

Europe Noninvasive Ventilation Masks Market Size and Forecast (2020 - 2030), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Interfaces (Masks and Accessories), Application (Respiratory Dysfunction, Chronic Obstructive Pulmonary Diseases, Pneumonia, and Others), Usage (Pediatrics and Adults), Size (Large, Medium, and Small), Material (Silicon, Gel, and Others), Product Type (Single-Use and Reusable), End User (Hospitals, Critical and Acute Care Settings, Ambulatory Surgical Centers, and Others), and Country

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Abstracts

The Europe noninvasive ventilation masks market is expected to grow from US\$ 719.83 million in 2022 to US\$ 1,076.68 million by 2030; it is anticipated to record a CAGR of 5.2% from 2022 to 2030.

Non-invasive ventilation (NIV) is the delivery of oxygen (ventilation support) through a face mask, eliminating the need for an endotracheal airway. NIV provides comparable physiological benefits to conventional mechanical ventilation by reducing breathing work and improving gas exchange. The intervention is recognized as an effective treatment for respiratory failure in chronic obstructive pulmonary disease, cardiogenic pulmonary edema, and other respiratory conditions without complications, such as upper airway trauma, ventilator-associated pneumonia, respiratory muscle weakness, and sinusitis. Thus, the increasing prevalence of respiratory diseases will likely significantly impact the Europe noninvasive ventilation masks market forecast in the next few years.

Rising Prevalence of COPD Propels Europe Noninvasive Ventilation Masks Market Growth

Chronic obstructive pulmonary disease (COPD) is one of the most significant public health concerns. According to the article “Effectiveness of a home telemonitoring program for patients with chronic obstructive pulmonary disease in Germany” published by the National Library of Medicine in 2022, Germany reported 6 million COPD cases. According to an article titled “What knows a frail Swiss population about chronic obstructive pulmonary disease?” published in 2021, about 400,000 people were affected by COPD in Switzerland.

Patients with underlying COPDs who suffer from exacerbation of their diseases and hypercapnic dyspnoea or respiratory failure are most likely to be successfully treated with noninvasive ventilation (NIV). NIV effectively relieves the pressure on the respiratory muscles, increases tidal volume, decreases respiratory rate, and reduces the work of diaphragmatic breathing, resulting in an improvement in oxygen supply, a decrease in hypercapnia, and an improvement in dyspnea. A COPD is ideal for NIV as the treatment is quickly reversible, and additional support can be provided.

NIV reduces the endotracheal intubation rate, length of hospital stays, complications of mechanical ventilation, and mortality for COPD patients. Recent clinical practice guidelines recommend NIV as first-line ventilatory support for treating acute respiratory failure (ARF) in COPDs. NIV masks are increasingly used to treat people suffering from COPD and respiratory failure.

NIV helps reduce intubation and mortality in patients affected by COPD exacerbation with respiratory failure. The type of mask may impact the success rate. A full-face mask is recommended over nasal masks for patients who are seriously ill and suffer from ARF. Thus, Europe's increasing prevalence of COPD and other respiratory disorders is expected to fuel the market's growth.

Oral, oronasal, hybrid, nasal, nasal pillow, helmet, headgear, and other mask types can lead to patient discomfort, air leaks, claustrophobia, skin redness, eye irritation, skin breakdown, and facial deformity in children. A small leak at the bottom of the mask does not affect NIV's performance. However, a large leak or a leak in the eye of mask can be a concern. Pain on the nose bridge indicates that the mask is too tight or is poorly fitting at the top. The mask must be readjusted or replaced, as the pain can worsen.

Pressure ulcers associated with NIV masks are a significant clinical problem due to the increasing popularity of the intervention. The development of pressure ulcers is associated with poor clinical outcomes, increased complications, and extended hospital stays, all of which aggravate the consequences of acute illness.

It is essential to make sure that the mask fits properly. Otherwise, oxygen may leak into the eyes, causing irritation and conjunctivitis. Using a full-face mask can interfere with coughing and effectively eliminate secretions. In addition, the excess pressure generated can affect the patient's ability to generate sufficient expiratory flow rates, adversely impacting the mobilization of secretions and cough resistance that leads to the retention of secretions.

Thus, side effects associated with NIV masks hamper the growth of the Europe non-invasive ventilation masks market.

The Europe noninvasive ventilation masks market analysis has been carried out by considering the following segments: interfaces, application, usage, material, size, product type, and end user. By interfaces, the market is bifurcated into masks and accessories. The masks segment consists of a nasal mask, face mask, nasal pillow mask, oral mask, and total face mask/helmets. Face mask is further sub-segmented into CO₂ venting face mask and non-vented face mask. Accessories of NIV masks include elbows and replacement elbows, hoses, tubes, skin barriers, under/over the nose cushions, and head strap/replacement gears. Based on application, the Europe non-invasive ventilation masks market is segmented into respiratory dysfunction, chronic obstructive pulmonary disease, pneumonia, and others. Based on the usage, the market is further segmented into pediatrics and adults. The Europe non-invasive ventilation masks market, by size, is further segmented into large, medium, and small. Based on material, it is further segmented into silicon, gel, and others. Based on product type, the market is bifurcated into single-use and reusable. Based on end user, the market is segmented into hospitals, critical and acute care settings, ambulatory surgical centers, and others. The scope of Europe noninvasive ventilation masks market report includes assessing the market performance in the UK, Germany, France, Austria, Switzerland, and the Rest of Europe.

European Union (EU) and World Health Organization (WHO) are key primary and secondary sources referred to while preparing the report on the Europe noninvasive ventilation masks market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 Market Definition, Assumptions and Limitations
- 1.3 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness Analysis

3. RESEARCH METHODOLOGY

4. NON-INVASIVE VENTILATION MASKS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in the Value Chain

5. NON-INVASIVE VENTILATION MASKS MARKET - KEY MARKET DYNAMICS

- 5.1 Key Market Drivers
- 5.2 Key Market Restraints
- 5.3 Key Market Opportunities
- 5.4 Future Trends
- 5.5 Impact Analysis of Drivers and Restraints

6. NON-INVASIVE VENTILATION MASKS MARKET - EUROPE MARKET ANALYSIS

- 6.1 Non-Invasive Ventilation Masks - Europe Market Overview
- 6.2 Non-Invasive Ventilation Masks - Europe Market and Forecast to 2031

7. NON-INVASIVE VENTILATION MASKS MARKET – REVENUE ANALYSIS (USD MILLION) – BY INTERFACES, 2020-2030

- 7.1 Overview

7.2 Masks

7.2.1 Nasal Mask

7.2.2 Face Mask

7.2.2.1 CO2 Venting

7.2.3.1 Non-Vented

7.2.3 Nasal Pillow Mask

7.2.4 Oral Mask

7.2.5 Total face Mask/Helmets

7.3 Accessories

7.3.1 Elbows and replacement elbows

7.3.2 Hoses

7.3.3 Tubes

7.3.4 Skin barriers

7.3.5 Under/over the nose cushions

7.3.6 Head strap/replacement gears

8. NON-INVASIVE VENTILATION MASKS MARKET – REVENUE ANALYSIS (USD MILLION) – BY APPLICATION, 2020-2030

8.1 Overview

8.2 Respiratory Dysfunction

8.3 Chronic Obstructive Pulmonary Diseases

8.4 Pneumonia

8.5 Others

9. NON-INVASIVE VENTILATION MASKS MARKET – REVENUE ANALYSIS (USD MILLION) – BY USAGE, 2020-2030

9.1 Overview

9.2 Paediatric

9.3 Adult

10. NON-INVASIVE VENTILATION MASKS MARKET – REVENUE ANALYSIS (USD MILLION) – BY SIZE, 2020-2030

10.1 Overview

10.2 Large

10.3 Medium

10.4 Small

11. NON-INVASIVE VENTILATION MASKS MARKET – REVENUE ANALYSIS (USD MILLION) – BY MATERIAL, 2020-2030

- 11.1 Overview
- 11.2 Silicon
- 11.3 Gel
- 11.4 Others

12. NON-INVASIVE VENTILATION MASKS MARKET – REVENUE ANALYSIS (USD MILLION) – BY PRODUCT TYPE, 2020-2030

- 12.1 Overview
- 12.2 Single Use
- 12.3 Reusable

13. NON-INVASIVE VENTILATION MASKS MARKET – REVENUE ANALYSIS (USD MILLION) – BY END USER, 2020-2030

- 13.1 Overview
- 13.2 Hospitals
- 13.3 Critical and Acute Care Settings
- 13.4 Ambulatory Surgical Centers
- 13.5 Others

14. NON-INVASIVE VENTILATION MASKS MARKET - REVENUE ANALYSIS (USD MILLION), 2020-2030 – COUNTRY ANALYSIS

- 14.1 Europe
 - 14.1.1 Europe Non-Invasive Ventilation Masks Market Overview
 - 14.1.2 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts to 2031
 - 14.1.3 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts and Analysis - By Interfaces
 - 14.1.4 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts and Analysis - By Application
 - 14.1.5 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts and Analysis - By Usage
 - 14.1.6 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts and Analysis - By Size

14.1.7 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts and Analysis - By Material

14.1.8 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts and Analysis - By Product Type

14.1.9 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts and Analysis - By End User

14.1.10 Europe Non-Invasive Ventilation Masks Market Revenue and Forecasts and Analysis - By Countries

14.1.10.1 Germany Non-Invasive Ventilation Masks Market

14.1.10.1.1 Germany Non-Invasive Ventilation Masks Market, by Interfaces

14.1.10.1.2 Germany Non-Invasive Ventilation Masks Market, by Application

14.1.10.1.3 Germany Non-Invasive Ventilation Masks Market, by Usage

14.1.10.1.4 Germany Non-Invasive Ventilation Masks Market, by Size

14.1.10.1.5 Germany Non-Invasive Ventilation Masks Market, by Material

14.1.10.1.6 Germany Non-Invasive Ventilation Masks Market, by Product Type

14.1.10.1.7 Germany Non-Invasive Ventilation Masks Market, by End User

14.1.10.2 France Non-Invasive Ventilation Masks Market

14.1.10.2.1 France Non-Invasive Ventilation Masks Market, by Interfaces

14.1.10.2.2 France Non-Invasive Ventilation Masks Market, by Application

14.1.10.2.3 France Non-Invasive Ventilation Masks Market, by Usage

14.1.10.2.4 France Non-Invasive Ventilation Masks Market, by Size

14.1.10.2.5 France Non-Invasive Ventilation Masks Market, by Material

14.1.10.2.6 France Non-Invasive Ventilation Masks Market, by Product Type

14.1.10.2.7 France Non-Invasive Ventilation Masks Market, by End User

14.1.10.3 Italy Non-Invasive Ventilation Masks Market

14.1.10.3.1 Italy Non-Invasive Ventilation Masks Market, by Interfaces

14.1.10.3.2 Italy Non-Invasive Ventilation Masks Market, by Application

14.1.10.3.3 Italy Non-Invasive Ventilation Masks Market, by Usage

14.1.10.3.4 Italy Non-Invasive Ventilation Masks Market, by Size

14.1.10.3.5 Italy Non-Invasive Ventilation Masks Market, by Material

14.1.10.3.6 Italy Non-Invasive Ventilation Masks Market, by Product Type

14.1.10.3.7 Italy Non-Invasive Ventilation Masks Market, by End User

14.1.10.4 Spain Non-Invasive Ventilation Masks Market

14.1.10.4.1 Spain Non-Invasive Ventilation Masks Market, by Interfaces

14.1.10.4.2 Spain Non-Invasive Ventilation Masks Market, by Application

14.1.10.4.3 Spain Non-Invasive Ventilation Masks Market, by Usage

14.1.10.4.4 Spain Non-Invasive Ventilation Masks Market, by Size

14.1.10.4.5 Spain Non-Invasive Ventilation Masks Market, by Material

14.1.10.4.6 Spain Non-Invasive Ventilation Masks Market, by Product Type

- 14.1.10.4.7 Spain Non-Invasive Ventilation Masks Market, by End User
- 14.1.10.5 United Kingdom Non-Invasive Ventilation Masks Market
 - 14.1.10.5.1 United Kingdom Non-Invasive Ventilation Masks Market, by Interfaces
 - 14.1.10.5.2 United Kingdom Non-Invasive Ventilation Masks Market, by Application
 - 14.1.10.5.3 United Kingdom Non-Invasive Ventilation Masks Market, by Usage
 - 14.1.10.5.4 United Kingdom Non-Invasive Ventilation Masks Market, by Size
 - 14.1.10.5.5 United Kingdom Non-Invasive Ventilation Masks Market, by Material
 - 14.1.10.5.6 United Kingdom Non-Invasive Ventilation Masks Market, by Product Type
 - 14.1.10.5.7 United Kingdom Non-Invasive Ventilation Masks Market, by End User
- 14.1.10.6 Austria Non-Invasive Ventilation Masks Market
 - 14.1.10.6.1 Austria Non-Invasive Ventilation Masks Market, by Interfaces
 - 14.1.10.6.2 Austria Non-Invasive Ventilation Masks Market, by Application
 - 14.1.10.6.3 Austria Non-Invasive Ventilation Masks Market, by Usage
 - 14.1.10.6.4 Austria Non-Invasive Ventilation Masks Market, by Size
 - 14.1.10.6.5 Austria Non-Invasive Ventilation Masks Market, by Material
 - 14.1.10.6.6 Austria Non-Invasive Ventilation Masks Market, by Product Type
 - 14.1.10.6.7 Austria Non-Invasive Ventilation Masks Market, by End User
- 14.1.10.7 Switzerland Non-Invasive Ventilation Masks Market
 - 14.1.10.7.1 Switzerland Non-Invasive Ventilation Masks Market, by Interfaces
 - 14.1.10.7.2 Switzerland Non-Invasive Ventilation Masks Market, by Application
 - 14.1.10.7.3 Switzerland Non-Invasive Ventilation Masks Market, by Usage
 - 14.1.10.7.4 Switzerland Non-Invasive Ventilation Masks Market, by Size
 - 14.1.10.7.5 Switzerland Non-Invasive Ventilation Masks Market, by Material
 - 14.1.10.7.6 Switzerland Non-Invasive Ventilation Masks Market, by Product Type
 - 14.1.10.7.7 Switzerland Non-Invasive Ventilation Masks Market, by End User
- 14.1.10.8 Rest of Europe Non-Invasive Ventilation Masks Market
 - 14.1.10.8.1 Rest of Europe Non-Invasive Ventilation Masks Market, by Interfaces
 - 14.1.10.8.2 Rest of Europe Non-Invasive Ventilation Masks Market, by Application
 - 14.1.10.8.3 Rest of Europe Non-Invasive Ventilation Masks Market, by Usage
 - 14.1.10.8.4 Rest of Europe Non-Invasive Ventilation Masks Market, by Size
 - 14.1.10.8.5 Rest of Europe Non-Invasive Ventilation Masks Market, by Material
 - 14.1.10.8.6 Rest of Europe Non-Invasive Ventilation Masks Market, by Product Type
 - 14.1.10.8.7 Rest of Europe Non-Invasive Ventilation Masks Market, by End User

15. INDUSTRY LANDSCAPE

15.1 Mergers and Acquisitions

- 15.2 Agreements, Collaborations, Joint Ventures
- 15.3 New Product Launches
- 15.4 Expansions and Other Strategic Developments

16. COMPETITIVE LANDSCAPE

- 16.1 Heat Map Analysis by Key Players
- 16.2 Company Positioning and Concentration

17. NON-INVASIVE VENTILATION MASKS MARKET - KEY COMPANY PROFILES

- 17.1 SunMED Medical
 - 17.1.1 Key Facts
 - 17.1.2 Business Description
 - 17.1.3 Products and Services
 - 17.1.4 Financial Overview
 - 17.1.5 SWOT Analysis
 - 17.1.6 Key Developments

Note - Similar information would be provided for below list of companies

- 17.2 ResMed
- 17.3 Armstrong Medical Ltd
- 17.4 Koninklijke Philips N.V.
- 17.5 Ambu A/S
- 17.6 Drägerwerk AG and Co. KGaA
- 17.7 DEAS S.R.L.
- 17.8 Fisher and Paykel Healthcare Limited
- 17.9 Intersurgical Ltd
- 17.10 Hamilton Medical

18. APPENDIX

- 18.1 Glossary
- 18.2 About The Insight Partners
- 18.3 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

Table 1. Europe Noninvasive Ventilation Masks Market Segmentation

Table 2. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million)

Table 3. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 4. Europe: Non-Invasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 5. Europe: Non-Invasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 6. Europe: Non-Invasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Accessories

Table 7. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 8. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 9. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 10. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 11. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 12. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 13. Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Country

Table 14. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 15. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 16. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 17. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Accessories

Table 18. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 19. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 20. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 21. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 22. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 23. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 24. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 25. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 26. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 27. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Accessories

Table 28. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 29. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 30. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 31. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 32. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 33. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 34. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 35. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 36. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 37. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Accessories

Table 38. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and

Forecast to 2030 (US\$ Million) – by Application

Table 39. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 40. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 41. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 42. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 43. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 44. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 45. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 46. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 47. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Accessories

Table 48. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 49. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 50. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 51. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 52. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 53. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 54. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 55. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 56. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 57. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Accessories

Table 58. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 59. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 60. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 61. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 62. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 63. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 64. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 65. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 66. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 67. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Accessories

Table 68. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 69. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 70. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 71. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 72. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 73. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 74. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 75. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 76. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 77. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and

Forecast to 2030 (US\$ Million) – by Accessories

Table 78. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 79. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 80. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 81. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 82. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 83. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 84. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Interfaces

Table 85. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Masks

Table 86. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Face Mask

Table 87. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Accessories

Table 88. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Application

Table 89. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Usage

Table 90. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Size

Table 91. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Material

Table 92. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by Product Type

Table 93. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million) – by End User

Table 94. Glossary of Terms, Track and Trace Market

List Of Figures

LIST OF FIGURES

Figure 1. Europe Noninvasive Ventilation Masks Market Segmentation, by Country

Figure 2. PEST Analysis

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. Europe Noninvasive Ventilation Masks Market Revenue (US\$ Million), 2022–2030

Figure 5. Europe Noninvasive Ventilation Masks Market Share (%) – by Interfaces, 2022 and 2030

Figure 6. Masks: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 7. Accessories: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 8. Europe Noninvasive Ventilation Masks Market Share (%) – by Application, 2022 and 2030

Figure 9. Respiratory Dysfunction: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 10. Chronic Obstructive Pulmonary Diseases: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 11. Pneumonia: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Others: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Europe Noninvasive Ventilation Masks Market Share (%) – by Usage, 2022 and 2030

Figure 14. Paediatric: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Adult: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Europe Noninvasive Ventilation Masks Market Share (%) – by Size, 2022 and 2030

Figure 17. Large: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Medium: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Small: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 20. Europe Noninvasive Ventilation Masks Market Share (%) – by Material, 2022 and 2030

Figure 21. Silicon: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Gel: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Others: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Europe Noninvasive Ventilation Masks Market Share (%) – by Product Type, 2022 and 2030

Figure 25. Single Use: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Reusable: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 27. Europe Noninvasive Ventilation Masks Market Share (%) – by End User, 2022 and 2030

Figure 28. Hospitals: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 29. Critical and Acute Care Settings: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 30. Ambulatory Surgical Centers: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 31. Others: Europe Noninvasive Ventilation Masks Market– Revenue and Forecast to 2030 (US\$ Million)

Figure 32. Europe Noninvasive Ventilation Masks Market Breakdown by Key Countries, 2022 and 2030 (%)

Figure 33. Germany: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 34. Austria: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 35. Switzerland: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 36. United Kingdom: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 37. France: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 38. Italy: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 39. Spain: Europe Noninvasive Ventilation Masks Market – Revenue and

Forecast to 2030 (US\$ Million)

Figure 40. Rest of Europe: Europe Noninvasive Ventilation Masks Market – Revenue and Forecast to 2030 (US\$ Million)

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