kluwer in February 2023, stated that in Germany the demand for posterior spinal fusion procedures will grow by 80% by 2060. The study also stated that the demand would be seen in patients aged 75 years and above. The projections stated that by 2060, 38,974 posterior spinal fusion procedures would be performed in patients 75 years and above, compared to 14,657 in 2019. The increase in the procedures will be seen due to age-related loss of muscle mass. Thus, considering the projection for spinal fusion procedures, the market is likely to accelerate significantly during the forecast period and will have substantial market growth beyond the forecast period.

Europe Spinal Fusion Devices Market Overview

The Europe spinal fusion devices market in Germany is likely to grow due to ongoing developments in the medical device industry in the country. The country has the presence of various medical device companies, majorly focusing on developing innovative devices for spine surgery. In June 2022, NGMedical GmbH launched its new ART Fixation System. The ART Fixation System was developed to help surgeons perform dorsal spinal stabilizations simply, quickly, and effectively. Further, there is an increase in the geriatric population suffering from degenerative discs and spinal degeneration due to wear and tear of the spinal cord. According to the World Bank collection of development indicators, in 2022, 22.41% of the population in Germany is aged above 65 years. In addition, the increasing incidence of spinal cord injuries in Germany is fueling the market growth. According to an article published by MDPI, the prevalence rate of traumatic spinal cord injury is ~500 per million inhabitants, and the incidence rate amounts to 13 per million.

Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Million)

Europe Spinal Fusion Devices Market Segmentation

The Europe spinal fusion devices market is segmented based on product type, surgery type, disease indications, end user, and country.

Based on product type, the Europe spinal fusion devices market is segmented into thoracolumbar devices, cervical fixation devices, and interbody fusion devices. The thoracolumbar devices segment held the largest share in 2022.

By surgery type, the Europe spinal fusion devices market is bifurcated into open spine surgery and minimally invasive spine surgery. The open spine surgery segment held a larger share in 2022.

By disease indications, the Europe spinal fusion devices market is segmented into degenerative disc, trauma and fractures, complex deformity, and others. The degenerative disc segment held the largest share in 2022.

In terms of end users, the Europe spinal fusion devices market is categorized into hospitals, specialty clinics, and others. The hospitals segment held the largest share in 2022.

Based on country, the Europe spinal fusion devices market is segmented into the UK, Germany, France, Spain, Italy, and the Rest of Europe. Germany dominated the Europe spinal fusion devices market in 2022.

B. Braun SE, Centinel Spine LLC, DePuy Synthes Inc, Globus Medical Inc, Medtronic Plc, NuVasive Inc, Orthofix Medical Inc, Stryker Corp, and ZimVie Inc are some of the leading companies operating in the Europe spinal fusion devices market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE SPINAL FUSION DEVICES MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Europe PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in the Value Chain

5. EUROPE SPINAL FUSION DEVICES MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Developments in Spinal Technology by Spine Device Companies
 - 5.1.2 Surging Number of Spinal Fusion Procedures
- 5.2 Market Restraints
 - 5.2.1 Stringent Regulations for Spinal Fusion Devices
- 5.3 Market Opportunities
 - 5.3.1 Low-Cost Surgery Under Medical Tourism
- 5.4 Market Trends
 - 5.4.1 3D Printing for Spinal Fusion Products for Spinal Surgery
- 5.5 Impact Analysis:

6. SPINAL FUSION DEVICES MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Spinal Fusion Devices Market Revenue (US\$ Mn), 2022 – 2030

7. EUROPE SPINAL FUSION DEVICES MARKET – REVENUE AND FORECAST TO 2030 – BY PRODUCT TYPE

7.1 Overview

7.2 Europe Spinal Fusion Devices Market Revenue Share, by Product Type, 2022 & 2030 (%)

7.3 Thoracolumbar Devices

7.3.1 Overview

7.3.2 Thoracolumbar Devices: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7.3.3 Anterior Lumbar Plates

7.3.3.1 Overview

7.3.3.2 Anterior Lumbar Plates: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7.3.4 Pedicle Screw and Rods

7.3.4.1 Overview

7.3.4.2 Pedicle Screw and Rods: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7.3.5 Others

7.3.5.1 Overview

7.3.5.2 Others: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7.4 Cervical Fixation Devices

7.4.1 Overview

7.4.2 Cervical Fixation Devices: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7.4.3 Anterior Cervical Plates

7.4.3.1 Overview

7.4.3.2 Anterior Cervical Plates: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7.4.4 Hook Fixation Systems

7.4.4.1 Overview

7.4.4.2 Hook Fixation Systems: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

7.4.5 Others

7.4.5.1 Overview

7.4.5.2 Others: Europe Spinal Fusion Devices Market – Revenue and Forecast to

2030 (US\$ Million)

7.5 Interbody Fusion Devices

7.5.1 Overview

7.5.2 Interbody Fusion Devices: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE SPINAL FUSION DEVICES MARKET – REVENUE AND FORECAST TO 2030 – BY SURGERY TYPE

8.1 Overview

8.2 Europe Spinal Fusion Devices Market Revenue Share, by Surgery Type, 2022 & 2030 (%)

8.3 Open Spine Surgery

8.3.1 Overview

8.3.2 Open Spine Surgery: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Minimally Invasive Spine Surgery

8.4.1 Overview

8.4.2 Minimally Invasive Spine Surgery: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE SPINAL FUSION DEVICES MARKET – REVENUE AND FORECAST TO 2030 – BY DISEASE INDICATIONS

9.1 Overview

9.2 Europe Spinal Fusion Devices Market Revenue Share, by Disease Indications 2022 & 2030 (%)

9.3 Degenerative Disc

9.3.1 Overview

9.3.2 Degenerative Disc: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

9.4 Trauma and Fractures

9.4.1 Overview

9.4.2 Trauma and Fractures: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

9.5 Complex Deformity

9.5.1 Overview

9.5.2 Complex Deformity: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

9.6 Others

9.6.1 Overview

9.6.2 Others: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE SPINAL FUSION DEVICES MARKET – REVENUE AND FORECAST TO 2030 – BY END USER

10.1 Overview

10.2 Europe Spinal Fusion Devices Market Revenue Share, by End User 2022 & 2030 (%)

10.3 Hospitals

10.3.1 Overview

10.3.2 Hospitals: Europe Spinal Fusion Devices Market– Revenue and Forecast to 2030 (US\$ Million)

10.4 Specialty Clinics

10.4.1 Overview

10.4.2 Specialty Clinics: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

10.5 Others

10.5.1 Overview

10.5.2 Others: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

11. EUROPE SPINAL FUSION DEVICES MARKET - COUNTRY ANALYSIS

11.1 Overview

11.1.1 Europe Spinal Fusion Devices Market, by Country

11.1.1.1 UK

11.1.1.1.1 Overview

11.1.1.1.2 UK Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.1.1.3 UK Spinal Fusion Devices Market, by Product Type

11.1.1.1.3.1 UK Spinal Fusion Devices Market, by Thoracolumbar Devices

11.1.1.1.3.2 UK Spinal Fusion Devices Market, by Cervical Fixation Devices

11.1.1.1.4 UK Spinal Fusion Devices Market, by Disease Indication

11.1.1.1.5 UK Spinal Fusion Devices Market, by Surgery Type

11.1.1.1.6 UK Spinal Fusion Devices Market, by End User

11.1.1.2 Germany

- 11.1.1.2.1 Overview
- 11.1.1.2.2 Germany Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)
 - 11.1.1.2.3 Germany Spinal Fusion Devices Market, by Product Type
 - 11.1.1.2.3.1 Germany Spinal Fusion Devices Market, by Thoracolumbar Devices
 - 11.1.1.2.3.2 Germany Spinal Fusion Devices Market, by Cervical Fixation Devices
 - 11.1.1.2.4 Germany Spinal Fusion Devices Market, by Disease Indication
 - 11.1.1.2.5 Germany Spinal Fusion Devices Market, by Surgery Type
 - 11.1.1.2.6 Germany Spinal Fusion Devices Market, by End User
- 11.1.1.3 France
 - 11.1.1.3.1 Overview
 - 11.1.1.3.2 France Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)
 - 11.1.1.3.3 France Spinal Fusion Devices Market, by Product Type
 - 11.1.1.3.3.1 France Spinal Fusion Devices Market, by Thoracolumbar Devices
 - 11.1.1.3.3.2 France Spinal Fusion Devices Market, by Cervical Fixation Devices
 - 11.1.1.3.4 France Spinal Fusion Devices Market, by Disease Indication
 - 11.1.1.3.5 France Spinal Fusion Devices Market, by Surgery Type
 - 11.1.1.3.6 France Spinal Fusion Devices Market, by End User
- 11.1.1.4 Italy
 - 11.1.1.4.1 Overview
 - 11.1.1.4.2 Italy Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)
 - 11.1.1.4.3 Italy Spinal Fusion Devices Market, by Product Type
 - 11.1.1.4.3.1 Italy Spinal Fusion Devices Market, by Thoracolumbar Devices
 - 11.1.1.4.3.2 Italy Spinal Fusion Devices Market, by Cervical Fixation Devices
 - 11.1.1.4.4 Italy Spinal Fusion Devices Market, by Disease Indication
 - 11.1.1.4.5 Italy Spinal Fusion Devices Market, by Surgery Type
 - 11.1.1.4.6 Italy Spinal Fusion Devices Market, by End User
- 11.1.1.5 Spain
 - 11.1.1.5.1 Overview
 - 11.1.1.5.2 Spain Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)
 - 11.1.1.5.3 Spain Spinal Fusion Devices Market, by Product Type
 - 11.1.1.5.3.1 Spain Spinal Fusion Devices Market, by Thoracolumbar Devices
 - 11.1.1.5.3.2 Spain Spinal Fusion Devices Market, by Cervical Fixation Devices
 - 11.1.1.5.4 Spain Spinal Fusion Devices Market, by Disease Indication
 - 11.1.1.5.5 Spain Spinal Fusion Devices Market, by Surgery Type
 - 11.1.1.5.6 Spain Spinal Fusion Devices Market, by End User

11.1.1.6 Rest of Europe

11.1.1.6.1 Overview

11.1.1.6.2 Rest of Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.1.6.3 Rest of Europe Spinal Fusion Devices Market, by Product Type

11.1.1.6.3.1 Rest of Europe Spinal Fusion Devices Market, by Thoracolumbar Devices

11.1.1.6.3.2 Rest of Europe Spinal Fusion Devices Market, by Cervical Fixation Devices

11.1.1.6.4 Rest of Europe Spinal Fusion Devices Market, by Disease Indication

11.1.1.6.5 Rest of Europe Spinal Fusion Devices Market, by Surgery Type

11.1.1.6.6 Rest of Europe Spinal Fusion Devices Market, by End User

12. EUROPE SPINAL FUSION DEVICES MARKET INDUSTRY LANDSCAPE

12.1 Overview

12.2 Growth Strategies in Europe Spinal Fusion Devices Market

12.3 Organic Growth Strategies

12.3.1 Overview

12.4 Inorganic Growth Strategies

12.4.1 Overview

13. COMPANY PROFILES

13.1 DePuy Synthes Inc

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Stryker Corp

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 B. Braun SE

- 13.3.1 Key Facts
- 13.3.2 Business Description
- 13.3.3 Products and Services
- 13.3.4 Financial Overview
- 13.3.5 SWOT Analysis
- 13.3.6 Key Developments
- 13.4 Globus Medical Inc
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 NuVasive Inc
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 ZimVie Inc
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Medtronic Plc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Centinel Spine LLC
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

13.9 Orthofix Medical Inc

13.9.1 Key Facts

13.9.2 Business Description

13.9.3 Products and Services

13.9.4 Financial Overview

13.9.5 SWOT Analysis

13.9.6 Key Developments

14. APPENDIX

14.1 About Us

14.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Europe Spinal Fusion Devices Market Segmentation

Table 2. @LIST OF Vendors

Table 3. UK Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Product Type

Table 4. UK Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Thoracolumbar Devices

Table 5. UK Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Cervical Fixation Devices

Table 6. UK Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Disease Indication

Table 7. UK Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Surgery Type

Table 8. UK Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 9. Germany Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Product Type

Table 10. Germany Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Thoracolumbar Devices

Table 11. Germany Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Cervical Fixation Devices

Table 12. Germany Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Disease Indication

Table 13. Germany Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Surgery Type

Table 14. Germany Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 15. France Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Product Type

Table 16. France Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Thoracolumbar Devices

Table 17. France Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Cervical Fixation Devices

Table 18. France Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Disease Indication

Table 19. France Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$

Mn) – Surgery Type

Table 20. France Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 21. Italy Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Product Type

Table 22. Italy Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Thoracolumbar Devices

Table 23. Italy Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Cervical Fixation Devices

Table 24. Italy Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Disease Indication

Table 25. Italy Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Surgery Type

Table 26. Italy Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 27. Spain Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Product Type

Table 28. Spain Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Thoracolumbar Devices

Table 29. Spain Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Cervical Fixation Devices

Table 30. Spain Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Disease Indication

Table 31. Spain Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Surgery Type

Table 32. Spain Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 33. Rest of Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Product Type

Table 34. Rest of Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Thoracolumbar Devices

Table 35. Rest of Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Cervical Fixation Devices

Table 36. Rest of Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Disease Indication

Table 37. Rest of Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – Surgery Type

Table 38. Rest of Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 39. Recent Organic Growth Strategies in Europe Spinal Fusion Devices Market

Table 40. Recent Inorganic Growth Strategies in the Europe Spinal Fusion Devices Market

Table 41. Glossary of Terms, spinal fusion devices market

List Of Figures

LIST OF FIGURES

Figure 1. Europe Spinal Fusion Devices Market Segmentation, By Country

Figure 2. Europe - PEST Analysis

Figure 3. Europe Spinal Fusion Devices Market - Key Industry Dynamics

Figure 4. Impact Analysis of Drivers and Restraints

Figure 5. Europe Spinal Fusion Devices Market Revenue (US\$ Mn), 2022 – 2030

Figure 6. Europe Spinal Fusion Devices Market Revenue Share, by Product Type, 2022 & 2030 (%)

Figure 7. Thoracolumbar Devices: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 8. Anterior Lumbar Plates: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 9. Pedicle Screw and Rods: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 10. Others: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 11. Cervical Fixation Devices: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Anterior Cervical Plates: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Hook Fixation Systems: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 14. Others: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Interbody Fusion Devices: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Europe Spinal Fusion Devices Market Revenue Share, by Surgery Type, 2022 & 2030 (%)

Figure 17. Open Spine Surgery: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Minimally Invasive Spine Surgery: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Europe Spinal Fusion Devices Market Revenue Share, by Disease Indications 2022 & 2030 (%)

Figure 20. Degenerative Disc: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Trauma and Fractures: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Complex Deformity: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Others: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Europe Spinal Fusion Devices Market Revenue Share, by End User 2022 & 2030 (%)

Figure 25. Hospitals: Europe Spinal Fusion Devices Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Specialty Clinics: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 27. Others: Europe Spinal Fusion Devices Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Europe Spinal Fusion Devices Market by Key Country – Revenue (2022) (US\$ Million))

Figure 29. Europe Spinal Fusion Devices Market, By Key Countries, 2022 And 2030 (%)

Figure 30. UK Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 31. Germany Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 32. France Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 33. Italy Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 34. Spain Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 35. Rest of Europe Spinal Fusion Devices Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 36. Growth Strategies in Europe Spinal Fusion Devices Market

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