

Europe Pediatric Masks Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The pediatric masks market in Europe was valued at approximately USD 242.63 million in 2023 and is projected to grow to USD 346.28 million by 2031, reflecting a compound annual growth rate (CAGR) of 4.5% during the forecast period from 2023 to 2031.

Key Driver: Increased Training for Healthcare Providers

One of the primary drivers of the pediatric masks market in Europe is the rising incidence of respiratory illnesses among children, which has led to a higher number of emergency visits to healthcare facilities. Given that pediatric anatomy differs from that of adults, specialized care is essential for effective treatment. To improve outcomes, various organizations and institutions are implementing training programs focused on pediatric care and the management of respiratory emergencies.

Simulation-based training initiatives are being developed to enhance recovery rates and reduce child mortality associated with respiratory conditions. A notable example is the Helping Babies Breathe (HBB) program, initiated by the American Academy of Pediatrics in 2010. This program trains healthcare providers in critical neonatal resuscitation techniques, emphasizing the importance of the first minute after birth. HBB has successfully reached over 77 countries and trained more than 400,000 healthcare professionals, significantly decreasing newborn mortality rates due to breathing difficulties. Consequently, the rise in simulation-based training for healthcare providers is a significant factor propelling the demand for pediatric masks.

Overview of the Europe Pediatric Masks Market

Germany stands out in the European pediatric masks market due to its strong infrastructure for developing new medical devices aimed at treating respiratory conditions. The presence of leading healthcare companies in Germany enables effective business operations, contributing to the growth of the pediatric mask segment in the country. Additionally, the increasing prevalence of respiratory diseases is driving the demand for pediatric masks in Germany.

Market Segmentation Analysis

The Europe pediatric masks market is segmented based on product type, modality, end user, and country:

1. **Product Type:** The market is divided into oxygen masks, nasal cannulas, sleep apnea masks, and other types. In 2023, the oxygen mask segment accounted for the largest share of the market.
2. **Modality:** The market is categorized into disposable and reusable masks. The disposable masks segment held a larger market share in 2023, reflecting a preference for single-use products in healthcare settings.
3. **End Users:** The market is segmented into hospitals, specialty clinics, ambulatory surgical centers, diagnostic centers, and others. Hospitals represented the largest share of the market in 2023, as they are the primary users of pediatric masks.
4. **Country:** The market is analyzed by country, including Germany, the UK, France, Italy, Spain, and the Rest of Europe. Germany led the market in 2023, driven by its robust healthcare infrastructure and high demand for pediatric respiratory care.

Leading Companies in the Market

Several prominent companies are key players in the European pediatric masks market, including:

Ambu AS

Armstrong Medical Ltd

Besmed Health Business Corp

BLS Systems Limited

Circadiance

Dragerwerk AG & Co KGaA

Dynarex Corp

Fisher & Paykel Healthcare Corp Ltd

Flexicare (Group) Limited

Intersurgical Ltd

Koninklijke Philips NV

ResMed Inc

Sleepnet Corporation

SunMed Group Holdings LLC (AirLife)

These companies are actively involved in the development and distribution of pediatric masks, contributing to the overall growth and innovation within the market.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. EUROPE PEDIATRIC MASKS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis

5. EUROPE PEDIATRIC MASKS MARKET - KEY MARKET DYNAMICS

- 5.1 Europe Pediatric Masks Market - Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Increasing Prevalence of Respiratory Disorders
 - 5.2.2 Increasing Training Programs for Healthcare Providers
- 5.3 Market Restraints
 - 5.3.1 Lack of Reimbursement Policies in Emerging Economies
- 5.4 Market Opportunities
 - 5.4.1 Growing Demand for Single-Use Pediatric Masks
- 5.5 Future Trends
 - 5.5.1 Increasing Research and Development Activities and Growing Investments in Healthcare

5.6 Impact of Drivers and Restraints:

6. EUROPE PEDIATRIC MASKS MARKET - ANALYSIS

6.1 Europe Pediatric Masks Market Revenue (US\$ Million), 2021-2031

6.2 Europe Pediatric Masks Market Forecast Analysis

7. EUROPE PEDIATRIC MASKS MARKET ANALYSIS - BY PRODUCT TYPE

7.1 Oxygen Mask

7.1.1 Overview

7.1.2 Oxygen Mask: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.2 Nasal Cannula

7.2.1 Overview

7.2.2 Nasal Cannula: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.3 Sleep Apnea Mask

7.3.1 Overview

7.3.2 Sleep Apnea Mask: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

7.4 Others

7.4.1 Overview

7.4.2 Others: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8. EUROPE PEDIATRIC MASKS MARKET ANALYSIS - BY MODALITY

8.1 Disposable

8.1.1 Overview

8.1.2 Disposable: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

8.2 Reusable

8.2.1 Overview

8.2.2 Reusable: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9. EUROPE PEDIATRIC MASKS MARKET ANALYSIS - BY END USER

9.1 Hospitals

9.1.1 Overview

9.1.2 Hospitals: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.2 Specialty Clinics

9.2.1 Overview

9.2.2 Specialty Clinics: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.3 Ambulatory Surgical Centers

9.3.1 Overview

9.3.2 Ambulatory Surgical Centers: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.4 Diagnostic Centers

9.4.1 Overview

9.4.2 Diagnostic Centers: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

10. EUROPE PEDIATRIC MASKS MARKET - COUNTRY ANALYSIS

10.1 Europe

10.1.1 Europe Pediatric Masks Market - Revenue and Forecast Analysis - by Country

10.1.1.1 Europe Pediatric Masks Market - Revenue and Forecast Analysis - by Country

10.1.1.2 Germany: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

10.1.1.2.1 Germany: Europe Pediatric Masks Market Share - by Product Type

10.1.1.2.2 Germany: Europe Pediatric Masks Market Share - by Modality

10.1.1.2.3 Germany: Europe Pediatric Masks Market Share - by End User

10.1.1.3 United Kingdom: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

10.1.1.3.1 United Kingdom: Europe Pediatric Masks Market Share - by Product Type

10.1.1.3.2 United Kingdom: Europe Pediatric Masks Market Share - by Modality

10.1.1.3.3 United Kingdom: Europe Pediatric Masks Market Share - by End User

10.1.1.4 France: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

- 10.1.1.4.1 France: Europe Pediatric Masks Market Share - by Product Type
- 10.1.1.4.2 France: Europe Pediatric Masks Market Share - by Modality
- 10.1.1.4.3 France: Europe Pediatric Masks Market Share - by End User
- 10.1.1.5 Italy: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
 - 10.1.1.5.1 Italy: Europe Pediatric Masks Market Share - by Product Type
 - 10.1.1.5.2 Italy: Europe Pediatric Masks Market Share - by Modality
 - 10.1.1.5.3 Italy: Europe Pediatric Masks Market Share - by End User
- 10.1.1.6 Spain: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
 - 10.1.1.6.1 Spain: Europe Pediatric Masks Market Share - by Product Type
 - 10.1.1.6.2 Spain: Europe Pediatric Masks Market Share - by Modality
 - 10.1.1.6.3 Spain: Europe Pediatric Masks Market Share - by End User
- 10.1.1.7 Rest of Europe: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
 - 10.1.1.7.1 Rest of Europe: Europe Pediatric Masks Market Share - by Product Type
 - 10.1.1.7.2 Rest of Europe: Europe Pediatric Masks Market Share - by Modality
 - 10.1.1.7.3 Rest of Europe: Europe Pediatric Masks Market Share - by End User

11. COMPANY PROFILES

- 11.1 Koninklijke Philips NV
 - 11.1.1 Key Facts
 - 11.1.2 Business Description
 - 11.1.3 Products and Services
 - 11.1.4 Financial Overview
 - 11.1.5 SWOT Analysis
 - 11.1.6 Key Developments
- 11.2 ResMed Inc
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Developments
- 11.3 BLS Systems Limited
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services

- 11.3.4 Financial Overview
- 11.3.5 SWOT Analysis
- 11.3.6 Key Developments
- 11.4 Besmed Health Business Corp
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Flexicare (Group) Limited
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Sleepnet Corporation.
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Circadiance.
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 11.8 Dynarex Corp
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments
- 11.9 Intersurgical Ltd

- 11.9.1 Key Facts
- 11.9.2 Business Description
- 11.9.3 Products and Services
- 11.9.4 Financial Overview
- 11.9.5 SWOT Analysis
- 11.9.6 Key Developments
- 11.10 Armstrong Medical Ltd
 - 11.10.1 Key Facts
 - 11.10.2 Business Description
 - 11.10.3 Products and Services
 - 11.10.4 Financial Overview
 - 11.10.5 SWOT Analysis
 - 11.10.6 Key Developments
- 11.11 Ambu AS
 - 11.11.1 Key Facts
 - 11.11.2 Business Description
 - 11.11.3 Products and Services
 - 11.11.4 Financial Overview
 - 11.11.5 SWOT Analysis
 - 11.11.6 Key Developments
- 11.12 SunMed Group Holdings LLC (AirLife)
 - 11.12.1 Key Facts
 - 11.12.2 Business Description
 - 11.12.3 Products and Services
 - 11.12.4 Financial Overview
 - 11.12.5 SWOT Analysis
 - 11.12.6 Key Developments
- 11.13 Dragerwerk AG & Co KGaA
 - 11.13.1 Key Facts
 - 11.13.2 Business Description
 - 11.13.3 Products and Services
 - 11.13.4 Financial Overview
 - 11.13.5 SWOT Analysis
 - 11.13.6 Key Developments
- 11.14 Fisher & Paykel Healthcare Corp Ltd
 - 11.14.1 Key Facts
 - 11.14.2 Business Description
 - 11.14.3 Products and Services
 - 11.14.4 Financial Overview

11.14.5 SWOT Analysis

11.14.6 Key Developments

12. APPENDIX

12.1 About Us

12.2 List of Abbreviations

List Of Tables

LIST OF TABLES

Table 1. Europe Pediatric Masks Market Segmentation

Table 2. Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Table 3. Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Product Type

Table 4. Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Modality

Table 5. Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by End User

Table 6. Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Country

Table 7. Germany: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 8. Germany: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Modality

Table 9. Germany: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 10. United Kingdom: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 11. United Kingdom: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Modality

Table 12. United Kingdom: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 13. France: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 14. France: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Modality

Table 15. France: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 16. Italy: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 17. Italy: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Modality

Table 18. Italy: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 19. Spain: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 20. Spain: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Modality

Table 21. Spain: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 22. Rest of Europe: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 23. Rest of Europe: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Modality

Table 24. Rest of Europe: Europe Pediatric Masks Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 25. List of Abbreviations

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Pediatric Masks Market Segmentation - Country
- Figure 2. PEST Analysis
- Figure 3. Impact Analysis of Drivers and Restraints
- Figure 4. Europe Pediatric Masks Market Revenue (US\$ Million), 2021-2031
- Figure 5. Europe Pediatric Masks Market Share (%) - by Product Type (2023 and 2031)
- Figure 6. Oxygen Mask: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 7. Nasal Cannula: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 8. Sleep Apnea Mask: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 9. Others: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 10. Europe Pediatric Masks Market Share (%) - by Modality (2023 and 2031)
- Figure 11. Disposable: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 12. Reusable: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 13. Europe Pediatric Masks Market Share (%) - by End User (2023 and 2031)
- Figure 14. Hospitals: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 15. Specialty Clinics: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 16. Ambulatory Surgical Centers: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 17. Diagnostic Centers: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 18. Others: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 19. Europe Pediatric Masks Market Breakdown, by Key Countries, 2023 and 2031 (%)
- Figure 20. Germany: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- Figure 21. United Kingdom: Europe Pediatric Masks Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 22. France: Europe Pediatric Masks Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 23. Italy: Europe Pediatric Masks Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 24. Spain: Europe Pediatric Masks Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 25. Rest of Europe: Europe Pediatric Masks Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

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