

Europe Parcel Sortation System Market Forecast to 2030 – Regional Analysis – by Type (Pop-Up Sorters, Shoe Sorters, Cross Belt Sorters, Tilt Tray Sorters, Pushtray, and Others) and Application (Logistics Industry, E-Commerce Industry, Food & Beverages Industry, Post and Parcel Services, Airports, Pharmaceutical Industry, and Others)

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Abstracts

The Europe parcel sortation system market was valued at US\$ 653.72 million in 2022 and is expected to reach US\$ 1,093.03 million by 2030; it is estimated to grow at a CAGR of 6.6% from 2022 to 2030.

Significant Rise in E-Commerce Business Fuels the Europe Parcel Sortation System Market

The e-commerce industry has matured immensely over the years in developed economies as well as developing nations. Customers can purchase and receive the goods at the most convenient location through e-commerce platforms. With rise in internet penetration and the ease of online shopping, the number of products ordered online has increased. The International Telecommunication Union (ITU) predicted that over 5.3 billion people would utilize the Internet globally in 2022, representing 66% of the population and recording 6.1% increase over 2021, up from 5.1% in 2020. In addition, people are increasingly opting for online shopping, which is increasing the number of parcels in warehouses and parcel delivery centers. The parcel delivery management center needs to maintain the parcels during sortation, which is increasing the procurement of a number of technologically advanced parcel sortation systems. In addition, from receiving the goods to packaging and shipping, the state-of-the-art

sortation systems play a vital role in the e-commerce industry. Thus, the significant rise in e-commerce business is driving the parcel sortation system market.

Europe Parcel Sortation System Market Overview

The European market is a tremendously varied market comprising 50 countries. Western European countries are more developed than NORDIC and other Eastern European countries. As a result, the countries are seeing more breakthroughs and advancements in automation in Western Europe. The NORDIC countries are home to many small and medium enterprises (SMEs) that do not have a high need for automated storage warehouses. There is a significant need for fast, highly precise deliveries across Europe, driven by online purchasing habits and a post-pandemic boom. However, consumers increasingly expect next-day or even same-day deliveries; getting a box from A (the point of order) to B (the doorstep) in less than 24 hours requires a massively sophisticated and advanced supply chain. Automation is the key to unlocking Europe's parcel sortation technology sector's growth potential.

Europe Parcel Sortation System Market Revenue and Forecast to 2030 (US\$ Mn)

Europe Parcel Sortation System Market Segmentation

The Europe parcel sortation system market is segmented type, application, and country.

Based on type, the Europe parcel sortation system market is segmented into pop-up sorters, shoe sorters, cross belt sorters, tilt tray sorters, pushtray, and others. The cross belt sorters segment held the largest market share in 2022.

Based on application, the Europe parcel sortation system market is segmented into logistics industry, e-commerce industry, food & beverages industry, post and parcel services, airports, pharmaceutical industry, and others. The others segment held the largest market share in 2022.

Based on country, the Europe parcel sortation system market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Germany dominated the Europe parcel sortation system market share in 2022.

BEUMER Group GmbH & Co KG, Daifuku Co Ltd, Honeywell International Inc, Interroll Holding GmbH, Siemens Logistics GmbH, Vanderlande Industries BV, and Viastore SYSTEMS GmbH are the leading companies operating in the Europe parcel sortation

system market.

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