

Europe Plastic Pipes Market Forecast to 2031- Regional Analysis- by Type [Corrugated (Single-Wall and Multi-Wall) and Smooth wall], Material Type (Polyvinyl Chloride, High-Density Polyethylene, Polypropylene, and Others), Application (Water Supply, Sewage and Drainage, Irrigation, Gas Distribution, and Others), and End-Use Industry (Construction and Infrastructure, Water and Wastewater Management, Oil and Gas, and Others)

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Abstracts

The Europe plastic pipes market was valued at US\$ 13,900.26 million in 2023 and is projected to reach US\$ 21,229.74 million by 2031; it is anticipated to register a CAGR of 5.4% from 2023 to 2031.

Surging Water and Wastewater Infrastructure Development Fuels Europe Plastic Pipes Market

Urban wastewater treatment plants that integrate resource recovery and energy production processes with clean water production contribute significantly to the sustainable development of any country. Over the past two decades, the demand for wastewater treatment has increased due to the trend of recovering water from energy generation processes. A report published by the United Nations Department of Economic and Social Affairs in 2022 highlights the rising interdependency of water and energy generation, with the increasing demand for each of these resources in many regions. According to the current policy scenario of the International Energy Agency, energy consumption is projected to increase by 50% by 2035, boosting water

consumption of the energy sector by 85%.

Plastic pipes are an important part of modern water and wastewater infrastructure due to their durability and ease of installation. These pipes are used in water supply, wastewater collection, and stormwater management. In 2023, Thames Water (UK) announced that, over the next two years, it will invest US\$ 2 billion (?1.6 billion) in its sewer networks and sewage treatment facilities. The goal of this investment is to lower storm discharges and pollution incidents by making major improvements to wastewater treatment plants and sewerage networks. As compared to the 2020 baseline, it will assist Thames Water in fulfilling its objective to cut the total annual duration of discharges by 50% by 2030. One of the commitments made is to reduce discharges in especially sensitive catchments by 80%. Also, in 2020, Suez and Vauban Infrastructure invested approximately US\$ 1 billion in France for water and wastewater infrastructure projects.

Stringent government regulations regarding wastewater management, such as the treatment of industrial effluents prior to releasing them in waterbodies, have further prompted the development of wastewater infrastructure. Thus, the surge in water and wastewater infrastructure development fuels the market growth.

Europe Plastic Pipes Market Overview

Spain, Denmark, Poland, Austria, Finland, the Netherlands, Hungary, Romania, Estonia, Greece, Switzerland, and Norway are the major countries contributing to the plastic pipes market in the Rest of Europe. Construction is one of the significant sectors of Poland's GDP; the construction market held ~10% of GDP in 2022. According to the European Construction Industry Federation (FICE), in 2022, the construction output of Hungary was US\$ 20.76 billion, approximately 6.3% higher than in 2021. In 2022, SUEZ and the Municipality of CZERNICA signed a 33-year contract for the building and management of a wastewater treatment plant in Poland. SUEZ aims to build a water treatment capacity of 1.46 million cubic meters/year. The demand for building materials and plastic pipes is likely to propel as the country invests in infrastructure development and construction projects. Therefore, the expanding end-use industries propel the demand for plastic pipes in the Rest of Europe.

Europe Plastic Pipes Market Revenue and Forecast to 2031 (US\$ Million)

Europe Plastic Pipes Market Segmentation

The Europe plastic pipes market is categorized into type, material type, application, end-use industry, and country.

Based on type, the Europe plastic pipes market is bifurcated into corrugated and smooth wall. The smooth wall segment held a larger market share in 2023.

By material type, the Europe plastic pipes market is divided into polyvinyl chloride, high-density polyethylene, polypropylene, and others. The polyvinyl chloride segment held the largest market share in 2023.

In the terms of application, the Europe plastic pipes market is segmented into water supply, sewage and drainage, irrigation, gas distribution, and others. The water supply segment held the largest market share in 2023.

Based on end-use industry, the Europe plastic pipes market is segmented into construction and infrastructure, water and wastewater management, oil and gas, and others. The construction and infrastructure segment held the largest market share in 2023.

By country, the Europe plastic pipes market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The Rest of Europe dominated the Europe plastic pipes market share in 2023.

Advanced Drainage Systems Inc, Aliaxis Holdings SA, Genuit Group Plc, Georg Fischer Ltd, LUNA PLAST, Orbia, Reboca, Sekisui Chemical Co Ltd, Vasen Europe, and Wienerberger AG are some of the leading companies operating in the Europe plastic pipes market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Europe plastic pipes market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Europe plastic pipes market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Europe market trends and outlook coupled with the factors driving the Europe plastic pipes market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Europe Plastic Pipes Market

Advanced Drainage Systems Inc

Aliaxis Holdings SA

Genuit Group Plc

Georg Fischer Ltd

LUNA PLAST

Orbia

Reboca

Sekisui Chemical Co Ltd

Vasen Europe

Wienerberger AG

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