

Europe Saw Blade for Wood Industry Market Size and Forecasts (2020 - 2030), Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Product Type (Circular Saw, Band Saw, and Chipper Knife), Material (Bi-Metal, Carbon Steel, and Others), and Application (Saw Mills, Hardwood Mills, Pallet Mills, Stave Mills, Veneer and Plywood, and Others)

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Abstracts

The saw blade for wood industry market was valued at US\$ 286.12 million in 2022 and is projected to reach US\$ 367.85 million by 2030; it is expected to register a CAGR of 3.2% during 2022–2030.

Increasing Demand for Roundwood is Driving the Europe Saw Blade for Wood Industry Market Growth

The demand for roundwood for fuelwood has increased notably in the last two years. As per the data provided by the Eurostat, in 2021, the EU's roundwood production for fuelwood was 118.5 million cubic meter, a 4% increase over 2020 and a 3% increase over 2019. France (26.7 million m³), Germany (23.2 million m³), Finland (8.9 million m³), Romania (6.4 million m³), and Sweden (5.5 million m³) were among the largest fuelwood producers in 2021, accounting for 65% of the EU's total fuelwood production. ~25% of the total roundwood is used as fuelwood. Owing to the Russia-Ukraine war, Europe is facing a crisis. Germany, in particular, was dependent on Russian gas. In 2021, Russia supplied more than half of the country's imports; by September 2022, Russia restricted the supply. As a result, the prices of energy increased in the region. Rising energy prices in Europe are causing the continent to return to traditional heating methods such as coal and firewood. Thus, increased dependency on roundwood is

projected to increase the demand for woodworking machines, ultimately affecting the wood saw blade market share in Europe positively.

The German saw blade for wood industry market share is primarily driven by factors such as continuously increasing demand for wooden products in the construction industry, demand for wooden pallets in the retail industry, and presence of key players in the country. Germany is Europe's largest construction market, recording a revenue of US\$ 175 billion in 2020, as per the data provided by the Germany Trade and Invest (GTAI). In addition, export activities of wood products are also affecting the wood saw blade market growth positively. The sawnwood industry revenue in 2021 increased dramatically to US\$ 10.4 billion—a +41.9% hike over the previous year. The export quota climbed by 2.7% points to 35.2%, with a total export turnover of US\$ 3.6 billion.

In comparison to 2020, total export turnover increased by 53.8%. Further, the German wood panel sector generated US\$ 6.6 billion revenue in 2021. In comparison to 2020, the total turnover grew by 23.7%, owing to higher prices as a result of high demand. Apart from the factors mentioned above, key players in the country are undertaking business strategies such as product launches, geographical expansion, and acquisition. Thus, the factors mentioned above are driving the demand for woodworking tools in the country, ultimately driving the wood saw blade market.

Germany is dominated in Europe saw blade for wood industry market owing to government initiatives for the sustainable infrastructure development projects.

Moreover, the adoption of wood in the construction sector is high compared to other countries in the region owing to the growing demand for sustainable materials. Reduced construction timelines, paired with high-performance demands, have raised interest in prefabricated construction solutions. Among these, wood-based preassembled components account for the most increase in the Italian wood saw blade market, accounting for around 2.8% of housing assets and 8.5% of total construction stock. Thus, owing to the strong furniture industry and adoption in the construction sector, the demand for wood saw blade market has increased in the past few years.

Robert Rontgen GmbH, SNA Europe, Wespa Metallsagenfabrik Simonds Industries, Koll & Cie GmbH & Co. KG., Saw and Tool Factory WAPIENICA Sp Zoo, RUKO GmbH, FABA SA, Aspi Spolka ZOO Spolka Komandytowa, Kanefusa Europe BV, Pilana Wood SRO, Ake Knebel GmbH & Co KG, Ledermann GmbH & Co KG, Metabowerke GmbH, GDA SRL, TKM Austria GmbH and Leitz GmbH & Co KG are among the key wood saw blade market players profiled during the market study. Many companies are investing in

saw blade owing to the potential improvements related to accuracy, operational efficiency, and timely order fulfillment of the wood cutting operations. In addition, several other important the wood saw blade market players operating in the ecosystem were studied and analyzed during this market research study to get a holistic overview of the market.

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