

Europe Platelet Rich Plasma Tube Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Usage (Skin Rejuvenation, Hair Restoration, Orthopedics, Surgical Oncology, Gynecology, and Others), Volume (Less Than 5 ML, 6 ML TO 10 ML, and More Than 10 ML), and End User (MedSpas, Dermatology Offices, Hospitals and Healthcare Practices, Tricologist Practices, and Others)

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Abstracts

The Europe platelet rich plasma tube market is expected to grow from US\$ 228.52 million in 2022 to US\$ 575.84 million by 2028. It is estimated to grow at a CAGR of 16.7% from 2022 to 2028.

Increasing Cases of Sports Injuries Drive Growth of Europe Platelet Rich Plasma Tube Market

A surge in participation in sports activities leads to associated sports injuries. PRP injections can help stimulate the healing of injured athletes who underwent a minimally invasive procedure. A PRP treatment is performed by collecting the patient's blood, followed by the separation of plasma from the blood cells via a centrifugation process. The isolated plasma is injected into the injured area. The higher level of plasma harvested in the injection comprises growth factors that stimulate faster healing and recovery of the injury. PRP injections have become popular in treating tendon, muscle, and ligament injuries. According to a report published by the National Library of Medicine in 2021, there has been an increase in injury rates among soccer players in recent years. This high incidence of sport-related injury is often attributed to sports



specialization and intense practice sessions at an early age. According to a report published by Statista Research Department in 2022, the most frequent injuries were reported among skiers in France in 2020. The lower limbs are at high risk of injury for skiers, with more than 50% of injuries recorded on the legs and knees during 2019-2020. Therefore, the rising incidence of sports injuries triggers the demand for PRP therapy among athletes, which is driving the growth of the platelet-rich plasma (PRP) tube market in Europe.

Europe Platelet Rich Plasma Tube Market Overview

Germany is among the top countries in the field of aesthetic medicine. According to the International Society of Aesthetic Plastic Surgery (ISAPS), it ranks fourth for performing a very high number of aesthetic procedures globally. In 2018, the total number of aesthetic procedures performed in the country was 922,056, accounting for ~4.0% of the total procedures across the world. In addition, a rise in the aging population is likely to result in a higher number of aesthetic procedures, as the loosening of skin is most common in this population. Per aarpinternational.org, Germany is one of five "superaged" societies across the world. By 2050, one-third of its population will be of age 65 or more. Thus, an increasing in the cases of aesthetic procedures performed in Germany contributes to the demand for platelet rich plasma tubes.

Europe Platelet Rich Plasma Tube Market Revenue and Forecast to 2028 (US\$ Million) Europe Platelet Rich Plasma Tube Market Segmentation The Europe platelet rich plasma tube market is segmented on the basis of usage, volume, end user, and country.

Based on usage, the Europe platelet rich plasma tube market is segmented into skin rejuvenation, hair restoration, orthopedics, surgical oncology, gynecology, and others. In 2022, the others segment accounted for the largest market share. The skin rejuvenation segment is further subsegmented into scars, skin aging, acne, skin ulcers, and others.

By volume, the Europe platelet rich plasma tube market is segmented into less than 5 ml, 6 ml to 10 ml, and more than 10 ml. In 2022, the more than 10 ml segment accounted for the largest market share.

The Europe platelet rich plasma tube market, in terms of end user, is segmented into MedSpas, dermatology offices, hospitals and healthcare practices, tricologist practices, and others. In 2022, the hospitals and healthcare practice segment held the largest share of the market.



Based on country, the Europe platelet rich plasma tube market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. In 2022, the Rest of Europe segment registered a largest share in the Europe platelet rich plasma tube market.

ADVIN HEALTH CARE; BIO-X; Henso Medical (Hangzhou) Co Ltd; Lingen Precision Medical Products Co Ltd; and Manso Medical Co Ltd are the leading companies operating in the Europe platelet rich plasma tube market.



Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
- 1.3.1 Europe Platelet-Rich Plasma (PRP) Tubes Market By Usage
- 1.3.2 Europe Platelet-Rich Plasma (PRP) Tubes Market By Volume
- 1.3.3 Europe Platelet-Rich Plasma (PRP) Tubes Market By End user
- 1.3.4 Europe Platelet-Rich Plasma (PRP) Tubes Market By Country

2. EUROPE PLATELET-RICH PLASMA (PRP) TUBES MARKET - KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE PLATELET-RICH PLASMA (PRP) TUBES - MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Europe PEST Analysis
- 4.3 Experts Opinion

5. EUROPE PLATELET-RICH PLASMA (PRP) TUBES MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.1.1 Rising Number of Cosmetic and Aesthetic Procedures
- 5.1.2 Increasing Cases of Sports Injuries
- 5.2 Market Restraints
- 5.2.1 High Cost and Adverse Effects of Platelet-Rich Plasma Treatment
- 5.3 Market Opportunities
- 5.3.1 Incorporation of Platelet-Rich Plasma in Regenerative Medicine
- 5.4 Impact Analysis



6. PLATELET-RICH PLASMA (PRP) TUBES MARKET- EUROPE ANALYSIS

6.1 Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue Forecast and Analysis

7. EUROPE PLATELET-RICH PLASMA (PRP) TUBES MARKET ANALYSIS - BY USAGE

- 7.1 Overview
- 7.2 Europe Platelet-Rich Plasma (PRP) Tubes Market, By Usage 2021 & 2028 (%)
- 7.3 Orthopedics
- 7.3.1 Overview
- 7.3.2 Orthopedics: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.4 Hair Restoration
- 7.4.1 Overview
- 7.4.2 Hair Restoration: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.5 Skin Rejuvenation
- 7.5.1 Overview
- 7.5.2 Skin Rejuvenation: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.5.3 Skin Aging
- 7.5.3.1 Overview
- 7.5.3.2 Skin Aging: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.5.4 Scars
- 7.5.4.1 Overview
- 7.5.4.2 Scars: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.5.5 Acne
- **7.5.5.1 Overview**
- 7.5.5.2 Acne: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.5.6 Skin Ulcers
- 7.5.6.1 Overview
- 7.5.6.2 Skin Ulcers: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- **7.5.7 Others**
- 7.5.7.1 Overview



- 7.5.7.2 Others: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.6 Gynaecology
- 7.6.1 Overview
- 7.6.2 Gynaecology: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.7 Surgical Oncology
- 7.7.1 Overview
- 7.7.2 Surgical Oncology: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 7.8 Others
- 7.8.1 Overview
- 7.8.2 Others: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)

8. EUROPE PLATELET-RICH PLASMA (PRP) TUBES MARKET ANALYSIS - BY VOLUME

- 8.1 Overview
- 8.2 Europe Platelet-Rich Plasma (PRP) Tubes Market, By Volume (2021 and 2028)
- 8.3 More Than 10ml
- 8.3.1 Overview
- 8.3.2 More Than 10ml: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 8.4 6ml to 10ml
- 8.4.1 Overview
- 8.4.2 6ml to 10ml: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 8.5 Less than 5ml
- 8.5.1 Overview
- 8.5.2 Less than 5ml: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)

9. EUROPE PLATELET-RICH PLASMA (PRP) TUBES MARKET ANALYSIS - BY END USER

- 9.1 Overview
- 9.2 Europe Platelet-Rich Plasma (PRP) Tubes Market, By End User (2021 and 2028)
- 9.3 Hospitals & Healthcare Practices



- 9.3.1 Overview
- 9.3.2 Hospitals & Healthcare Practices: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 9.4 Dermatology Office
- 9.4.1 Overview
- 9.4.2 Dermatology Office: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 9.5 MedSpa
- 9.5.1 Overview
- 9.5.2 MedSpa: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 9.6 Tricologist
- 9.6.1 Overview
- 9.6.2 Tricologist: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- 9.7 Others
- 9.7.1 Overview
- 9.7.2 Others: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)

10. EUROPE PLATELET-RICH PLASMA (PRP) TUBES MARKET - REVENUE AND FORECAST TO 2028 - COUNTRY ANALYSIS

- 10.1 Overview
- 10.1.1 Overview
- 10.1.2 Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Country, 2021 & 2028 (%)
- 10.1.2.1 Germany: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.1.1 Overview
- 10.1.2.1.2 Germany: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.1.3 Germany: Platelet-Rich Plasma (PRP) Tubes Market, by Usage Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.1.3.1 Germany: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation, 2020-2028 (US\$ Million)
- 10.1.2.1.4 Germany: Platelet-Rich Plasma (PRP) Tubes Market, by Volume, 2020-2028 (US\$ Million)
- 10.1.2.1.5 Germany: Platelet-Rich Plasma (PRP) Tubes Market, by End User, 2020-2028 (US\$ Million)



- 10.1.2.2 France: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.2.1 Overview
- 10.1.2.2.2 France: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.2.3 France: Platelet-Rich Plasma (PRP) Tubes Market, by Usage Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.2.3.1 France: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation, 2020-2028 (US\$ Million)
- 10.1.2.2.4 France: Platelet-Rich Plasma (PRP) Tubes Market, by Volume, 2020-2028 (US\$ Million)
- 10.1.2.2.5 France: Platelet-Rich Plasma (PRP) Tubes Market, by End User, 2020-2028 (US\$ Million)
- 10.1.2.3 UK: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.3.1 Overview
- 10.1.2.3.2 UK: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.3.3 UK: Platelet-Rich Plasma (PRP) Tubes Market, by Usage Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.3.3.1 UK: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation, 2020-2028 (US\$ Million)
- 10.1.2.3.4 UK: Platelet-Rich Plasma (PRP) Tubes Market, by Volume, 2020-2028 (US\$ Million)
- 10.1.2.3.5 UK: Platelet-Rich Plasma (PRP) Tubes Market, by End User, 2020-2028 (US\$ Million)
- 10.1.2.4 Italy: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.4.1 Overview
- 10.1.2.4.2 Italy: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.4.3 Italy: Platelet-Rich Plasma (PRP) Tubes Market, by Usage Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.4.3.1 Italy: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation, 2020-2028 (US\$ Million)
- 10.1.2.4.4 Italy: Platelet-Rich Plasma (PRP) Tubes Market, by Volume, 2020-2028 (US\$ Million)
- 10.1.2.4.5 Italy: Platelet-Rich Plasma (PRP) Tubes Market, by End User, 2020-2028 (US\$ Million)



- 10.1.2.5 Spain: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.5.1 Overview
- 10.1.2.5.2 Spain: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.5.3 Spain: Platelet-Rich Plasma (PRP) Tubes Market, by Usage Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.5.3.1 Spain: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation, 2020-2028 (US\$ Million)
- 10.1.2.5.4 Spain: Platelet-Rich Plasma (PRP) Tubes Market, by Volume, 2020-2028 (US\$ Million)
- 10.1.2.5.5 Spain: Platelet-Rich Plasma (PRP) Tubes Market, by End User, 2020-2028 (US\$ Million)
- 10.1.2.6 Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.6.1 Overview
- 10.1.2.6.2 Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.6.3 Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Usage Revenue and Forecast to 2028 (US\$ Million)
- 10.1.2.6.3.1 Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation, 2020-2028 (US\$ Million)
- 10.1.2.6.4 Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Volume, 2020-2028 (US\$ Million)
- 10.1.2.6.5 Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market, by End User, 2020-2028 (US\$ Million)

11. COMPANY PROFILES

- 11.1 Manso Medical Co Ltd
- 11.1.1 Key Facts
- 11.1.2 Business Description
- 11.1.3 Products and Services
- 11.1.4 Financial Overview
- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 Lingen Precision Medical Products Co Ltd
- 11.2.1 Key Facts
- 11.2.2 Business Description



- 11.2.3 Products and Services
- 11.2.4 Financial Overview
- 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 Henso Medical (Hangzhou) Co Ltd
- 11.3.1 Key Facts
- 11.3.2 Business Description
- 11.3.3 Products and Services
- 11.3.4 Financial Overview
- 11.3.5 SWOT Analysis
- 11.3.6 Key Developments
- 11.4 AdvaCare Pharma USA LLC
- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 BIO-X
- 11.5.1 Key Facts
- 11.5.2 Business Description
- 11.5.3 Products and Services
- 11.5.4 Financial Overview
- 11.5.5 SWOT Analysis
- 11.5.6 Key Developments
- 11.6 ADVIN HEALTH CARE
- 11.6.1 Key Facts
- 11.6.2 Business Description
- 11.6.3 Products and Services
- 11.6.4 Financial Overview
- 11.6.5 SWOT Analysis
- 11.6.6 Key Developments

12. APPENDIX

- 12.1 About The Insight Partners
- 12.2 Glossary of Terms



List Of Tables

LIST OF TABLES

Table 1. Europe Platelet-Rich Plasma (PRP) Tubes Market, Revenue and Forecast, 2019-2028 (US\$ Million)

Table 2. Germany: Platelet-Rich Plasma (PRP) Tubes Market, by Usage - Revenue and Forecast to 2028 (US\$ Million)

Table 3. Germany: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation - Revenue and Forecast to 2028 (US\$ Million)

Table 4. Germany: Platelet-Rich Plasma (PRP) Tubes Market, by Volume - Revenue and Forecast to 2028 (US\$ Million)

Table 5. Germany: Platelet-Rich Plasma (PRP) Tubes Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 6. France: Platelet-Rich Plasma (PRP) Tubes Market, by Usage - Revenue and Forecast to 2028 (US\$ Million)

Table 7. France: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation - Revenue and Forecast to 2028 (US\$ Million)

Table 8. France: Platelet-Rich Plasma (PRP) Tubes Market, by Volume - Revenue and Forecast to 2028 (US\$ Million)

Table 9. France: Platelet-Rich Plasma (PRP) Tubes Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 10. UK: Platelet-Rich Plasma (PRP) Tubes Market, by Usage - Revenue and Forecast to 2028 (US\$ Million)

Table 11. UK: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation - Revenue and Forecast to 2028 (US\$ Million)

Table 12. UK: Platelet-Rich Plasma (PRP) Tubes Market, by Volume - Revenue and Forecast to 2028 (US\$ Million)

Table 13. UK: Platelet-Rich Plasma (PRP) Tubes Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 14. Italy: Platelet-Rich Plasma (PRP) Tubes Market, by Usage - Revenue and Forecast to 2028 (US\$ Million)

Table 15. Italy: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation - Revenue and Forecast to 2028 (US\$ Million)

Table 16. Italy: Platelet-Rich Plasma (PRP) Tubes Market, by Volume - Revenue and Forecast to 2028 (US\$ Million)

Table 17. Italy: Platelet-Rich Plasma (PRP) Tubes Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 18. Spain: Platelet-Rich Plasma (PRP) Tubes Market, by Usage - Revenue and



Forecast to 2028 (US\$ Million)

Table 19. Spain: Platelet-Rich Plasma (PRP) Tubes Market, by Skin Rejuvenation -

Revenue and Forecast to 2028 (US\$ Million)

Table 20. Spain: Platelet-Rich Plasma (PRP) Tubes Market, by Volume - Revenue and

Forecast to 2028 (US\$ Million)

Table 21. Spain: Platelet-Rich Plasma (PRP) Tubes Market, by End User - Revenue

and Forecast to 2028 (US\$ Million)

Table 22. Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Usage -

Revenue and Forecast to 2028 (US\$ Million)

Table 23. Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Skin

Rejuvenation - Revenue and Forecast to 2028 (US\$ Million)

Table 24. Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Volume -

Revenue and Forecast to 2028 (US\$ Million)

Table 25. Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market, by End User -

Revenue and Forecast to 2028 (US\$ Million)

Table 26. Glossary of Terms



List Of Figures

LIST OF FIGURES

- Figure 1. Europe Platelet-Rich Plasma (PRP) Tubes Market Segmentation
- Figure 2. Europe Platelet-Rich Plasma (PRP) Tubes Market Segmentation, By Country
- Figure 3. Europe Platelet-Rich Plasma (PRP) Tubes Market Overview
- Figure 4. Orthopedics by Usage Segment Held Largest Share of the Europe Platelet-Rich Plasma (PRP) Tubes Market
- Figure 5. Rest of Europe to Show Significant Growth During Forecast Period
- Figure 6. Europe PEST Analysis
- Figure 7. Experts Opinion
- Figure 8. Europe Platelet-Rich Plasma (PRP) Tubes Market Impact Analysis of Driver and Restraints
- Figure 9. Europe Platelet-Rich Plasma (PRP) Tubes Market- Revenue Forecast and Analysis 2021 2028
- Figure 10. Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue Share, By Usage 2021 & 2028 (%)
- Figure 11. Orthopedics: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 12. Hair Restoration: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 13. Skin Rejuvenation: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 14. Skin Aging: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 15. Scars: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 16. Acne: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 17. Skin Ulcers: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 18. Others: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 19. Gynaecology: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 20. Surgical Oncology: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and Forecast to 2028 (US\$ Million)
- Figure 21. Others: Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue, and



Forecast to 2028 (US\$ Million)

Figure 22. Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue Share, By Volume (2021 and 2028)

Figure 23. More Than 10ml: Europe Platelet-Rich Plasma (PRP) Tubes Market - Revenue, and Forecast to 2028 (US\$ Million)

Figure 24. 6ml to 10ml: Europe Platelet-Rich Plasma (PRP) Tubes Market - Revenue, and Forecast to 2028 (US\$ Million)

Figure 25. Less than 5ml: Europe Platelet-Rich Plasma (PRP) Tubes Market - Revenue, and Forecast to 2028 (US\$ Million)

Figure 26. Europe Platelet-Rich Plasma (PRP) Tubes Market Revenue Share, By End User (2021 and 2028)

Figure 27. Hospitals & Healthcare Practices: Europe Platelet-Rich Plasma (PRP) Tubes Market - Revenue, and Forecast to 2028 (US\$ Million)

Figure 28. Dermatology Office: Europe Platelet-Rich Plasma (PRP) Tubes Market - Revenue, and Forecast to 2028 (US\$ Million)

Figure 29. MedSpa: Europe Platelet-Rich Plasma (PRP) Tubes Market - Revenue, and Forecast to 2028 (US\$ Million)

Figure 30. Tricologist: Europe Platelet-Rich Plasma (PRP) Tubes Market - Revenue, and Forecast to 2028 (US\$ Million)

Figure 31. Others: Europe Platelet-Rich Plasma (PRP) Tubes Market - Revenue, and Forecast to 2028 (US\$ Million)

Figure 32. Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Key Country - Revenue (2021) (US\$ Million)

Figure 33. Europe: Platelet-Rich Plasma (PRP) Tubes Market, by Country, 2021 & 2028 (%)

Figure 34. Germany: Platelet-Rich Plasma (PRP) Tubes Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 35. France: Platelet-Rich Plasma (PRP) Tubes Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 36. UK: Platelet-Rich Plasma (PRP) Tubes Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 37. Italy: Platelet-Rich Plasma (PRP) Tubes Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 38. Spain: Platelet-Rich Plasma (PRP) Tubes Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 39. Rest of Europe: Platelet-Rich Plasma (PRP) Tubes Market - Revenue and Forecast to 2028 (US\$ Million)



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