

Europe Sharps Containers Market Forecast to 2030 - Regional Analysis - by Product (Multipurpose Containers, Patient Room Containers, and Phlebotomy Containers), Usage (Reusable Containers, and Disposable Containers), Waste Type (Infectious Waste and Non-Infectious Waste), Waste Generators (Hospitals, Pharmaceutical Companies, Laboratories, Clinics & Physician's Offices, and Others), Container Size (1-3 Gallons, 4-6 Gallons, 7-8 Gallons, and Others), and Distribution Channel (Medical Supply Companies, Pharmacies, Online Sale, and Others)

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Abstracts

The Europe sharps containers market is expected to grow from US\$ 146.20 million in 2022 to US\$ 208.57 million by 2030. It is estimated to grow at a CAGR of 4.5% from 2022 to 2030.

Rise in Hospitalizations in Private and Public Hospitals Across the Globe Fuels Europe Sharps Containers Market

Hospitals generate a large amount of waste, so more single-use containers are required. Growing need for waste disposal and management and regulatory compliance for medical waste disposal, increasing surgeries and infections, and surging patient visits to hospitals are driving the sharps container market. The increasing use of sharps with the proliferation of healthcare facilities, rise in surgical procedures, and growing healthcare concerns due to needlestick injuries fuel the demand for sharps disposal

products. Several studies found that healthcare facilities still dispose of injections and other sharps waste in open pits or boxes instead of using disposal containers, which in turn increases the need to use effective sharp drop devices in these facilities. The continued development and updating of government policies and initiatives by public/private entities related to waste management will require compliance.

The increasing burden of chronic diseases is leading to a rise in the number of surgical procedures worldwide in which sharp medical instruments such as scalpels, needles, intravenous injections, and other devices are widely used. This is expected to fuel the demand for sharps containers, driving the market. Therefore, with the growing global demand for surgical procedures, the amount of medical waste in hospitals is increasing, boosting demand for sharps containers to dispose of the waste.

Europe Sharps Containers Market Overview

The growing prevalence of diseases such as diabetes and the ongoing vaccination campaign against COVID-19 have resulted in a large volume of sharps and sharps waste requiring proper disposal. Regulators in Europe are taking initiatives to introduce favorable and strict guidelines for reusable sharp containers that are environmentally friendly and offer cost-effective features. A survey was conducted in 2020 by Health Care Without Harm (HCWH) Europe to understand waste management practices and challenges in European hospitals. 25 responses were received from 9 countries in Europe, of which nearly 92.0% of respondents had a specific waste sorting and collection training program, and 68.0% of respondents' training program included a strategic plan, promotion of recycling culture, and reuse program and a reduction in packaging as procurement criteria. Such initiatives raise awareness of medical waste management in healthcare facilities, leading to effective medical waste management and subsequently increasing the adoption of sharps containers.

Europe Sharps Containers Market Revenue and Forecast to 2030 (US\$ Million)

Europe Sharps Containers Market Segmentation

The Europe sharps containers market is segmented into product, usage, waste type, waste generators, container size, distribution channel, and country.

Based on product, the Europe sharps containers market is segmented into multipurpose containers, patient room containers, and phlebotomy containers. The multipurpose

containers segment held the largest share of the Europe sharps containers market in 2022.

Based on usage, the Europe sharps containers market is segmented into reusable containers and disposable containers. The reusable containers segment held a larger share of the Europe sharps containers market in 2022.

Based on waste type, the Europe sharps containers market is segmented into infectious waste and non-infectious waste. The infectious waste held a larger share of the Europe sharps containers market in 2022.

Based on waste generators, the Europe sharps containers market is segmented into hospitals, pharmaceutical companies, laboratories, clinics & physician's offices, and others. The hospitals held the largest share of the Europe sharps containers market in 2022.

Based on container size, the Europe sharps containers market is segmented into 1-3 gallons, 4-6 gallons, 7-8 gallons, and others. The 1-3 gallons held the largest share of the Europe sharps containers market in 2022.

Based on distribution channel, the Europe sharps containers market is segmented into medical supply companies, pharmacies, online sale, and others. The medical supply companies held the largest share of the Europe sharps containers market in 2022.

Based on country, the Europe sharps containers market is segmented into the UK, France, Germany, Spain, Italy, and the Rest of Europe. Germany dominated the Europe sharps containers market in 2022.

Sanypick Plastic SA, Mauser Group NV, Stericycle Inc, and Becton Dickinson and Co are some of the leading companies operating in the Europe sharps containers market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE SHARPS CONTAINERS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
 - 4.2.1 Europe PEST Analysis

5. EUROPE SHARPS CONTAINERS MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Key Market Drivers:
 - 5.1.1 Increase in Generation of Medical Waste
 - 5.1.2 Rise in Hospitalizations in Private and Public Hospitals Globally
- 5.2 Market Restraints
 - 5.2.1 Lack of Awareness About Proper Methods of Sharps Waste Containment and Disposal
- 5.3 Market Opportunities
 - 5.3.1 Increasing Initiatives and Guidelines by Regulatory Agencies for Safe Sharps Disposal
- 5.4 Future Trends
 - 5.4.1 Growing Use of Multipurpose Containers
- 5.5 Impact Analysis:

6. SHARPS CONTAINERS MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Sharps Containers Market Revenue (US\$ Million), 2022 - 2030

7. EUROPE SHARPS CONTAINERS MARKET - REVENUE AND FORECAST TO 2030 - BY PRODUCT

7.1 Overview

7.2 Europe Sharps Containers Market Revenue Share, by Product 2022 & 2030 (%)

7.3 Multipurpose Containers

7.3.1 Overview

7.3.2 Multipurpose Containers: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Patient Room Containers

7.4.1 Overview

7.4.2 Patient Room Containers: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

7.5 Phlebotomy Containers

7.5.1 Overview

7.5.2 Phlebotomy Containers: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE SHARPS CONTAINERS MARKET - REVENUE AND FORECAST TO 2030 - BY USAGE.

8.1 Overview

8.2 Europe Sharps Containers Market Revenue Share, by Usage 2022 & 2030 (%)

8.3 Reusable Containers

8.3.1 Overview

8.3.2 Reusable Containers: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Disposable Containers

8.4.1 Overview

8.4.2 Disposable Containers: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE SHARPS CONTAINERS MARKET - REVENUE AND FORECAST TO 2030 - BY WASTE TYPE

9.1 Overview

9.2 Europe Sharps Containers Market Revenue Share, by Waste Type 2022 & 2030 (%)

9.3 Infectious Waste

9.3.1 Overview

9.3.2 Infectious Waste: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

9.4 Non-Infectious Waste

9.4.1 Overview

9.4.2 Non-Infectious Waste: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE SHARPS CONTAINERS MARKET - REVENUE AND FORECAST TO 2030 - BY WASTE GENERATORS

10.1 Overview

10.2 Europe Sharps Containers Market Revenue Share, by Waste Generators 2022 & 2030 (%)

10.3 Hospitals

10.3.1 Overview

10.3.2 Hospitals: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

10.4 Pharmaceutical Companies

10.4.1 Overview

10.4.2 Pharmaceutical Companies: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

10.5 Laboratories

10.5.1 Overview

10.5.2 Laboratories: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

10.6 Clinics & Physician's Offices

10.6.1 Overview

10.6.2 Clinics & Physician's Offices: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

10.7 Others

10.7.1 Overview

10.7.2 Others: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

11. EUROPE SHARPS CONTAINERS MARKET - REVENUE AND FORECAST TO

2030 - BY CONTAINER SIZE

11.1 Overview

11.2 Europe Sharps Containers Market Revenue Share, by Container Size 2022 & 2030 (%)

11.3 1-3 Gallons

11.3.1 Overview

11.3.2 1-3 Gallons: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

11.4 4-6 Gallons

11.4.1 Overview

11.4.2 4-6 Gallons: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

11.5 7-8 Gallons

11.5.1 Overview

11.5.2 7-8 Gallons: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

11.6 Others

11.6.1 Overview

11.6.2 Others: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

12. EUROPE SHARPS CONTAINERS MARKET - REVENUE AND FORECAST TO 2030 - BY DISTRIBUTION CHANNEL

12.1 Overview

12.2 Europe Sharps Containers Market Revenue Share, by Waste Type 2022 & 2030 (%)

12.3 Medical Supply Companies

12.3.1 Overview

12.3.2 Medical Supply Companies: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

12.4 Pharmacies

12.4.1 Overview

12.4.2 Pharmacies: Europe Sharps Containers Market - Revenue and Forecast to 2030 (US\$ Million)

12.5 Online Sales

12.5.1 Overview

12.5.2 Online Sales: Europe Sharps Containers Market - Revenue and Forecast to

2030 (US\$ Million)

12.6 Others

12.6.1 Overview

12.6.2 Others: Europe Sharps Containers Market - Revenue and Forecast to 2030
(US\$ Million)

13. EUROPE SHARPS CONTAINERS MARKET - COUNTRY ANALYSIS

13.1 Europe Sharps Containers Market, Revenue And Forecast to 2030

13.1.1 Overview

13.1.1.1 Europe Sharps Containers Market by Country

13.1.1.2 Germany

13.1.1.2.1 Overview

13.1.1.2.2 Germany: Europe Sharps Containers Market Revenue and Forecast to
2030 (US\$ Million)

13.1.1.2.3 Germany: Europe Sharps Containers Market, by Product

13.1.1.2.4 Germany: Europe Sharps Containers Market, by Usage

13.1.1.2.5 Germany: Europe Sharps Containers Market, by Waste Type

13.1.1.2.6 Germany: Europe Sharps Containers Market, by Waste Generators

13.1.1.2.7 Germany: Europe Sharps Containers Market, by Container Size

13.1.1.2.8 Germany: Europe Sharps Containers Market, by Distribution Channel

13.1.1.3 UK

13.1.1.3.1 Overview

13.1.1.3.2 UK: Europe Sharps Containers Market Revenue and Forecast to 2030
(US\$ Million)

13.1.1.3.3 UK: Europe Sharps Containers Market, by Product

13.1.1.3.4 UK: Europe Sharps Containers Market, by Usage

13.1.1.3.5 UK: Europe Sharps Containers Market, by Waste Type

13.1.1.3.6 UK: Europe Sharps Containers Market, by Waste Generators

13.1.1.3.7 UK: Europe Sharps Containers Market, by Container Size

13.1.1.3.8 UK: Europe Sharps Containers Market, by Distribution Channel

13.1.1.4 France

13.1.1.4.1 Overview

13.1.1.4.2 France: Europe Sharps Containers Market Revenue and Forecast to
2030 (US\$ Million)

13.1.1.4.3 France: Europe Sharps Containers Market, by Product

13.1.1.4.4 France: Europe Sharps Containers Market, by Usage

13.1.1.4.5 France: Europe Sharps Containers Market, by Waste Type

13.1.1.4.6 France: Europe Sharps Containers Market, by Waste Generators

- 13.1.1.4.7 France: Europe Sharps Containers Market, by Container Size
- 13.1.1.4.8 France: Europe Sharps Containers Market, by Distribution Channel

13.1.1.5 Italy

- 13.1.1.5.1 Overview

13.1.1.5.2 Italy: Europe Sharps Containers Market Revenue and Forecast to 2030 (US\$ Million)

- 13.1.1.5.3 Italy: Europe Sharps Containers Market, by Product
- 13.1.1.5.4 Italy: Europe Sharps Containers Market, by Usage
- 13.1.1.5.5 Italy: Europe Sharps Containers Market, by Waste Type
- 13.1.1.5.6 Italy: Europe Sharps Containers Market, by Waste Generators
- 13.1.1.5.7 Italy: Europe Sharps Containers Market, by Container Size
- 13.1.1.5.8 Italy: Europe Sharps Containers Market, by Distribution Channel

13.1.1.6 Spain

- 13.1.1.6.1 Overview

13.1.1.6.2 Spain: Europe Sharps Containers Market Revenue and Forecast to 2030 (US\$ Million)

- 13.1.1.6.3 Spain: Europe Sharps Containers Market, by Product
- 13.1.1.6.4 Spain: Europe Sharps Containers Market, by Usage
- 13.1.1.6.5 Spain: Europe Sharps Containers Market, by Waste Type
- 13.1.1.6.6 Spain: Europe Sharps Containers Market, by Waste Generators
- 13.1.1.6.7 Spain: Europe Sharps Containers Market, by Container Size
- 13.1.1.6.8 Spain: Europe Sharps Containers Market, by Distribution Channel

13.1.1.7 Rest of Europe

- 13.1.1.7.1 Overview

13.1.1.7.2 Rest of Europe: Europe Sharps Containers Market Revenue and Forecast to 2030 (US\$ Million)

- 13.1.1.7.3 Rest of Europe: Europe Sharps Containers Market, by Product
- 13.1.1.7.4 Rest of Europe: Europe Sharps Containers Market, by Usage
- 13.1.1.7.5 Rest of Europe: Europe Sharps Containers Market, by Waste Type
- 13.1.1.7.6 Rest of Europe: Europe Sharps Containers Market, by Waste Generators
- 13.1.1.7.7 Rest of Europe: Europe Sharps Containers Market, by Container Size
- 13.1.1.7.8 Rest of Europe: Europe Sharps Containers Market, by Distribution

Channel

14. EUROPE SHARPS CONTAINERS MARKET, KEY COMPANY PROFILES

14.1 Sanypick Plastic SA

14.1.1 Key Facts

14.1.2 Business Description

- 14.1.3 Products and Services
- 14.1.4 Financial Overview
- 14.1.5 SWOT Analysis
- 14.1.6 Key Developments
- 14.2 Mauser Group NV
 - 14.2.1 Key Facts
 - 14.2.2 Business Description
 - 14.2.3 Products and Services
 - 14.2.4 Financial Overview
 - 14.2.5 SWOT Analysis
 - 14.2.6 Key Developments
- 14.3 Stericycle Inc
 - 14.3.1 Key Facts
 - 14.3.2 Business Description
 - 14.3.3 Products and Services
 - 14.3.4 Financial Overview
 - 14.3.5 SWOT Analysis
 - 14.3.6 Key Developments
- 14.4 Becton Dickinson and Co
 - 14.4.1 Key Facts
 - 14.4.2 Business Description
 - 14.4.3 Products and Services
 - 14.4.4 Financial Overview
 - 14.4.5 SWOT Analysis
 - 14.4.6 Key Developments

15. APPENDIX

- 15.1 About Us
- 15.2 Glossary of Terms

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Product name: Europe Sharps Containers Market Forecast to 2030 - Regional Analysis - by Product (Multipurpose Containers, Patient Room Containers, and Phlebotomy Containers), Usage (Reusable Containers, and Disposable Containers), Waste Type (Infectious Waste and Non-Infectious Waste), Waste Generators (Hospitals, Pharmaceutical Companies, Laboratories, Clinics & Physician's Offices, and Others), Container Size (1-3 Gallons, 4-6 Gallons, 7-8 Gallons, and Others), and Distribution Channel (Medical Supply Companies, Pharmacies, Online Sale, and Others)

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