

Europe Sewer Cable Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Inner Core, Double Wound, and No Core) and Application (Industrial, Municipal, Commercial, and Residential)

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Abstracts

The Europe Sewer Cable Market is projected to grow significantly, reaching an estimated US\$ 42.5 million by 2031, up from US\$ 31.8 million in 2024, reflecting a compound annual growth rate (CAGR) of 4.4% from 2025 to 2031. This growth is driven by several factors, including increasing urbanization, population growth, and the pressing need for improved wastewater management systems across Europe. Key countries contributing to this market include Germany, France, the UK, and Italy, which are among the largest economies in the region. Urban wastewater treatment facilities are currently facing numerous challenges, such as the impacts of climate change, rising populations, and the emergence of new pollutants. In response, local authorities are allocating substantial resources to enhance the construction, maintenance, and operation of sewer systems, thereby driving demand for sewer cables.

The regulatory landscape in Europe is becoming increasingly stringent, particularly concerning wastewater treatment and disposal. The Urban Wastewater Treatment Directive aims to protect the environment from the adverse effects of wastewater discharges, while the Water Framework Directive (2000/60/EC) seeks to maintain the quality of surface water bodies. These regulations underscore the importance of effective wastewater management, which is crucial for public health and environmental sustainability.

The market is segmented by type into Inner Core, Double Wound, and No Core cables, with Double Wound cables holding the largest market share in 2024. Additionally, the market is categorized by application into Industrial, Municipal, Commercial, and

Residential sectors, with the Industrial segment also leading in market share. The implications of poorly maintained sewage infrastructure are significant, particularly in densely populated urban areas. Inefficient waste management can lead to the spread of diseases and environmental hazards, prompting both governmental and non-governmental organizations to emphasize the importance of effective waste management practices. As a result, there is a growing focus on educating the public about the necessity of maintaining sewer infrastructure in both commercial and residential settings.

Investment in sewage infrastructure is on the rise, with various governments committing funds to upgrade aging systems. For instance, in June 2023, Acquedotto Pugliese S.p.A. (AQP) awarded a contract worth approximately 12.07 million euros for the descaling and video inspection of sewage pipelines in Bari, Italy. This project highlights the ongoing efforts to maintain and improve sewer systems, which in turn stimulates demand for sewer cables.

Country-wise, Germany is the largest market for sewer cables in Europe as of 2024. The country is prioritizing the repair and upgrade of its aging infrastructure, with estimates suggesting that around US\$ 432 billion will be needed to address the crumbling state of its utilities, including sewage systems. This substantial investment creates a favorable environment for the sewer cable market, particularly as there is a strong focus on modernizing existing infrastructure and promoting sustainability. Key players in the Europe Sewer Cable Market include Rior B.V./Rioned, Cabere GmbH, RIDGID, Electric Eel Manufacturing Co., Inc., Gorlitz Sewer & Drain Inc., and several others. These companies are actively developing sewer cables for both commercial and residential applications, often collaborating with local distributors to enhance their market reach. They are also innovating by integrating advanced technologies such as visual and audio inspection capabilities into their products, which improves the functionality and flexibility of sewer cables.

The competitive landscape is characterized by strategies such as product innovation, market expansion, and mergers and acquisitions, as companies strive to enhance their offerings and capture a larger share of the market. The focus on sustainability and efficiency in sewer management is likely to drive further innovations in the sector.

In summary, the Europe Sewer Cable Market is poised for growth due to increasing urbanization, regulatory pressures, and the urgent need for infrastructure upgrades. As governments and organizations invest in modernizing sewer systems, the demand for high-quality sewer cables will continue to rise, presenting opportunities for manufacturers and stakeholders in the industry.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. SEWER CABLE MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.5 List of Vendors in the Value Chain

5. EUROPE SEWER CABLE MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. SEWER CABLE MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Sewer Cable Market Revenue (US\$ Million), 2024 - 2031

6.2 Europe Sewer Cable Market Forecast and Analysis

7. EUROPE SEWER CABLE MARKET REVENUE ANALYSIS - BY TYPE

7.1 Inner Core

7.1.1 Overview

7.1.2 Inner Core: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Double Wound

7.2.1 Overview

7.2.2 Double Wound: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.3 No Core

7.3.1 Overview

7.3.2 No Core: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. EUROPE SEWER CABLE MARKET REVENUE ANALYSIS - BY APPLICATION

8.1 Industrial

8.1.1 Overview

8.1.2 Industrial: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Municipal

8.2.1 Overview

8.2.2 Municipal: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Commercial

8.3.1 Overview

8.3.2 Commercial: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Residential

8.4.1 Overview

8.4.2 Residential: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. EUROPE SEWER CABLE MARKET - COUNTRY ANALYSIS

9.1 Europe

9.1.1 Europe Sewer Cable Market Revenue and Forecast and Analysis - by Country

9.1.1.1 Europe Sewer Cable Market Revenue and Forecast and Analysis - by Country

9.1.2.2 United Kingdom: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.1.2.2.1 United Kingdom: Europe Sewer Cable Market Share - by Type

9.1.2.2.2 United Kingdom: Europe Sewer Cable Market Share - by Application

9.2.3.3 Germany: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2.3.3.1 Germany: Europe Sewer Cable Market Share - by Type

9.2.3.3.2 Germany: Europe Sewer Cable Market Share - by Application

9.3.4.4 France: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3.4.4.1 France: Europe Sewer Cable Market Share - by Type

9.3.4.4.2 France: Europe Sewer Cable Market Share - by Application

9.4.5.5 Italy: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4.5.5.1 Italy: Europe Sewer Cable Market Share - by Type

9.4.5.5.2 Italy: Europe Sewer Cable Market Share - by Application

9.5.6.6 Russia: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5.6.6.1 Russia: Europe Sewer Cable Market Share - by Type

9.5.6.6.2 Russia: Europe Sewer Cable Market Share - by Application

9.6.7.7 Spain: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.6.7.7.1 Spain: Europe Sewer Cable Market Share - by Type

9.6.7.7.2 Spain: Europe Sewer Cable Market Share - by Application

9.7.8.8 Netherlands: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.7.8.8.1 Netherlands: Europe Sewer Cable Market Share - by Type

9.7.8.8.2 Netherlands: Europe Sewer Cable Market Share - by Application

9.8.9.9 Poland: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.8.9.9.1 Poland: Europe Sewer Cable Market Share - by Type

9.8.9.9.2 Poland: Europe Sewer Cable Market Share - by Application

9.9.10.10 Sweden: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.9.10.10.1 Sweden: Europe Sewer Cable Market Share - by Type

- 9.9.10.10.2 Sweden: Europe Sewer Cable Market Share - by Application
- 9.10.11.11 Belgium: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
 - 9.10.11.11.1 Belgium: Europe Sewer Cable Market Share - by Type
 - 9.10.11.11.2 Belgium: Europe Sewer Cable Market Share - by Application
- 9.11.12.12 Rest of Europe: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
 - 9.11.12.12.1 Rest of Europe: Europe Sewer Cable Market Share - by Type
 - 9.11.12.12.2 Rest of Europe: Europe Sewer Cable Market Share - by Application

10 COMPETITIVE LANDSCAPE

- 10.1 Heat Map Analysis by Key Players
- 10.2 Company Positioning & Concentration
- 10.3 Market Share Analysis

11 INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 New Product Development
- 11.3 Merger and Acquisition
- 11.4 Other Strategic Developments

12 COMPANY PROFILES

- 12.1 Electric Eel Manufacturing Co., Inc
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 Gorlitz Sewer & Drain Inc
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments

12.3 Spartan Tool LLC

- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments

12.4 MyTana LLC

- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments

12.5 General Wire Spring Co

- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments

12.6 Hangzhou Hongli Pipe Machinery Co Ltd

- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments

12.7 Sewer Cable Equipment Co

- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments

12.8 Coast Manufacturing Inc

- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services

- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Duracable Manufacturing Co
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 The Milwaukee Electric Tool Corp
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments
- 12.11 RJM Equipment Sales Inc
 - 12.11.1 Key Facts
 - 12.11.2 Business Description
 - 12.11.3 Products and Services
 - 12.11.4 Financial Overview
 - 12.11.5 SWOT Analysis
 - 12.11.6 Key Developments
- 12.12 Wymefa BV
 - 12.12.1 Key Facts
 - 12.12.2 Business Description
 - 12.12.3 Products and Services
 - 12.12.4 Financial Overview
 - 12.12.5 SWOT Analysis
 - 12.12.6 Key Developments
- 12.13 Ken-Way Corp
 - 12.13.1 Key Facts
 - 12.13.2 Business Description
 - 12.13.3 Products and Services
 - 12.13.4 Financial Overview
 - 12.13.5 SWOT Analysis
 - 12.13.6 Key Developments
- 12.14 REMS GmbH & Co KG

- 12.14.1 Key Facts
- 12.14.2 Business Description
- 12.14.3 Products and Services
- 12.14.4 Financial Overview
- 12.14.5 SWOT Analysis
- 12.14.6 Key Developments
- 12.15 RIDGID Inc
 - 12.15.1 Key Facts
 - 12.15.2 Business Description
 - 12.15.3 Products and Services
 - 12.15.4 Financial Overview
 - 12.15.5 SWOT Analysis
 - 12.15.6 Key Developments
- 12.16 Trojan Worldwide Inc
 - 12.16.1 Key Facts
 - 12.16.2 Business Description
 - 12.16.3 Products and Services
 - 12.16.4 Financial Overview
 - 12.16.5 SWOT Analysis
 - 12.16.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Europe Sewer Cable Market Segmentation

Table 2. List of Vendors

Table 3. Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 5. Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 6. Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 7. United Kingdom: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 8. United Kingdom: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 9. Germany: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 10. Germany: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 11. France: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 12. France: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 13. Italy: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 14. Italy: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 15. Russia: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 16. Russia: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 17. Spain: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 18. Spain: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 19. Netherlands: Europe Sewer Cable Market - Revenue and Forecast, 2021 -

2031 (US\$ Million) - by Type

Table 20. Netherlands: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 21. Poland: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 22. Poland: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 23. Sweden: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 24. Sweden: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 25. Belgium: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 26. Belgium: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 27. Rest of Europe: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 28. Rest of Europe: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 29. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Europe Sewer Cable Market Segmentation - Country

Figure 2. PEST Analysis

Figure 3. Ecosystem: Sewer Cable Market

Figure 4. Europe Sewer Cable Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Europe Sewer Cable Market Revenue (US\$ Million), 2024 - 2031

Figure 7. Europe Sewer Cable Market Share (%) - by Type, 2024 and 2031

Figure 8. Inner Core: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 9. Double Wound: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. No Core: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. Europe Sewer Cable Market Share (%) - by Application, 2024 and 2031

Figure 12. Industrial: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Municipal: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Commercial: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 15. Residential: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Europe Sewer Cable Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 17. United Kingdom: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Germany: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. France: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. Italy: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Russia: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Spain: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031

(US\$ Million)

Figure 23. Netherlands: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Poland: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Sweden: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Belgium: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Rest of Europe: Europe Sewer Cable Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Company Positioning & Concentration

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