

Europe Smart Toilet Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – By Product Type (Wall Hung Toilet, Close-Coupled, Single Floor Standing Toilet, One-Piece Toilet, and Others), Connectivity Type (Wi-Fi & Integrated Control and Bluetooth & Remote Control), and End User (Residential and Commercial)

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Abstracts

The Europe smart toilet market is expected to grow from US\$ 2,052.89 million in 2022 to US\$ 3,824.39 million by 2028. It is estimated to grow at a CAGR of 10.9% from 2022 to 2028.

Increasing Installations of Smart Toilets in Commercial Spaces is Bolstering the Europe Smart Toilet Market Growth

Toilets with proper sanitation are vital to maintain hygiene. Various companies and start-ups comprise enough public restrooms in their premises to meet sanitation requirements. Many companies are taking steps to encourage smart toilet use in the commercial sector. Numerous organizations are aware of toilet cleanliness and hygiene. Convergent Smart Technologies Pte. Ltd. is providing Convergent Smart Toilet to ensure proper facility. The company has installed around thousands of smart toilets in various locations. The company also works in Germany. In September 2018, Toto stated that more than 20,000 guests of The Current IOWA have come across through and experienced WASHLET S300E high-tech bidet seat. Therefore, presence of companies providing smart toilet for commercial sector is bolstering the Europe smart toilet market growth massively.



Europe Smart Toilet Market Overview

The Europe smart toilet market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Smart home adoption across Europe has increased notably in the last 5 years. The large-scale adoption of smart homes across European countries is catalyzed by the increasing disposable income of people. Additionally, government initiatives to encourage residential renovation with the integration of sustainable technologies for conserving energy and water, along with the presence of several smart toilet product providers, are boosting the growth of the market across the region. Water scarcity is an important concern across Europe. According to European Economic Area (EEA), 30% of the European population is affected by water stress every year. Moreover, the situation is expected to worsen across the region with the rising impact of climate change. These factors compel governments to take stringent actions to preserve water and reduce water wastage. The EEA is also promoting the adoption of modern water-efficient toilets as the old traditional ones use a minimum of 13 L of water per flush. A few of the major companies operating in the Europe smart toilet market are Roca Sanitario SA, Duravit AG, Uspa Europe S.r.I, and Wellis Magyarorszag Zrt. The growth strategies adopted by these companies such as mergers and acquisitions, and product innovations and developments are further contributing to the market growth in this region. For instance, Roca Sanitario SA, in 2021, launched two new products in its In-Wash and In-Tank range of smart toilet offerings. In the same year, the company launched a solution for public toilets that integrates advanced connected devices within a cloud-based monitoring service to improve facility management.

Europe Smart Toilet Market Revenue and Forecast to 2028 (US\$ Million)

Europe Smart Toilet Market Segmentation

The Europe smart toilet market is segmented into product type, connectivity type, end user, and country.

Based on product type, the Europe smart toilet market is segmented into wall hung toilet, close-coupled, single floor standing toilet, one-piece toilet, and others. The single floor standing toilet segment held the largest market share in 2022.

Based on connectivity type, the Europe smart toilet market is bifurcated into Wi-Fi & integrated control and Bluetooth & remote control. The Bluetooth & remote control segment held the larger market share in 2022.



Based on end use, the Europe smart toilet market is segmented into residential and commercial. The commercial segment held the larger market share in 2022.

Based on country, the Europe smart toilet market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The Rest of Europe dominated the market share in 2022.

Kohler Co; Lixil Corp; Roca Sanitario SA; and Wellis Magyarorszag Zrt are the leading companies operating in the Europe smart toilet market.



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