

Europe Nurse Call Systems Market Report (2021–2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

<https://marketpublishers.com/r/EB1CE2F40F45EN.html>

Date: August 2025

Pages: 170

Price: US\$ 3,450.00 (Single User License)

ID: EB1CE2F40F45EN

Abstracts

The Europe nurse call systems market is projected to grow significantly, reaching an estimated US\$ 1,363.03 million by 2031, up from US\$ 585.07 million in 2023, with a compound annual growth rate (CAGR) of 11.2% during the forecast period.

Executive Summary and Market Analysis

The market is segmented by country into Germany, France, the UK, Spain, Italy, and the Rest of Europe. Key drivers for growth include the rising incidence of dementia and Alzheimer's disease, an increasing elderly population, and supportive government regulations that boost the demand for nurse call systems across the region.

Market Segmentation Analysis

The Europe nurse call systems market can be analyzed through several key segments:

1. **Equipment:** This segment includes integrated communication systems, button systems, mobile systems, and intercom systems. In 2023, integrated communication systems dominated the market share.
2. **Technology:** The market is divided into wired and wireless systems, with wired systems holding a larger share in 2023.
3. **Application:** The applications include emergency medical alarms, wanderer control,

workflow support, and others, with emergency medical alarms being the leading segment in 2023.

4. End User: The end users are categorized into hospitals, nursing homes and assisted living centers, clinics, and others, with hospitals accounting for the largest market share in 2023.

Market Outlook

Globally, dementia affects approximately 57 million individuals, with over 60% residing in low- and middle-income countries. Each year, nearly 10 million new cases are diagnosed. Alzheimer's disease, the most prevalent form of dementia, constitutes about 60-70% of all dementia cases and is a leading cause of death and disability among older adults. The economic burden of dementia was estimated at US\$1.3 trillion in 2019, with informal caregivers providing a significant portion of care.

In the UK alone, around 982,000 individuals are living with dementia, a number projected to rise to 1.4 million by 2040. Patients with Alzheimer's are particularly vulnerable to falls and wandering, making nurse call systems essential for ensuring timely staff intervention in care facilities. The increasing prevalence of Alzheimer's disease is a major factor driving the demand for nurse call systems in healthcare settings.

Country Insights

The market is further analyzed by country, with Germany leading in market share as of 2023. The country is witnessing a demographic shift, with a significant increase in the geriatric population. By 2050, it is expected that the population aged 65 and older will rise by 41%, reaching 24 million, which will constitute nearly one-third of the total population. Concurrently, the working-age population is projected to decline by 23%.

As of December 2021, approximately 1.8 million people in Germany were diagnosed with dementia. The increasing elderly population and the corresponding rise in dementia cases are expected to drive the demand for nurse call systems. For instance, in October 2022, Ascom, a prominent provider of healthcare communication solutions, secured a contract to implement the Ascom Telligence patient call system in a new hospital in Germany, highlighting the market's growth potential.

Company Profiles

Key players in the Europe nurse call systems market include Ascom Holding AG, Honeywell International Inc, Siemens AG, Ametek Inc, Austco Communication Systems Pty Ltd, Intercall Systems Inc., Schrack Seconet AG, TigerConnect, Securitas AB, and Baxter International Inc. These companies are pursuing various strategies such as market expansion, product innovation, and mergers and acquisitions to enhance their offerings and increase market share.

In summary, the Europe nurse call systems market is poised for substantial growth driven by demographic changes, increasing healthcare needs, and technological advancements in communication systems.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. EUROPE NURSE CALL SYSTEMS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis

5. EUROPE NURSE CALL SYSTEMS MARKET – KEY MARKET DYNAMICS

- 5.1 Europe Nurse Call Systems Market – Key Market Dynamics
- 5.2 Key Market Drivers
 - 5.2.1 Rising Number of Assisted Living Centers
 - 5.2.2 Increasing Incidences of Alzheimer's Disease
- 5.3 Key Market Restraints
 - 5.3.1 High Cost of Installation of Nurse Call Systems
- 5.4 Key Market Opportunities
 - 5.4.1 Developments in Healthcare Infrastructure in Emerging Markets
- 5.5 Key Market Trends
 - 5.5.1 Incorporation of AI, Machine Learning, Wireless Technologies
- 5.6 Impact of Drivers and Restraints:

6. EUROPE NURSE CALL SYSTEMS MARKET – ANALYSIS

6.1 Europe Nurse Call Systems Market Revenue (US\$ Million), 2021–2031

6.2 Europe Nurse Call Systems Market Forecast Analysis

7. EUROPE NURSE CALL SYSTEMS MARKET ANALYSIS – BY EQUIPMENT

7.1 Integrated Communication Systems

7.1.1 Overview

7.1.2 Integrated Communication Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.2 Button Systems

7.2.1 Overview

7.2.2 Button Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.3 Mobile Systems

7.3.1 Overview

7.3.2 Mobile Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.4 Intercom Systems

7.4.1 Overview

7.4.2 Intercom Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8. EUROPE NURSE CALL SYSTEMS MARKET ANALYSIS – BY TECHNOLOGY

8.1 Wired Systems

8.1.1 Overview

8.1.2 Wired Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.2 Wireless Systems

8.2.1 Overview

8.2.2 Wireless Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9. EUROPE NURSE CALL SYSTEMS MARKET ANALYSIS – BY APPLICATION

9.1 Emergency Medical Alarms

9.1.1 Overview

9.1.2 Emergency Medical Alarms: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2 Wanderer Control

9.2.1 Overview

9.2.2 Wanderer Control: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3 Workflow Support

9.3.1 Overview

9.3.2 Workflow Support: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4 Others

9.4.1 Overview

9.4.2 Others: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10. EUROPE NURSE CALL SYSTEMS MARKET ANALYSIS – BY END USER

10.1 Hospitals

10.1.1 Overview

10.1.2 Hospitals: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.2 Nursing Homes and Assisted Living Centers

10.2.1 Overview

10.2.2 Nursing Homes and Assisted Living Centers: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.3 Clinics

10.3.1 Overview

10.3.2 Clinics: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.4 Others

10.4.1 Overview

10.4.2 Others: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11. EUROPE NURSE CALL SYSTEMS MARKET – COUNTRY ANALYSIS

11.1 Europe

11.1.1.1 Europe Nurse Call Systems Market – Revenue and Forecast Analysis – by

Country

11.1.1.2 Europe Nurse Call Systems Market – Revenue and Forecast Analysis – by Country

11.1.1.3 Germany: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.1.3.1 Germany: Europe Nurse Call Systems Market Share – by Equipment

11.1.1.3.2 Germany: Europe Nurse Call Systems Market Share – by Technology

11.1.1.3.3 Germany: Europe Nurse Call Systems Market Share – by Application

11.1.1.3.4 Germany: Europe Nurse Call Systems Market Share – by End User

11.1.1.4 United Kingdom: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.1.4.1 United Kingdom: Europe Nurse Call Systems Market Share – by Equipment

11.1.1.4.2 United Kingdom: Europe Nurse Call Systems Market Share – by Technology

11.1.1.4.3 United Kingdom: Europe Nurse Call Systems Market Share – by Application

11.1.1.4.4 United Kingdom: Europe Nurse Call Systems Market Share – by End User

11.1.1.5 France: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.1.5.1 France: Europe Nurse Call Systems Market Share – by Equipment

11.1.1.5.2 France: Europe Nurse Call Systems Market Share – by Technology

11.1.1.5.3 France: Europe Nurse Call Systems Market Share – by Application

11.1.1.5.4 France: Europe Nurse Call Systems Market Share – by End User

11.1.1.6 Italy: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.1.6.1 Italy: Europe Nurse Call Systems Market Share – by Equipment

11.1.1.6.2 Italy: Europe Nurse Call Systems Market Share – by Technology

11.1.1.6.3 Italy: Europe Nurse Call Systems Market Share – by Application

11.1.1.6.4 Italy: Europe Nurse Call Systems Market Share – by End User

11.1.1.7 Spain: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.1.7.1 Spain: Europe Nurse Call Systems Market Share – by Equipment

11.1.1.7.2 Spain: Europe Nurse Call Systems Market Share – by Technology

11.1.1.7.3 Spain: Europe Nurse Call Systems Market Share – by Application

11.1.1.7.4 Spain: Europe Nurse Call Systems Market Share – by End User

11.1.1.8 Rest of Europe: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.1.8.1 Rest of Europe: Europe Nurse Call Systems Market Share – by Equipment

11.1.1.8.2 Rest of Europe: Europe Nurse Call Systems Market Share – by
Technology

11.1.1.8.3 Rest of Europe: Europe Nurse Call Systems Market Share – by Application

11.1.1.8.4 Rest of Europe: Europe Nurse Call Systems Market Share – by End User

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 New Product Development

12.3 Merger and Acquisition

12.4 Partnerships

12.5 Other Business Strategies

13. COMPANY PROFILES

13.1 Ascom Holding AG

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Honeywell International Inc

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Siemens AG

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 Ametek Inc

13.4.1 Key Facts

13.4.2 Business Description

- 13.4.3 Products and Services
- 13.4.4 Financial Overview
- 13.4.5 SWOT Analysis
- 13.4.6 Key Developments
- 13.5 Austco Communication Systems Pty Ltd
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Intercall Systems Inc.
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Schrack Seconet AG
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 TigerConnect
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Securitas AB
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments

- 13.10 Baxter International Inc
 - 13.10.1 Key Facts
 - 13.10.2 Business Description
 - 13.10.3 Products and Services
 - 13.10.4 Financial Overview
 - 13.10.5 SWOT Analysis
 - 13.10.6 Key Developments

14. APPENDIX

- 14.1 About the Insight Partners
- 14.2 Glossary of Terms for Nurse Call Systems Market

List Of Tables

LIST OF TABLES

Table 1. Europe Nurse Call Systems Market Segmentation

Table 2. Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Table 3. Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Equipment

Table 4. Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Technology

Table 5. Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Application

Table 6. Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by End User

Table 7. Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Country

Table 8. Germany: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Equipment

Table 9. Germany: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Technology

Table 10. Germany: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Application

Table 11. Germany: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End User

Table 12. United Kingdom: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Equipment

Table 13. United Kingdom: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Technology

Table 14. United Kingdom: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Application

Table 15. United Kingdom: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End User

Table 16. France: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Equipment

Table 17. France: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Technology

Table 18. France: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Application

Table 19. France: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End User

Table 20. Italy: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Equipment

Table 21. Italy: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Technology

Table 22. Italy: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Application

Table 23. Italy: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End User

Table 24. Spain: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Equipment

Table 25. Spain: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Technology

Table 26. Spain: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Application

Table 27. Spain: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End User

Table 28. Rest of Europe: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Equipment

Table 29. Rest of Europe: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Technology

Table 30. Rest of Europe: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Application

Table 31. Rest of Europe: Europe Nurse Call Systems Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by End User

Table 32. Glossary of Terms

List Of Figures

LIST OF FIGURES

Figure 1. Europe Nurse Call Systems Market Segmentation – Country

Figure 2. PEST Analysis

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. Europe Nurse Call Systems Market Revenue (US\$ Million), 2021–2031

Figure 5. Europe Nurse Call Systems Market Share (%) – by Equipment (2023 and 2031)

Figure 6. Integrated Communication Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 7. Button Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 8. Mobile Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 9. Intercom Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 10. Europe Nurse Call Systems Market Share (%) – by Technology (2023 and 2031)

Figure 11. Wired Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 12. Wireless Systems: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 13. Europe Nurse Call Systems Market Share (%) – by Application (2023 and 2031)

Figure 14. Emergency Medical Alarms: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 15. Wanderer Control: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 16. Workflow Support: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 17. Others: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 18. Europe Nurse Call Systems Market Share (%) – by End User (2023 and 2031)

Figure 19. Hospitals: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 20. Nursing Homes and Assisted Living Centers: Europe Nurse Call Systems

Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 21. Clinics: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 22. Others: Europe Nurse Call Systems Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 23. Europe Nurse Call Systems Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 24. Germany: Europe Nurse Call Systems Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 25. United Kingdom: Europe Nurse Call Systems Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 26. France: Europe Nurse Call Systems Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 27. Italy: Europe Nurse Call Systems Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 28. Spain: Europe Nurse Call Systems Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 29. Rest of Europe: Europe Nurse Call Systems Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

I would like to order

Product name: Europe Nurse Call Systems Market Report (2021–2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

Product link: <https://marketpublishers.com/r/EB1CE2F40F45EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EB1CE2F40F45EN.html>