

Europe Organic Fertilizers Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Source (Plant, Animal, and Mineral), Form (Dry and Liquid), Crop Type (Fruits and Vegetables, Cereals and Grains, Turf and Ornamental, Flower and Nursery, Tree Crop, Legumes, Herbs and Spices, Oilseeds, and Others), and Country

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Abstracts

The Europe organic fertilizers market size is projected to reach US\$ 4.01 billion by 2031 from US\$ 2.58 billion in 2024. The market is expected to register a CAGR of 6.6% during 2025-2031.

Germany, France, Italy, and the UK are leading the markets for organic fertilizers. As per the World of Organic Agriculture 2024 report, the retail sales of organic products in 2022 amounted to US\$ 55 billion in Europe. According to the Benefert BV, France leads the EU with 2.9 million organic hectares, followed by Spain, Italy, and Germany. Austria, Estonia, and Sweden have the largest shares of organic farmland. Germany is a significant consumer of organic fertilizers in the region. According to the Institute of Farm Economics, as of 2023, 36,680 farms in Germany, occupying ~1.89 million hectares, were operating according to organic farming standards. Thus, the government policies for sustainable agriculture and a shift toward organic farming practices bolster the organic fertilizers market growth in Europe.

Key companies in the Europe organic fertilizer market are implementing several strategic initiatives to expand their market presence, enhance crop sustainability, and

meet surging consumer demands. These initiatives focus on supply chain improvements, technological advancements, certification programs, partnerships, and research and development investments. Organic food producers, retailers, agribusiness firms, etc., play a crucial role in shaping the organic farming ecosystem. Organic fertilizer companies are investing in agricultural research and biotechnology to address the challenges of organic farming, including yield limitations and pest control. For instance, Bayer AG and Syngenta, two well-known synthetic fertilizer producers, are exploring organic fertilizers and soil health solutions. In addition, in March 2023, Benefert B.V. announced the launch of BeneSOL 3-3-6 organic fertilizer designed for the enhancement of fruit cultivation outputs.

Companies in the Europe organic fertilizers market focus on product launches to meet the growing consumer demand and contribute to the shift toward a circular economy. In 2024, Yara launched the YaraSuna portfolio of organic-based fertilizers designed for regenerative agriculture. The product range is a complementary offering for all farmers to support soil health and promote crop resilience. It comprises six organic and organo-mineral products permitted in biological agriculture, with a specific micropellet formulation and a high organic carbon content of ~30%. In January 2024, Miven launched a vegan and organic granulated liquid fertilizer made from plant-based materials; the product is partly sourced from agricultural waste to improve soil properties and soil structure. Further, leading organic fertilizer companies are expanding aggressively into lucrative markets such as Italy, Spain, France, and Germany. In December 2023, Yara announced the acquisition of the organic-based fertilizer business of Agribios Italiana in Italy. With this strategy, Yara will likely contribute to the European Union's (EU) ambition of magnifying its organic farmland area. Therefore, several strategic initiatives by prominent companies drive the Europe organic fertilizers market growth.

Italy held a significant share of the Europe organic fertilizers market in 2024. As per the report published by the Italian Institute of Services for the Agricultural and Food Market in 2024, the agricultural land utilized for organic farming recorded significant growth, reaching 2.45 million hectares in 2023, reporting an increase of 4.5% compared to 2022. In 2022, the Italian government encouraged organic farming with its US\$ 3 billion investment, aimed at converting conventional practices in 25% of its agricultural land to organic by 2027. The report also revealed that ~279,766 hectares of olive groves were organically cultivated in the country in 2023. Most of the organic olive production occurred in Southern Italy in 2023. Thus, a rise in organic farming with supportive government policies is expected to boost the organic fertilizers market growth in Italy in the near future.

Angibaud, Yara International ASA, ICL Group Ltd, Hello Nature International Srl, Indian Farmers Fertiliser Cooperative Ltd (IFFCO), Coromandel International Ltd, Agribios Italiana Srl, Organazoto Fertilizzanti SpA, FKL Fertilizers, and Indogulf are among the key players operating in the Europe organic fertilizers market.

The overall Europe organic fertilizers market size has been derived using primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs; business development managers; market intelligence managers; national sales managers; and external consultants, including valuation experts, research analysts, and key opinion leaders, specializing in the Europe organic fertilizers market.

Reason to buy

Progressive industry trends in the Europe organic fertilizers market to help players develop effective long-term strategies

Business growth strategies adopted by developed and developing markets

Quantitative analysis of the Europe organic fertilizers market from 2021 to 2031

Estimation of the demand for organic fertilizers across various countries

Porter's five forces analysis provides a 360-degree view of Europe organic fertilizers market

Recent developments to understand the competitive market scenario and the demand for organic fertilizers in the Europe scenario.

Market trends and outlook coupled with factors driving and restraining the growth of the Europe organic fertilizers market.

Decision-making process by understanding strategies that underpin commercial interest concerning the Europe organic fertilizers market growth

The Europe organic fertilizers market size at various nodes of market

Detailed overview and segmentation of the Europe organic fertilizers market as well as its dynamics in the industry

The Europe organic fertilizers market size in different countries with promising growth opportunities

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