

Europe Polyacrylic Acid Market Forecast to 2031 - Regional Analysis - by Form (Powder and Liquid), Application (Dispersing Agent, Anti-Scaling Agent, Thickeners, Emulsifiers, Ion-Exchanger, and Others), and End-Use Industry (Water Treatment, Personal Care & Cosmetics, Detergents & Cleaners, Leather & Textiles, Pulp & Paper, Paints & Coatings, Ceramics, and Others)

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Abstracts

The Europe polyacrylic acid market was valued at US\$ 574.54 million in 2023 and is expected to reach US\$ 764.33 million by 2031; it is estimated to register a CAGR of 3.6% from 2023 to 2031.

Rising Demand from Paper & Pulp Industry Drives Europe Polyacrylic Acid Market

The global paper & pulp industry is growing due to factors such as the expanding e-commerce sector, increasing demand for paper packaging products, and rising demand for eco-friendly packaging products. Countries in Europe such as Germany and Finland are major pulp and paper producers across the world. In Europe, paper production is concentrated in the northern European countries, including Finland, Russia, and Sweden. Europe is the second-largest pulp and paper manufacturer in the world, producing 100 million paper articles and 37 million tonnes of pulp, or over 25% of global production (The Confederation of European Paper Industries, 2021). After woodworking, the pulp and paper industry is the second-largest forest-based industry in the Europe. Polyacrylic acid is used as a scale inhibitor and dispersant in papermaking. Also, it functions as a cross-linker and adhesion promotor in papers. The rising

production of paper and pulp, fuels the polyacrylic acid market growth.

Europe Polyacrylic Acid Market Overview

According to the Federal Ministry for the Environment, Nature Conservation, Nuclear Safety and Consumer Protection report, Germany has the highest rate of wastewater reprocessing and recycling in Europe. More than 96% of the wastewater from private households and public facilities is discharged into nearby sewage treatment plants for processing. The Federal Water Act stipulates that pollutants in drainage water must be reduced in line with the best available technology. In March 2023, Germany adopted the national water strategy, which included the development of water infrastructure. Therefore, a high rate of wastewater treatment and various government initiatives are a few factors driving the demand for polyacrylic acid in the country.

Europe Polyacrylic Acid Market Revenue and Forecast to 2031 (US\$ Million)

Europe Polyacrylic Acid Market Segmentation

The Europe polyacrylic acid market is categorized into form, application, end-use industry, and country.

By form, the Europe polyacrylic acid market is segmented into powder and liquid. The liquid segment held a larger share of the Europe polyacrylic acid market share in 2023.

In terms of application, the Europe polyacrylic acid market is segmented into dispersing agent, anti-scaling agent, thickeners, emulsifiers, ion-exchanger, and others. The anti-scaling agents segment held the largest share of the Europe polyacrylic acid market share in 2023.

Based on end-use industry, the Europe polyacrylic acid market is segmented into water treatment, personal care & cosmetics, detergents & cleaners, leather & textiles, pulp & paper, paints & coatings, ceramics, and others. The water treatment segment held the largest share of the Europe polyacrylic acid market share in 2023.

Based on country, the Europe polyacrylic acid market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Germany segment held the largest share of Europe polyacrylic acid market in 2023.

Arkema SA, Ashland Inc, BASF SE, Evonik Industries AG, Glentham Life Sciences

Limited, Nippon Shokubai Co Ltd, Sumitomo Seika Chemicals Co Ltd, The Dow Chemical Co, and The Lubrizol Corp are some of the leading companies operating in the Europe polyacrylic acid market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Europe polyacrylic acid market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Europe polyacrylic acid market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Europe market trends and outlook coupled with the factors driving the Europe polyacrylic acid market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Europe Polyacrylic Acid Market

Arkema SA

Ashland Inc

BASF SE

Evonik Industries AG

Glentham Life Sciences Limited

Nippon Shokubai Co Ltd

Sumitomo Seika Chemicals Co Ltd

The Dow Chemical Co

The Lubrizol Corp

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