

Europe Semiconductor Silicon Wafer Market Forecast to 2031 - Regional Analysis- by Type (Up to 150 mm, Diameter 200mm, Diameter 300mm, and Diameter 450mm), Application (Consumer Electronics, Industrial, Telecommunications, Automotive, and Others), and Node Type (180 nm, 130 nm, 90 nm, 65 nm, 45 nm, 22 nm, 14 nm, 7 nm, 5 nm and Below, and Others)

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Abstracts

The Europe semiconductor silicon wafer market was valued at US\$ 882.45 million in 2023 and is expected to reach US\$ 1,092.62 million by 2031; it is estimated to register a CAGR of 2.7% from 2023 to 2031.

Emergence of 5G Drive Europe Semiconductor Silicon Wafer Market

The 5G network is 100 times faster than the 4G network, making real-time data acquisition easier. As the 5G network provides strong connectivity and high-speed data transfer, its demand is increasing worldwide. According to the Groupe Speciale Mobile Association (GSMA), 5G penetration across the globe is expected to reach 54% by 2030 from 12% in 2022. 5G penetration in Europe is expected to increase from 4% and 11% in 2022 to 41% and 87% by 2030, respectively. As 5G is the critical new-generation network technology that can enable innovation and support digital transformation, its demand is increasing across the globe. With the rise in 5G penetration, governments of various countries are investing in 5G infrastructure. In July 2021, the government of France announced its plan to invest ~US\$ 2.06 billion (€1.7 billion) in its 5G sector by 2025 via public and private investments. With this plan, the

government aims to accelerate the development of 5G in the country. Such growing investments in 5G help improve connectivity and raise the demand for connected devices. This growth in 5G technology adoption is also raising the demand for semiconductors, which led companies such as Samsung and TSMC (Taiwan Semiconductor Manufacturing Company) to initiate production of 5G chips on their 7 nm process node. Therefore, the emergence of the 5G network fuels the Europe semiconductor silicon wafer market growth.

Europe Semiconductor Silicon Wafer Market Overview

The growing adoption and manufacturing of electric vehicles, advanced driver-assistance systems (ADAS), and telecommunication are creating the need for the development of various electronic components, which drives the semiconductor silicon wafer market. Moreover, Europe is prominent in automotive manufacturing and is experiencing a rise in demand for advanced semiconductors for the electrification and automation of vehicles. The growing demand for semiconductors is fulfilled by the construction of various semiconductor manufacturing facilities across Europe. For example, in August 2023, Semiconductor makers Robert Bosch, Taiwan Semiconductor Manufacturing Company (TSMC), Infineon Technologies, and NXP have formed a joint venture to invest in a new semiconductor plant in Dresden, Germany. Further, the European Semiconductor Manufacturing Company (ESMC) project began construction in the second half of 2023, with manufacturing expected to commence by the end of 2027. It will have a monthly production capability of 40,000 300mm (12in) wafers using TSMC's 28/22 nanometer planar CMOS and 16/12 nanometer finFET process technologies.

Europe Semiconductor Silicon Wafer Market Revenue and Forecast to 2031 (US\$ Million)

Europe Semiconductor Silicon Wafer Market Segmentation

The Europe semiconductor silicon wafer market is categorized into type, application, node type, and country.

By type, the Europe semiconductor silicon wafer market is segmented into Up to 150 mm, Diameter 200mm, Diameter 300mm, and Diameter 450mm. The Diameter 300mm segment held the largest share of the Europe semiconductor silicon wafer market share in 2023.

In terms of application, the Europe semiconductor silicon wafer market is segmented into consumer electronics, industrial, telecommunications, automotive, and others. The consumer electronics segment held the largest share of the Europe semiconductor silicon wafer market share in 2023.

Based on node type, the Europe semiconductor silicon wafer market is segmented into 180 nm, 130 nm, 90 nm, 65 nm, 45 nm, 22 nm, 14 nm, 7 nm, 5 nm and Below, and Others. The 7 nm segment held the largest share of the Europe semiconductor silicon wafer market share in 2023.

Based on country, the Europe semiconductor silicon wafer market is segmented into Germany, the UK, France, Italy, Russia, and the Rest of Europe. Germany segment held the largest share of Europe semiconductor silicon wafer market in 2023.

Ferrotec Holdings Corporation; Fujimi Incorporated; GlobalWafers Co., Ltd; LONGi Green Energy Technology Co Ltd; Nano Quarz Wafer GmbH; NANOCHEMAZONE; Nanografi Nano Technology; Okmetic; PI-KEM Limited; Shin-Etsu Chemical Co Ltd; Silicon Materials, Inc.; Siltronic AG; Sino-American Silicon Products Inc.; SK Siltron Co., Ltd; SUMCO CORPORATION; and Wafer Works Corp are some of the leading companies operating in the Europe semiconductor silicon wafer market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Europe semiconductor silicon wafer market.

Highlights key business priorities to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Europe semiconductor silicon wafer market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Europe market trends and outlook coupled with the factors driving the Europe semiconductor silicon wafer market, as well as those

hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Europe Semiconductor Silicon Wafer Market

Ferrotec Holdings Corporation

Fujimi Incorporated

GlobalWafers Co., Ltd

LONGi Green Energy Technology Co Ltd

Nano Quarz Wafer GmbH

NANOCHEMAZONE

Nanografi Nano Technology

Okmetic

PI-KEM Limited

Shin-Etsu Chemical Co Ltd

Silicon Materials, Inc.

Siltronic AG

Sino-American Silicon Products Inc.

SK Siltron Co., Ltd

SUMCO CORPORATION

Wafer Works Corp

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