

Europe Robotic Crawler Camera Market Forecast to 2030 - Regional Analysis - by Component [Hardware (Cameras, Crawlers, Cable Drums, Control Units, and Others), Software, and Service], Application (Drain Inspection, Pipeline Inspection, and Tank Void Capacity or Conduit Inspection), and End User (Residential, Commercial, Municipal, and Industrial)

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Abstracts

The Europe robotic crawler camera market was valued at US\$ 116.89 million in 2022 and is expected to reach US\$ 308.52 million by 2030; it is estimated to record a CAGR of 12.9% from 2022 to 2030.

Rising Need for Sophisticated Inspection Tools for Subsea Activities Drives Europe Robotic Crawler Camera Market

Underwater inspection plays an essential role in ensuring the safety and integrity of subsea equipment and structures. These inspections encompass a broad spectrum, ranging from routine subsea maintenance checks on canal locks, hulls shipping, and bridges to more in-depth surveys, including subsea pipelines and offshore rigs. The primary objective is to rectify and identify issues that can compromise the safety and reliability of underwater structures and equipment. The key concerns of underwater pipelines include damage assessment, structural integrity verification, and corrosion monitoring. By conducting regular inspections, possible problems can be detected early, preventing hazardous situations and costly equipment failure. Subsea inspections provide a comprehensive view of equipment, allowing for a thorough assessment of condition and performance. These assessments are critical for devising effective repair and maintenance solutions, ensuring that subsea operations continue to function

efficiently and safely. The robotics crawler camera provides highly accurate information about the pipe's condition and can also be used to inspect pipelines underwater. Various companies are partnering to launch robotic crawler cameras. Therefore, the need for sophisticated inspection tools for subsea activities is increasing, driving the robotic crawler camera system market.

Europe Robotic Crawler Camera Market Overview

As the population of Europe increases, the wastewater and water development projects also increase. According to the European Commission, in Europe, investments in the public sewerage network aimed to achieve the renovation and rehabilitation of 775 kilometers of public sewerage networks, as well as the construction and operationalization of 12 wastewater treatment plants, to ensure access to appropriate wastewater treatment for an additional 200,000 people. So far, 126 kilometers of public sewerage network have been built or reconstructed in 39 project areas across Croatia. Also, investments in the public water supply network aimed to achieve energy-efficient renovation, rehabilitation, and extension of 956 kilometers of water supply pipelines, especially in rural, mountainous, and demographically disadvantaged areas, to ensure drinking water and improved public water supply systems for ~45,000 people and reduce water losses in the public water supply systems. So far, 256 kilometers of public water supply network have been built or reconstructed in 48 project areas across Croatia. The robotics crawler cameras are used to inspect the water pipelines in a wide range of environments, including underwater and hazardous areas. Therefore, with the increasing number of wastewater and water development projects, the demand for robotics crawler cameras is increasing, boosting market growth.

Europe Robotic Crawler Camera Market Revenue and Forecast to 2030 (US\$ Million)

Europe Robotic Crawler Camera Market Segmentation

The Europe robotic crawler camera market is segmented based on component, application, end user, and country. Based on component, the Europe robotic crawler camera market is categorized into hardware, software, and services. The hardware segment held the largest market share in 2022.

By application, the Europe robotic crawler camera market is segmented into drain inspection, pipeline inspection, and tank void capacity or conduit inspection. The pipeline inspection segment held the largest market share in 2022.

In terms of end user, the Europe robotic crawler camera market is categorized into residential, commercial, municipal, and industrial. The industrial segment held the largest market share in 2022.

Based on country, the Europe robotic crawler camera market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Germany dominated the Europe robotic crawler camera market share in 2022.

AM Industrial (UK) Ltd, Rausch GmbH, Mini-Cam Ltd, Kummert GmbH, Eddyfi Technologies, iPEK International GmbH, and Inspector Systems GmbH are some of the leading players operating in the Europe robotic crawler camera market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE ROBOTIC CRAWLER CAMERA SYSTEM MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in the Value Chain

5. EUROPE ROBOTIC CRAWLER CAMERA SYSTEM MARKET - KEY MARKET DYNAMICS

- 5.1 Robotic Crawler Camera System Market - Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Increasing Government Laws and Obligations for Pipeline Assessment
 - 5.2.2 Rising Need for Sophisticated Inspection Tools for Subsea Activities
 - 5.2.3 Growing Urban Infrastructure
- 5.3 Market Restraints
 - 5.3.1 High Initial Investments
- 5.4 Market Opportunities
 - 5.4.1 Technological Advancements
 - 5.4.2 Ban on Manual Scavenging in Developing Nations
- 5.5 Future Trends

- 5.5.1 Miniaturization of Robotic Crawler Cameras
- 5.5.2 Usage of Magnetic Wheel Robots
- 5.6 Impact of Drivers and Restraints:

6. ROBOTIC CRAWLER CAMERA SYSTEM MARKET - EUROPE MARKET ANALYSIS

- 6.1 Robotic Crawler Camera System Market Revenue (US\$ Million), 2020-2030
- 6.2 Robotic Crawler Camera System Market Forecast Analysis

7. EUROPE ROBOTIC CRAWLER CAMERA SYSTEM MARKET ANALYSIS - BY COMPONENT

7.1 Hardware

- 7.1.1 Overview
- 7.1.2 Hardware: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)
 - 7.1.2.1 Europe Robotic Crawler Camera System Market - Revenue and Forecast Analysis - by Hardware

7.2 Software

- 7.2.1 Overview
- 7.2.2 Software: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

7.3 Service

- 7.3.1 Overview
- 7.3.2 Service: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE ROBOTIC CRAWLER CAMERA SYSTEM MARKET ANALYSIS - BY APPLICATION

8.1 Drain Inspection

- 8.1.1 Overview
- 8.1.2 Drain Inspection: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

8.2 Pipeline Inspection

- 8.2.1 Overview
- 8.2.2 Pipeline Inspection: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

8.3 Tank Void Capacity or Conduit Inspection

8.3.1 Overview

8.3.2 Tank Void Capacity or Conduit Inspection: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE ROBOTIC CRAWLER CAMERA SYSTEM MARKET ANALYSIS - BY END USER

9.1 Residential

9.1.1 Overview

9.1.2 Residential: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

9.2 Commercial

9.2.1 Overview

9.2.2 Commercial: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

9.3 Municipal

9.3.1 Overview

9.3.2 Municipal: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

9.4 Industrial

9.4.1 Overview

9.4.2 Industrial: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

10. EUROPE ROBOTIC CRAWLER CAMERA SYSTEM MARKET - COUNTRY ANALYSIS

10.1 Europe Robotic Crawler Camera System Market Overview

10.1.1 Europe: Robotic Crawler Camera System Market - Revenue and Forecast Analysis - by Country

10.1.1.1 Europe: Robotic Crawler Camera System Market - Revenue and Forecast Analysis - by Country

10.1.1.2 Germany: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.1 Germany: Robotic Crawler Camera System Market Breakdown, by Component

10.1.1.2.2 Germany: Robotic Crawler Camera System Market Breakdown, by Hardware

10.1.1.2.3 Germany: Robotic Crawler Camera System Market Breakdown, by Application

10.1.1.2.4 Germany: Robotic Crawler Camera System Market Breakdown, by End User

10.1.1.3 France: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.1 France: Robotic Crawler Camera System Market Breakdown, by Component

10.1.1.3.2 France: Robotic Crawler Camera System Market Breakdown, by Hardware

10.1.1.3.3 France: Robotic Crawler Camera System Market Breakdown, by Application

10.1.1.3.4 France: Robotic Crawler Camera System Market Breakdown, by End User

10.1.1.4 Italy: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.1 Italy: Robotic Crawler Camera System Market Breakdown, by Component

10.1.1.4.2 Italy: Robotic Crawler Camera System Market Breakdown, by Hardware

10.1.1.4.3 Italy: Robotic Crawler Camera System Market Breakdown, by Application

10.1.1.4.4 Italy: Robotic Crawler Camera System Market Breakdown, by End User

10.1.1.5 UK: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.1 UK: Robotic Crawler Camera System Market Breakdown, by Component

10.1.1.5.2 UK: Robotic Crawler Camera System Market Breakdown, by Hardware

10.1.1.5.3 UK: Robotic Crawler Camera System Market Breakdown, by Application

10.1.1.5.4 UK: Robotic Crawler Camera System Market Breakdown, by End User

10.1.1.6 Russia: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.1 Russia: Robotic Crawler Camera System Market Breakdown, by Component

10.1.1.6.2 Russia: Robotic Crawler Camera System Market Breakdown, by Hardware

10.1.1.6.3 Russia: Robotic Crawler Camera System Market Breakdown, by Application

10.1.1.6.4 Russia: Robotic Crawler Camera System Market Breakdown, by End User

10.1.1.7 Rest of Europe: Robotic Crawler Camera System Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.7.1 Rest of Europe: Robotic Crawler Camera System Market Breakdown, by Component

10.1.1.7.2 Rest of Europe: Robotic Crawler Camera System Market Breakdown, by Hardware

10.1.1.7.3 Rest of Europe: Robotic Crawler Camera System Market Breakdown, by Application

10.1.1.7.4 Rest of Europe: Robotic Crawler Camera System Market Breakdown, by End User

11. COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis By Key Players

11.2 Company Positioning & Concentration

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Market Initiative

12.3 Product News & Company News

12.4 Collaboration and Mergers & Acquisitions

13. COMPANY PROFILES

13.1 Rausch GmbH

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Mini-Cam Ltd

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 AM Industrial (UK) Ltd

13.3.1 Key Facts

- 13.3.2 Business Description
- 13.3.3 Products and Services
- 13.3.4 Financial Overview
- 13.3.5 SWOT Analysis
- 13.3.6 Key Developments
- 13.4 Eddyfi Technologies
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Kummert GmbH
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 iPEK International GmbH
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Inspector Systems GmbH
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments

14. APPENDIX

- 14.1 Word Index

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