

Europe Noninvasive Fat Reduction Market Forecast to 2031 - Regional Analysis - by Technology (Cryolipolysis, Laser Lipolysis, Ultrasound, and Others) and End User (Hospitals, Dermatology & Cosmetic Clinics, and Other End Users)

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Abstracts

The Europe noninvasive fat reduction market was valued at US\$ 438.94 million in 2023 and is projected to reach US\$ 1,359.63 million by 2031; it is estimated to register a CAGR of 15.2% from 2023 to 2031.

Growing Adoption of Noninvasive Fat Reduction Procedures Drives Europe Noninvasive Fat Reduction Market

According to The American Board of Cosmetic Surgery report, noninvasive fat reduction procedures are usually conducted within 90 minutes and results can be expected typically within 2 to 3 months. These procedures require less post-operative recovery time and do not cause scarring. Further, the mild redness at treatment sites subsides within a few hours or some days.

Parameters

Cryolipolysis

Laser Lipolysis

Ultrasound

Duration of Treatment

35-60 min

25 min

NA (Low or No Downtime Required)

Treatment Results

1-3 Months

~6-12 Weeks

6-12 Weeks

Source: THE AMERICAN BOARD OF COSMETIC SURGERY

The average cost of non-surgical fat reduction is approx. US\$ 1,226, as per the statistics published in the American Society of Plastic Surgeons report. The average cost refers only to the consultation fees of the physician and doesn't include other noninvasive fat reduction procedure-related expenses. Other noninvasive fat reduction procedure expenses include procedure cost, time and effort of the treatment, and clinics/hospital geography locations.

Comparison Table of Surgical and Non-Surgical Fat Reduction Cost

Surgical fat reduction (Only Physician Consultation Fees) US\$

Non-surgical fat reduction (Only Physician Consultation Fees) US\$

4,449

1,226

Source: American Society of Plastic Surgeons

Therefore, the above table indicates that the surgical fat reduction option is more expensive than non-surgical fat reduction.

Furthermore, patients undergoing noninvasive fat reduction procedures can benefit more in terms of treatment time as compared with the surgical option.

Treatment Time for Each Noninvasive Fat Reduction Procedure

Method

Treatment Time

Cryolipolysis

2 Treatment Sessions

Ultrasound

Between 1 and 3 Sessions

Laser Lipolysis

2 Treatment Sessions

Source: American Academy of Dermatology Association.

Europe Noninvasive Fat Reduction Market Overview

Europe region is divided into major countries such as Germany, the UK, France, Italy, Spain, and the Rest of Europe. The Europe region accounts second largest share for noninvasive fat reduction market. In Europe region, Germany accounts major share for noninvasive fat reduction for the period 2023-2031.

Europe Noninvasive Fat Reduction Market Revenue and Forecast to 2031 (US\$ Million)

Europe Noninvasive Fat Reduction Market Segmentation

The Europe noninvasive fat reduction market is categorized into technology, end user, and country.

Based on technology, the Europe noninvasive fat reduction market is categorized into cryolipolysis, laser lipolysis, ultrasound, and others. The cryolipolysis segment held the

largest market share in 2023.

In terms of end user, the Europe noninvasive fat reduction market is segmented into hospitals, dermatology clinics & cosmetic clinics, and others. The dermatology clinics & cosmetic clinics segment held the largest market share in 2023.

By country, the Europe noninvasive fat reduction market is segmented into the UK, Germany, France, Spain, Italy, and the Rest of Europe. Germany dominated the Europe noninvasive fat reduction market share in 2023.

Cynosure LLC, Alma Lasers Ltd, Cutera Inc, Fotona, Sciton Inc, Lynton Lasers Ltd, Lumenis, Venus Concept Inc, and Candela Corporation are some of the leading companies operating in the Europe noninvasive fat reduction market.

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