

Europe Serial Console Server Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The Europe serial console server market size is expected to reach US\$ 179.35 million by 2031 from US\$ 111.64 million in 2024. The market is estimated to record a CAGR of 7.2% from 2025-2031.

Executive Summary and Europe Serial Console Server Market Analysis:

The rising establishment of data centers drives the demand for reliable and efficient management tools, such as serial console servers, to ensure seamless operations. These servers provide secure remote access to network hardware, which is crucial for managing large-scale data centers. As data centers expand, the need for increased uptime and quick troubleshooting grows, boosting the need for serial console servers. With Europe investing heavily in data infrastructure, the demand for serial console servers is also increasing. A few of the key developments driving the market for data centers in the region are mentioned below:

In October 2024, IBM launched the first quantum data center in Europe. This development signifies a strategic expansion of the company's cutting-edge quantum computing systems, accessible to users worldwide via the cloud.

In December 2024, Yondr Group launched the first 20MW of its data center project in Bischofsheim, South of Frankfurt.

According to Telefonica, over the past decade, the telecommunications sector invested an average of US\$ 51 billion (EUR 50 billion) per year to modernize and adapt network

capabilities to anticipate and meet the growing demand for broadband-intensive digital services during the forecast period. As the demand for broadband and advanced technologies such as 5G and AI increases, the need for robust, secure, and efficient network management tools—such as serial console servers—also rises. Thus, investments in the telecommunication sector foster the serial console server market in Europe.

The European Commission's cloud and edge strategy significantly impacts the serial console server market in Europe. As businesses increasingly adopt cloud-edge technologies, the demand for reliable, secure, and efficient remote management tools such as serial console servers grows. These servers are crucial for maintaining the infrastructure of cloud and edge networks, ensuring smooth and uninterrupted operations. With the deployment of 10,000 climate-neutral edge nodes by 2030, these networks will require robust monitoring and control systems to manage their growing complexity. Serial console servers offer essential access for troubleshooting and remote management of these nodes, ensuring that European businesses and public authorities can leverage the full potential of their cloud-edge environments. This demand for advanced network management tools will boost the serial console server market growth across Europe during the forecast period.

Europe Serial Console Server Market Segmentation Analysis:

Key segments that contributed to the derivation of the serial console server market analysis are port, application, and end use industry.

By port, the serial console server market is segmented into below 16, 16 to 32, 33 to 64, and above 64. The 16 to 32 held the largest share of the market in 2024.

By application, the serial console server market is segmented into network infrastructure management, device management, remote access, security management, and disaster recovery. The remote access held the largest share of the market in 2024.

By end use industry, the serial console server market is segmented into IT and Telecom, BFSI, healthcare, manufacturing, retail, and others. The IT and Telecom segment held the largest share of the market in 2024.

Europe Serial Console Server Market Outlook

Automation is transforming access control systems across various industries, leading to

a substantial rise in demand for related products such as sensors and motors. As organizations focus on improving operational efficiency and reducing costs, the integration of serial console servers into automated systems is becoming essential. These servers enable seamless data communication, allowing automated systems to collect, transmit, and analyze data from legacy equipment in real time. As businesses continue to prioritize efficiency and cost reduction, the role of serial device servers in automation is becoming increasingly crucial.

Serial console servers bridge the gap between new and old technologies, allowing automated systems to gather, transmit, and analyze data from legacy devices that might not have been originally designed to support modern networking protocols. This is particularly important in industries where the equipment lifespan can be extensive, and upgrading or replacing older machines can be cost-prohibitive. The ability to integrate these devices into automated workflows ensures that organizations can maximize their existing infrastructure while benefiting from the advancements in automation. The communication provided by these servers enables critical functions such as remote monitoring, data analysis, and predictive maintenance, which are key to optimizing performance and reducing downtime in automated systems. For instance, in March 2023, EPEVER introduced EPEVER TCP 306, a server designed for real-time remote monitoring of controllers and inverters. This server offers high-speed data transfer over long distances while minimizing power consumption. Thus, automation adoption across various industries drives the serial console server market.

Europe Serial Console Server Market Country Insights

Based on country, the Europe serial console server market comprises Germany, the UK, France, Italy, Russia, and the Rest of Europe. Germany held the largest share in 2024.

The retail sector in Germany is undergoing significant digital transformation, with 85% of retailers in 2023 selling both online and in-store. However, many still face challenges in digital adoption, such as a lack of skilled talent and the need to modernize existing processes. This shift increases the demand for secure and reliable IT infrastructure management. As retailers and other sectors adopt more automation, cloud solutions, and integrated systems, the need for serial console servers to manage networked devices, ensure uptime, and maintain operational reliability becomes critical. This ongoing digital transformation is expected to offer a promising growth opportunity for the serial console server market in Germany during the forecast period.

In February 2024, the German government committed US\$ 1.79 billion (EUR 1.75 billion) in funding to support local tech startups, focusing on sectors such as AI, climate, quantum, and biotechnology. This investment aims to strengthen Germany's high-tech industries and foster innovation. As the number of startups grows and adopt advanced technologies, the demand for reliable IT infrastructure management solutions, including serial console servers, will increase. These servers are essential for securely managing and monitoring the complex systems that power emerging technologies, supporting the serial console server market growth in the country.

Europe Serial Console Server Market Company Profiles

Some of the key players operating in the market include Eaton Corp Plc; Vertiv Group Corp.; Hewlett Packard Enterprise Development LP; Lantronix Inc.; Black Box Corporation; ATEN International Co., Ltd.; Opengear, Inc; Perle Systems; Raritan Inc.; and WTI - Western Telematic Inc, among others. These players are adopting various strategies such as expansion, product innovation, and mergers and acquisitions to provide innovative products to their consumers and increase their market share.

Europe Serial Console Server Market Research Methodology :

The following methodology has been followed for the collection and analysis of data presented in this report:

Secondary Research

The research process begins with comprehensive secondary research, utilizing both internal and external sources to gather qualitative and quantitative data for each market. Commonly referenced secondary research sources include, but are not limited to:

Company websites, annual reports, financial statements, broker analyses, and investor presentations.

Industry trade journals and other relevant publications.

Government documents, statistical databases, and market reports.

News articles, press releases, and webcasts specific to companies operating in the market.

Note: All financial data included in the Company Profiles section has been standardized to USD. For companies reporting in other currencies, figures have been converted to USD using the relevant exchange rates for the corresponding year.

Primary Research

Business Market Insights' conducts a significant number of primary interviews each year with industry stakeholders and experts to validate its data analysis and gain valuable insights. These research interviews are designed to:

Validate and refine findings from secondary research.

Enhance the expertise and market understanding of the analysis team.

Gain insights into market size, trends, growth patterns, competitive dynamics, and future prospects.

Primary research is conducted via email interactions and Telephone interviews, encompassing various markets, categories, segments, and sub-segments across different regions. Participants typically include:

Industry stakeholders: Vice Presidents, business development managers, market intelligence managers, and national sales managers

External experts: Valuation specialists, research analysts, and key opinion leaders with industry-specific expertise

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Europe Serial Console Server Market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Europe Serial Console Server Market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Europe market trends and outlook coupled with the factors driving the Europe Serial Console Server Market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

Companies

Eaton Corp Plc

Vertiv Group Corp

Hewlett Packard Enterprise Development LP

Lantronix Inc

Black Box Corporation

ATEN International Co., Ltd

Opengear, Inc

Perle Systems

Raritan Inc

WTI - Western Telematic Inc

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