

Europe Sewer Machine Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Suction Machine, Jetting Machine, and Combi Units) and Tanker Capacity (Less Than 500 Gallon, 500-1300 Gallon, and Greater Than 1300 Gallon)

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Abstracts

The Europe Sewer Machine Market is projected to grow significantly, reaching an estimated US\$ 47.2 million by 2031, up from US\$ 35.9 million in 2024, reflecting a compound annual growth rate (CAGR) of 4.2% from 2025 to 2031. Key countries driving this growth include Germany, France, Italy, Spain, Belgium, the Netherlands, Russia, Sweden, and the UK.

Recent infrastructure projects highlight the increasing investment in sewer systems across Europe. For instance, in 2024, Northern Ireland Water, in collaboration with BSG Civil Engineering, completed a US\$ 10.1 million sewer upgrade project in Portadown. Similarly, in 2023, Ayesa secured a contract from Acuaes, under the Spanish Ministry for Ecological Transition, to develop new wastewater treatment plants in Caceres and Palma de Mallorca. Furthermore, the European Investment Bank (EIB) invested US\$ 21.5 million in 2021 to enhance wastewater management in Kosovo, aiming to provide advanced sanitation services to over 213,000 residents. In Denmark, HOFOR partnered with NCC in 2023 to construct a new water treatment facility in Zealand. These initiatives underscore the commitment of European governments to modernize aging sewer systems and improve wastewater management.

The market segmentation of the Europe Sewer Machine Market reveals that by product type, suction machines dominate the market, while in terms of tanker capacity, machines with a capacity greater than 1300 gallons hold the largest share. The expansion of connected sewer systems has significantly influenced the demand for

sewer machines, as these systems require advanced technology for maintenance and management. The complexity of modern sewer systems, which often integrate rainwater and wastewater management, necessitates regular inspections and maintenance to prevent leaks and blockages. Consequently, there is a rising demand for advanced sewer machinery, including suction and jetting machines, high-pressure cleaning units, and pipeline rehabilitation equipment.

A notable development in this sector is the completion of the London Tideway Tunnel, which connects a new 25-kilometer super sewer to the existing Lee Tunnel. This project, designed to protect the River Thames from sewage pollution, highlights the increasing need for sophisticated sewer infrastructure as urban areas expand and face new challenges in wastewater management. The growing complexity of sewage systems drives demand for sewer machines among urban planners, municipalities, and waste management companies.

Country-specific insights reveal that Germany is the largest market for sewer machines in Europe. Key projects such as Berlin's Combined Sewer Overflow (CSO) Project, Stuttgart's Wastewater Treatment Plant Expansion, and Hamburg's Integrated Water Management Program illustrate Germany's commitment to enhancing its sewer infrastructure and stormwater management systems. These initiatives aim to mitigate flooding risks and improve resilience to climate change. The German government is actively investing in water treatment and sewage facilities, with a recent agreement between the EU, Germany, and Kosovo expected to raise over US\$ 110 million for wastewater treatment and solid waste management projects from 2023 to 2027.

Germany's sewer infrastructure operates under stringent regulations enforced by the Federal Government and the EU, ensuring compliance with the Water Framework Directive and other environmental laws. This regulatory environment emphasizes the need for efficient sewage and wastewater treatment, further driving the demand for sewer machines. In 2024, H+E Group secured a contract to build an ultrapure water (UPW) plant in Germany, while a joint venture between Germany and the Netherlands was initiated in 2023 to develop modern water facilities to meet the growing needs of smart cities.

The competitive landscape of the Europe Sewer Machine Market includes key players such as Gradall Industries Inc, GapVax Inc, Sewer Equipment, Vac Con Inc, Vactor Inc, American Jetter, Jack Doheny Co. Inc., Rivard SAS, Gorlitz Sewer & Drain Inc, and Spartan Tool LLC. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative solutions to customers.

In summary, the Europe Sewer Machine Market is poised for growth driven by significant investments in infrastructure, the need for modernization of aging sewer systems, and the increasing complexity of urban wastewater management. The focus

on sustainability and advanced technology in sewer systems will continue to propel the demand for sewer machines across Europe.

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