

Europe Slip and Tier Sheets Market Forecast to 2031 - Regional Analysis - by Material (Kraft Paperboard, Corrugated Fiberboard, High Density Polyethylene, and Others) and End-Use Industry (Food and Beverage, Consumer Electronics, Chemicals, Pharmaceuticals, Retail, and Others)

<https://marketpublishers.com/r/E0374E23E007EN.html>

Date: September 2024

Pages: 127

Price: US\$ 3,550.00 (Single User License)

ID: E0374E23E007EN

Abstracts

The Europe slip and tier sheets market was valued at US\$ 574.98 million in 2023 and is expected to reach US\$ 1,011.02 million by 2031; it is estimated to register a CAGR of 7.3% from 2023 to 2031.

High Demand for Plastic Slip Sheets Drives Europe Slip and Tier Sheets Market

Plastic slip sheets are made from high density polyethylene and polypropylene. These plastic slip sheets can be manufactured from 100% recyclable, high density polyethylene. Plastic slip sheets are highly suitable for humid or freezing conditions as they are resistant to water and moisture. These sheets are also suitable for overseas exports. A few players operating in the slip and tier sheet market are offering plastic slip sheets with an anti-slip coating. The surface of such plastic slip sheets is rough, which increases the friction between the load and the slip sheet; hence, these sheets have better stability. Thus, the high demand for plastic slip sheets is predicted to offer more lucrative opportunities for the growth of the slip and tier sheet market in the coming years.

Europe Slip and Tier Sheets Market Overview

According to the European Commission, in 2021, European road freight transport

increased strongly by 6.5 % compared to 2020. The increased trade activities propel the demand for overall packaging material across Europe. Moreover, between 2019 and 2021, average annual pharmaceutical products demand was highest for diagnostic testing equipment, medical consumables, medical devices, and protective garments. Furthermore, in 2020, the export value of the European Union's agri-food products increased to US\$ 226.1 billion (a growth of 1.4% compared to 2019), while the import value rose to US\$ 150.0 billion (a growth of 0.5%). In the agriculture & pharmaceutical industries, slip and tier sheets protect the product from external damage and contamination. The significant growth in end-use industries such as food & beverages, pharmaceuticals, agriculture, and retail in Europe is driving the slip and tier sheet market growth in Europe.

Europe Slip and Tier Sheets Market Revenue and Forecast to 2031 (US\$ Thousand)

Europe Slip and Tier Sheets Market Segmentation

The Europe slip and tier sheets market is categorized into material, end-use industry, and country.

Based on material, the Europe slip and tier sheets market is segmented into kraft paperboard, corrugated fiberboard, high density polyethylene (HDPE), and others. The kraft paperboard segment held the largest share of Europe slip and tier sheets market share in 2023.

In terms of end-use industry, the Europe slip and tier sheets market is segmented into food & beverage, consumer electronics, chemicals, pharmaceuticals, retail, and others. The food & beverage segment held the largest share of Europe slip and tier sheets market in 2023.

By country, the Europe slip and tier sheets market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Germany dominated the Europe slip and tier sheets market share in 2023.

Fresh Pak Corp, International Paper Co, Georgia-Pacific LLC, Signode Industrial Group LLC, WestRock Co, Smurfit Kappa Group Plc, Eltete TPM Oy, and Sonoco Products Co are the some of the leading companies operating in the Europe slip and tier sheets market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. SLIP AND TIER SHEETS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Bargaining Power of Buyers:
 - 4.2.3 Bargaining Power of Suppliers:
 - 4.2.4 Intensity of Competitive Rivalry:
 - 4.2.5 Threat of Substitutes:
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers:
 - 4.3.2 Manufacturers:
 - 4.3.3 Distributors or Suppliers:
 - 4.3.4 End-Use Industries
- 4.4 List of Vendors in the Value Chain

5. EUROPE SLIP AND TIER SHEETS MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Use of Slip and Tier Sheets in Various Industries
 - 5.1.2 Growth of E-commerce & Logistics Sector

5.2 Restraint

5.2.1 Disadvantages Associated with Usage of Slip Sheets

5.3 Opportunity

5.3.1 High Demand for Plastic Slip Sheets

5.4 Future Trend

5.4.1 Growing Use of Sustainable Packaging Solutions in Shipping and Logistics

6. SLIP AND TIER SHEETS MARKET – EUROPE ANALYSIS

6.1 Overview

6.2 Europe Slip and Tier Sheets Market Volume (Thousand Units), 2021–2031

6.3 Slip and Tier Sheets Market Volume Forecast and Analysis (Thousand Units)

6.4 Slip and Tier Sheets Market Revenue (US\$ Thousand), 2021–2031

6.5 Slip and Tier Sheets Market Forecast and Analysis

7. EUROPE SLIP AND TIER SHEETS MARKET VOLUME AND REVENUE ANALYSIS – BY MATERIAL

7.1 Kraft Paperboard

7.1.1 Overview

7.1.2 Kraft Paperboard: Slip and Tier Sheets Market – Volume and Forecast to 2031 (Thousand Units)

7.1.3 Kraft Paperboard: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

7.2 Corrugated Fiberboard

7.2.1 Overview

7.2.2 Corrugated Fiberboard: Slip and Tier Sheets Market – Volume and Forecast to 2031 (Thousand Units)

7.2.3 Corrugated Fiberboard: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

7.3 High Density Polyethylene

7.3.1 Overview

7.3.2 High Density Polyethylene: Slip and Tier Sheets Market – Volume and Forecast to 2031 (Thousand Units)

7.3.3 High Density Polyethylene: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

7.4 Others

7.4.1 Overview

7.4.2 Others: Slip and Tier Sheets Market – Volume and Forecast to 2031 (Thousand

Units)

7.4.3 Others: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

8. EUROPE SLIP AND TIER SHEETS MARKET REVENUE ANALYSIS – BY END-USE INDUSTRY

8.1 Food and Beverage

8.1.1 Overview

8.1.2 Food and Beverage: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

8.2 Consumer Electronics

8.2.1 Overview

8.2.2 Consumer Electronics: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

8.3 Chemicals

8.3.1 Overview

8.3.2 Chemicals: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

8.4 Pharmaceuticals

8.4.1 Overview

8.4.2 Pharmaceuticals: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

8.5 Retail

8.5.1 Overview

8.5.2 Retail: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

8.6 Others

8.6.1 Overview

8.6.2 Others: Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

9. EUROPE SLIP AND TIER SHEETS MARKET – COUNTRY ANALYSIS

9.1 Europe

9.1.1 Europe Slip and Tier Sheets Market Revenue and Forecast and Analysis – by Country

9.1.1.1 Europe Slip and Tier Sheets Market Volume and Forecast and Analysis – by Country

9.1.1.2 Europe Slip and Tier Sheets Market Revenue and Forecast and Analysis –by Country

9.1.1.3 Germany Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

9.1.1.3.1 Germany Slip and Tier Sheets Market Breakdown by Material

9.1.1.3.2 Germany Slip and Tier Sheets Market Breakdown by End-use Industry

9.1.1.4 France Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

9.1.1.4.1 France Slip and Tier Sheets Market Breakdown by Material

9.1.1.4.2 France Slip and Tier Sheets Market Breakdown by End-use Industry

9.1.1.5 Italy Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

9.1.1.5.1 Italy Slip and Tier Sheets Market Breakdown by Material

9.1.1.5.2 Italy Slip and Tier Sheets Market Breakdown by End-use Industry

9.1.1.6 United Kingdom Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

9.1.1.6.1 United Kingdom Slip and Tier Sheets Market Breakdown by Material

9.1.1.6.2 United Kingdom Slip and Tier Sheets Market Breakdown by End-use Industry

9.1.1.7 Russia Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

9.1.1.7.1 Russia Slip and Tier Sheets Market Breakdown by Material

9.1.1.7.2 Russia Slip and Tier Sheets Market Breakdown by End-use Industry

9.1.1.8 Rest of Europe Slip and Tier Sheets Market – Revenue and Forecast to 2031 (US\$ Thousand)

9.1.1.8.1 Rest of Europe Slip and Tier Sheets Market Breakdown by Material

9.1.1.8.2 Rest of Europe Slip and Tier Sheets Market Breakdown by End-use Industry

10. COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis by Key Players

10.2 Company Positioning & Concentration

11. INDUSTRY LANDSCAPE

11.1 Overview

11.2 Market Initiative

12. COMPANY PROFILES

12.1 Fresh Pak Corp

- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments

12.2 International Paper Co

- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments

12.3 Georgia-Pacific LLC

- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments

12.4 Signode Industrial Group LLC

- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments

12.5 WestRock Co

- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments

12.6 Smurfit Kappa Group Plc

- 12.6.1 Key Facts

- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Eltete TPM Oy
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Sonoco Products Co
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments

13. APPENDIX

- 13.1 About the Insight Partners

I would like to order

Product name: Europe Slip and Tier Sheets Market Forecast to 2031 - Regional Analysis - by Material (Kraft Paperboard, Corrugated Fiberboard, High Density Polyethylene, and Others) and End-Use Industry (Food and Beverage, Consumer Electronics, Chemicals, Pharmaceuticals, Retail, and Others)

Product link: <https://marketpublishers.com/r/E0374E23E007EN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E0374E23E007EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970