

Europe Patient Simulators Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Product (Adult Patient Simulator, Infant Simulator, and Childbirth Simulator) and End User (Academic Institutes, Hospitals, and Military Organizations)

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Abstracts

The Europe patient simulators market is expected to grow from US\$ 555.08 million in 2022 to US\$ 1,279.21 million by 2028. It is estimated to register a CAGR of 14.9% from 2022 to 2028.

Use of Patient Simulators for Training Purposes Fueling Europe Patient Simulators Market Growth

Patient simulation allows healthcare practitioners and students to develop technical and professional skills required in their chosen fields without the risks inherent in managing human patients. Training models not only allow students to acquire hands-on practice, but they also provide an excellent visual. The high-fidelity simulators have pulses, breath, heart rhythms, and blood pressure that can be detected and displayed on real medical equipment, just as on live patients. These features engage the learner's emotions and provide a realistic learning environment, allowing them to be immersed in the exercise and treat the simulated patient just as they would a live patient. The use of simulation-based training tools in surgery is rapidly increasing and has shown favorable alternative training modes allowing for surgical skill enhancement despite workplace pressures. The major role of simulation is to train those preparing for or working in healthcare delivery.

Simulation is the only teaching method that provides repeated hands-on experience with real-time feedback in a safe, controlled environment without causing any harm or inconvenience to real patients. The need for simulator training for in-service education of existing healthcare professionals is growing rapidly and has been amplified by the COVID-19 pandemic. Thus, the growing use of simulators in teaching hospitals, nursing

schools, military medical training, and paramedic training centers for training purposes is driving the Europe patient simulators market .

Europe Patient Simulators Market Overview

The Europe patient simulators market is segmented into Germany, the UK, France, Italy, Spain, and the Rest of Europe. Germany dominated the Europe patient simulators market in 2022. Germany has increased health spending, boosting healthcare training for medical graduates. For instance, in April 2022, The Federal Statistical Office (Destatis) reported that health spending in 2020 was 26.8 billion euros, or 6.5 percent higher than in 2019. Further, patient manikins are widely used for training medical professionals and students to treat patients, practice surgical procedures, and administer drugs. There is an increase in the incidence of various noncommunicable and infectious diseases in Germany. The Institute for Health Metrics and Evaluation (IHME) reported a significant increase in deaths between 2009 and 2019 due to various diseases such as ischemic heart disease (9.5%), stroke (10.7%), COPD (28.5%), chronic kidney disease (42.7%), hypertensive heart disease (28.7%), lower respiratory infect (17.7%), and diabetes (15.8%). The rise in diseases will propel the demand for training medical professionals and graduates for surgical and drug administration purposes. Additionally, the number of medical graduates has increased in Germany. For instance, according to the Organisation for Economic Co-operation and Development (OECD), the number of medical graduates in 2020 was 12.030 graduates per 100,000 inhabitants, an increase from 11.280 graduates per 100,000 inhabitants in 2015. Also, in 2020, the number of nursing graduates was 43.110 graduates per 100,000 inhabitants.

Europe Patient Simulators Market Revenue and Forecast to 2028 (US\$ Million)

Europe Patient Simulators Market Segmentation

The Europe patient simulators market is segmented based on product, end user, and country.

Based on product, the Europe patient simulators market is segmented into adult patient simulator, infant simulator, and childbirth simulator. The adult patient simulator segment held the largest Europe patient simulators market share in 2022.

Based on end user, the Europe patient simulators market is segmented into academic institutes, hospitals, and military organizations. The academic institutes segment held

the largest Europe patient simulators market share in 2022.

Based on country, the Europe patient simulators market has been categorized into the UK, Germany, France, Italy, Spain, and the Rest of Europe. Germany dominated the Europe patient simulators market in 2022.

CAE Inc, Gaumard Scientific Co Inc, Kyoto Kagaku Co Ltd, Laerdal Medical AS, Limbs & Things Ltd, Mentice AB, Simulab Corp, Simulaids Ltd, Surgical Science Sweden AB, and VirtaMed AG are among the leading companies operating in the Europe patient simulators market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Europe Patient Simulators Market – By Product
 - 1.3.2 Europe Patient Simulators Market – By End User
 - 1.3.3 Europe Patient Simulators Market – By Country

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE PATIENT SIMULATORS MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Europe PEST Analysis
- 4.3 Experts Opinion

5. EUROPE PATIENT SIMULATORS MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Use of Patient Simulators for Training Purposes
 - 5.1.2 Increase in Demand for Minimally Invasive Treatment Methods
- 5.2 Market Restraints
 - 5.2.1 High Cost of Patient Simulators
- 5.3 Future Trends
 - 5.3.1 Growing Technological Advancements in Patient Simulators
- 5.4 Impact Analysis

6. PATIENT SIMULATORS MARKET – EUROPE ANALYSIS

6.1 Europe Patient Simulators Market Revenue Forecast and Analysis

7. EUROPE PATIENT SIMULATORS MARKET ANALYSIS – BY PRODUCT

7.1 Overview

7.2 Europe Patient Simulators Market Revenue Share, by Product 2021 & 2028 (%)

7.3 Adult Patient Simulators

7.3.1 Overview

7.3.2 Adult Patient Simulators: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Infant Simulators

7.4.1 Overview

7.4.2 Infant Simulators: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Childbirth Simulators

7.5.1 Overview

7.5.2 Childbirth Simulators: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)

8. EUROPE PATIENT SIMULATORS MARKET ANALYSIS – BY END USER

8.1 Overview

8.2 Europe Patient Simulators Market, by End User 2021 & 2028 (%)

8.3 Academic Institutes

8.3.1 Overview

8.3.2 Academic Institutes: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)

8.4 Hospitals

8.4.1 Overview

8.4.2 Hospitals: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)

8.5 Military Organizations

8.5.1 Overview

8.5.2 Military Organizations: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)

9. EUROPE PATIENT SIMULATORS MARKET – COUNTRY ANALYSIS

9.1 Overview

- 9.1.1 Europe: Patient Simulators Market, by Country, 2021 & 2028 (%)
 - 9.1.1.1 Germany: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.1.1 Overview
 - 9.1.1.1.2 Germany: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.1.3 Germany: Patient Simulators Market, by Product, 2019–2028 (US\$ Million)
 - 9.1.1.1.4 Germany: Patient Simulators Market, by End User, 2019–2028 (US\$ Million)
 - 9.1.1.2 UK: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.2.1 Overview
 - 9.1.1.2.2 UK: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.2.3 UK: Patient Simulators Market, by Product, 2019–2028 (US\$ Million)
 - 9.1.1.2.4 UK: Patient Simulators Market, by End User, 2019–2028 (US\$ Million)
 - 9.1.1.3 France: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.3.1 Overview
 - 9.1.1.3.2 France: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.3.3 France: Patient Simulators Market, by Product, 2019–2028 (US\$ Million)
 - 9.1.1.3.4 France: Patient Simulators Market, by End User, 2019–2028 (US\$ Million)
 - 9.1.1.4 Italy: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.4.1 Overview
 - 9.1.1.4.2 Italy: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.4.3 Italy: Patient Simulators Market, by Product, 2019–2028 (US\$ Million)
 - 9.1.1.4.4 Italy: Patient Simulators Market, by End User, 2019–2028 (US\$ Million)
 - 9.1.1.5 Spain: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.5.1 Overview
 - 9.1.1.5.2 Spain: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.5.3 Spain: Patient Simulators Market, by Product, 2019–2028 (US\$ Million)
 - 9.1.1.5.4 Spain: Patient Simulators Market, by End User, 2019–2028 (US\$ Million)
 - 9.1.1.6 Rest of Europe: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.6.1 Overview
 - 9.1.1.6.2 Rest of Europe: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.6.3 Rest of Europe: Patient Simulators Market, by Product, 2019–2028 (US\$ Million)
 - 9.1.1.6.4 Rest of Europe: Patient Simulators Market, by End User, 2019–2028 (US\$ Million)

Million)

10. INDUSTRY LANDSCAPE

10.1 Overview

10.2 Organic Developments

10.2.1 Overview

10.3 Inorganic Developments

10.3.1 Overview

11. COMPANY PROFILES

11.1 CAE Inc

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 Laerdal Medical AS

11.2.1 Key Facts

11.2.2 Business Description

11.2.3 Products and Services

11.2.4 Financial Overview

11.2.5 SWOT Analysis

11.2.6 Key Developments

11.3 Gaumard Scientific Co Inc

11.3.1 Key Facts

11.3.2 Business Description

11.3.3 Products and Services

11.3.4 Financial Overview

11.3.5 SWOT Analysis

11.3.6 Key Developments

11.4 Kyoto Kagaku Co Ltd

11.4.1 Key Facts

11.4.2 Business Description

11.4.3 Products and Services

11.4.4 Financial Overview

11.4.5 SWOT Analysis

- 11.4.6 Key Developments
- 11.5 Surgical Science Sweden AB
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Simulab Corp
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Simulaids Ltd
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 11.8 Mentice AB
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments
- 11.9 Limbs & Things Ltd
 - 11.9.1 Key Facts
 - 11.9.2 Business Description
 - 11.9.3 Products and Services
 - 11.9.4 Financial Overview
 - 11.9.5 SWOT Analysis
 - 11.9.6 Key Developments
- 11.10 VirtaMed AG
 - 11.10.1 Key Facts
 - 11.10.2 Business Description

- 11.10.3 Products and Services
- 11.10.4 Financial Overview
- 11.10.5 SWOT Analysis
- 11.10.6 Key Developments

12. APPENDIX

- 12.1 About The Insight Partners
- 12.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. Europe Patient Simulators Market Revenue and Forecast to 2028 (US\$ Million)

Table 2. Germany Patient Simulators Market, by Product – Revenue and Forecast to 2028 (US\$ Million)

Table 3. Germany Patient Simulators Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 4. UK Patient Simulators Market, by Product – Revenue and Forecast to 2028 (US\$ Million)

Table 5. UK Patient Simulators Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 6. France Patient Simulators Market, by Product – Revenue and Forecast to 2028 (US\$ Million)

Table 7. France Patient Simulators Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 8. Italy Patient Simulators Market, by Product – Revenue and Forecast to 2028 (US\$ Million)

Table 9. Italy Patient Simulators Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 10. Spain Patient Simulators Market, by Product – Revenue and Forecast to 2028 (US\$ Million)

Table 11. Spain Patient Simulators Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 12. Rest of Europe Patient Simulators Market, by Product – Revenue and Forecast to 2028 (US\$ Million)

Table 13. Rest of Europe Patient Simulators Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 14. Organic Developments

Table 15. Inorganic Developments

Table 16. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Patient Simulators Market Segmentation
- Figure 2. Europe Patient Simulators Market – By Country
- Figure 3. Europe Patient Simulators Market Overview
- Figure 4. Europe Patient Simulators Market, By Product
- Figure 5. Europe Patient Simulators Market, By Country
- Figure 7. Europe: PEST Analysis
- Figure 8. Experts Opinion
- Figure 9. Europe Patient Simulators Market: Impact Analysis of Drivers and Restraints
- Figure 10. Europe Patient Simulators Market – Revenue Forecast and Analysis
- Figure 11. Europe Patient Simulators Market Revenue Share, by Product 2021 & 2028 (%)
- Figure 12. Adult Patient Simulators: Europe Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Infant Simulators: Europe Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 14. Childbirth Simulators: Europe Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 15. Europe Patient Simulators Market, by End User 2021 & 2028 (%)
- Figure 16. Academic Institutes: Europe Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Hospitals: Europe Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Military Organizations: Europe Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Europe: Patient Simulators Market, by Key Country – Revenue (2021) (US\$ Million)
- Figure 20. Europe: Patient Simulators Market, by Country, 2021 & 2028 (%)
- Figure 21. Germany: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 22. UK: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 23. France: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 24. Italy: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 25. Spain: Patient Simulators Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Rest of Europe: Patient Simulators Market – Revenue and Forecast to 2028
(US\$ Million)

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